

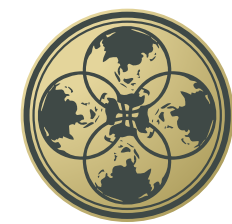
Introducing WealthOS™

The Future of Financial Intelligence.



Copia is a **Wealth Operating System** designed to reduce anxiety and give you **confidence in your decision making**. It's a platform for allocators and their teams that integrates all investments (*including alternatives and illiquids*) into a **unified, elegant, and collaborative system**.

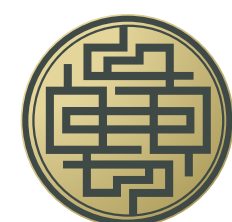
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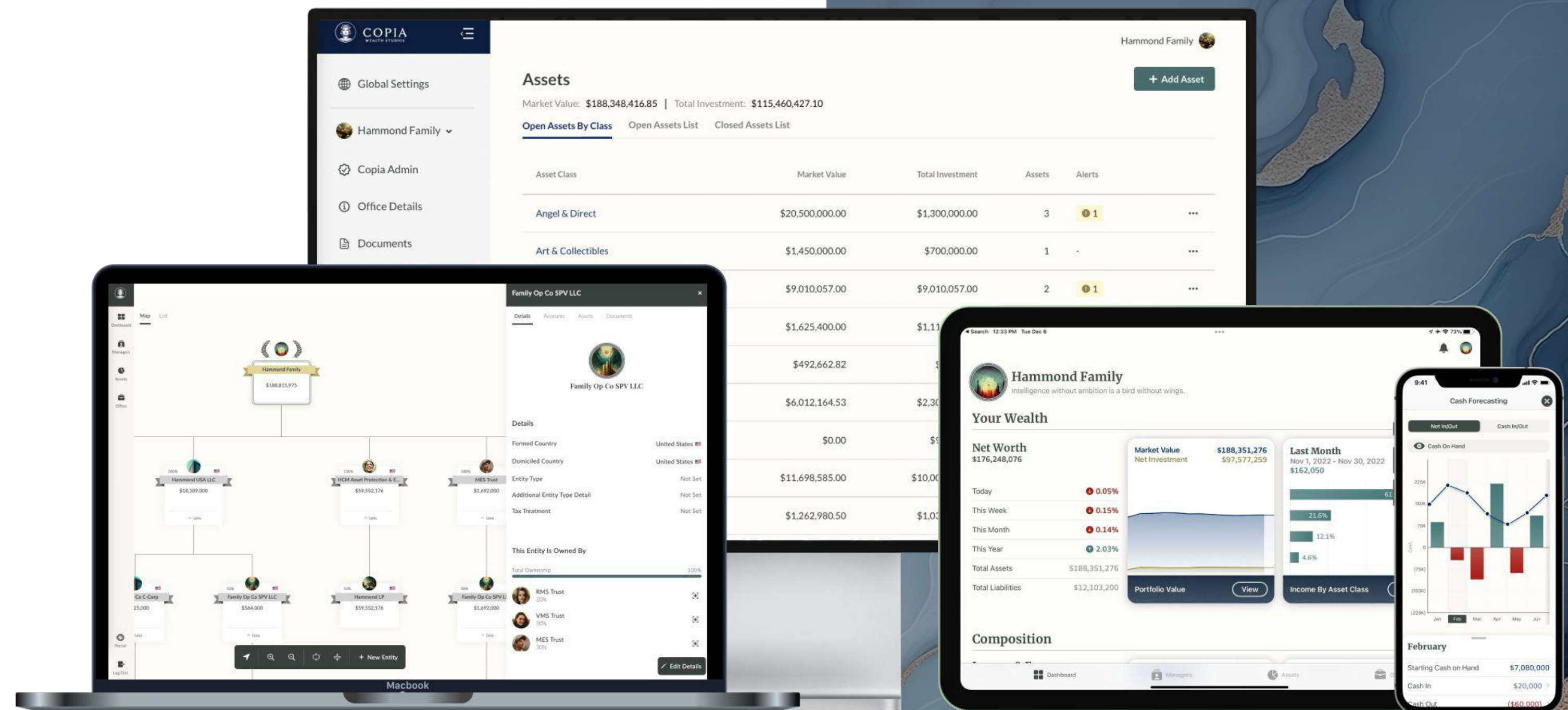
The Lens Store™ lets you manage and build your own lenses within the WealthOS™ platform.



Reliable performance and metrics with insights across accounts, managers and alternatives.



Sleek design and advanced machine learning make processing data easy.



Execute your strategy with confidence.

Visualize your estate plan with the Entity Lens.

See the impact of your estate planning decisions and visually render your entire legal structure to validate your planning.



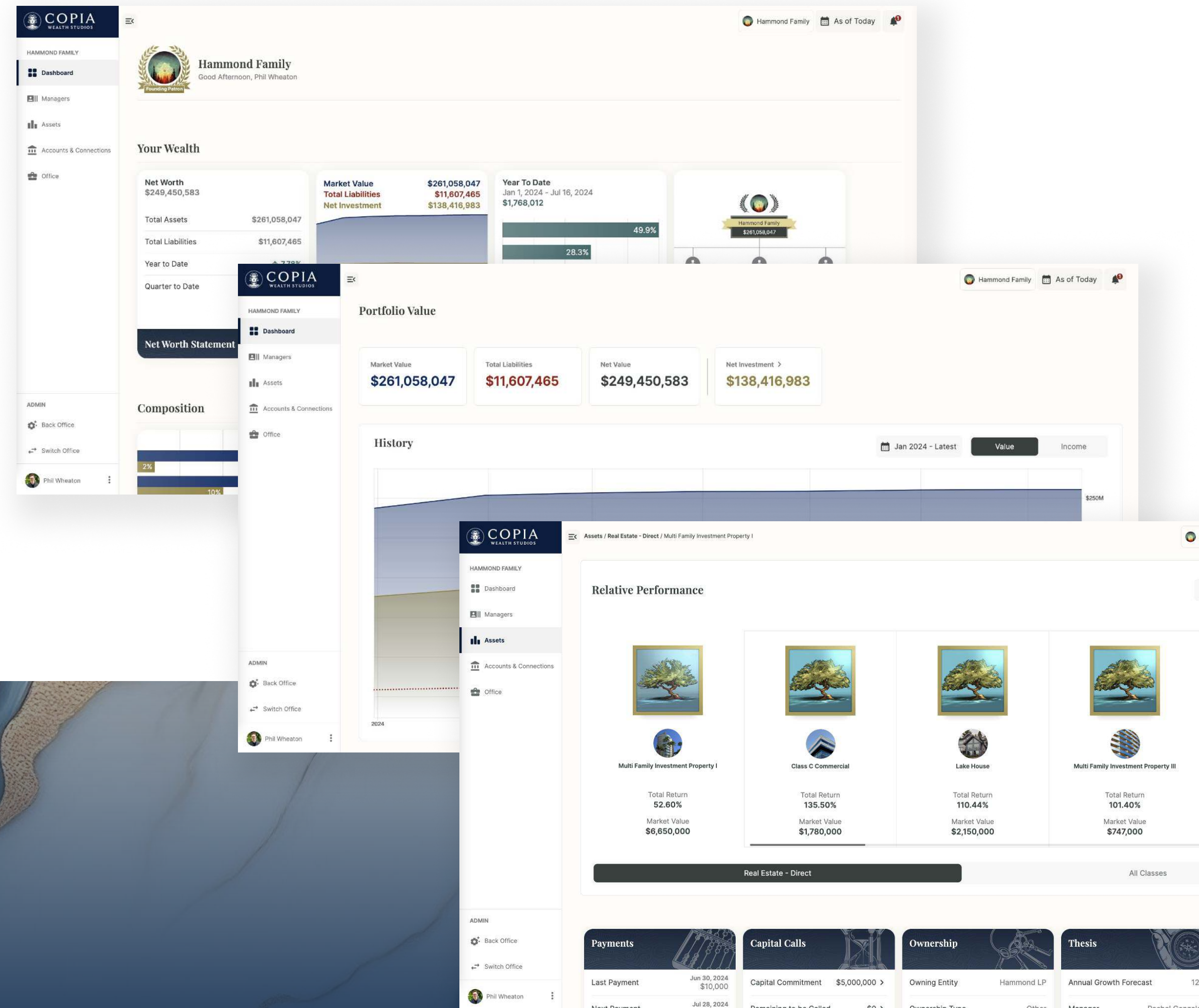
Put your Assets Under Intelligence™.

Copia automatically generates actionable insights. It uses machine learning so you can optimize your time and reduce errors.



Get more out of Copia, with the Lens Store™

Deep dive in key performance metrics for all your assets and managers. Then collaborate with stakeholders and your next generation.



COPIA

WEALTH STUDIOS