



TAKE CONTROL OF YOUR SALES PROCESS

Building on 20 years of experience in providing tools and resources that help integrators become more successful, D-Tools Cloud is an easy-to-deploy web-based SaaS application that intelligently guides users through managing sales prospects, quoting, system design, and procurement - from any Mac, PC or tablet.

D-Tools Cloud Streamlines Your Project Workflow



SELL

Go beyond the document to present full multi-media presentations that bring your projects to life.



DESIGN

Browser-based design capabilities take system design to the next level and drive client engagement.



ORDER

Easily generate purchase orders and send them to suppliers directly for fulfillment through D-Tools Cloud.

FREE TRIAL:
WWW.D-TOOLS.COM/CLOUD

Today's home technology professionals need the right tools in their hands to efficiently run day-to-day operations, successfully manage their sales teams, and clearly communicate with clients. D-Tools Cloud provides those tools by intelligently and intuitively guiding users through the sales, design, and procurement process from any web-enabled Mac, PC, or tablet. Leveraging D-Tools Cloud streamlines project workflows, improves team and client communication, increases sales win rates, reduces design errors and oversights, and ultimately makes life easier while improving bottom-line results!

Sales

CRM and Opportunity Management

Manage sales opportunities, track your pipeline and proposals, and respond to customer demands

Product Library

Seamlessly add products including unique dealer pricing to proposals and drawings from D-Tools' extensive product library

Visual Scope & Budget

Develop quotes and review budget ranges with the customer within the quoting and design interface

Quote and Proposal Generation

Quickly create accurate and interactive quotes and proposals from any device

eSignatures and Client Communications

Share proposals and change orders online for clients to view, comment, and esign

Payment Processing

Collect client deposits at the time of acceptance via integrated credit card and ACH processing

Drawings

Browser-based Drawings

Create data-driven plan views and signal flow diagrams based on a quote's bill of materials without the need for outside drawing applications such as Visio or AutoCAD

Whiteboards™ Mark-up Tool

Mark up drawings and photos with device placement details, dimensions, field notes and more on the fly.

Draw First

Draw the system first and have the BOM auto-generate in the process

In-drawing Collaboration

Sketch out and share ideas, collaborate on designs, and help clients visualize their project

Drawing Synchronization

Never worry whether the bill of materials and drawings are in sync...they always are with D-Tools Cloud

Project Management

Purchasing

Easily generate purchase orders and send them to suppliers directly straight out of D-Tools Cloud

Amazon Business Integration

Connect your Amazon Business account to D-Tools Cloud, add Amazon devices to proposals, and send POs directly to Amazon Business for fulfillment

Change Orders

Create, track, and manage internal and client-facing change orders

Back Office

Accounting Integration

Integration with leading accounting application QuickBooks Online eliminates double-data entry and enable accurate accounting, purchasing, and invoicing

Visual Reports and Analytics

Gain valuable insights and influence better business decisions – track sales pipeline, analyze business performance, and respond quickly to ever-changing conditions

Support and Training

Quick and Easy Setup

Get on board and working in minutes by simply answering a few basic questions about your business

In-app Support

Get the answers you need quickly through in-app guidance with visual cues and technical help



FREE Trial at:
www.d-tools.com/cloud