

**The Lutheran Church—Missouri Synod Foundation  
Higher Education Investment Seminar  
March 29, 2017  
Hilton St. Louis Airport Hotel**

**Agenda**

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<b>8:30-8:45</b>	<b>Opening</b>	<b>David Fiedler</b> LCMS Foundation
<b>8:45-9:45</b>	<b>Market Overview</b>	<b>Rich Harper and Phill Nelson</b> NEPC
<b>9:45-10:30</b>	<b>US Small Cap Outlook</b>	<b>James DiGuseppe and Gardiner Holland</b> Wellington
10:30-10:45	<i>Break</i>	
<b>10:45-11:45</b>	<b>Endowment Strategies and Issues</b>	<b>Moderator: David Fiedler</b> <b>Panel: Rich Harper, Curt Sherman,</b> <b>James DiGuseppe, Robert Felice</b>
11:45-12:45	<i>Lunch</i>	
<b>12:45-1:30</b>	<b>Core Bond Portfolio</b>	<b>Robert Felice and Michael Collins</b> Prudential
<b>1:30-1:55</b>	<b>NACUBO Results, Portfolio Perspective</b>	<b>Rich Harper</b> NEPC
1:55-2:05	<i>Break</i>	
<b>2:05-2:45</b>	<b>Foundation Investment Portfolio</b>	<b>Mark Cannon</b> LCMS Foundation
<b>2:45-3:00</b>	<b>Survey/Wrap Up</b>	<b>David Fiedler</b> LCMS Foundation

All presentation files may be downloaded from: [www.LCMSFoundation.org/2017HEIS](http://www.LCMSFoundation.org/2017HEIS)

