

Use this form to apply for a standard withdrawal from your Kiwi Wealth KiwiSaver Scheme account. To be eligible for a standard withdrawal you must be over 65 **and** been a KiwiSaver member for five years or more. You can still choose to withdraw from KiwiSaver at 65, even if you haven't been a member for five years, however, if you joined before 1st July 2019, you will no longer be eligible for Government contributions or compulsory employer contributions once you make the withdrawal.

If you do not meet these requirements but need to make a withdrawal, please contact us on 0800 427 384 or +64 4 494 6079 to discuss your options.

Please send the completed form and supporting documents to:

**FreePost 210729  
Kiwi Wealth Limited  
PO Box 770  
Hastings 4122**

If you need assistance completing this form or have questions, please contact us on the numbers above.

## Section 1 - Member details (complete all applicable fields)

Title	<input type="text"/>	Date of birth	<input type="text"/>	IRD number	<input type="text"/>	<input type="text"/>	<input type="text"/>	
First name(s)	<input type="text"/>							
Surname	<input type="text"/>							
Street address	<input type="text"/>							
Suburb	<input type="text"/>							
Town/city	<input type="text"/>					Postcode	<input type="text"/>	
Country	<input type="text"/>							
Home phone	<input type="text"/>	Work phone	<input type="text"/>	Mobile	<input type="text"/>			
Email address	<input type="text"/>							
Have you made a standard withdrawal before?	<input type="checkbox"/>	Yes - complete sections 3, 4 and sign section 5				<input type="checkbox"/>	No - complete all sections	

## Section 2 - Residency overseas (select one option)

Once you become eligible to withdraw your KiwiSaver account, you will no longer be eligible for member tax credit contributions from the Government. To ensure that the correct member tax credit payments have been made to your account, please provide details of any periods you have lived outside of New Zealand since you joined KiwiSaver (travel/holiday periods not required).

I have permanently lived in NZ for the full duration of my KiwiSaver membership.

I have lived outside of NZ for the following periods during my KiwiSaver membership:

Departed from NZ	Returned to NZ
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

**Section 3 - Withdrawal options (please note it may take 15 working days from when we receive your completed form for payment to be made)****Regular payment**

Payment amounts must be to the nearest \$10. The minimum amount is \$100.

Amount: \$ \_\_\_\_\_

Frequency:  Weekly  Fortnightly  Monthly  Two-Monthly  Quarterly  Annually

First payment date:

Last payment date:

**OR**  Until further notice

Reference

**Partial withdrawal**

Payment amounts must be to the nearest \$10. The minimum amount is \$500.

Amount: \$ \_\_\_\_\_

Payment date:

**Full withdrawal**

Please note this will close your account.

Payment date:

**Section 4 - New Zealand bank account details**

Bank account number\*

*Bank*

*Branch*

*Account number*

*Suffix*

Name of account holder

*\*Please also include a pre-printed/bank stamped deposit slip or bank statement*

**Section 5 - Member declaration (complete if this is your first standard withdrawal)**

I, (full name)

(occupation)

of (residential address)

- solemnly and sincerely declare that I have permanently resided in New Zealand for the full duration of my KiwiSaver membership, other than the periods detailed in section 2 above
- confirm that the information provided in this form and in all supporting documents is true and correct
- and I make this solemn declaration conscientiously, believing the same to be true and by virtue of the Oaths and Declarations Act 1957.

**Signature of member:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Before me:**

Name of witness

Witness type

**Justice of the Peace, Solicitor of the High Court of New Zealand, Notary Public, or another person authorised to take statutory declarations.**

On this day

**Signature of witness:** \_\_\_\_\_

## Proof of identity

To verify your identity we require a certified copy of:

- Your current passport; or
- Your current firearms licence; or
- Your birth certificate AND one of the following:
  - both sides of your 18+ card; or
  - both sides of your current New Zealand driver licence; or
- Both sides of your current New Zealand driver licence AND one of the following:
  - both sides of your bank credit, debit, or eftpos card; or
  - a bank statement (dated within the last twelve months); or
  - both sides of a card issued by a New Zealand Government agency (within the last twelve months) showing your name and signature e.g. SuperGold card; or
  - a statement from a New Zealand Government agency (dated within the last twelve months).

To verify your residential address, we require a certified photocopy of a recent (i.e. dated within the last 12 months) bank statement or utility bill showing your name and residential address.

Each photocopy must be certified as a true and correct copy of the original by one of the following referee types: a Justice of the Peace, a Solicitor of a High Court, or a Notary Public. For more information on who can certify your identification go to [www.kiwiwealth.co.nz/id](http://www.kiwiwealth.co.nz/id). If you are sending in more than one form of identification, all photocopies must be certified.

**Certification must include** the name, referee type and signature of the referee, and the date of certification. Certification must have been carried out in the three months preceding presentation of the certified documents.

## Checklist

Have you enclosed:

- A certified photocopy of identification and proof of residential address (as listed above), if this is your first standard withdrawal?
- A pre-printed/bank stamped deposit slip or bank statement?

Did you:

- Have your statutory declaration witnessed on page 2 by a Justice of the Peace, Solicitor of a High Court, Notary Public, or another person authorised to take statutory declarations, and certified with their official stamp, if this is your first standard withdrawal?

Please note that if you do not supply the required documents and complete all relevant sections of this form, it may delay your application.