



1555 Grant Avenue, Novato CA 94945
Office: 415.883.2150 | Fax: 866.521.0418
www.PacificPrivateMoney.com
Real Estate Broker, CA BRE 01897444 | NMLS 945582

Date:

Name of Investor: _____ (the "Investor") I am a:

- ☐ Licensed attorney Jurisdiction: _____; License #: _____
- ☐ Licensed accountant Jurisdiction: _____; License #: _____
- ☐ Registered broker-dealer Jurisdiction: _____; License #: _____
- ☐ Registered investment advisor Jurisdiction: _____; License #: _____

I am in good standing in the jurisdiction(s) listed above and all other jurisdictions in which I might hold a license. I hereby confirm that the Investor is an "accredited investor", as defined in Rule 501 of Regulation D of the Securities Act of 1933.

In conducting the analysis, I reviewed information provided by the Investor, including certifications as to certain information and supporting documentation that the Investor provided to me. I have taken "reasonable steps" as outlined by the Securities and Exchange Commission in conducting this analysis.

I am pleased to confirm that the Investor has been verified as an "accredited investor" as defined in Rule 501 of Regulation D of the Securities Act of 1933.

Additional notes (optional):

- ☐ There are no additional pages attached to this letter.
- ☐ There are additional pages attached to this letter. Please reference them for additional information.

Sincerely,

_____ (sign here)

_____ (print name)