

## **New Platform FAQs | Portal**

## **Agent**

- Q1. Has my login changed?
- A1. Your user ID and password will remain the same. If you need access to CopperPoint portal, please contact your Agency administrator or <a href="mailto:portaladmin@copperpoint.com">portaladmin@copperpoint.com</a>.

See SSO info; See Portal Help Center

- Q2. What has changed?
- A1. View the "What's New" quick info sheet here or in the Portal Help Center.
- Q3. How do I submit new business online?
- A2. Submissions for California policies effective 4/1/22 and later can be made on ProducerEngage. Submissions for Southwest Region states (up to 120 days out) are available now.

To find out more about straight-through processing/agent binding, see our short video here.

- Q4. Where do I go for more info?
- A3. Try the Portal Help Center for an overview, how-to guides, and instructions for getting more assistance.

FAQs are intended for informational purposes only and do not modify or invalidate any of the provisions, exclusions, terms or condition of any policy.