

Policy Details and Documents

To view policy details and documents, the registered user must have the Policy user permission. Click on the Policy tab at top to access the policy details page.

TYPE	STATUS	POLICY DETAILS	EFFECTIVE	LOCATION	AGENT
Workers' Comp Line	Pending Cancellation	1020926	10/18/2019 - 10/18/2020	AZ	CopperPoint Mutual Insurance (Internal)
Workers' Comp Line	Pending Cancellation	1020916	10/02/2019 - 10/02/2020	AZ	
Workers' Comp Line	Expired	1020916	10/01/2019 - 10/02/2019	AZ	

Listed will be policies for all lines of business on the account. All in-force and scheduled (future) policy terms will be shown, or the most recent expired or cancelled policy term for each line of business.

If any policy is subject to pending cancellation, it will be identified in the Status column and a blue informational message will appear at top.

If there is an independent agent associated with the policy, the agency name and phone number will appear.

POLICY DETAILS

Click on the blue link of any policy listed to open the policy details page.

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Workers' Compensation 1020919
Pending Cancellation

Policy Details ^

Policy Start 01/01/2019	Policy Expiration 01/01/2020	Producer 	Total Premium \$86,981.00
Cancellation Date 12/04/2019	Cancellation Reason Non-Payment		

Coverages v

Policy Documents ^

DATE CREATED	DESCRIPTION	DOWNLOAD
10/11/2019	Policy Change Package	PDF
10/11/2019	Policy Package	PDF

This screen will show policy term, total premium, and represented agency. If the policy is in pending cancellation, there will be an indicator at top. A cancellation date and reason will be included in red in the top section.

Click the downward chevron at right to expand the **Coverages** section. Coverage limits on the policy will be displayed.

Policy Documents will contain policy packets, policy change packets, policy endorsements, and notices of cancellation. Click on the PDF link to download.