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Our origins



1880-1900

Municipal utility companies

1949

Regional utility companies join forces to establish the Association of Electricity Producing Companies (Samenwerken-de elektriciteits-productie-bedrijven, SEP)

1998

TenneT Transmission System
Operator B.V. is
established; the
new Electricity Act
of 1998
designates
TenneT as the
independent
operator of the
national transmission grid.

2003

Take-over of regional grid operator B.V. Transportnet Zuid-Holland (TZH)

2008

Take-over of the 110 kV and 150 kV grids from the Dutch regional grid operators

2010

Acquisition of German highvoltage grid operator 'transpower', then part of E.ON AG



TenneT at a glance 2019



















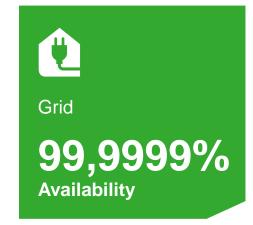
TenneT at a glance 2020





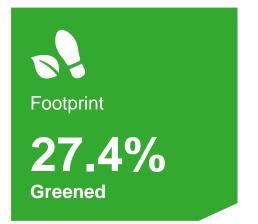










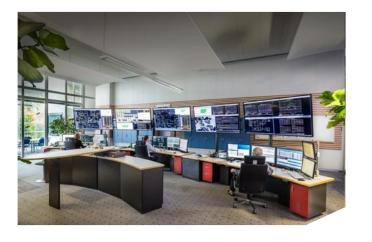




99.999% grid availability 17 March 2021

A grid operator's tasks Main tasks

Transmission services Ensure a robust and efficient high-voltage grid



Market facilitation

Facilitate an efficient and stable electricity market



System services
Maintain the balance of electricity, 24/7





The market is changing

Past

- Stable, predictable (price-driven)
 generation of energy, demand-driven
- Maintenance and (limited) replacement
- Focus on technology
- Local markets, separate price zones
- National focus and regulation

Present

- Fluctuating generation of energy (solar/wind), supply-driven
- Large-scale construction of new renewable generation and transmission capacity
- Focus on efficiency and acceptance
- North-West European market; market coupling
- Grid planning and regulation increasingly at the European leve



Onshore – Netherlands

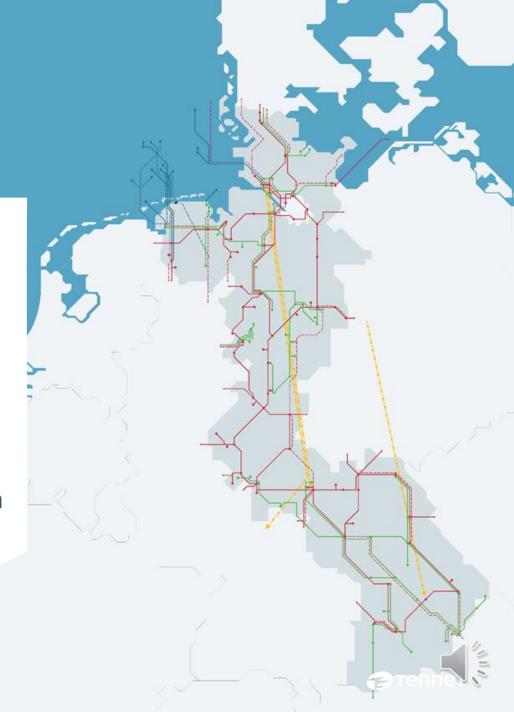
Largest projects:

- Zuid-West 380 kV West
- Zuid-West 380 kV Oost
- Noord-West 380 Eemshaven-Vierverlaten
- Increase capacity of national 380 kV ring.
- Offshore grid connections (9.6 GW by 2030)



Onshore – Germany

- Some 2.000 km of new connections planned:
 15 large-scale onshore projects and hundreds of smaller projects
- Wind energy to be transported from the north of Germany to the south
- SuedLink: With 800 km and 2 x 2 GW the largest DC connection in Germany (in cooperation with TransnetBW)
- SuedOstLink: 2 GW DC connection (in cooperation with 50Hertz)



Offshore grid connections The Netherlands

Ten noorden van de Waddeneilanden 700 MW (AC) 2026

9,6 GW in 2030

IJmuiden Ver Beta 2,000 MW (DC) 2029

IJmuiden Ver Alpha 2,000 MW (DC) 2028

Hollandse Kust (west) Alpha 700 MW (AC) 2024

Hollandse Kust (west) Beta 700 MW (AC) 2025

Hollandse Kust (noord) 700 MW (AC) 2023

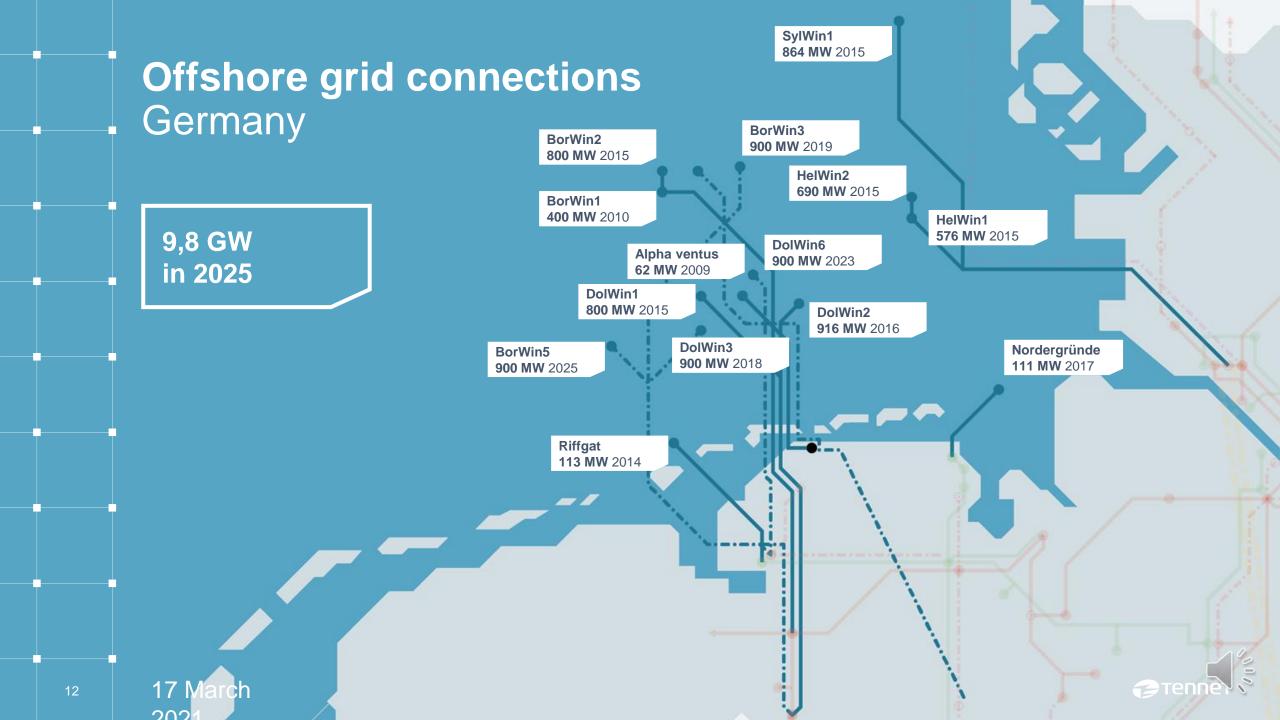
Hollandse Kust (zuid) Alpha 700 MW (AC) 2021

Hollandse Kust (zuid) Beta 700 MW (AC) 2022

Borssele Beta 700 MW (AC) 2020

Borssele Alpha 700 MW (AC) 2019





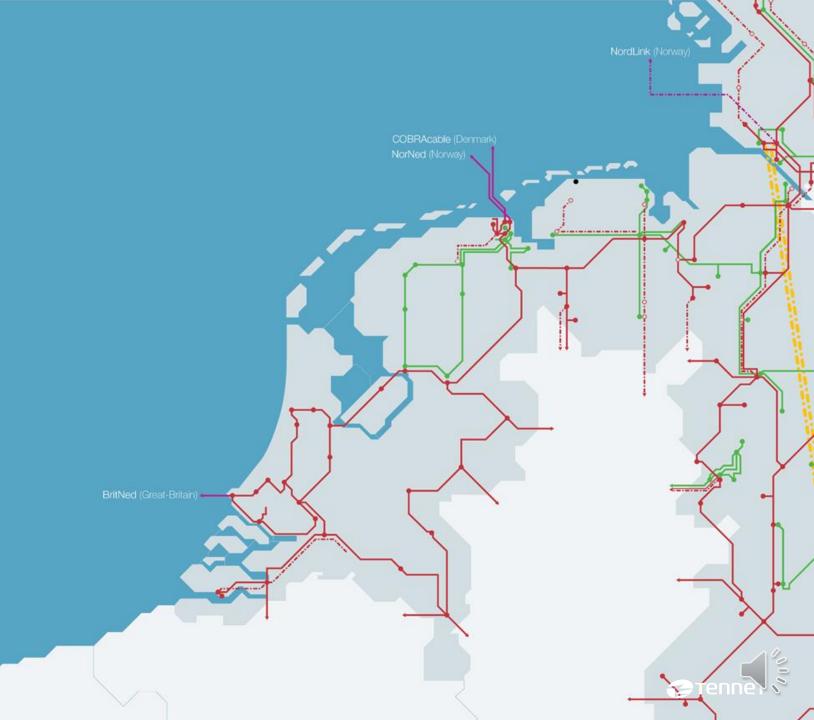
Subsea Interconnectors

NorNed (2008) 700 MW 650 million

BritNed (2011) 1,000 MW 600 million

COBRAcable (2019) 700 MW 620 million

NordLink (2020) 1,400 MW 1.5 to 1.0 billion

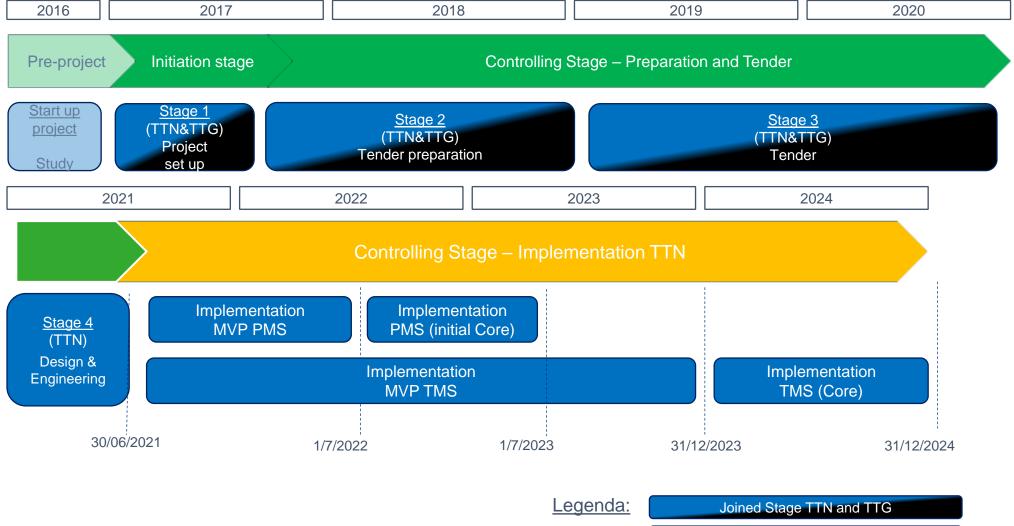








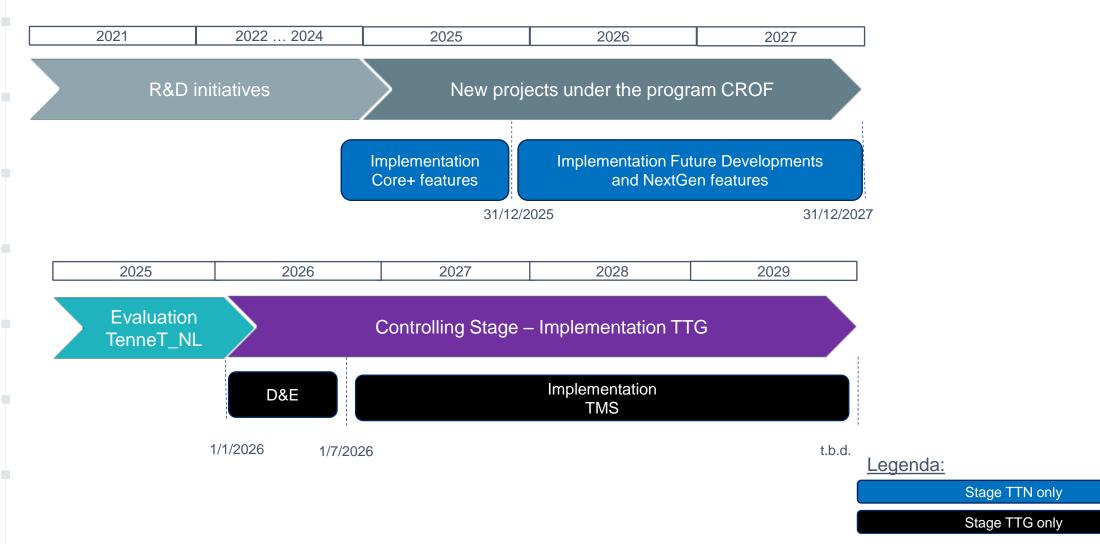
Timeline Replacement and upgrade EMS/SCADA





Stage TTN only

Timeline Replacement and upgrade EMS/SCADA



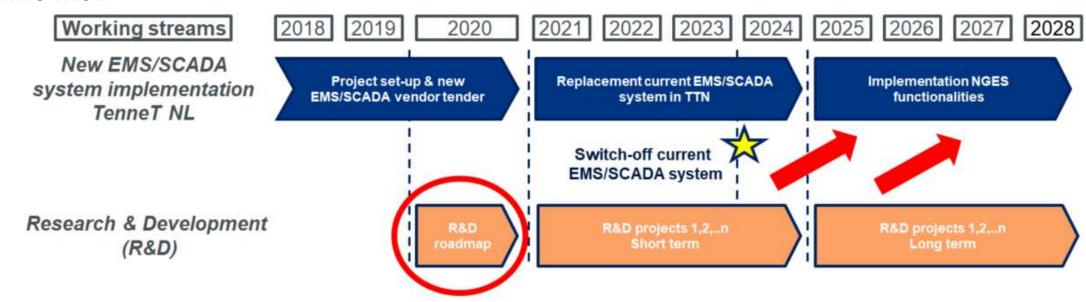


CRoF R&D roadmap

Aim:

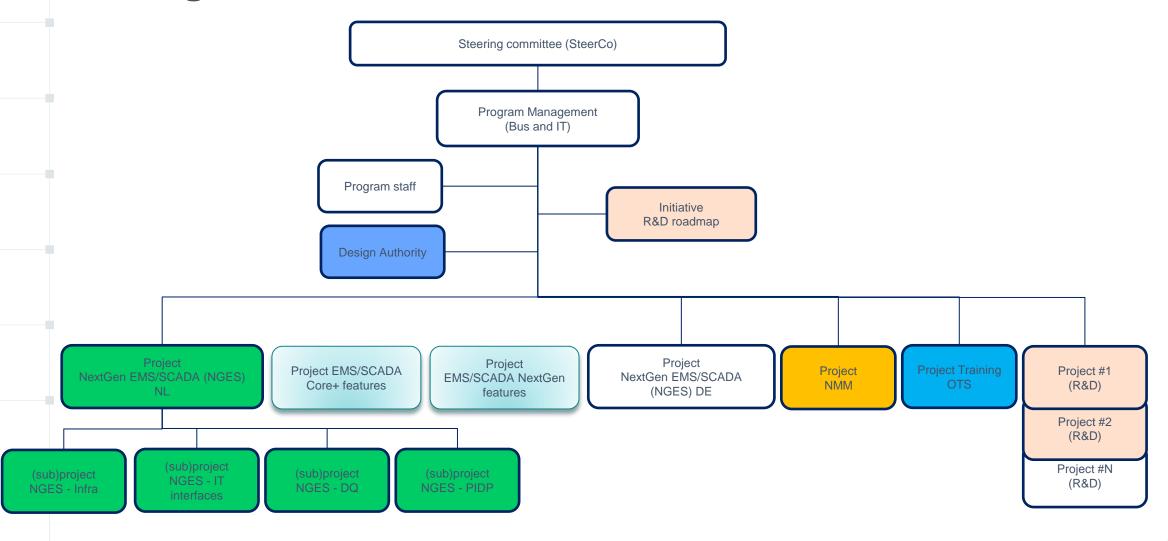
- Provide additional functionality of the EMS/SCADA to support the power system operators
- Modernization the EMS/SCADA related processes and supporting systems for more efficient, reliable, and cyber-resilient management of the future power system

Timeline:





Organization Chart Control Room of the Future





Fundamentals of the Tender 1

A solution based, to the maximum extent possible, on the supplier's offthe-shelf product with flexibilities such that:

- specials and other functionalities are realised on a non-intrusive, modular manner
- industry standards are followed
- the supplier's road map can be followed easily, and
- (new) functionalities can be easily and stepwise introduced, and
- growth-path towards meeting the full requirement set.



Fundamentals of the Tender 2

A trusted partnership between supplier and TenneT:

- benefitting both, technically and commercially, during the implementation and the services period;
- collaborating in future developments;
- where both parties are technically and commercially transparent;

A solution that:

- is highly reliable, available and (cyber) secure according the latest standards, and
- supports TenneT towards operating a reliable, efficient and secure transmission network, and
- Enables TenneT and its people to drive the energy transition.

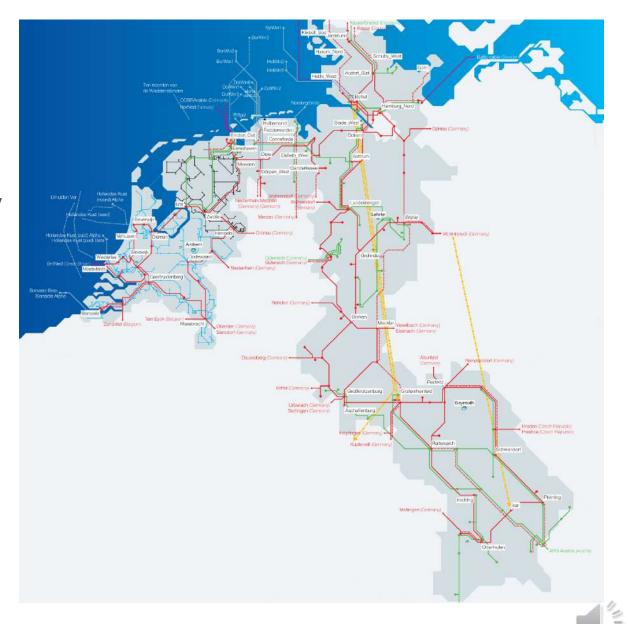


Fundamentals of the Tender 3

Harmonisation and system integration between TenneT Netherlands and TenneT Germany

Time path Power Management Module

and Transmission Management Module



Tender process









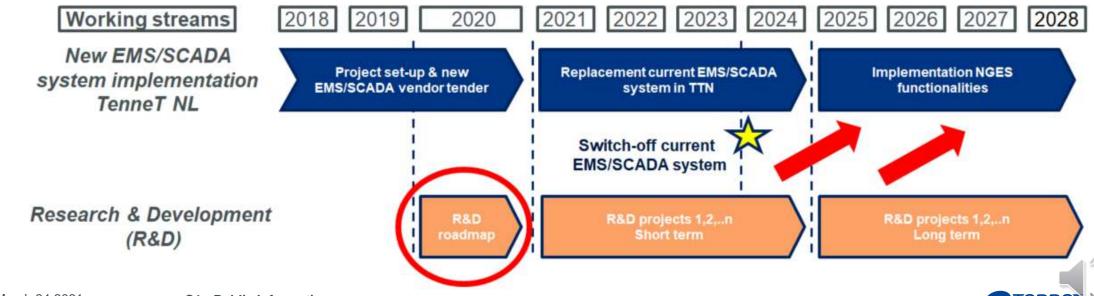


CRoF R&D roadmapR&D aim and timeline

Aim:

- Provide additional functionality of the EMS/SCADA to support the power system operators
- Modernization the EMS/SCADA related processes and supporting systems for more efficient, reliable, and cyber-resilient management of the future power system

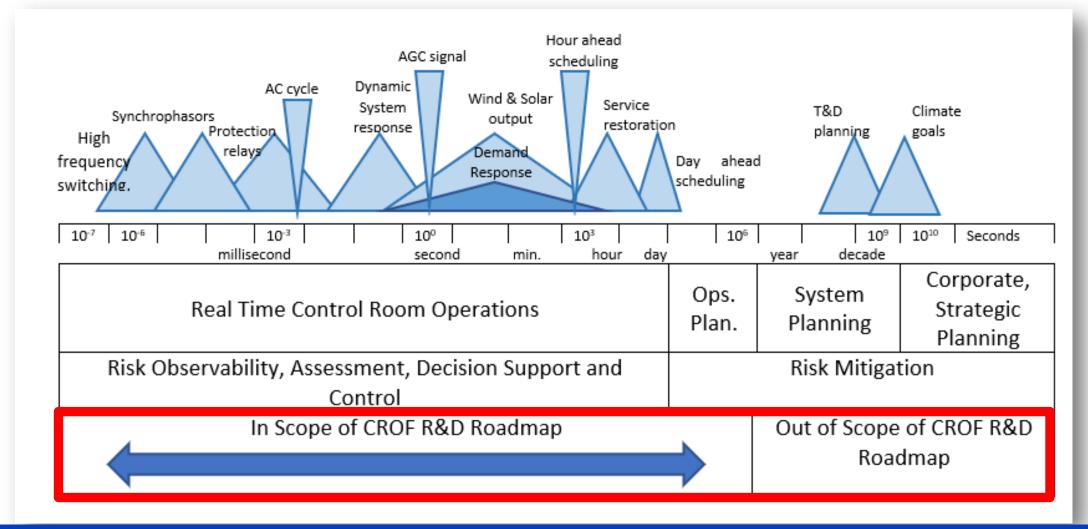
Timeline:



Roadmap Scope and Future Trends



A Discussion of the Scope of the CROF Roadmap

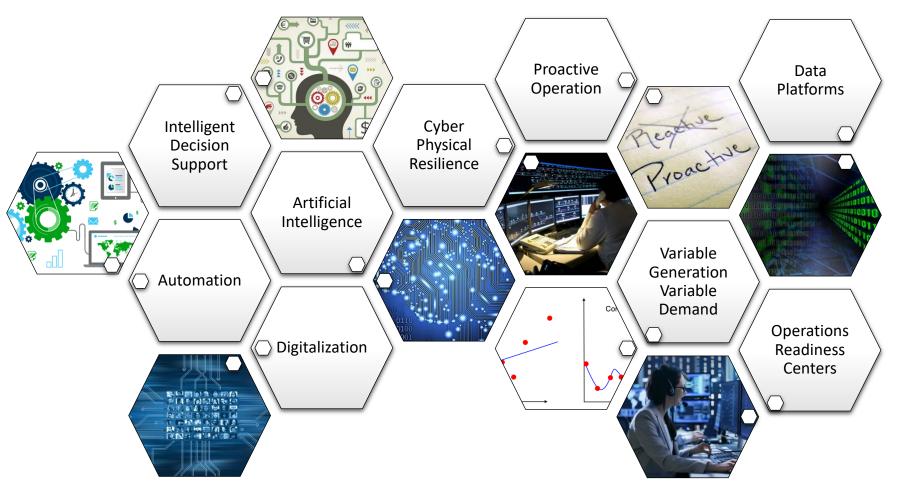


CROF Facilitates Operators to Monitor and Assess System Risks.
Assets to Mitigate Risks are not in Scope



Control Room of the Future Trends







CROF Roadmap Development - High Level Project Overview



System Risk
 Assessment and
 Solution Identification



2. Technology and Methodology Assessment



3. TenneT Status,
Roadmap and
Implementation Plan

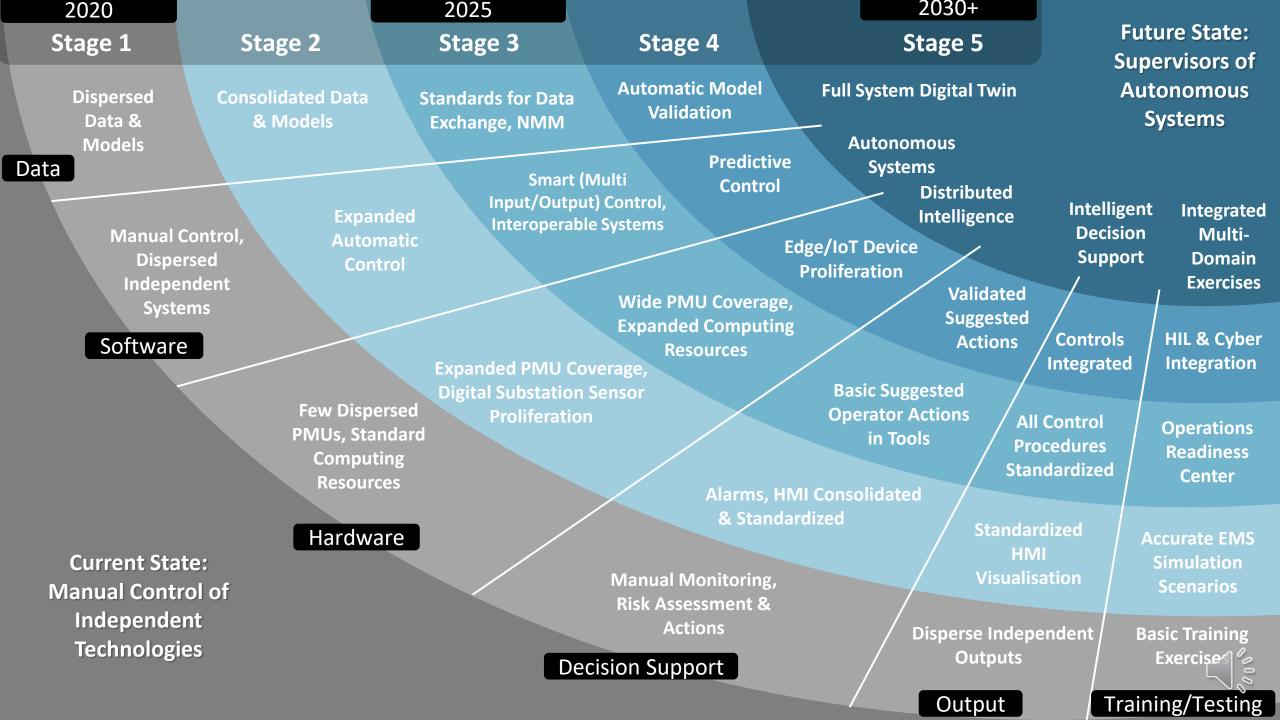


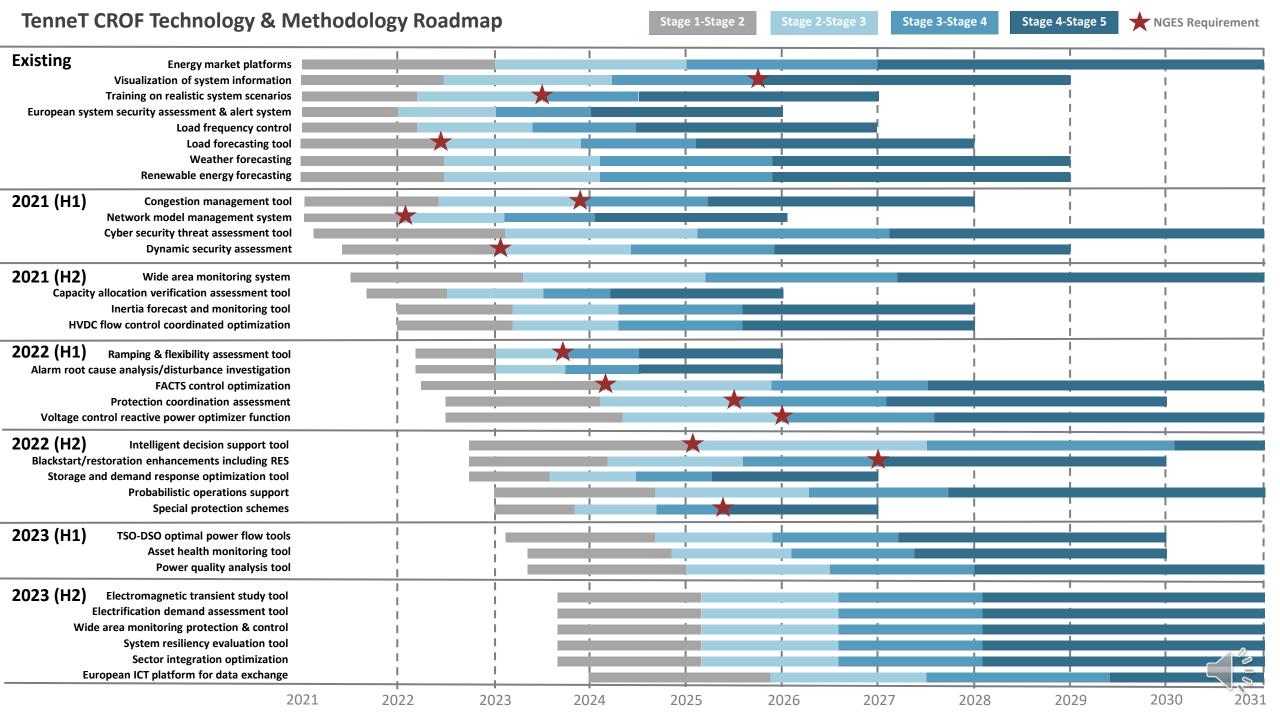
Risks Applicable for Netherlands and Germany



Top 17 System Risks for Netherlands and Germany			
ماه	Increase in Transmission System Congestion in	Reduction of Transient Stability Margins	Λ
	Known Areas		
-	Increase in Transmission System Congestion in	Inaccurate Load Model Data/Information	4
=] -	Unpredictable or Unknown Areas		
~~ <u></u>	Increased ROCOF & Reduced Nadirs	Reduced Dynamic Reactive Power Reserves	套
/	Faster Ramping	Reactive Power Fluctuations	\sim
<u>-</u>	Increased Frequency Volatility	More Frequent Heatwaves	J
	Larger Propagation of Low Voltages During	Increased Flexibility Deficits	*===
	Disturbances		
	Larger Voltage Dips	Reduced Static Reactive Power Reserves	
行	Inadequate Observability of RES	Fossil Fuel Shortage	
모모	Lack of Operator Situational Awareness for New		
TAT	Issues		







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TenneT is a leading European grid operator (Transmission System Operator, TSO). We design, build, maintain and operate the high-voltage electricity grid in the Netherlands and large parts of Germany and facilitate the European energy market. We are committed to providing a secure and reliable supply of electricity, today and in the future, 24 hours a day, 365 days a year and to playing our role in driving the energy transition. We transport electricity over a network of approximately 23,500 kilometres of high-voltage connections, from wherever and however it's generated, to over 42 million end-users while keeping electricity supply and demand balanced at all times. With close to 5,000 employees, we achieve a turnover of 4.1 billion euros and a total asset value of EUR 23 billion. TenneT is one of the largest investors in national and international onshore and offshore electricity grids. TenneT makes every effort to meet the needs of society. This will require us all to take ownership, show courage and connect with each other.

www.tennet.eu

