



Accredited Investor Status Certification Letter

Submission of this letter will assist PACIFIC PRIVATE MONEY, INC. in its verification of your status as an “accredited investor” and is to be completed by a registered broker-dealer, an investment adviser, a licensed attorney, or a certified public accountant.

The “Client” has requested that the undersigned provide PACIFIC PRIVATE MONEY, INC. (the “Company”) with this Accredited Investor Status Certification Letter (this “Certification Letter”) to assist the Company in its verification of Client’s status as an “accredited investor” within the meaning of Rule 501(a) of the Securities Act of 1933, as amended (the “Securities Act”) in connection with Client’s potential purchase of securities (the “Securities”) offered for sale by the Company. The Company will rely upon the accuracy and completeness of the information provided in this Certification Letter in establishing that the issuance of the Securities is exempt from the registration requirements of the Securities Act in accordance with 506(c) of Regulation D of the Securities Act.

[I/We] hereby certify that [I/we] [am/are] (please check the appropriate box):

- ☐ a registered broker-dealer, as defined in the Securities Exchange Act of 1934;
- ☐ an investment adviser registered with the Securities and Exchange Commission;
- ☐ a licensed attorney in good standing under the laws of the jurisdictions in which I am admitted to practice law; or
- ☐ a certified public accountant in good standing under the laws of the place of my residence or principal office.

Based solely on a review of the Client Materials (as defined below), [I/we] hereby advises you that Client satisfies one or more of the following criteria (check all boxes that apply):

- ☐ a natural person whose individual “net worth,” or joint net worth with Client’s spouse, (excluding the value of their primary residence), exceeds \$1,000,000; or
- ☐ a natural person who had an individual income in excess of \$200,000 in each of the two most-recent years or joint income with Client’s spouse in excess of \$300,000 in each of those years.
- ☐ a charitable organization, corporation, or partnership with assets exceeding \$5 million
- ☐ an entity in which each of the equity owners are accredited investors as defined in Rule 501(a) of Regulation D (e.g., each owner qualifies under one of the categories set forth above).

In connection with this Certification Letter, the undersigned has reviewed the original or photocopies of the following documents as supplied by Client (the "Client Materials"). (please check the appropriate box or boxes):

- ☐ Form 1040 filed with the Internal Revenue Service by Client [and[his/her] spouse] for the two most recent years;
- ☐ Form 1099 filed with the Internal Revenue Service by Client [and[his/her] spouse] for the two most recent years;
- ☐ Schedule K-1 of Form 1065 filed with the Internal Revenue Service by Client [and [his/her] spouse] for the two most recent years;
- ☐ Form W-2 issued by the Internal Revenue Service to Client [and [his/her] spouse] for the two most recent years;
- ☐ other Internal Revenue Service documents (specify below)
- ☐ bank statements, brokerage statements and other statements of securities holdings, certificates of deposit, tax assessments, or appraisal reports issued by independent third parties to Client, dated within three months of the date of this Certification Letter;
- ☐ a consumer or credit report from at least one of the nationwide consumer reporting agencies indicating Client's liabilities, dated within three months of the date of this Certification Letter.

Disclaimers and Limitations:

In delivering this Status Letter, [I/we] have relied upon and assumed the accuracy of the Client provided financial information. [I/We] do not have any basis which causes [me/us] to believe the Client Materials are not accurate or complete; however, [I/we] have not conducted any independent investigation or evaluation of the Client Materials or the underlying information reflected therein. [I/We] make no representation or warranty that Client Materials were not fraudulently prepared, agree with source documents, or were properly filed.

This Status Letter is limited to the matters expressly set forth herein and speaks only as of the date set forth below. Nothing may be inferred or implied beyond the matters expressly contained herein. This Certification Letter may be relied upon by the Company in connection with the offering and sale of the Securities. This Certification Letter may not be used, quoted from, referred to, or relied upon by the Company or by any other person for any other purpose. The undersigned assumes no obligation to update this letter.

The undersigned assumes no obligation or liability for the Company's determination of the status of Client as an accredited investor.

The certifications in the foregoing are true and correct to the best of my knowledge, information and belief. I have taken reasonable steps to verify that the Investor is an Accredited Investor within the prior (3) three months of the date I have signed below and have determined that such Investor is indeed an Accredited Investor.

Signature:

By: _____

Name:

Date

Company Name (If Applicable)

Address: _____

Email: _____ Phone: _____

License Number (If Applicable): _____

The undersigned, being the Client identified above, by my signature below, hereby represents and warrants that the following statements are true, correct, and complete as of the date of my signature below (the "Certification Date"):

All Client Materials referenced above are true, correct and complete as of the Certification Date;

I have fully and accurately disclosed all liabilities that are required to be included in the calculation of my net worth as described above; and

If I am relying on my income and/or that of my spouse to satisfy the requirements for being an accredited investor, I have a reasonable expectation of reaching individual income in excess of \$200,000 or joint income with my spouse in excess of \$300,000 in the current year.

I hereby affirm that the foregoing is accurate and complete.

Client Signature:

By: _____

Name:

Date

Address: _____

Email: _____ Phone: _____