d-tools
System Integration Software

SI | System Integrator

D-Tools System Integrator (SI) is the most widely used and comprehensive estimation and budgeting, design, and project management software, specifically designed to fulfill the diverse needs of commercial integrators and technology managers. SI ties project workflow together into a singular, data-driven, connected process that improves operational efficiency for increased profitability, while reducing time, cost, and errors.

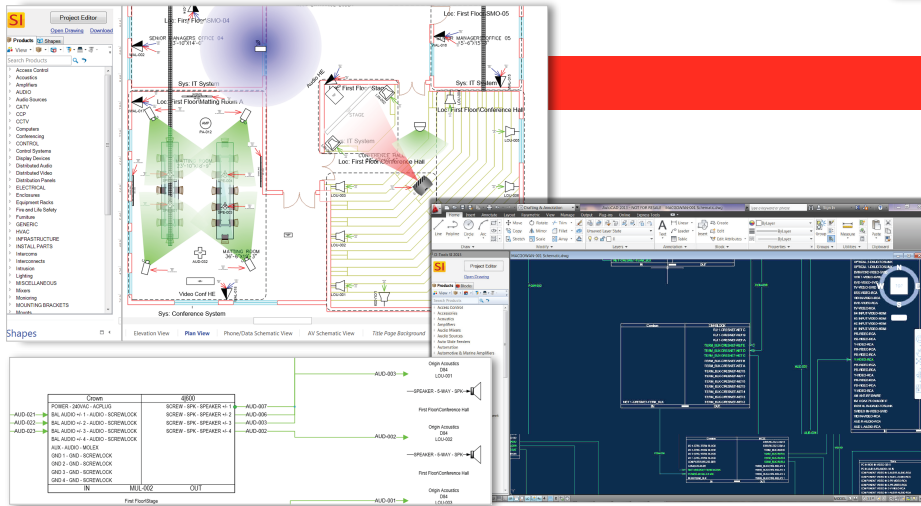# SOFTWARE for SYSTEM INTEGRATORS & TECHNOLOGY MANAGERS

Project Estimation

- Quickly produce fully customizable professional presentation documents and proposals
  – win more projects with the competitive advantage

- Generate fast, accurate, detailed project documentation ensuring accurate equipment needs and labor time
  – stay on-time and to-budget

- Publish client-facing documentation to the web
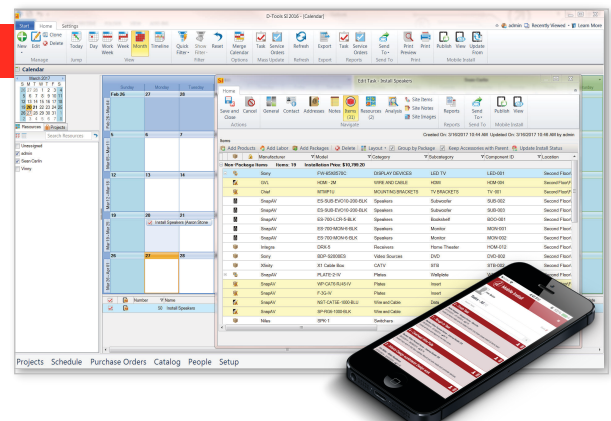 - review, comment, and e-sign approvals

System Engineering

- Generate instant, stunning system designs via integrated Visio or AutoCAD
  – line drawings, plan views, rack elevations, interior elevations, functional schematics

- Drawings link directly to client, installation, and management documents for clear client and team communication

Installation Management

- Drive visual reports and dashboards of key performance indicators

- Create full installation documents and custom reports based on project information

- Generate Purchase Orders, Work Orders, Service Orders and Change Orders

- Manage resources and tasks in the field from any mobile-enabled device for accurate time and install tracking

www.d-tools.com

Sell the Job ——

Easily configure your custom product catalog
Import your existing product data (Excel and .csv files) or download from our extensive, cloud-based library of AV, security, and networking products from leading manufacturers.

Develop fast, accurate, data-driven proposals
Create fast, accurate professional looking proposals from your product catalog. Quickly specify equipment to locations. Choose from numerous templates or custom create your own.

Automatically update and adjust proposal elements
Accessorize products and build packages with estimated labor calculations for an accurate installed price. Change labor or equipment pricing for competitive bids quickly and easily.

Publish client-facing documentation to the web
The D-Tools Customer Portal enables you to publish proposals, contracts, change orders, and other client-facing documentation to the web for better client engagement and improved communications throughout the project lifecycle.

Design the Job ——

Create detailed designs and as-built drawings faster
Work natively in either AutoCAD, Visio, or both for clear communication with clients, project managers, installers, and other trades. Create detailed line, rack, plan, elevation, and schematic drawings in minutes.

Provide detailed system designs as part of your proposals
Present your client with a visual representation of their finished system in your proposal. Changes made to the drawing and proposals are synced making revisions easy and error free.

Deliver the Job From Any Location ——

Mobile Connectivity
SI's Mobile Install feature allows users to easily communicate with teams in the field and back via any mobile device. Schedule installation and service tasks to your techs and they can manage and report status for accurate time and install tracking.

Leverage visual reports and dashboards of key performance indicators
D-Tools' Business Intelligence engine and visual reporting capabilities enable business owners and management to analyze their business activity such as sales activity, personnel performance assessment, vendor engagement, product usage, profit analysis and more – in real time.

Detailed Reporting options
Generate project reports to track the progress of the install and keep an accurate account of products, time, and labor costs.

Minimum Recommended System Requirements

Processor	Intel Core Duo, 2.0 GHz or greater
Memory	4 GB of RAM or more
Hard Disk	10 GB of available space or more
Optical Drive	DVD-ROM (optional)
Display	Dual XGA (1024 x 768) or higher resolution monitors
Operating System	Microsoft Windows 7 or Higher
Other	*AutoCAD functionality requires AutoCAD (2010 SP2-2019), Sold separately. Visio functionality requires Microsoft Visio 2010 or higher, sold separately. For complete system requirements visit:* **www.d-tools.com**

Corporate Partners

autodesk
authorized developer

Microsoft
SILVER CERTIFIED
Partner

Microsoft Office
Visio Standard

Accelerate Your Business:
D-Tools offers a selection of software options that have been designed to enhance the power, performance and depth of integration that you can achieve with SI.

QuickBooks Integration:
D-Tools enables you to integrate SI directly with the popular accounting packages QuickBooks and QuickBooks Online eliminating the need for double data-entry and allowing for accurate accounting, purchasing and invoicing.

Product Data Downloads:
D-Tools provides an extensive Data Library of leading manufacturers' products with detailed data to help manage product information and pricing. Our Industry Information Insight (i3) Program is a formal relationship between D-Tools and manufacturers that facilitates free product data downloads for our customers.

Professional Services:
D-Tools offers a wide range of training options to meet individual needs and budgets, including custom training at your place of business, regional training sessions, and flexible online training sessions, modules and subscriptions.

Software Assurance:
D-Tools offers Software Assurance to provide unlimited Gold Support, access to entire Data Library, Mobile Quote, Mobile Install, and all future software upgrades.

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