



CopperPay: Enrollment Process

copperpoint.com



Why CopperPaySM Pay as you Go

This valuable payment option allows policyholders to combine payroll processing with workers' compensation payments, making payments due current and avoiding a large variance at final audit.

- No Down Payment
- Improved cash flow for businesses
- Reduced audit surprises based on real-time premium calculations
- Automatic premium deductions
- Reporting up to date payroll for seasonal businesses

How to enroll

1. Provide a key contact to your agent for completion.
 - Name, email address and phone number
2. Once policy is established you will receive a Policyholder Registration Notification with a direct link into the Audit1 system (Audit1 is the 3rd party vendor CopperPoint has partnered with to support our CopperPaySM billing solution).

audit1

POLICY REGISTRATION NOTIFICATION

Policyholder Name:
Policy Number:
Effective Date:

Thank you choosing Audit1 Pay-As-You-Go Program.

In order to get started, we need you to complete the online policy setup.

Please click [here](#) to register your company. You will need the following information to create your account.

1. Determine your Policy and Accounting Contacts.
2. Provide your Bank Account and Routing Numbers.
3. Create Username and Password.
4. Accept Online Terms and Conditions for Automatic Premium Deductions.

If you have any questions about this information, please email us: support@audit1.com.

Thank You from the entire Audit1 Team.

Click on the link
and you will be
directed to the
Set Up page.

audit1

Workers Compensation Audits

Welcome KK test insured

Setting up your new CopperPoint Insurance Company
Policy is Easy!

GET STARTED

Click Get Started and complete the
information for your policy.



Complete The Following Information For Your Policy:

(*) Required Fields

Payroll Information

When was your last payroll date? *	How often do you run Payroll? *	How do you currently process Payroll? *
<input type="text" value="mm/dd/yyyy"/>	<input type="text" value="Monthly"/>	<input type="text" value="Third-Party Payroll Provider"/>

Select a Provider from the list below:

or enter your Payroll Company Contact Info if not in the list above.

Payroll Provider	Payroll Contact	Provider Phone	Provider Email
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Your Policy and Payroll Contacts

Policy Contacts *	First Name *	Last Name *	Phone *	Email *
Primary contact for the overall management of the policy.	Copper	Pay	888-123-4567	copperpay@mailinator.com

Payroll Contacts *	First Name *	Last Name *	Phone *	Email *
Person responsible for payroll at your company.	Copper	Pay	888-123-4567	copperpay@mailinator.com

Bank Account and Routing Numbers

Bank Account Type *

Bank Name *

Routing Number *

Account Number *

Confirm Account Number *



Online User Account

First Name *

Last Name *

Online System Credentials

Passwords are minimum 8 characters long. A special character, an uppercase and lowercase letters are required.

User Name (Email Address) *

Password *

Confirm password *

Insured enrollment (User account)

An agreement page will follow for you to sign.

How to Submit Payroll

1. If you utilize an approved payroll provider, the below steps will automatically be done by your provider.
2. If you are self-reporting your payroll, please follow the below steps to enter your payroll:
 - After logging in, navigate to your Policy(ies)

You will receive an email reminding you when it is time to report if you are not with an approved payroll provider. Follow the streamlined step by step instructions to complete.



REPORTING REMINDER

Policy Type: Workers Compensation
 Policyholder Name:
 Policy Number:
 Effective Date:
 Check Date:

This is a friendly reminder your reporting is due for the policy listed above.

If you do not have anything to report this cycle, please login and select the "ZERO PAYROLL/SALES" option to avoid late notices and/or policy interruption.

Please login to your account by clicking [here](#).

If you have any questions about this information, please email us: support@audit1.com.

Thank You from the entire Audit1 Team.


[Dashboard](#)
[Policies](#)
[Upload File](#)
[Profile](#)
[Company](#)

Policy List

Drag a column header here to group by that column

<input type="checkbox"/>	ACTION	BILLING	POLICY #	EXPIRATION	INSURED	CARRIER	AGENT
	View	PayGo	192387987	6/17/2022	KK Insured Bug Test	CopperPoint Insurance Company	CopperPoint Agency Partu

Records: 1

**If you have any questions please call our
 CopperPaySM contact center at 1-855-721-6342**

This information is provided as a general overview. Actual coverage and services may vary and is subject to policy language as issued. Coverage is underwritten by CopperPoint Insurance Company, or one of its wholly-owned insurance companies, and is limited to the states where licensed. California policies are underwritten by Pacific Compensation Insurance Company and Alaska National Insurance Company.

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