

System Integrator 2018 is the latest release of D-Tools' award-winning estimation and budgeting, system design, and project management software for commercial integrators and technology managers.

SI 2018 provides beneficial new performance enhancements, in addition to system design and productivity improvements, that enable commercial AV and IT, higher education, and security professionals to maximize operational efficiency for increased profitability, while reducing time and costs.

New Enhancements Include:

Change Orders

- Re-engineered approval process for project revisions
- Allows for multiple pending change orders to exist at one time
- Provides differentiation between external and internal change orders
- Each change order can have its own Scope of Work, Misc. Items, Price Adjustments, Payment Terms, and Taxes

Enhanced Permissions & Security

- **User Sign-In Policies** – Enhanced password rules and session timeout settings
- Enhanced Sign-in and Server exception logs
- **GDPR (General Data Protection Regulation) Compliance** – Enforcement settings and rules to ensure security of customer data per EU regulations

Library & Catalog

- **PSA data integration** – Option to download product data and schedule product pricing updates directly from PSA
- **Clone function** – Generate a more accurate quote when adding items as Accessories or to Packages

Projects

- Choose project templates from new Project Wizard
- Added budget field syncs from Mobile Quote
- AutoCAD 2019 support
- Export current layout from Project Editor

Customer Portal

- Add log for all published documents by Client and Project

QuickBooks

- Setting to include Project Number field in Job name
- Option to use Site Address on Estimates
- Option to not include "Labor:" text in Item name for Labor Items

Drawings

- Project Setting to default the Off-Page Reference shape in Visio to page number vs. page name
- Project Setting to assign layer color property to AutoCAD schematic wire block

Scheduling

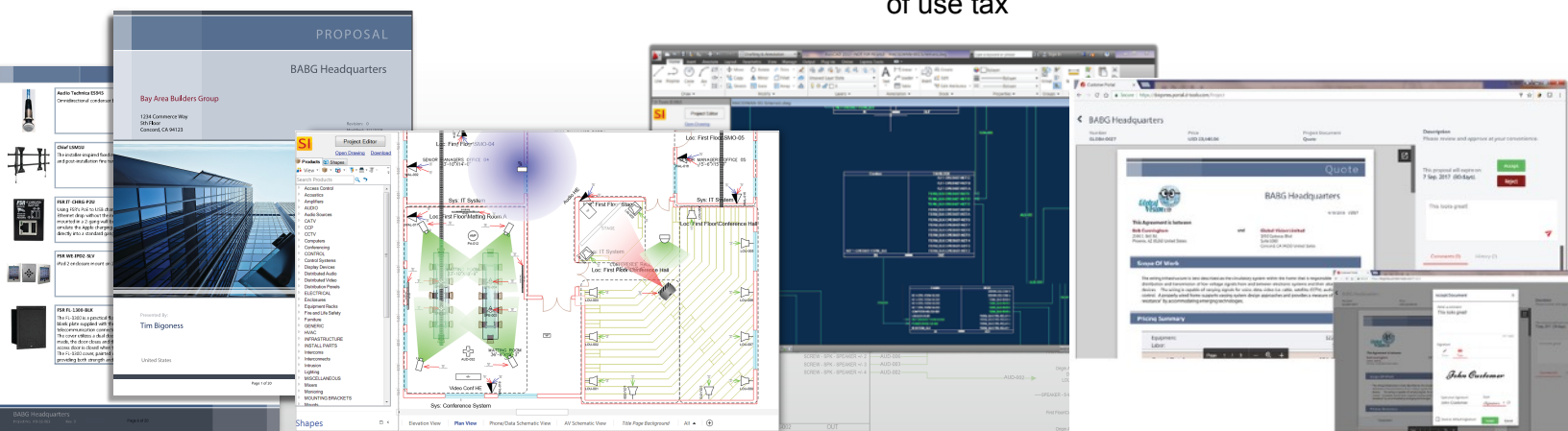
- Create Service Orders for archived Projects
- Un-approve a Task or Service Order
- Status filter for Client and Project Tree control for Tasks and Service Orders

Clients/Contacts/Vendors

- Increased Notes field for Clients/Contacts/Vendors to 150,000 characters

Use Tax

- Apply taxes to the Unit Cost of products
- Margins/markups can be inclusive or exclusive of use tax



For more information contact sales@d-tools.com or call 1-866-386-6571