

**TXT e-solutions: Shareholders approve 2014 Financial Statements
and cash dividend of Euro 0.25 per share and
1 free share for every 10 shares held**

Milan – April 22, 2015

The shareholders' meeting of TXT e-solutions, leader of software 'End-to-End' for Luxury, Fashion and Retail companies and international supplier of innovative and complex solutions, met today at Borsa Italiana (Milan Stock Exchange), under the chairmanship of Alvise Braga IIIa.

The Shareholders:

- examined and approved the financial statements for the accounting period ended 31 December 2014. The net consolidated result has recorded a net profit of € 4.2 million in 2014 (€ 4,6 million in 2013). Revenues have grown by 6.3%, EBITDA by +8.4%, Pre-tax Income by 15,4% and Net financial position at 31 December 2014 is positive to the amount of € 8.5 million;
- approved to distribute a dividend of Euro 0.25 for each share outstanding on the ex-dividend date, i.e. on May 18, 2015 (record date on May 19, payment on May 20, 2015, coupon nr. 7). The total amount of dividends will be about € 2.7 million, distributed to an estimated number of 10.7 million shares outstanding on ex-dividend date;
- approved the Report on Remuneration issued by the Directors;
- authorized, upon cancellation of the previous plan, for a period of 18 months, the purchase of treasury stock up to the maximum amount envisaged by law (20%). As of today, the company holds a total of 1,111,050 in treasury stock, corresponding to 9.40% of share capital;
- approved a free capital increase through the issue of one new share for every 10 owned held. New shares will be distributed on May 18, 2015 (coupon nr. 8), after distribution of cash dividend. An amount of € 0.6 million of Equity reserves (€ 12.9 million) will be transferred to Subscribed and Paid-in Capital.

First Quarter 2015

In the first quarter of fiscal 2015, TXT e-solutions anticipates consolidated revenues of about € 14.7 million, up +4.9% from the same period in 2014. International revenues were 55% of total.

EBITDA performance in Q1 2015 is forecasted broadly in line with the same period 2014, notwithstanding the increase in R&D investments and expenditures in North America.

Net Financial position, which at 31 December 2014, was +€ 8.5 million, has further risen to +€ 12.1 million at 31 March 2015, due to both a sale of a block of treasury shares and operating cash flow.

First Quarter 2015 Results will be submitted for Board approval on 12 May 2015.

Alvise Braga Illa, Chairman of TXT Group, stated: *"In Q1 2015 we grew compared to Q1 2014 both in revenues and new software orders, with global projects with international customers including Moncler (I), Takko (D), Otto (D), White Stuff (UK), Carpisa (I) and Swatch (CH), notwithstanding difficult and uncertain economic scenario in several countries. We continue our commercial investment in North America: in New York we organized for next May 7th the 6° TXT Summit on new challenges for multichannel Retail".*

As from today, this press release is available also on the company's website www.txtgroup.com

TXT e-solutions is an international specialist in high-value, strategic software and solutions for large enterprises. The main business areas are: **Integrated & Collaborative Planning Solutions**, with the TXT Perform Division, especially for Luxury, Fashion, Retail and Consumer Goods; **Software for Complex Operations & Manufacturing**, with the TXT Next Division, for Aerospace, Defence, High-Tech and Finance. Listed in the Star Segment of Borsa Italiana (TXT.MI), TXT is based in Milan and has offices in Italy, France, UK, Germany, Spain, Canada and Australia.

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