

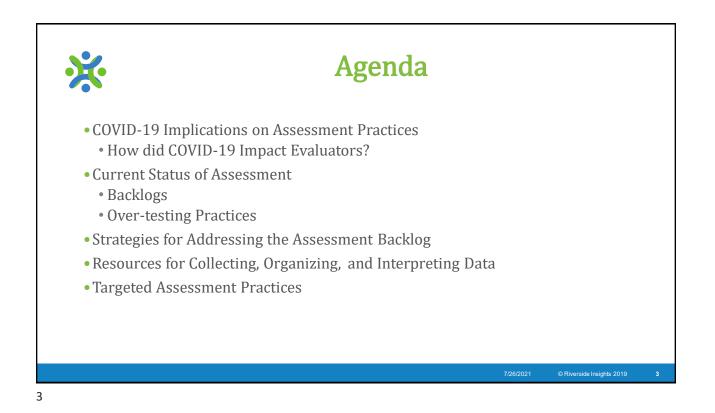
Tackling the Backlog By Streamlining the Assessment Process

Tammy L. Stephens, Ph.D. Clinical Assessment Consultant, Riverside Insights

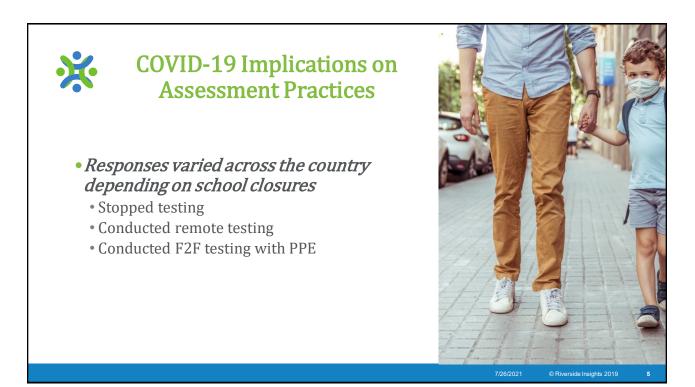
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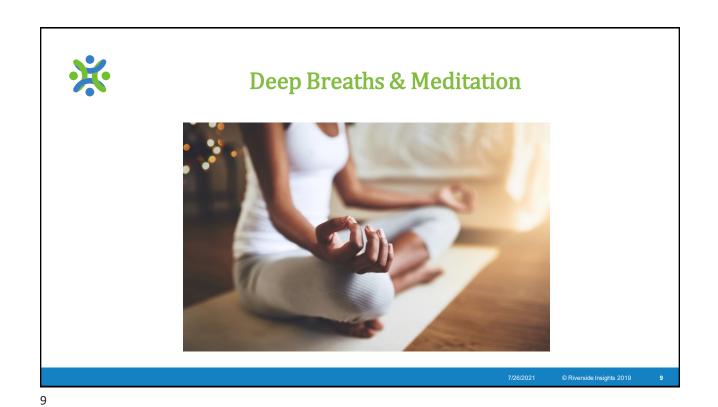
Current Status of Assessment due to COVID-19

- •Some districts across the country are more than 1,000 assessments behind
- •Some districts were able to work throughout the summer to catch up
- •Some districts are hiring contractors to assist with the backlog



	Practices	S
Given the second s	h"	
P 1	s are administered no matter the referral ading, Math Calculations, etc.) or type of on, re-evaluation, etc.)	
	om the publisher are not always utilized. nto another software program where the based on contrived norms	
Eligibility decisions are bas scores of the tests used	ed almost exclusively on the standard	
Multiple sources of data are integrated into analysis	used as confirmatory rather than	
Role of professional judgme	ent is minimized	





Strategies & Resources for Addressing the Backlog

- Collect, Organize, & Interpret Multiple Sources of Data (MSD)
 - What Does Policy Say about Multiple Sources of Data?
 - What are Multiple Sources of Data (MSD)?
 - How should the MSD be used within an assessment?
- Resources for Collecting, Organizing & Interpreting Multiple Sources of Data (MSD)
 - Multiple Sources of Data Worksheet (Holman, 2019)
 - Guided Questions for Analyzing MSD (Stephens, 2019)
 - COVID-19 Questionnaires (Stephens & Holman, 2021)
 - Exclusionary Factors Worksheet (Stephens & Moon, 2021)
- Determine Between Necessary vs Sufficient Data • What is Required and What is Sufficient??
- Utilize a Targeted, Purposeful Assessment Process (e.g., Core-Selective Evaluation Process; C-SEP)





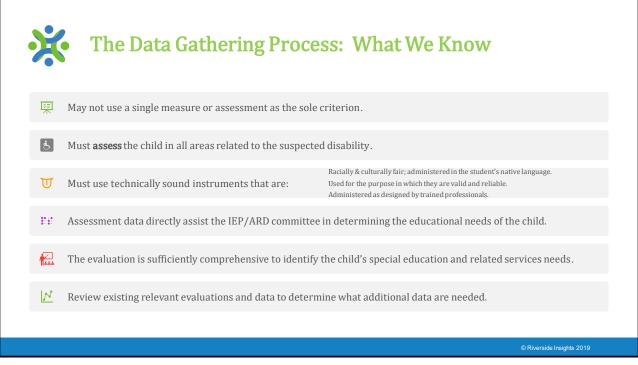
ASSESSMENT vs Testing



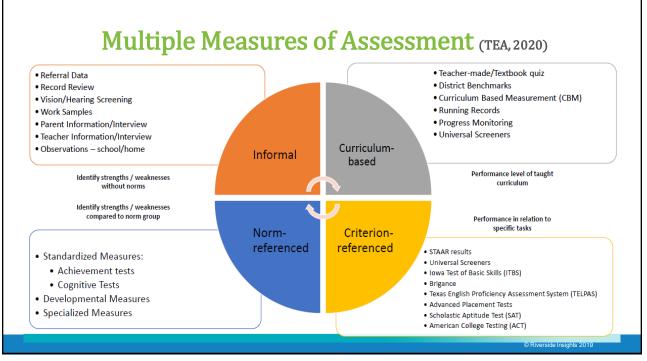
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Special Education Policy: What Does the Law Say About MSD?

34 Code of Federal Regulations § 300.309	34 Code of Federal Regulations § 300.309
The child must be assessed in all areas of suspected disability (4) The child is assessed in all areas related to the suspected disability, including, if appropriate, health, vision, hearing, social and emotional status, general intelligence, academic performance, communicative status, and motor abilities.	May not use any single measure or assessment as the sole criterion for determining whether a child is a child with a disability and for determining an appropriate educational program for the child.
<i>Exclusionary Factors</i> must be ruled out as the primary cause of academic struggle (300.8)	Use a <i>variety of assessment tools and strategies</i> to gather relevant functional, developmental, and academic information about the child. Including information provided by the parent, that may assist in determining whether a child has a disability; and use it for individualized educational planning.
Assessments and other evaluation materials used to assess a child under this part— (i) Are selected and administered so as not to be discriminatory on a racial or cultural basis;	Tests are <i>administered in accordance</i> with any <i>instructions provided by the producer</i> of the assessments.



	Multiple Data Sources
Response-to-Interventi	ion (RTI): Interventions & Progress Monitoring Charts
In-Class Tests	
Grades Over Time	Health & Development Information
Norm or Criterion Referenced Tests	Student Interview
Statewide Assessments	Educational Records Review
Teacher Input	Observation in Classroom in Area of Struggle
Parent Information	Observation in Classroom in Area of Strength
Work Samples	Testing Observation
District Benchmarks	Discipline/Behavior Data
Vision/Hearing Screenings	Special Ed Records (if applicable)
Language History	
Attendance Records	
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Assessment Guidance Document (TEA, 2020)

Area of Evaluation	Existing Evaluation Data/Remote Compa		Non-remote Compatible Compone	ents*
Reason for Referral	 SST/RTI meeting documentation/discussions Current supports in place 	 Parent information Outside evaluation(s) 		
Language/Communication	 ☐ Home Language Survey ☐ LPAC data ☐ Native language & language of instruction ☐ Parent information 	 Teacher information (language impact on classroom performance) Language samples Reason for language evaluation 	 Language proficiency Articulation, receptive & expressive language, pragmatic language, and/or dysfluency evaluations 	 Communication assessment for deaf or hard of hearing
Physical	 Vision & hearing screening Developmental history Medical conditions, medications, & hospitalizations Information from school nurse (including health services) 	 Teacher information (fine & gross motor abilities & educational impact) PE teacher information Information from physician (OHI, OI, TBI report) 	 Physical therapy evaluation Occupational therapy evaluation APE evaluation Audiological assessment O&M evaluation 	 Ophthalmologist's or optometrist's vision report Functional vision evaluation Learning media assessment
Sociological	 Parent information (including family history) Teacher information Educational history (gaps, moves, attendance, etc.) Legal documents 	Cultural & lifestyle factors influencing learning and behavior Critical factors which could impact classroom performance Cultural, environmental, & economic exclusionary factors		
Classroom Observation			Observation(s) in school settir	
Emotional/Behavioral	Parent information Teacher information School counselor information Discipline Records Reports from outside agencies	 Private evaluations Hospitalization reports Rating scales/behavior rating scales Interventions & progress monitoring 	Self-report measures/confiden	tial student interviews
Academic/Developmental	Parent information Teacher information Grades over time State assessment history Local assessment history Interventions & progress monitoring	 AI or IPI & progress monitoring Section 504 information Dyslexia screening and/or services & progress monitoring Progress on annual goals over time 	 Individually administered test of suspected disability Individually administered test dyslexia, dysgraphia, and/or d 	s for the condition(s) of
Cognitive/Adaptive Behavior	 Parent information (functional skills Teacher information (functional skill Rating scales 		 Individually administered test abilities/processes 	s of cognitive
Assistive Technology	Parent information Teacher information Technology resources available to all Current technology accommodations	students provided	Formal AT evaluation by mult	i-disciplinary team





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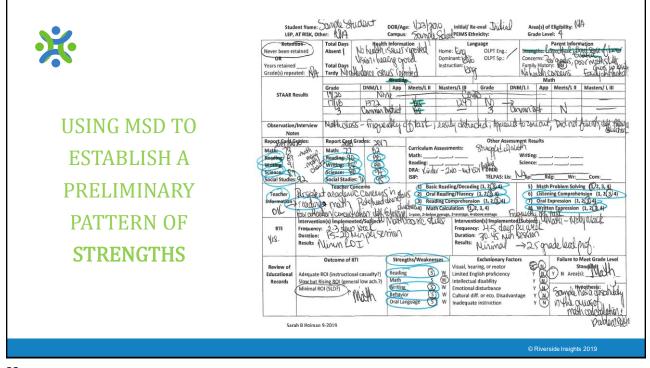


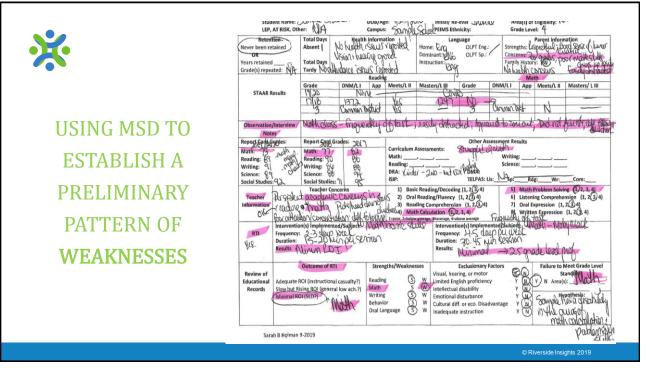


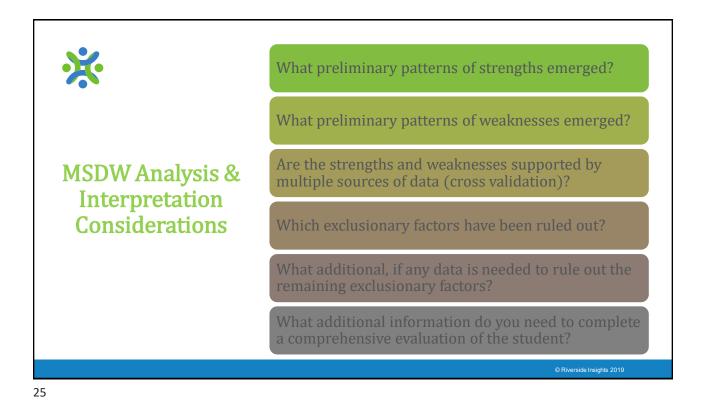
- Organization is KEY to understanding the data and the learner!!
- Benefits of organizing data:
 - All data collected on the student is documented in one place
 - Ability to interpret the data in relation to other sources of data (e.g., preliminary emergence of strengths & weaknesses)
 - Ability to identify what data is needed, yet missing
 - Allows evaluator to determine what type(s) of formal testing is needed

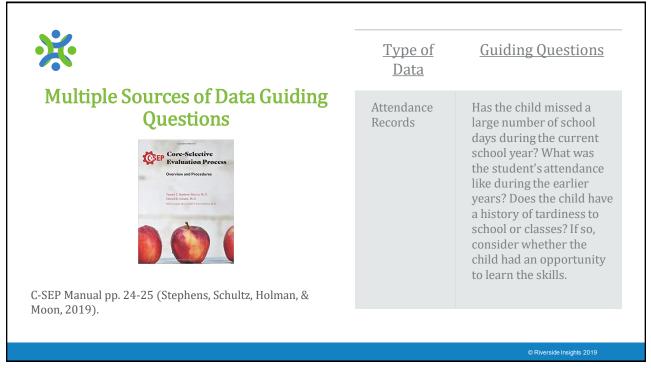
	Multiple Sou														
	ent Name: AT RISK, Oti	ner:		DOB/A		Initial/ Re-eval PEIMS Ethnicity:				Area(s) of Eligibility: Grade Level:					
Reten Never been re OR Years retained Grade(s) repea	tained	Total Days Absent Total Days Tardy	Health	D			Language Home: OLPT Eng.: Dominant: OLPT Sp.: Instruction:			Parent Information Strengths: Concerns: Family History: Y N					
				Readin						Math					
STAAR R	esults	Grade	DNM/LI	Арр	Meets/L II	Mast	ers/L III	Grade	DNM/LI	Арр	Meets/L II	Masters/ L III			
Observation, Note	es														
Report Card G	rades:	Report Card G	rades:		Curriculum		nonte	Other As	sessment Re	sults					
Math: Reading: Writing: Science: Social Studies		Math: Reading: Writing: Science: Social Studies:		Math: Reading: DRA: ISIP:		_,	DMA: TELPAS: Li	Science	Writing:,,, Science:,,, Sp:Rdg:Wr:Com:						
Teacher Information		Teacher Cor	ncerns		2) Oral 3) Rea	Readi ding Co h Calcu	ng/Fluency omprehensic ulation (1, 2	on (1, 2, 3, 4) 2, 3, 4)	6) 7)	Listeni Oral E	h Problem Solving (1, 2, 3, 4) ning Comprehension (1, 2, 3, 4 Expression (1, 2, 3, 4) ten Expression (1, 2, 3, 4)				
RTI	Interventic Frequency: Duration: Results	n(s) Implement	ed/Subject:				Interventi Frequency Duration: Results:		nted/Subjec	t:					
		Outcome of RT		Stren	gths/Weaknes	ses		Exclusionary F				Neet Grade Leve			
Review of Educational	Adequate F	OI (instructiona	casualty?)	Reading		w		ring, or motor glish proficiency		NN		andards):			
Records		sing ROI (genera	l low ach.?)	Math Writing	s s	w	Intellectual Emotional of		Y		L	pothesis:			
	Minimal RC	DT (SLD?)		Behavio		ŵ		fisturbance f. or eco. Disad	Y Vantage Y			potnesis.			
				Oral La		ŵ		f. or eco. Disad	vantage Y						

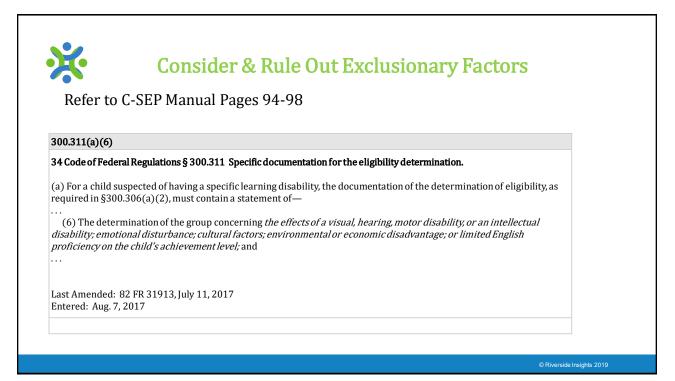
Never been re	etained		Doing	Language me: Drg OLPT Eng minant: DIG OLPT Sp.		Parent Infor Lespectful 7 Box 90005, p	sond sense of humar
Years retained Grade(s) repe		Total Days Tardy No offendance is	Rues reported	truction: BAG	Nohealth		Easily Isthadec
STAAR I	Results	17/18 1372 3 Common	me yes	sters/L III Grade	DNM/LI API	Meets/L II	Masters/ L III
Observation		Mathclass - frigu	early of task , ear		ssessment Results	; Did not	built his diffe follow
Reading: 69 Writing: 9(Science: 8) Social Studies Teacher Information RTI V.S.	Persistent reading	+ math Rite/hard ton/concertation. Life n(s) Implemented/subject	ISIP: 1) Basic Rea 2) Oral Read (Low Card a) Reading C Charles 1 apport 2 before years Noth 2005 Study and 1 Noth 2005 Study	2NO - WH CON PDMA: TELPAS: I ing/Fluence(1, 2(3, 4)) omprehension (1, 2(3, 4)) ulation (D, 2, 3, 4) - Anorega, - Autore anoregan Intervention(s) Implem Frequency: J- (U) Duration: 30, 45 (U)	5) Math 6) Lister 7) Oral 80 Write Friegwerthy Off en pour weet up pu weet why session	ning Comprehe Expression (1 en Expression	Com: ing (D2, 3, 4) msion (1, 2(3) 4) , 2(3) 4) (1, 2(3, 4) by Mack With .
Review of Educational Records	Adequate R	Outcome of RTI OI (instructional casualty?) ing ROI (general low ach.?) I (SLD?)	Strengths/Weaknesses Reading S Wath S Writing S Behavior S Oral Language S	Exclusionary Visual, hearing, or motor Limited English proficien Intellectual disability Emotional disturbance Cultural diff. or eco. Disa Inadequate instruction	cy Y H	Y N Area	Meet Grade Level tandards s): ypothesis:

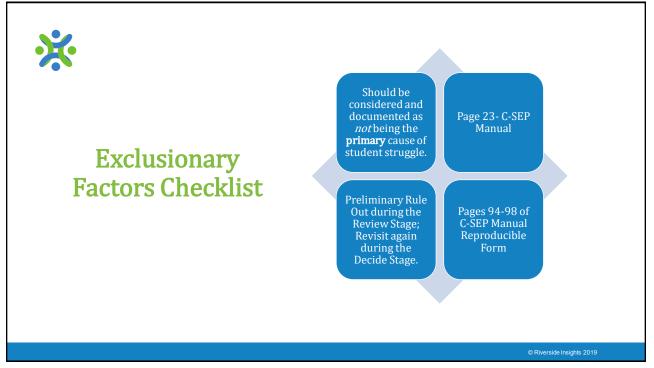




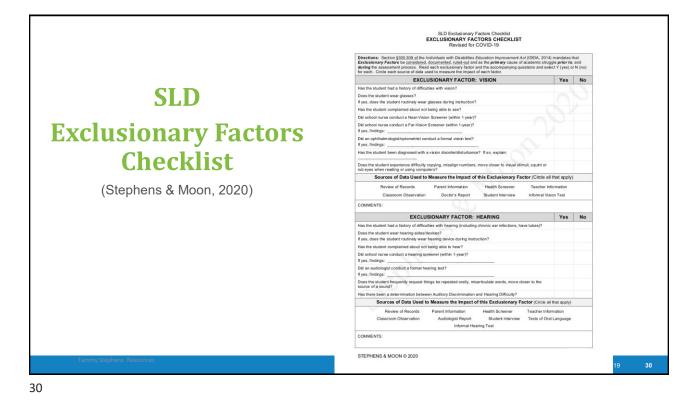






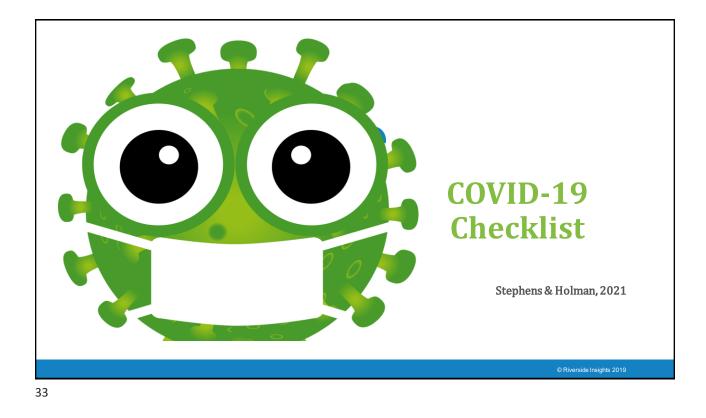


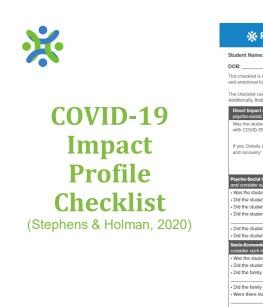




EXCLUSIONARY FACTOR: MOTOR	Yes	No	EXCLUSIONARY FACTOR: EMOTIONAL DISTURBANCE	Yes	No
Has the student had a history of motor difficulties?			Does the student have a documented history of behavioral difficulties?	100	110
Does the student exhibit fine motor difficulties?			Are the student's learning problems primarily the result of his/her behavior?		
If yes, please note difficulties:			Have behavioral interventions been tried and progress monitoring data collected? If yes, findings:		
Does the student exhibit gross motor difficulties?			Have behavioral interventions been tried and progress monitoring data collected? If yes, findings:		
If yes, please note difficulties:			List interventions attempted:		
Has the student been assessed by OT and/or PT? If yes, findings:			Updated psychological assessment? Y / N Date		
Does the student utilize motoric assistive devices?			Observations of behaviors in multiple settings?		
If yes, please list			Findings?		
Have assistive devices been utilized (e.g., weighted pencils, pencil grips, slant boards):			Is there a history of a lack of motivation?		
Is there a history of motor difficulties (e.g., illegible writing, concern with letter and number formation;			Emotional stress: Loss of parent/family member, loss of home, placement in foster care system, or other traumatic life event?		
difficulties with fine motor tasks such as using scissors or tracing lines)? Please circle Sources of Data Used to Measure the Impact of this Exclusionary Factor (Circle all			Sources of Data Used to Measure the Impact of this Exclusionary Factor (Circle all	that apply)	
Review of Records Parent Information Health Screener Teacher In Classroom Observation Doctor's Report Student Information Wor Writing Passages Informal Motor Assessment Formal Motor Assessm	k Samples		Review of Records Parent Information Health Soreener Teach-rel M Classroom Observation Psychological Report Studient Interview Wo Intelligence/Cognitive Test Achievement Test Test of Oral Longuage COVID-19 Impact Checklist Behavioral Checklists	ormation k Samples RTI Data	
a the			EXCLUSIONARY FACTOR: CULTURAL Is the student from a culture other than that dominant in the school, community, or society where the	Yes	No
EXCLUSIONARY FACTOR: INTELLECTUAL DISABILITY	Yes	No	Is the student from a culture other than that dominant in the school, community, or society where the student resides?	Yes	No
EXCLUSIONARY FACTOR: INTELLECTUAL DISABILITY Does the student exhibit sub-average intelligence (70 or below)?	Yes	No	Is the student from a culture other than that dominant in the school, community, or society where the student resides? Are there conflicting educational and behavioral expectations for the student between school and family?	Yes	No
Does the student exhibit sub-average intelligence (70 or below)? IQ Score: Date of testing	Yes	No	is the student from a culture other than that dominant in the school, community, or society where the student resides? Are there conflicting educational and behavioral expectations for the student between school and family? Are there conflicting social response based on cultural expectations (not making eve contact, not	Yes	No
Does the student exhibit sub-average intelligence (70 or below)? IQ Score: Date of testing Does the student exhibit severe deficits in 2 or more adaptive behavior skills (communication, social, self-	Yes	No	Is the student from a culture other than that dominant in the school, community, or society where the student resides? Are there conflicting educational and behavioral expectations for the student between school and family? Are there conflicting social responses based on cultural respectations (not making eye contact, not speaking in class or volumetering, limited interaction with other student during group advities).	Yes	No
Does the student exhibit sub-average intelligence (70 of below)? (0 Score: Date of testing Does the student exhibit severe deficits in 2 or more adaptive behavior skills (communication, social, self- casi)?	Yes	No	is the student from a culture other than that dominant in the school, community, or society where the student resides? Are there conflicting educational and behavioral expectations for the student between school and family? Are there conflicting social response based on cultural expectations (not making eve contact, not	Yes	No
Does the student exhibit sub-average intelligence (70 or below)? O Score: Date of testing	Yes	No	Is be added from a cubre other than that dominant in the school, community, or society where the subant residen? Are there conditions and behavioral expectations for the subant textures school and family? Are there conflicting cold responses based on culture dispections in our taken with units of speaking in class or volumetering, limited interaction with other subants during group activities). Does the solution than will made sequence in the culture?	Yes	No
Does the student exhibit sub-average intelligence (70 of below)? (0 Score: Date of testing Does the student exhibit severe deficits in 2 or more adaptive behavior skills (communication, social, self- casi)?	Yes	No	Is be added from a cubre other than that dominant in the school, community, or society where the subant residen? Are there conditions and behavioral expectations for the subant textures school and family? Are there conflicting cold responses based on culture dispections in our taken with units of speaking in class or volumetering, limited interaction with other subants during group activities). Does the solution than will made sequence in the culture?	Yes	No
Does the student exhibit sub-average intelligence (70 or below)? 10 Scone: Does the student exhibit sub-average intelligence (70 or below)? Does the student exhibit serve deficies is 2 or more adaptive behavior skills (communication, social, self- trys, bease list: Updated assessment of adaptive behavior? Date? Updated assessment of adaptive behavior? Date? Does studer exhibit seve deficies in actives christment? (70 or below?) Which areas? Is the student's performance equally depressed in all academic areas?	Yes	No	Is the student from a cubitre other than that dominant in the school, community, or society where the student residen? Are there customal and behavioral expectations for the student between school and family? Are there conficting social responses based on culture expectations (or the student between school and family? Does the student have linked experience in the culture? Is the student new linked schematics (If is, how long has height been in the United States?	Yes	No
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Does the student exhibit sub-average intelligence (70 or below)? 10 Scone: Does the student exhibit sub-average intelligence (70 or below)? Does the student exhibit serve deficies is 2 or more adaptive behavior skills (communication, social, self- trys, bease list: Updated assessment of adaptive behavior? Date? Updated assessment of adaptive behavior? Date? Does studer exhibit seve deficies in actives christment? (70 or below?) Which areas? Is the student's performance equally depressed in all academic areas?		No	In the student from southre other than that dominant in the school, community, or society where the student testes? Are there conficting excitance and behavioral expectations for the student testesen school and tamly? Are there conficting excitance shared on outlance expectations in other students during group activities). Does the sub-dimentional section with other students during group activities). Does the sub-dimentional section of the school system in the United States? How long has student eventiated expected to be school system in the United States? Was the student enrolled in school prior to entering the United States? If so, how long?	Yes	No
Does the student exhibit sub-senses intelligence (70 or below)? Does one:	I that apply)	No	In the subdent from a cubitre other than that dominant in the school, community, or society where the subdent testes? Are there conficting educational and behavioral expectations for the subdent testement school and family? Are there conficting social responses based on culture injections in port anogenetic school and school and performance in the subdent testement school and school and performance in the school and testes? The school content school and testes? The school content new time testements in the United States? If is a subdent new to the United States? If is a subdent new to the United States? If is a subdent testement and provide and the States? The test school and test school and performance in the United States? If is the student test rearrand is school and port to entering the United States? If is a built of States? If is to student there in the school of port test school and the States? If is to student there in the school and port to entering the United States? If is the student there intering the school and the States? If is the student there intering the school content school school and States? If is the student there intering the school and the States?	Yes	No
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Does the student exhibit sub-energy intelligence (73 of below)? Di Sorrer:	I that apply) formation Samples		be addent from southre other than that dominant in the school, community, or society where the submet resides? Are there conflicting exclational and behavioral expectitions for the submet between school and tamly? Are there conflicting exclational and behavioral expectitions for the submet between school and tamly? Are there conflicting exclational and behavioral expectitions for the submet between school and tamly? Are there conflicting exclationary expections in the united States? Toos the subdent have linked expecting in the united States? How long has student been appoind to the school system in the United States? How long has student been appoind to the chool system in the United States? How long has student been appoind to the chool system in the United States? How the student enrolled in school profer to entering the United States? How the student mark their develorable parents and school due to culturel and/or ethnic differences? Ke pervises experision takended due to culture and/or ethnic differences? Were environs estimated instandardical assessments validated taking into consideration the student for subservise thempation (HTME Exclationary Pactor (Chock and Review of Educational Records Parent Information	that apply)	No

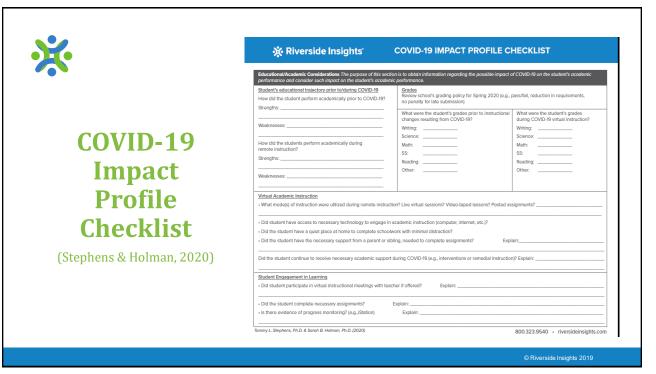
EXCLUSIONARY FACTOR: ECONOMICALY and/or ENVIRONMENTAL	Yes	N	Sources of Data Used to Measure the Impact of this Exclusionary	Factor (Circle al	I that apply)	
DISADVANTAGED			Home Language Survey Language Background Checklist Academ	ic Language Expo	sure Checkli	st
Does the student reside in an economically depressed area?			Tests of Language Proficiency Review of Educational Records	Parent Info	rmation	
Does the family have a low family income?			Teacher Information Classroom Observation Student Information	Work Sample	es RT	1 Data
Do the parents work multiple jobs and have limited time for involvement?						
How much access has the student had to educational resources and materials at home (technology- computer, I-pad or tablet, smart phone, video gaming systems- <u>underline all that apply</u>)? Minimal, Moderate or Extensive (circle one)			COMMENTS:			
Does the student have adequate access to health and nutrition (annual visits to dr., dentist, free or reduced lunch)?						
Does the student have appropriate monitoring and supervision at home (to include routine times for school work and meals, adequate supervision, academic learning, and bedtime)?				- 7	- 1	1
Is the child exposed to a large number of at-risk factors (e.g., violence, crime, pollution, excessive number of people in the home, homelessness-past or present, etc.)?			EXCLUSIONARY FACTOR: ADEQUATE INSTRUCTION IN READIN		Yes	No
Does the student have access to environmental conditions conducive to learning (e.g., space to study, adequate sleep, etc.)?			Does the student have a documented history of excessive absences (to include tardies suspensions)? Elaborate below			
Does the student have adequate opportunities to participate in extracurricular activities (e.g., boy scouts, girl scouts, team sports, etc.)?			Is there documented history of frequent mobility? (e.g., migrant workers, military familie Is there documented history that the student has received instruction from highly qualified			
Has the student had adequate opportunity for educational experiences (trips to the museum, library, zoo, etc.)?			Has the child received homeschool instruction? If so, for how long?			
Is there a history or current status of homelessness with student or family?			Has the school documented the use of research-based instructional strategies with stud	ent?		
Are the parent or guardian unable to provide educational support? Do circumstances prevent the student from having treatment (e.g., glasses replaced, tutoring, prescriptions			Has students' response to instruction been documented through the collection of progre data?	is monitoring		
filed)? Is there a history of educational neglect?			Has documentation been provided to show a strong match between grade level curricul skill level?	and the student's	•	
Is there a history of frequent transition (e.g., joint custody)?			Has the student had interrupted schooling (e.g., mid-year relocation)?			
Are there lifestyle factors that might undermine the student's academic performance? Explain:			Has the student been exposed to nontraditional education curriculum (e.g., homeschool	ad)?		
ve elere ilestyle lactors elat might undernine ele sudent's academic performance? Explain.			Does the student have a new teacher (e.g., past 6-months)?			
Sources of Data Used to Measure the Impact of this Exclusionary Factor (Circle all t	nat apply)		Did the student engage in virtual instruction for a period of time? Describe:			
Review of Records Parent Information Health Screener Teacher Info	mation					
	Samples		Has the student changed schools often?			
Free or Reduced Lunch Coded At-risk Attendance Record COVID -19 Impa		ist	Sources of Data Used to Measure the Impact of this Exclusionary Review of Educational Records Grades Parent Informatio		II that apply)	
COMMENTS:			Teacher Information Classroom Observation Student Inte		ork Samples	
EXCLUSIONARY FACTOR: LIMITED ENGLISH PROFICIENCY	Yes	N		rmal Achievemen	tTest	
Dominant language spoken at home per Home Language Survey:			RTI Progress Monitoring Data COVID -19 Impact	Checklist		
Does the student speak dominant language at home. English, or both?			COMMENTS:			
Has someone validated the results of the Home Language Survey (e.g., parent interview, home visit)?						
Oral Proficiency Score in native language and English			XVY			
Is the student currently in a bilingual program? If so, describe:			S			
Has the student received bilingual instruction in the past? If so, how long?			\sim			
What are the total number of years the student has been exposed to English Instruction?			ADDITIONAL NOTES:			
Basic Interpersonal Communication Skills (BICS):			ADDITIONAL NOTED:			
Cognitive Academic Language Proficiency (CALP):						
Is there a specific dialect or cultural influences that might affect the student's ability to speak or understand English?						
STEPHENS & MOON © 2020			STEPHENS & MOON © 2020			





Student Name:		ID:	Grade:
DOB:	School:		
and emotional functioning and provides 1.) Psyc The checklist can be used by evaluation Additionally, findings should be integrat	Ip school personnel formally consider and i guiding questions for consideration in regs tho-social 3.) Socio-econon personnel prior to conducting formal test ed with other multiple sources of data where	ard to the following areas: nic 3.) Educational/Academic ting or by student support teams prior to n making educational decisions regarding	c referring a student for formal testing. g the student.
Direct Impact of COVID-19 on the stu psycho-social, and socio-economic st	dent The purpose of this section is to obtai	in information regarding the direct impac	t of COVID-19 on the student's academic,
Was the student diagnosed with COVID-19?	Was an immediate family member diagnosed with COVID-19?	Was an extended family member diagnosed with COVID-19?	Was there a death of a close family member or friend due to COVID-19?
If yes: Details about treatment and recovery:	If yes, who?	If yes, who?	If yes, who?
and consider such impact on the stude			D-19 on the student's psycho-social well-being
	increased anxiety during the COVID-19?		
· Did the student's sleep patterns chan	ge (e.g., sleeping more than usual)?	Explain:	
 Did the student's behavior significant 	ly change after COVID-19 (e.g., increased cr	rying, anger, temper tantrums, withdrawal	l, etc.)? Explain:
Did the student have opportunities for Did the student have an established is		:	
Socio-Economic Considerations The p consider such impact on the student's		ion regarding the possible impact of COV	/ID-19-related socio-economic stressors and
· Was the student receiving free/reduc			
Did the student's parent(s) lose a job(s) during COVID-19? Expl	lain:	
 Did the family rely on food bank or ot 	her assistance programs for food or other g	goods and services during COVID-19?	Explain:
Did the family struggle with housing (e.g., paying rent or mortgages)?		
Marco Brance Second Street Second	s during COVID-19 regarding bills?	Fundaina	

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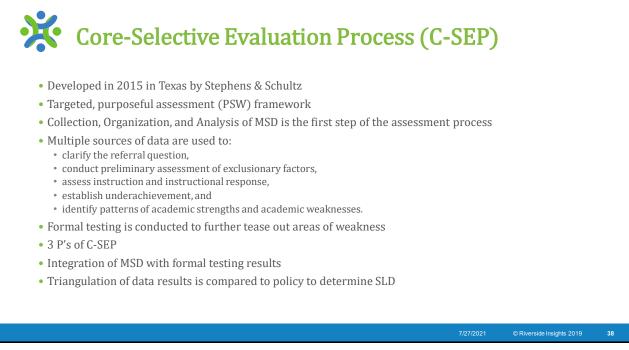


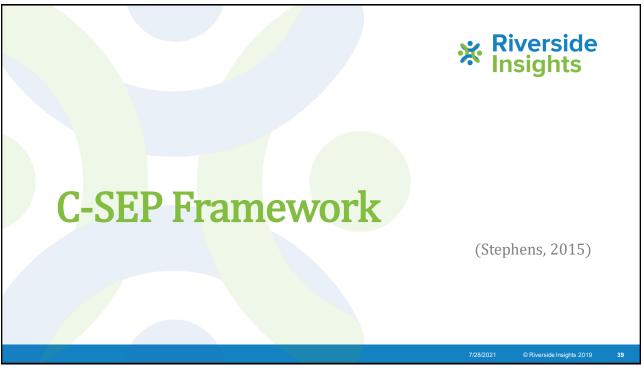


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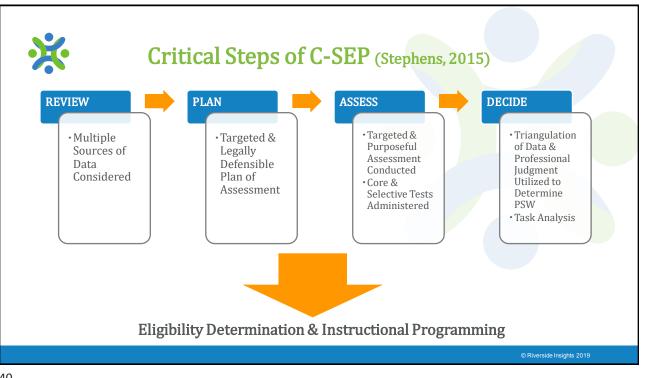
X Movement Away from Over Testing Students

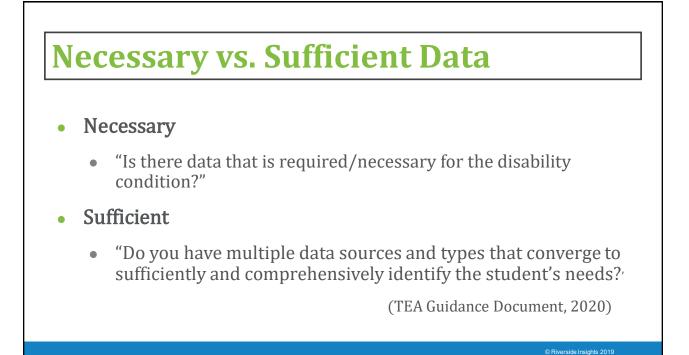
- Movement away from the "Standard Protocol Approach" to assessment, where we test everything
- Historically, students have been over tested using formal tests
- •All areas are tested, regardless of the presenting problem
- •Overreliance on standard scores when making eligibility determination
- Multiple sources of data seldom used/integrated with formal data

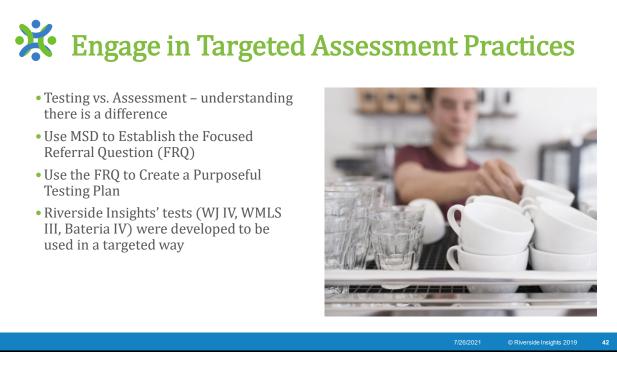


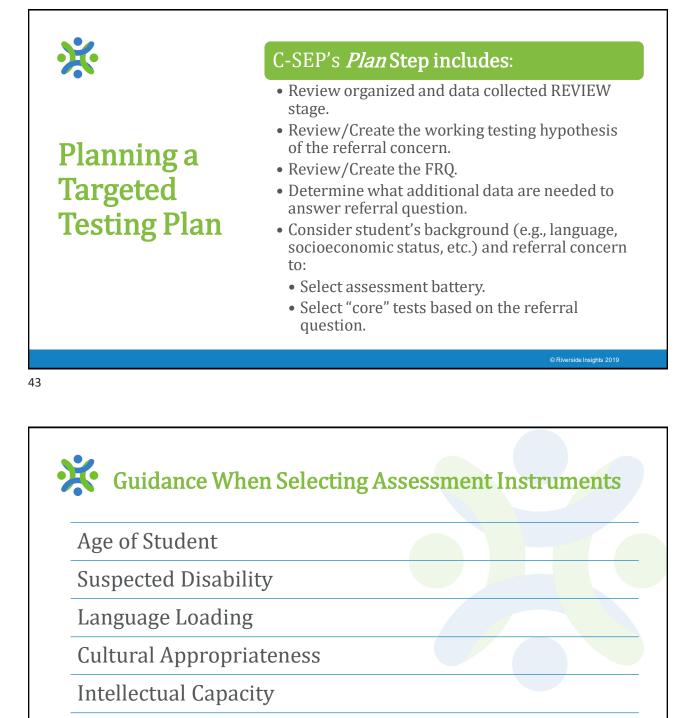












Referral Question



Targeted Testing Plan: Guidance for Selecting *Core* and *Selective* Tests

Most revisions of major assessments include a "core" or "primary" and "selective" or "secondary" group of tests.

Tests designated as the "core" are the most reliable and ecologically valid measures of the battery and are used as the foundation of the C-SEP evaluation.

Each battery of the WJ IV (COG, OL, and ACH) and Bateria IV have a designated set of "core" tests.

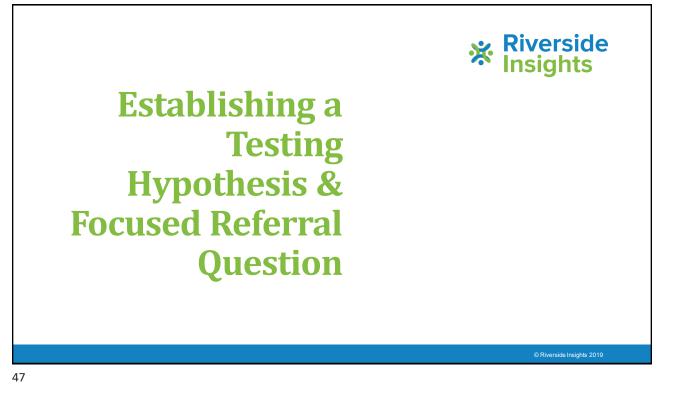
The WJIV, Bateria IV, and WMLS III offer additional guidance through the Selective Testing Table.

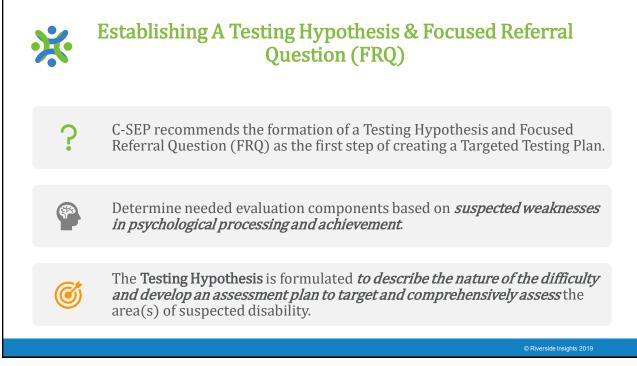


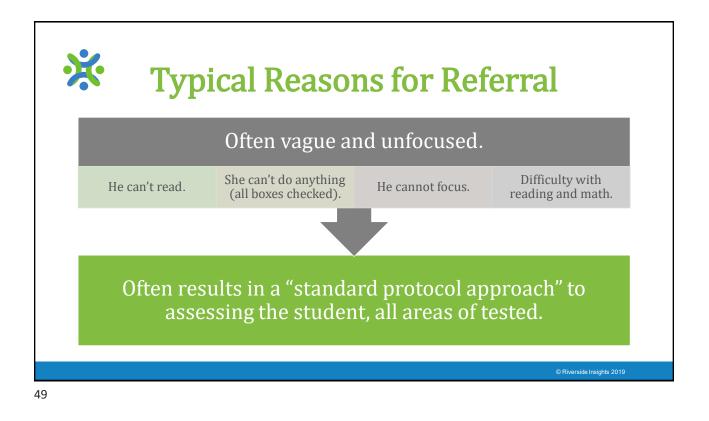
Targeted Assessments: Selecting the Core testing – Additional Thoughts

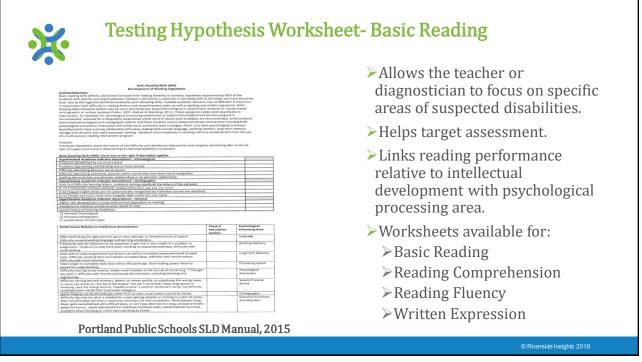
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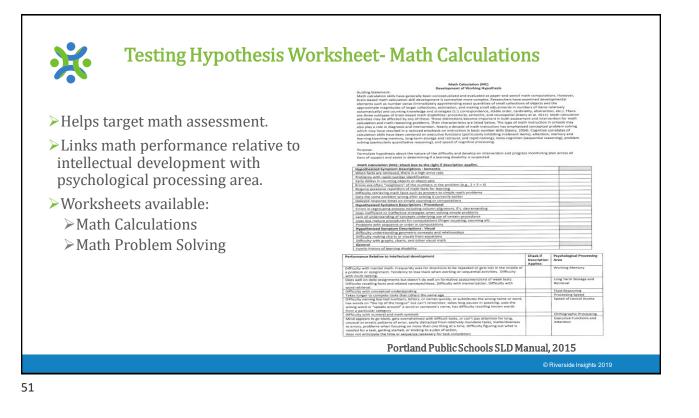
The Focused Referral Question (FRQ) will drive the Targeted Testing Plan The core should be reflective of the areas of suspicion

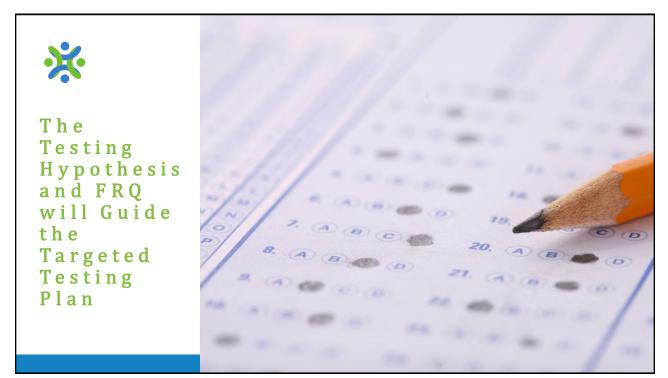


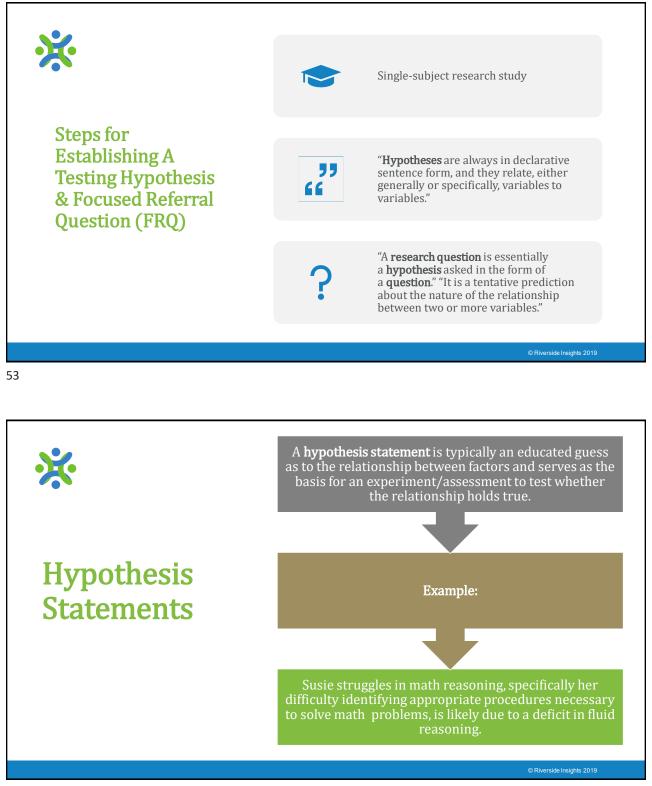






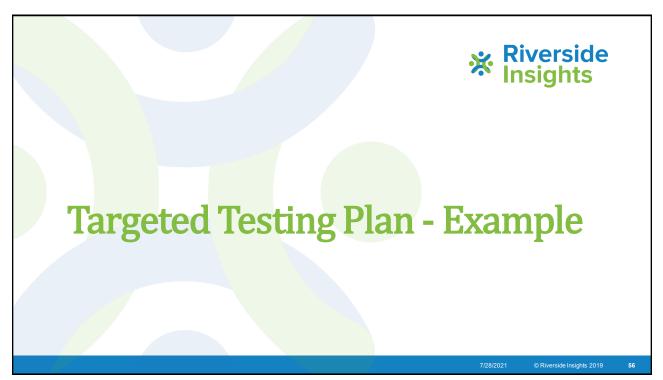




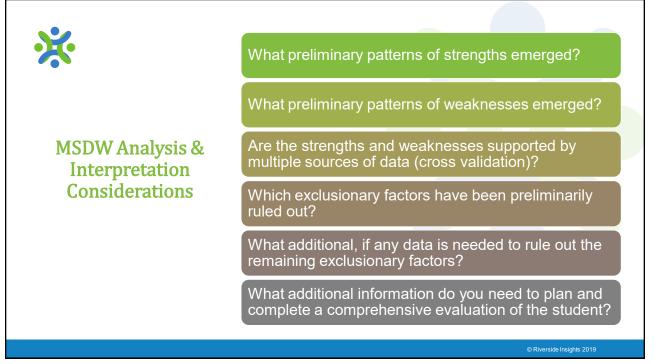


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OR Years retained				visio glass 24 34 24 34	CECHS	Dominant:		PT Eng.: PT Sp:	Parent information Strengths: Math. Concerns: Rele. Comp, Wtg, Dysk. Family History DN Father may be Dysleyic, Sell Math.				
		-	DNM/L1	Read	Meets/LII	Masters/L III	Grade	DNM/L1		Meets/LII	Masters/LIII		
		Grade		App	Miceusten	Interior of a sec	3.00	1195					
STAAR	Results	4+4	1024	-			476	1100					
		9752	-101	-									
		-											
	n/Interview stes												
Report Card G	inades: i/+h	Report Car	Report Card Grades: 15 +tc= 12 - Sem						ith grade 1st 9 wks,				
Reading: ? 7 Writing: SC Science: S 7 Social Studies Teacher Information	. 82	Reading: 4 Writing: Science: Social Stur Teacher Cor Comp	7ダ 87 files: 50 icerns	~	$ \begin{array}{c} \mbox{Curriculum Assessments: } \mathcal{S} \leftarrow \mathcal{K}_{1}, \mathcal{K}_{2}, \mathcal{K}_{3}, \mathcal{K}_{3},$						ving (1, 2, 3)4) tension (1, 2, 3, 4) 1, 2, 3, 4)		
RTI	Intervention(s Frequency: 4 Duration: 3 Results: (v).(D minute	a istat	z.im		Frequence	Intervention(s) Implemented/Subje Frequency: Duration: Results:						
Review of Educational Records	Adequate RO	utcome of RT (instruction) ig-ROL(genera imal ROI)(SLD	al casualty?) al low ach.?)	Readin Math Writin Behavi	(S	W Umited I W Intellect W Emotion	Exclusionar aring, or moto nglish proficie al disability al disturbance aff. or eco. Dis te Instruction	or ncy	2)(2)(2)(2)(2)(2)(2)(2)(2)(2)(2)(2)(2)(2	YN Area	Neet Grade Level Standards als): typothesis: in Busic Pr 		





Review of Multiple Sources Of Data Collected PRIOR TO Formal Testing: Dannie

Support for Referral Question

Analysis of data found support for the reason for referral (adequate data was collected). MSD Support a pattern of weaknesses in Reading & writing

Preliminary Pattern Emergence

Based on parent, teacher, and student information, benchmark data, work samples, statewide assessment results, and report card grades, an **initial pattern of weakness in the areas of reading and writing** are evident; as well as a **strength in Math**.

Exclusionary Factors:

Preliminary rule out of exclusionary factors.

Failure to meet Grade level standards:

□ MSD support Failure in Reading, Writing, and Oral Language

Additional data needed:

□ Student observation, formal testing plan

-	LEP,		nnie DOB/Age: 3-4-0 6 11 Campus: Any where		re runnen	PEIMS Ethnicity: Black Language			Grade Level: 5 Parent Information			
	Rete Never been ret OR Years retained Grade(s) repea	ained	Total Days Absent 5 Total Days Tardy 2	Passed With a Bern	vision glassa st 30 b com	wks. No Wks. N	~ Dominant:	0	LPT Eng.: LPT Sp:	Concern	History () N	mp, Wtg, Dysl e Dyslexic, set
					Readin		Masters/L III	Grade	DNM/L1			Masters/LIII
			Grade	DNM/LI	App	Merts/LII	Mastersycim	314	1195			
	STAAR	Results	2. m	1024				4th	1100			
Dennet				-101						-		-
Dannie –												
2 4		n/Interview										
Multiple		otes	-	Condens C	1.2 - 15	- Care		Other.	Assessment R	Results	a set i	a wke.
Multiple	Report Card G	irades: 4+k	Math: St	d Grades: 🤤	+1 (5	Curriculum	Assessments: Ba	Achmar	ks - lit	th eyra	de isc.	1 00-31
	Math: S8 Reading: 77		Reading: /			Math: Cel	- endine 4+	- Wr	iting: 442,		H SH	grade 108-140
Sources of	Writing: 90		Writing:	78		Science:	Pristug. 3rd	Res DMA	Rote	DepleRo	de, 290 4	-presentes as
Sources of I	Science: 87		Science: 1 Social Stud	S7 Cri		ISIP:	of traind. a.	TELPAS				
	Social Studies	182	Teacher Con			1) Bas	ic Reading/Decod	ing (1(2), 3, 4		5) Math	Problem Sol	ving (1, 2, 3)4) emsion (1, (2)3, 4)
Data– PLAN 🛛	Teacher Information	Readin	5 Comp		n	31 Rea	I Reading/Fluence ding Comprehens th Calculation (1	ion (1/2,8,	41	7) Oral I	Expression (1 ten Expression	1,2,3,4)
	RTI	Intervention(s Frequency: 9 Duration: 3 Results: min	D minute	ar istat	e in		Interventi Frequency Duration: Results:		nented/Sabje	ect:		
	Review of Educational		itcome of RTI	casualty?)	Streng Reading Math		W Umited Ei	al disability	ency	¥ ¥ ¥ ¥	YN Area	
	Records	Min	imal ROI(SLD	1)	Writing Behavio			iff. or eco. Di	Isadvantage	Y ON	Reading	y Compo
					Oral Lan	guage S	(W) Inacedua	az inso occion	1	100	Fliende	ł



Sample Referral Assessment Plan-Dannie

Hypothesis:

Dannie appears to have a possible SLD in Basic Reading, Reading Comprehension, Reading Fluency, and Written Expression. Additional Consideration: Could Dannie have Dyslexia?

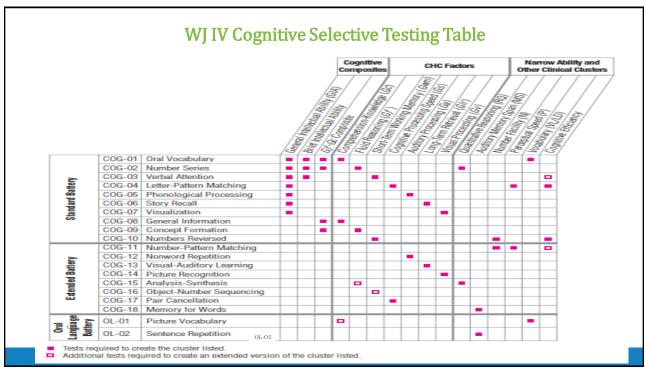
Focused Referral Question (FRQ):

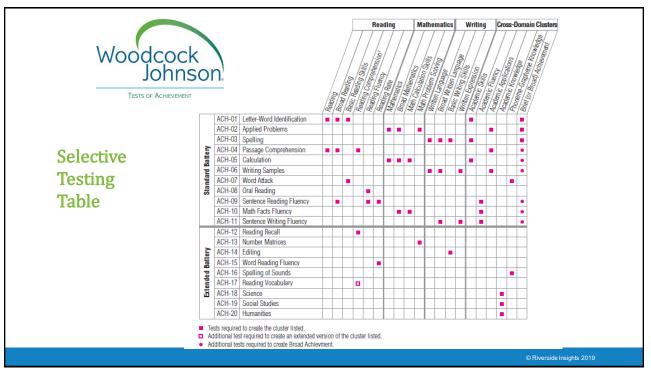
Are Dannie's deficits in the area of basic reading, reading comprehension, reading fluency, and written expression the result of a deficit in one or more of the basic psychological processes involved in reading and writing and consistent with the construct of SLD?

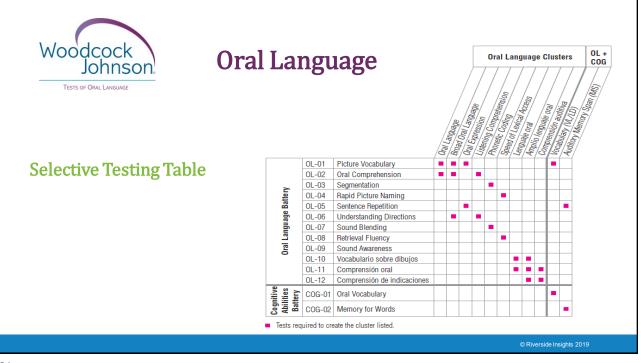
What additional data is needed to answer the referral question/test our hypothesis? Cognitive processes associated with reading and writing & achievement tests for reading and writing. Assessment of language.

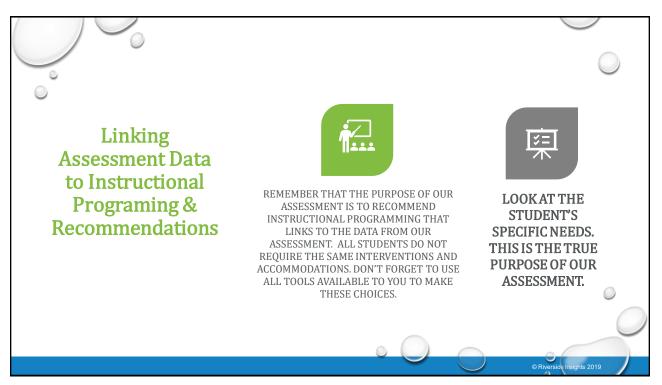
Core Cognitive: Language, phonological awareness, orthographic, executive functions & attention, working memory, long-term memory, processing speed, speed of lexical access, & fluid reasoning; Educational Diagnostician chose to administer the WJ IV Cognitive & Oral Language; Student interview & observations to be conducted.

Core Achievement: basic reading, reading fluency, reading comprehension, spelling, written expression; Educational Diagnostician chose to administer the WJ IV Achievement; Student interview & observations to be conducted.







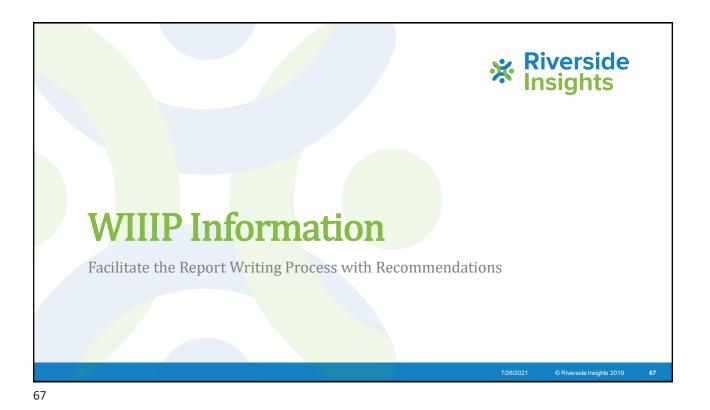




Linking Tool (Proctor & Albright, 2010)

Linking CHC to Intervention

Cognitive Ability	Implications for Academics	Related Achievement Normative Weaknesses	Possible Interventions	Possible Accommodations
Crystallized Intelligence (Go) A person's level of acquired knowledge, including main knowledge obtained through life experiences, school and work. Ge Cluster Averagei Strength Weakness	Highly predictive of academic success. Strong & consistent strong & consistent writing, and math throughout school years: learning vocabulary, answering factual questions, comprehending oral/written language.	Standard Score Reading Comprehension Math Calculations Math Calculations Onth Reasoning Oral Expression Listening Comprehension	Redute new information to acquired knowledge; assess prior knowledge before introducing new topics, concepts; pre-teach relevant vocabulary or background knowledge; provide specific vocabulary prefixes, auffixes, and root words; incorporate interests and prior knowledge areas into instructional activities; when concepts, use vocabulary that is understood by the individual.	Provide preferential seating to enhance meanitoring of comprehension. Check with the student to insure comprehension of task demands. Provide oral communication that is individualized clear, concise language resources from which a student can draw information for discussions or written expression. Insure that test items do not any the student of the student.
Auditory Processing (Ga) The ability to perceive, analyze, & synthesize patterns among auditory simuli (sounds) and to discriminate subtle nuances in patterns of sound and speech when conditions. Ga Cluster Average: Ga Cluster Average: Strength Weakness	Significant relationship to reading & writing, especially during early stages of skill acquisition: acquiring phonics, sequencing, learning foreign language, musical skill. A weakness in phonological processing is a common factor among individual with early reading problems.	Siandard Score Basic Reading Written Expression Listening Comprehension	Provide phonological awareness activities (e.g., thymica, aliteration, mination, songs); provide specific training in sound discrimination, blending, and segmentation; teaching decoding and apelling; provide study guides for listening activities; provide assistance with note taking; accompany oral information with visual materials.	Check for comprehension after group directions are given. Provide a well managed classroom with control of straneous activities that create auditory noise. Provide preferential seating that supports monitoring of student comprehension. Provide a peer assistant or buddy to provide information when the ecommunication.
Short-Term, Memory (Gam) The shifty to approhend and hold information in one's mind and then use it within a few seconds; includes working memory (ability to attend to, process, & respond to information). Gam Cluster Average: Strength Weakness	Significant relationship to reading, writing, & min five with the mory in the second second second attending/following directions, recalling sequences, memorizing factual information, listening & comprehending, taking notes.	Standard Score Basic Reading Reading Comprehension Math Calculations Math Calculations Written Expression Oral Expression Listening Comprehension	Keep oral directions short and simple, ensure directions are understood; have student or paraphrase directions; provide compensatory ide (e.g., write directions; provide assignments on board or paper), provide motes, provide study guide to be filled out during pauses in presentation; provide over- learning, review and repetition; teach memory strategies (e.g., chanking, verbal eduarity) and imagory)	Such the student in a location away from distructions in order to optimize attention. Insure that you have the student's attention before stating a direction. Provide visual guides during oral presentations. Incourage information to be repeated if not understood or remembered. Provide extra time to copy information to be repeated if not understood copied form or reduce the demands of copying on tasks.



Benefits of the WIIIP

• Links *WJ*IV results to interventions.



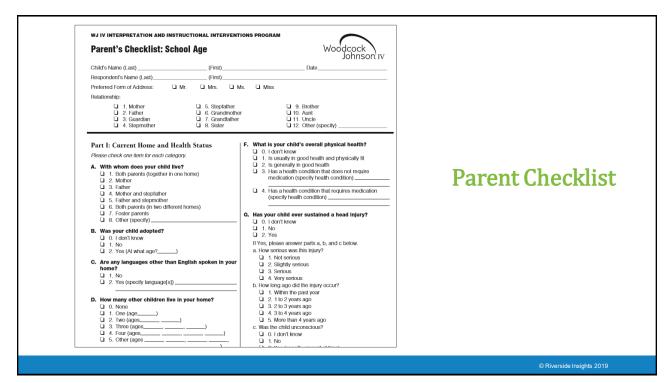
- Makes testing more instructionally relevant by responding to professionals' needs.
- Facilitates report writing so professional can focus on interpretation and program planning.

Overview

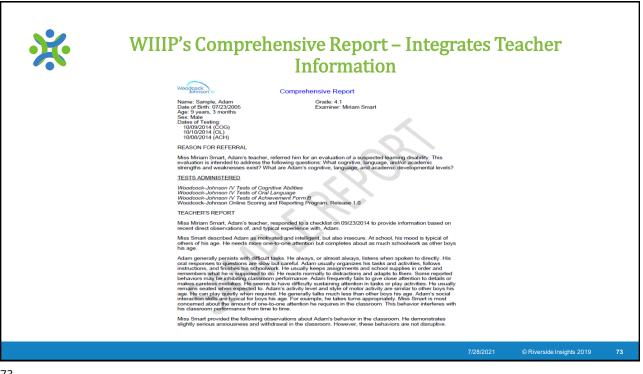
What does WIIIP include?

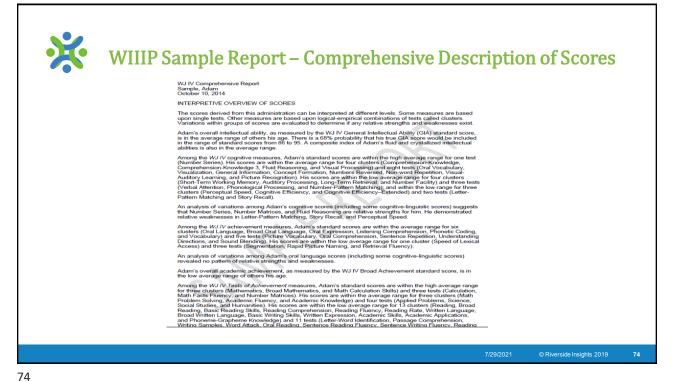
- Comprehensive report options
- Qualitative checklists
- Over 700 evidence-based interventions
- Interventions for oral reading errors
- Formative interventions for 5 ACH tests

Reason for Referral Checklist Woodcock		
Examinee's Name (Last) (First)	Date	
Who initiated this referral? (Last Name)(First	Namo)	
Preferred Form of Address: Mr. Mrs. Ms.	Miss	
B. Primary Reason for Referral D. Suspected karming obtainity (specify) D. Observed larming orbitms (specify) D. Observed larming on concentration problems (specify) D. Observed attention and concentration problems (specify) D. Suspected methy problem (specify) D. Suspected methy problem (specify) D. Observed interpersonal problems (specify) D. Result ordered assessment (specify) D. H. Reevaluation C. If there are additional reasons for the referral, please specify D. What questions should this evaluation address? (Check all that D. What cognitive, language, and/or academic siterafys and we	(specify)	Reason for Referral Checklist Sample
2. Is there evidence of an ability/achievement discrepancy?		
 3. What are the individual's cognitive and academic development 	al levels?	
 a. S. What are the individual s cognitive and academic developmen 4. Other: This evaluation is intended to answer the following questions of the second second		
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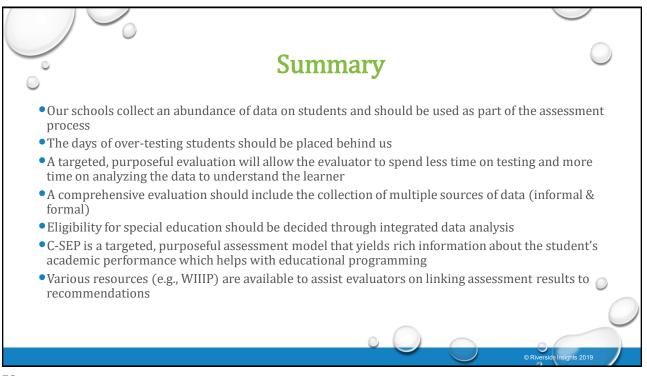
mine Lind y of I al cine c	Online Entry of Parent Checklist			
	meenist			
Parent's Checklist				
dentifying Information				
Examinee's Name: Adam Sample	Checklist Date: • 12/14/2014			
Respondent's Name (Last) * Sample	(First Name) * Sally			
Preferred Form of Address: * Mrs. V Relationship	p: • 1. Mother Specify			
Part I: Current Home and Health Status				
A. With whom does the examinee live? 1. Both parents	s (together in one home) 🔽 Specify			
B. Was the examinee adopted? 1. No	Examinee's age at adoption:			
C. Are any languages other than English spoken in the	examinee's home? 1. No Specify			
D. How many other children live in the examinee's home	e? 3. Three V Enter ages Three other children, aged , live in			
E. Have there been any recent changes in family life (fo new home)?	or example, a birth, a divorce, or a move to a 1. No Specify			
F. What is the examinee's overall physical health? 1. Is	is usually in good health and physically fit			
G. Has the examinee ever sustained a head injury? 1.	No If yes, please answer parts a, b, and c below.			





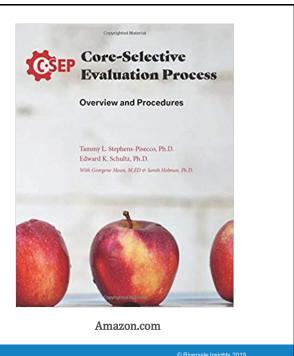








Core-Selective Evaluation Process: Overview & Procedures



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