Introducing WealthOS[™] The Future of Financial Intelligence.

Copia is a **Wealth Operating System** designed to reduce anxiety and give you **confidence in your decision making.** It's a platform for allocators and their teams that integrates all investments (*including alternatives and illiquids*) into a **unified, elegant, and collaborative system.**



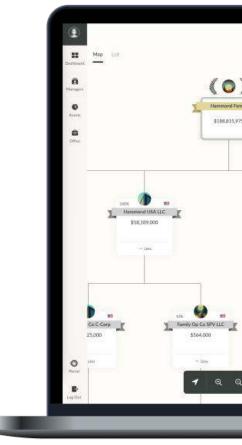
The Lens Store[™] lets you manage and build your own lenses within the WealthOS[™] platform.



Reliable performance and metrics with insights across accounts, managers and alternatives.



Sleek design and advanced machine learning make processing data easy.





hello@copiawealthstudios.com www.copiawealthstudios.com

 Global Settings Hammond Family ~ 	Assets Market Value: \$188,348,416.85 Open Assets By Class Open A						+ Add Asset			
Copia Admin	Asset Class		Market Value	Total Investme	ent Assets	Alerts				
) Office Details	Angel & Direct		\$20,500,000.00	\$1,300,000.	00 3	• 1				
) Documents	Art & Collectibles		\$1,450,000.00	\$700,000.	00 1	2		-		
	Family Op Co SPV LLC	×	\$9,010,057.00	\$9,010,057.	00 2	• 1				
	Details Accounts Assent Documents		\$1,625,400.00	\$1,11	Search 12:33 PM Tue Dec 6			***		√ + Φ 73% ■)
			\$492,662.82	4	A Hammo	nd Family				* 0
	Family Op Co SPV LLC		\$6,012,164.53	\$2,30			bird without wings,			9:41 Cash Fo
		United States 📾	\$0.00	\$9	Net Worth \$176,248,076		Market Value Net Investment	\$188,351,276 \$97,577,259	Last Month	Net In/Out
xx 😧 🖬 1006 🕼 A Asset Protection & E. 🗶 1006 🗱 \$59,352,376 \$1,692/	ust Entity Type	Not Set	\$11,698,585.00	\$10,00	Today	0.05%	the meaning the		Nov 1, 2022 - Nov 30, 2022 \$162,050 61	2758
e tais	Tax Treatment	Not Set	\$1,262,980.50	\$1,03	This Week	0.15%		-	21.6%	150K
			2008 E	10. 200	This Month	0.14%			12.1%	758
	This Entity Is Owned By				This Year Total Assets	0 2.03% 5188,351,276			4.6%	
	Total Ownership	100%			Total Liabilities	\$12,103,200	Portfolio Value	(View)	Income By Asset Class	1/(04)
Hammond LP K Family Op Co 559,552,176 S1.692/	000	×				1999/27/253	Canada		Contraction of Contract	12264
- 10	WKS Trust 37% MES Trust 37%	×			Composition					February
				and the second sec						reordary

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Execute your strategy with confidence.

Visualize your estate plan with the Entity Lens.

See the impact of your estate planning decisions and visually render your entire legal structure to validate your planning.





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Put your Assets Under IntelligenceTM.

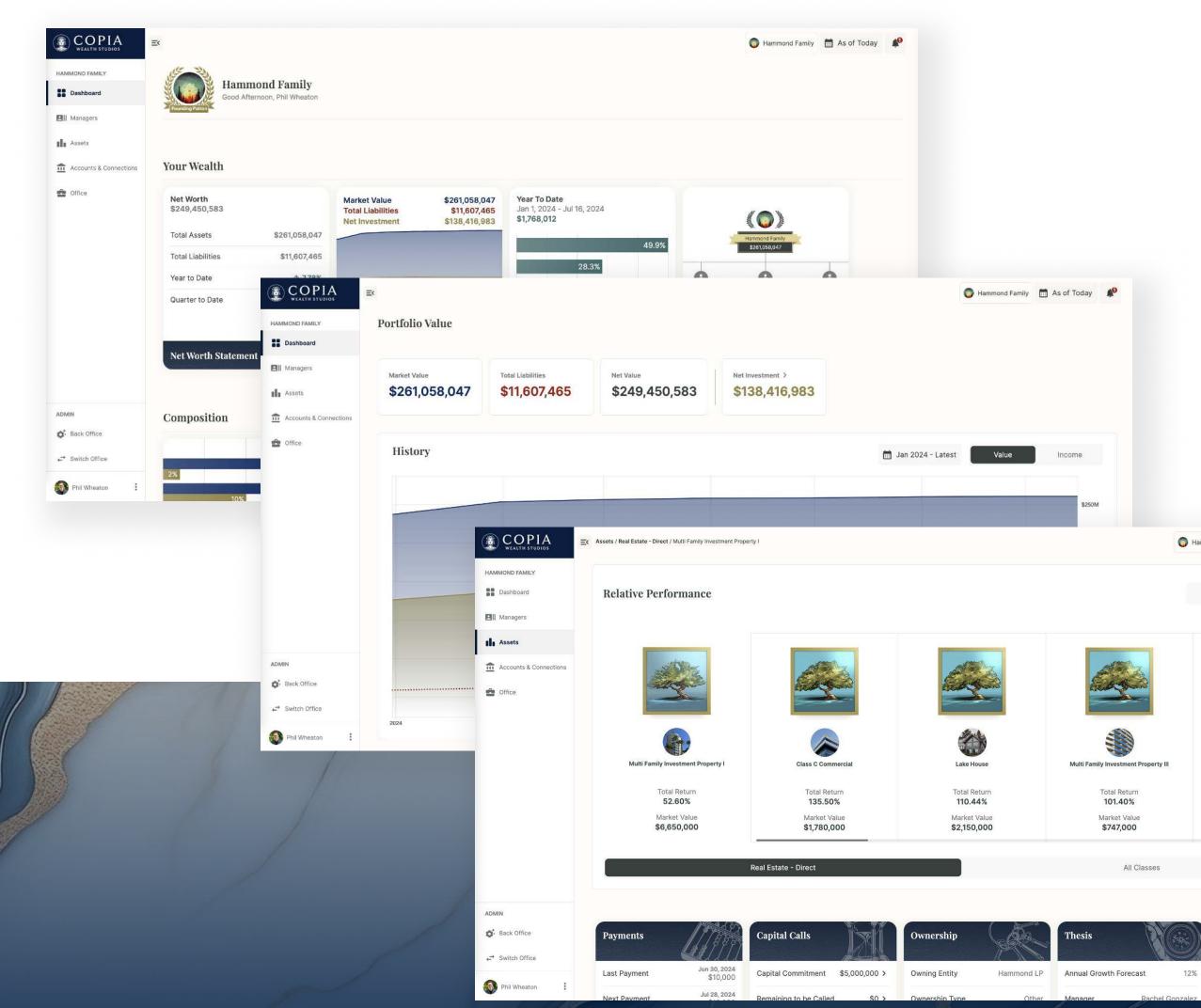
Copia automatically generates actionable insights. It uses machine learning so you can optimize your time and reduce errors.

Get more out of Copia, with the Lens StoreTM

Deep dive in key performance metrics for all your assets and managers. Then collaborate with stakeholders and your next generation.







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