



has agreed to a merger with

to form

ECHELON provided the
Management of the firms with:
**Merger and Financial Advisory
Services**




has completed the acquisition of
SULLIVAN & SERWITZ
Multi-Family Office
ECHELON provided the
Management of Sullivan & Serwitz
with:
**Valuation and Sell-Side Advisory
Services**




ASSETMARK™
has completed the acquisition of

OBS FINANCIAL
REGISTERED INVESTMENT ADVISOR
ECHELON provided the
Management of OBS Financial
with:
**Valuation and Sell-Side Advisory
Services**




CONCENTRIC
WEALTH MANAGEMENT LLC
ECHELON provided the
Management of Concentric Wealth
Management, LLC with:
Buy-Side Advisory Services




**BLUE OAK
CAPITAL, LLC**
ECHELON provided the
Management of Blue Oak Capital,
LLC with:
**Valuation and Financial Advisory
Services**




has agreed to a merger with
NEXUS
STRATEGY
ECHELON provided the
Management of FiComm Partners
and Nexus Strategy, LLC with:
**M&A and Financial Advisory
Services**





HALITE
PARTNERS
ECHELON provided the
Management of Halite Partners
with:
**M&A and Financial Advisory
Services**






has agreed to a transaction with


MISSION CREEK
CAPITAL PARTNERS
ECHELON provided the Management
of Lexington Capital Management
Inc. with:
**M&A and Financial Advisory
Services**






**MASSEY QUICK
SIMON** WEALTH MANAGEMENT
INVESTMENT CONSULTING
ECHELON provided the
Management of Massey Quick
Simon & Co. with:
**Valuation and Financial Advisory
Services**




**OAKWORTH
CAPITAL BANK**
ECHELON provided the
Management of Oakworth Capital
Bank with:
M&A Advisory Services




**Retirement
Income Solutions**
ECHELON provided the
Management of Retirement
Income Solutions with:
**Valuation and Financial Advisory
Services**




Rowling
& associates
ECHELON provided the
Management of Rowling &
Associates with:
**Valuation and Financial Advisory
Services**



SIGNATUREFD
ECHELON provided the
Management of SignatureFD with:
**Valuation and M&A Advisory
Services**




**THE GENSLER
GROUP**
WEALTH MANAGEMENT SOLUTIONS
ECHELON provided the
Management of The Gensler Group
with:
**Valuation and Financial Advisory
Services**



WEALTHSTREAM
ADVISORS, INC.
has completed the acquisition of
Horizon Planning, Inc.
ECHELON provided the
Management of Wealthstream
Advisors, Inc. with:
**Valuation and Buy-Side Advisory
Services**





has completed the acquisition of



ECHELON provided the Management of Merit Financial Group with:

Valuation and Buy-Side Advisory Services



CENTENNIAL SECURITIES

Investments & Advice

ECHELON provided the Management of Centennial Securities with:

Valuation and Financial Advisory Services



BRIDGEWORTH FINANCIAL

ECHELON provided the Management of Bridgeworth, LLC with:

Valuation and Financial Advisory Services



has agreed to a merger with

William E. Simon & Sons

ECHELON provided the Management of Massey Quick with:

Merger and Financial Advisory Services



has completed the acquisition of:



ECHELON provided the Management of Private Ocean with:

Buy-Side and Financial Advisory Services



has been sold to



ECHELON provided the Management of Junxure with:

Sell-Side and Financial Advisory Services



has been sold to



ECHELON provided the Management of Total Rebalance Expert with:

Sell-Side and Financial Advisory Services



ECHELON provided the Management of Collins Investment Group with:

Sell-Side and Financial Advisory Services



ECHELON provided the Management of Roof Advisory Group, Inc. with:

Valuation and Financial Advisory Services



has completed the acquisition



ECHELON provided the Management of The Glowacki Group with:

M&A and Sell-Side Advisory Services



BALDWIN BROTHERS
The evolution of investment

ECHELON provided the Management of Baldwin Brothers, Inc. with:

Valuation and Financial Advisory Services



LIVE OAK BANK

ECHELON provided the Management of Live Oak Bank with:

Valuation and Buy-Side Advisory Services



CHAMBERLAIN GROUP
FINANCIAL SERVICES
Value for Generations

ECHELON provided the Management of Chamberlain Group with:

Buy-Side, M&A, and Financial Advisory Services



ECHELON provided the Management of Retirement Protection Group with:

Valuation and M&A Advisory Services



OLD DOMINION
CAPITAL MANAGEMENT, INC.

has been sold to



ECHELON provided the Management of Old Dominion Capital Management with:

Valuation and M&A Advisory Services





has been sold to



ECHELON provided the
Management of Bordeaux Wealth
Advisors with:

**Sell-Side and Financial Advisory
Services**



ECHELON provided the
Management of Lawing Financial
with:

Valuation Advisory Services



ECHELON provided the
Management of Private Ocean, LLC
with:

**Valuation and Financial Advisory
Services**



ECHELON provided the
Management of Kinsight, LLC with:

**Valuation, M&A, and Financial
Advisory Services**



**Shuster Financial,
LLC**

ECHELON provided the
Management of Shuster Financial,
LLC with:

**Buy-Side, Valuation, and M&A
Advisory Services**



ECHELON provided the
Management of FCG Advisors LLC
with:

**M&A and Financial Advisory
Services**



ECHELON provided the
Management of Palo Capital with:
**Valuation and Financial Advisory
Services**



ECHELON provided the
Management of The Sterling Group
with:

**M&A and Financial Advisory
Services**



ECHELON provided the
Management of Filbrandt &
Company, Inc. with:

**Valuation and Financial Advisory
Services**



has completed the acquisition of

Summit Counsel, LLC

ECHELON provided the
Management of Symmetry
Partners, LLC with:

**Valuation and Financial Advisory
Services**



ECHELON provided the
Management of Signature Estate &
Investment Advisors, LLC with:

**M&A and Sell-Side Advisory
Services**



ECHELON provided the
Management of Vista Capital
Partners, Inc. with:

**Valuation and Financial Advisory
Services**



ECHELON provided the
Management of Junxure with:

**Valuation and Financial Advisory
Services**



ECHELON provided the
Management of Trust Company of
the South with:

Valuation Advisory Services



ECHELON provided the
Management of Strategic Partners
Investment Advisors, LLC with:

**M&A and Financial Advisory
Services**





Wealth Strategies | Vested

ECHELON provided the Management of Phillips & Company Securities, Inc. with:
Valuation and Buy-Side Advisory Services



ECHELON provided the Management of Perigon Wealth Management, LLC with:
Valuation and Financial Advisory Services



ECHELON provided the Management of Partnervest Financial Group, LLC with:
Valuation and Financial Advisory Services



ECHELON provided the Management of Partners In Wealth with:
Valuation and Financial Advisory Services



ECHELON provided the Management of Schultz Collins Lawson Chambers, Inc. with:
Valuation Advisory Services



ECHELON provided the Management of Independence Advisors, LLC with:
Valuation and Financial Advisory Services



has agreed to a merger with



ECHELON provided the Management of FJY Financial with:
Valuation, M&A, and Financial Advisory Services



ECHELON provided the Management of Fiduciary Investment Advisors with:
Valuation Advisory Services



ECHELON provided the Management of Emerson Wealth Management, LLC with:
M&A Advisory Services



ECHELON provided the Management of DLK Investment Management, LLC with:
Valuation, M&A, and Financial Advisory Services



ECHELON provided the Management of Laserfiche with:
Valuation, M&A, and Financial Advisory Services



ECHELON provided the Management of Capital Insight Partners, LLC with:
Valuation and Financial Advisory Services



ECHELON provided the Management of Camelot Wealth Management with:
Valuation Advisory Services



ECHELON provided the Management of Altair Advisers, LLC with:
Valuation and Financial Advisory Services



ECHELON provided the Management of Windward Capital Management with:
Valuation and Financial Advisory Services





has agreed to be acquired by



ECHELON provided the Management of Wealth Management Group with:
Sell-Side Advisory Services



ECHELON provided the Management of SageView Advisory Group, LLC with:

Valuation and Financial Advisory Services



ECHELON provided the Management of San Antonio Capital & Trust Company, LLC with:

Valuation and Financial Advisory Services



ECHELON provided the Management of Monarch Bay Associates, LLC with:

Financial Advisory Services



ECHELON provided the Management of Metis Global Partners, LLC with:

Valuation and Financial Advisory Services



ECHELON provided the Management of McCutchen Group, LLC with:

Valuation and Financial Advisory Services



ECHELON provided the Management of London Life Insurance Company with:

Financial Advisory Services



ECHELON provided the Management of Lido Advisors, Inc. with:

Valuation & M&A Advisory Services



ECHELON provided the Management of ETF Trends with:

Financial Advisory Services



CARLSON
CAPITAL MANAGEMENT

Integrated Wealth Management Since 1987

ECHELON provided the Management of Carlson Capital Management with:

Valuation, M&A, and Financial Advisory Services



BROWNSON, REHMUS & FOXWORTH, INC.
Investment and Financial Advisors

ECHELON provided the Management of Brownson, Rehmus & Foxworth, Inc. with:

Financial Advisory Services



ECHELON provided the Management of Bradford & Marzec, LLC with:

Valuation and M&A Advisory Services



ECHELON provided the Management of Bainco International Investors with:

Valuation and Financial Advisory Services



ECHELON provided the Management of Private Ocean with:

Valuation Advisory Services



ECHELON provided the Management of Opis Companies with:

Valuation, M&A, and Financial Advisory Services





ECHELON provided the
Management of Signature Estate &
Investment Advisors LLC with:

Financial Advisory Services



ECHELON provided the
Management of Fox, Joss, &
Yankee, LLC with:

Financial Advisory Services



ECHELON provided the
Management of Charles Schwab
with:

Financial Advisory Services



ECHELON provided the
Management of Institutional
Investment Consulting with:

Financial Advisory Services



ECHELON provided the
Management of Miller Russell &
Associates with:

Financial Advisory Services



ECHELON provided the
Management of TD Ameritrade
Institutional with:

Financial Advisory Services



ECHELON provided the
Management of Pacific Capital
Strategies with:

Sell-Side Advisory Services



ECHELON provided the
Management of The McCutchen
Group with:

Financial Advisory Services



ECHELON provided the
Management of Pinney & Scofield
with:

Financial Advisory Services



ECHELON provided the
Management of San Antonio
Capital & Trust Company with:

Financial Advisory Services



ECHELON provided the
Management of Camden Capital
Management, LLC with:

Valuation Advisory Services



ECHELON provided the
Management of Trust Company of
the South with:

Financial Advisory Services



ECHELON provided the
Management of Great-West Life
with:

Financial Advisory Services



ECHELON provided the
Management of Independence
Advisors with:

Financial Advisory Services



ECHELON provided the
Management of HTG Investment
Advisors with:

Financial Advisory Services





ECHELON provided the
Management HTG Investment
Advisors with:
Financial Advisory Services



ECHELON provided the
Management of Dimensional Fund
Advisors with:
**Valuation and Financial Advisory
Services**



A subsidiary of Texans Credit Union
has been sold to:



ECHELON provided the
Management of Texans Credit
Union and OBS Holdings with:
M&A Advisory Services



ECHELON provided the
Management of SageView Advisory
Group with:
M&A Advisory Services



ECHELON provided the
Management of Pacific Pointe
Advisors with:
M&A Advisory Services



ECHELON provided the
Management of Monterey Private
Wealth with:
**Valuation and M&A Advisory
Services**



has been sold to:



SPECTRUM
ASSET MANAGEMENT, INC.
ECHELON provided the
Management of Harrigan &
Howard Financial Advisors with:
**Valuation and M&A Advisory
Services**



ECHELON provided the
Management of Fidelity
Institutional with:
Financial Advisory Services



ECHELON provided the
Management of Altair Advisers, LLC
with:
M&A Advisory Services



ECHELON provided the
Management of Wealth
Management Group, LLP with:
**Valuation and M&A Advisory
Services**



ECHELON provided the
Management of Bernzott Capital
Advisors with:
Valuation Advisory Services



ECHELON provided the
Management of Post Advisory
Group, LLC with:
Financial Advisory Services



ECHELON provided the
Management of Pacific Wealth
Advisors, LLC with:
Valuation Advisory Services



has agreed to a merger with
WR WILLOW RIDGE
CAPITAL ADVISORS
ECHELON provided the
Management of Petersen &
Ramistella, Inc. and Willow Ridge
Capital Advisors, Inc. with:
M&A Advisory Services



ECHELON provided the
Management of OBS Financial
Services, Inc. with:
M&A Advisory Services





ECHELON provided the Management of The Enrichment Group with:

Valuation Advisory Services



ECHELON provided the Management of Wealth Management Network, LLC with:

Valuation Advisory Services



ECHELON provided the Management of Trust Company of the South with:

Valuation Advisory Services



ECHELON provided the Management of Wealthstream Advisors, Inc. with:

M&A Advisory Services



ECHELON provided the Management of FCG Advisors, LLC with:

Financial Advisory Services



Tarpley & Underwood

has agreed to a merger with



ECHELON provided the Management of Tarpley & Underwood Financial Advisors and Windham Brannon Financial Group with:

Financial Advisory Services



ECHELON provided the Management of Texans Credit Union with:

M&A Advisory Services



ECHELON provided the Management of TD Ameritrade Institutional with:

Financial Advisory Services



ECHELON provided the Management of HTG Investment Advisors, Inc. with:

Financial Advisory Services



CAPITAL DIRECTIONS

completed the sale of its division,
Advisors Access to:



ECHELON provided the Management of Capital Directions, LLC with:

Valuation and M&A Advisory Services



CAPITAL DIRECTIONS

ECHELON provided the Management of Capital Directions, LLC with:

Financial Advisory Services



ECHELON provided the Management of The Rainier Group, Inc. with:

M&A Advisory Services



ECHELON provided the Management of Old Dominion Capital Management, Inc. with:

Valuation Advisory Services



ECHELON provided the Management of Dimensional Fund Advisors, Inc. with:

M&A Advisory Services



ECHELON provided the Management of Pacific Capital Strategies, Inc. with:

M&A Advisory Services





EP WEALTH ADVISORS

ECHELON provided the
Management of EP Wealth
Advisors, Inc. with:
Financial Advisory Services



LYDIAN®

ECHELON provided the
Management of Lydian with:
Financial Advisory Services



ECHELON provided the
Management of Niemann Capital
Management, Inc. with:
Valuation Advisory Services



OBS FINANCIAL
REGISTERED INVESTMENT ADVISOR

ECHELON provided the
Management of OBS Financial
Services, Inc. with:
M&A Advisory Services



WESTERN PACIFIC CAPITAL MANAGEMENT

ECHELON provided the
Management of Western Pacific
Capital Management with:
Financial Advisory Services



WARREN AVERETT, LLC CPAs and
Consultants
Warren Averett Wilson Price Division

ECHELON provided the
Management of Wilson Price with:
M&A Advisory Services



BRYSON FINANCIAL GROUP
Stability and innovation guide our financial strategies.

ECHELON provided the
Management of Bryson Financial
Group with:
Financial Advisory Services



LORING  WARD

ECHELON provided the
Management of Loring Ward with:
Financial Advisory Services



WEALTHSTREAM
ADVISORS, INC.

ECHELON provided the
Management of Wealthstream
Advisors, Inc. with:
M&A Advisory Services



 **WEDBUSH**

ECHELON provided the
Management of Wedbush
Securities with:
M&A Advisory Services



 **ENRIGHT PREMIER**
WEALTH ADVISORS, INC.

ECHELON provided the
Management of Enright Premier
Wealth Advisors, Inc. with:
Financial Advisory Services



LEVIN
WEALTH SYSTEMS, LLC
PROSPER. PROTECT. PRESERVE.

ECHELON provided the
Management of Levin Wealth
Systems, LLC with:
M&A Advisory Services



ONCE CAPITAL
MANAGEMENT, LLC

has agreed to a merger with
Robinson, Tighe, Sponcil and Associates
A Registered Investment Advisory Firm

ECHELON provided the
Management of Once Capital
Management, LLC with:
**Valuation and M&A Advisory
Services**



Jackson Retirement Planning, Inc.

ECHELON provided the
Management of Jackson
Retirement Planning with:
M&A Advisory Services



ceg
worldwide LLC

ECHELON provided the
Management of CEG Worldwide
with:
Financial Advisory Services





ECHELON provided the
Management of Hatton Consulting,
Inc. with:

M&A Advisory Services



ECHELON provided the
Management of Wealthstream
Advisors, Inc. with:

Financial Advisory Services



ECHELON provided the
Management of JNB Financial
Advisors with:

M&A Advisory Services



ECHELON provided the
Management of Lydian with:
Financial Advisory Services



Robinson, Tighe, Sponcil and Associates
A Registered Investment Advisory Firm

ECHELON provided the
Management of Robinson, Tighe,
Sponcil and Associates with:
Financial Advisory Services



ECHELON provided the
Management of TD Ameritrade
Institutional with:

Financial Advisory Services



STRATHMORE
CAPITAL ADVISORS

ECHELON provided the
Management of Strathmore Capital
Advisors with:

**Valuation and M&A Advisory
Services**



ECHELON provided the
Management of Eastover Capital
Management with:

Valuation Advisory Services



ECHELON provided the
Management of Vista Wealth
Management with:

**M&A and Financial Advisory
Services**



ECHELON provided the
Management of RDK Strategies
with:

M&A Advisory Services



ECHELON provided the
Management of Winship Park
Asset Management with:

Financial Advisory Services



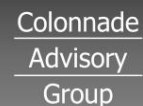
ECHELON provided the
Management of Tow Financial
Advisors with:

**Valuation and M&A Advisory
Services**



ECHELON provided the
Management of Once Capital
Management, LLC with:

**Valuation and M&A Advisory
Services**



ECHELON provided the
Management of Colonnade
Advisory Group with:

**Valuation and M&A Advisory
Services**



ECHELON provided the
Management of Bank of America
with:

Financial Advisory Services



Brenner Wealth Management

ECHELON provided the
Management of Brenner Wealth
Management with:

Financial Advisory Services



ECHELON provided the
Management of City National Bank
with:

Financial Advisory Services



ECHELON provided the
Management of OnCubic with:
**Valuation and M&A Advisory
Services**



ECHELON provided the
Management of Trovena with:
**Valuation and Financial Advisory
Services**



ECHELON provided the
Management of Bailard with:
**Valuation and Financial Advisory
Services**



has agreed to a merger with



ECHELON provided the
Management of Leonard Wealth
Management with:

**Valuation & M&A Advisory
Services**



ECHELON provided the
Management of Avested Interest
Wealth Management with:

**Valuation and Financial Advisory
Services**



ECHELON provided the
Management of Runyon & Bowes,
LLC with:

**Valuation and M&A Advisory
Services**



ECHELON provided the
Management of InterOcean
Securities with:

Financial Advisory Services



A division of



ECHELON provided the
Management of CheckFree with:

Financial Advisory Services



ECHELON provided the
Management of Wealth
Management Group, LLP with:

**Valuation and Financial Advisory
Services**



ECHELON provided the
Management of Symmetry
Partners with:

Financial Advisory Services



received an equity investment
from



ECHELON provided the
Management of Foliodynamix
with:

**Valuation, Capital Raising, and
Financial Advisory Services**



completed the acquisition of

**SunGard Advisor
Technologies, Inc.**

ECHELON provided the
Management of Foliodynamix
with:

**Valuation and M&A Advisory
Services**



ECHELON provided the
Management of One Capital
Management with:

**Valuation and Financial Advisory
Services**





LYDIAN®

ECHELON provided the
Management of Lydian with:
Financial Advisory Services



BOSTON FINANCIAL
DATA SERVICES®

ECHELON provided the
Management of Boston Financial
Data Services with:
Financial Advisory Services



ECHELON provided the
Management of Clearbrook &
Shields with:
Financial Advisory Services



FORTIGENT®

ECHELON provided the
Management of Fortigent with:
Financial Advisory Services



charles
SCHWAB

ECHELON provided the
Management of Charles Schwab
with:
Financial Advisory Services



ECHELON provided the
Management of Navellier with:
**Valuation and Financial Advisory
Services**



**RNC
GENTER**

ECHELON provided the
Management of RNC Genter
Capital Management with:
Financial Advisory Services



ECHELON provided the
Management of Buckingham Asset
Management with:
**Valuation and Financial Advisory
Services**



has completed a Private
Placement with



ECHELON provided the
Management of BridgePortfolio
with:

**Valuation, Capital Raising, and
Financial Advisory Services**



ECHELON provided the
Management of Merrill Lynch with:
Financial Advisory Services



ECHELON provided the
Management of PFPC with:
Financial Advisory Services



ECHELON provided the
Management, Board of Directors,
and Shareholders of Finaplex with:
**Valuation and Financial Advisory
Services**



ECHELON provided the
Management of Apex Financial
Partners with:
**Valuation and Financial Advisory
Services**



ONECAPITAL
MANAGEMENT, LLC
received an equity investment
from



ECHELON provided the
Management Board of Directors,
and Shareholders of One Capital
Management with:

**Sell-Side, Valuation, and Financial
Advisory Services**



ECHELON provided the
Management of Financial Research
Associates with:
Financial Advisory Services





ECHELON provided the Management of Wellington West Capital, Inc. with:
Financial Advisory Services



provided equity ownership to an

Undisclosed Shareholder

ECHELON provided the Management, Board of Directors, and Shareholders of The Investment Counsel Company with:

Valuation and Financial Advisory Services



evaluated a transaction with

Undisclosed Merger Partners

ECHELON provided the Management, Board of Directors, and Shareholders of Global Bridge with:

Valuation, Capital Raising, M&A, and Financial Advisory Services



has completed a

Private Placement

ECHELON provided the Management of BridgePortfolio with:

Valuation, Capital Raising, and Financial Advisory Services



FIRST ASSET ADVISORY SERVICES

ECHELON provided the Management of First Asset Advisory Services with:

Valuation, Capital Raising, and Financial Advisory Services



has agreed to be acquired by



ECHELON provided the Management and Board of Directors of Financial Synergies Advisors with:

Valuation, Sell-Side, and Financial Advisory Services



ECHELON provided the Management of Linsco Private Ledger with:

Financial Advisory Services



has agreed to be acquired by an

Undisclosed Buyer

ECHELON provided the Management of Claremont Financial Group with:

Valuation, Sell-Side, and Financial Advisory Services



ECHELON provided the Management, Board of Directors, and Shareholders of Hollencrest Capital Management with:

Valuation, Buy-Side, and Financial Advisory Services



ECHELON provided the Management of Prudential Financial with:

Financial Advisory Services



ECHELON provided the Management of Mellon Financial Corporation with:

Financial Advisory Services



received a private equity investment from



ECHELON provided the Management, Board of Directors, and Shareholders of Concord Equity Group Advisors with:

Valuation, Capital Raising, and Financial Advisory Services



ECHELON provided the Management of MFS Investment Management with:

Financial Advisory Services



ECHELON provided the Management of SEI Investments with:

Financial Advisory Services



ECHELON provided the Management of RNC Genter Capital Management with:

Financial Advisory Services





ECHELON provided the Management, Board of Directors, and Shareholders of Unified Account Technologies with:

Valuation and Financial Advisory Services



ECHELON provided the Management UBS Global Asset Management with:

Valuation and Financial Advisory Services



ECHELON provided the Management of Navellier with:

Financial Advisory Services



has completed a Private Placement with an

Undisclosed Private Equity Investor Group

ECHELON provided the Management and Board of Directors of BridgePortfolio with:

Valuation, Capital Raising, and Financial Advisory Services



ECHELON provided the Management and Board of Directors of BISYS with:

Financial Advisory Services



ECHELON provided the Management of SEI Investments with:

Financial Advisory Services



ECHELON provided the Management of Checkfree Investment Services with:

Financial Advisory Services



Received a private equity investment from an

Undisclosed Private Equity Shareholder

ECHELON provided the Management and Board of Directors of Active Investment Advisors with:

Valuation, Capital Raising, and Financial Advisory Services



ECHELON provided the Management of Fugent with:

Financial Advisory Services



evaluated an offer to be purchased by an

Undisclosed Suitor

ECHELON provided the Management of Brinker Capital with:

Valuation, Negotiation, and Financial Advisory Services



ECHELON provided the Management and Board of Directors of AssetMark Investment Services with:

Valuation and Financial Advisory Services



evaluated the infusion of outside capital from an

Undisclosed Private Equity Investor

ECHELON provided the Management and Board of Directors of Brinker Capital with:

Valuation, Negotiation, and Financial Advisory Services



ECHELON provided the Management of ING Capital management with:

Financial Advisory Services



evaluated a restructuring and private placement involving an

Undisclosed Private Equity Investor Group

ECHELON provided the Management and Board of Directors of Avatar Associates with:

Valuation, Capital Raising, Restructuring, and Financial Advisory Services



has agreed to be acquired by an

Undisclosed Acquiror

ECHELON provided the Management and Board of Directors of Exedo with:

Valuation, Capital Raising, Sell-Side, and Financial Advisory Services

