

**TXT e-solutions: withdrawal instruction and price**

Milan, 15 October 2020 – 18:00

With reference to the resolutions to point 1 and point 4 on the agenda of the Shareholders Meeting held today, we inform you that pursuant to Art. 2437-ter, paragraph 3, of the Italian Civil Code, the settlement price to be paid to the Withdrawing Shareholders will be €7.48 per each TXT e-solutions share. The settlement price was calculated by making reference to the arithmetic mean of the closing prices of TXT e-solutions shares in the six months that precede the publication of the call notice of the Extraordinary Shareholders' Meeting of TXT e-solutions.

The Withdrawing Shareholders may exercise the right of withdrawal, on all or part of the shares held, by sending a communication via registered letter to the registered office of TXT e-solutions no more than 15 days from registration, at the Milan Register of Companies, of the shareholders' meeting resolution approving the addition to the corporate purpose.

The shares of TXT e-solutions for which the right of withdrawal is exercised may not be sold or disposed of until the transfer of the shares themselves.

For more information, please refer to the company website <https://www.txtgroup.com/governance/shareholders-meetings/> as well as to the authorized storage mechanism eMarket Storage at [www.emarketstorage.com](http://www.emarketstorage.com).

**TXT e-solutions** is a world leader in the supply of software products and strategic solutions. It operates in dynamic markets that require high specialisation and the capacity to innovate. TXT is focused on software for the aerospace, aeronautical and automotive sector, where it offers specific products and specialist engineering services and on the Fintech sector with services related to testing and IT governance and products and solutions for the management of loans, NPLs and large financial system risks. Listed on the Italian Stock Market since 2000 in the Star segment (TXT.MI), TXT has its registered office in Milan and offices in Italy, France, the UK, Germany, Switzerland and the USA.

**For further information:**

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