

# SOFTWARE FOR SYSTEM INTEGRATORS

Used by more than 5,500 system integrators around the world, D-Tools' System Integrator (SI) is the most widely used and comprehensive estimation, design, and project management software platform, specifically designed to fulfill the diverse needs of systems design and installation firms.

D-Tools SI 2017 ties your project workflow together into a singular, data-driven, connected process that reduces time, eliminates errors, and ultimately improves bottom line results. Featuring third party integrations and access to a comprehensive library of manufacturers' products, this solution positively impacts all areas of an integrator's business.

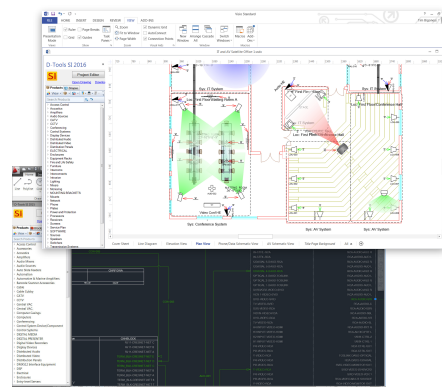
## For Sales: Estimation

- Quickly produce fully customizable professional presentation documents
- Develop fast, accurate data-driven proposals
- Accessorize products and build pre-engineered packages
- New Customer Portal to publish client-facing documentation to the web
- Win more projects with the competitive advantage of fast, accurate quotes



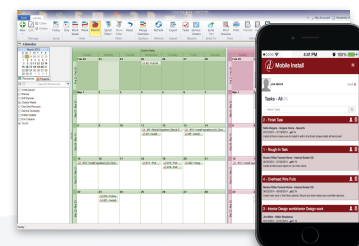
## For Engineering: System Design

- Easily generate detailed system design drawings in minutes
  - line drawings, plan views, rack elevations, interior elevations, functional schematics
- Work natively in Visio, AutoCAD, or both for clear communication across trades
- Drawings link directly to client, installation, and management documents
- Leverage integrated industry-standard Visio shapes and AutoCAD blocks



## For Project Management

- New Business Intelligence engine to drive visual reports and dashboards, and deep analysis of business activity
- Generate Work Orders and Service Orders
- Manage project revisions and generate change orders
- Manage resources and schedule tasks in the field from any mobile-enabled device
- Generate management reports such as purchase order requests, checklists, labor and profit reports
- Create full installation documents and generate custom reports based on project information
- Automatically generate wire schedules, wire labels, and installation reports



[www.d-tools.com](http://www.d-tools.com)



## Sell the Job —

SI 2017 makes it easy for you to generate fast, accurate, project proposals leveraging D-Tools' data-driven process. Powerful data management tools make it easy to build custom product catalogs. Import your existing product data (Excel and .csv files) or download from our extensive, cloud-based library of AV, security, and networking products from leading manufacturers.

### Develop fast, accurate, data-driven proposals

Create fast, accurate professional looking proposals from your product catalog. Quickly specify equipment to locations. Choose from numerous templates or custom create your own.

### Automatically update and adjust proposal elements

Accessorize products and build packages with estimated labor calculations for an accurate installed price. Change labor or equipment pricing for competitive bids quickly and easily.

### Publish client-facing documentation to the web

The new D-Tools Customer Portal enables you to publish proposals, contracts, change orders, and other client-facing documentation to the web for better client engagement and improved communications throughout the project lifecycle.

## Design the Job —

SI 2017 gives you the power to accurately design systems by leveraging the industry standards for drawing tools: Visio and AutoCAD. Quickly and easily create detailed Line, Plan, Elevation, and Schematic drawings.

### Create detailed designs and as-built drawings faster

Work natively in either AutoCAD, Visio, or both for clear communication with clients, project managers, installers, and other trades.

### Easily configure your product catalog

Download from our Data Library, create products from scratch, or import spreadsheets.

### Provide detailed system designs as part of your proposals

Present your client with a visual representation of their finished system in your proposal. Changes made to the drawing and proposals are synced making revisions easy and error free.

## Deliver the Job From Any Location —

Mobile connectivity allows users to easily communicate with teams in the field and back via any mobile device. SI 2017's project scheduling, resource management, and powerful reporting capabilities help ensure that you deliver the job on-time and to-budget.

### Mobile Install

Schedule installation and service tasks to your techs and they can manage and report status from any mobile device for accurate time and install tracking.

### Leverage visual reports and dashboards of key performance indicators

D-Tools' new Business Intelligence engine and visual reporting capabilities enable business owners and management to analyze their business activity such as sales activity, personnel performance assessment, vendor engagement, product usage, profit analysis and more – in real time – helping them make better business decisions.

### Detailed Reporting options

Generate reports to track the progress of the install and keep an accurate account of products, time, and labor costs.

## Minimum Recommended System Requirements

Processor	Intel Core Duo, 2.0 GHz or greater
Memory	4 GB of RAM or more
Hard Disk	10 GB of available space or more
Optical Drive	DVD-ROM (optional)
Display	Dual XGA (1024 x 768) or higher resolution monitors
Operating System	Microsoft Windows 7 or Higher
Other	<i>AutoCAD functionality requires AutoCAD (2010 SP2-2018), Sold separately. Visio functionality requires Microsoft Visio 2010 or higher, sold separately. For complete system requirements visit: <a href="http://www.d-tools.com">www.d-tools.com</a></i>

### Corporate Partners

**autodesk**  
authorized developer

**Microsoft Partner**  
Gold Application Development

**Microsoft Office**  
**Visio Standard**

## Accelerate Your Business:

D-Tools offers a selection of software options that have been designed to enhance the power, performance and depth of integration that you can achieve with SI 2017.

## QuickBooks Integration:

D-Tools enables you to integrate SI 2017 directly with the popular accounting packages QuickBooks and QuickBooks online eliminating the need for double data-entry and allowing for accurate accounting, purchasing and invoicing.

## Product Data Downloads:

D-Tools provides an extensive Data Library of leading manufacturers' products with detailed data to help manage product information and pricing. Our Manufacturer Vantage Point (MVP) Program is a formal relationship between D-Tools and manufacturers that facilitates free product data downloads for our customers..

## Professional Services:

D-Tools offers a wide range of training options to meet individual needs and budgets, including custom training at your place of business, regional training sessions, and flexible on line training modules and subscriptions.

## Software Assurance:

D-Tools offers Software Assurance to provide unlimited Gold Support, access to entire Data Library, Mobile Install, and all future software upgrades.