

PRIVACY NOTICE

FACTS	WHAT DOES MOTLEY FOOL WEALTH MANAGEMENT DO WITH YOUR PERSONAL INFORMATION?																									
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this Notice carefully to understand what we do.																									
What?	<p>The type of personal information we collect and share depends on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> ▪ Social Security number and account balances; ▪ Assets and transaction history; ▪ Credit card or other debt and risk tolerances, <p>When you are <i>no longer</i> a customer, we continue to share your information as described in this Notice.</p>																									
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Motley Fool Wealth Management ("MFWM") chooses to share; and whether you can limit this sharing.																									
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Reasons we share your personal information</th> <th style="text-align: center;">Does MFWM share?</th> <th style="text-align: center;">Can you limit this sharing?</th> </tr> </thead> <tbody> <tr> <td> For our everyday business purposes— Such as to process your transaction, maintain your account(s), provide you with necessary information, respond to court orders and legal investigation, or report to credit bureaus </td> <td style="text-align: center;">Yes</td> <td style="text-align: center;">No</td> </tr> <tr> <td> For our marketing purposes— To offer our products and services to you </td> <td style="text-align: center;">Yes</td> <td style="text-align: center;">Yes</td> </tr> <tr> <td> For joint marketing with other financial companies </td> <td style="text-align: center;">No</td> <td style="text-align: center;">We don't share</td> </tr> <tr> <td> For our affiliates' everyday business purposes— Information about your transactions and experiences </td> <td style="text-align: center;">Yes</td> <td style="text-align: center;">No</td> </tr> <tr> <td> For our affiliates' everyday business purposes— Information about your creditworthiness </td> <td style="text-align: center;">No</td> <td style="text-align: center;">We don't share</td> </tr> <tr> <td> For our affiliates to market to you </td> <td style="text-align: center;">Yes</td> <td style="text-align: center;">Yes</td> </tr> <tr> <td> For non-affiliates to market to you </td> <td style="text-align: center;">No</td> <td style="text-align: center;">We don't share</td> </tr> </tbody> </table>			Reasons we share your personal information	Does MFWM share?	Can you limit this sharing?	For our everyday business purposes— Such as to process your transaction, maintain your account(s), provide you with necessary information, respond to court orders and legal investigation, or report to credit bureaus	Yes	No	For our marketing purposes— To offer our products and services to you	Yes	Yes	For joint marketing with other financial companies	No	We don't share	For our affiliates' everyday business purposes— Information about your transactions and experiences	Yes	No	For our affiliates' everyday business purposes— Information about your creditworthiness	No	We don't share	For our affiliates to market to you	Yes	Yes	For non-affiliates to market to you	No	We don't share
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To limit our sharing	<ul style="list-style-type: none"> ▪ Visit us online https://foolwealth.com/settings/contact ▪ Call us at (844) 408-4391 <p>Please note: If you are a <i>new</i> customer, we can begin sharing your information 30 days from the days from the date we sent this Notice. When you are <i>no longer</i> our customer, we continue to share your information as described in this Notice.</p> <p>However, you can contact us at any time to limit our sharing.</p>																									
Questions?	Call: (844) 408-4391 or Email: support@foolwealth.com																									

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What we do	
How does MFWM protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include physical, electronic, and procedural safeguards, including encryption, authentication and secured buildings and files.
How does MFWM collect my personal information?	<p>We collect your personal information, for example, when you:</p> <ul style="list-style-type: none"> ▪ open an account or enter into an investment advisory contract; ▪ provide account information or give us your contact information; ▪ tell us about your investment or retirement portfolio. <p>We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.</p>
Why can't I limit all sharing?	<p>Federal law gives you the right to limit only:</p> <ul style="list-style-type: none"> ▪ sharing for affiliates' everyday business purposes—information about your creditworthiness; ▪ affiliates from using your information to market to you and; ▪ sharing for non-affiliates to market to you. <p>State laws and individual companies may give you additional rights to limit sharing.</p>
What happens when I limit sharing for an account I hold jointly with someone else?	Your choices will apply to everyone on your account.

Definitions	
Affiliates	<p>Companies related by common ownership or control. They can be financial and non-financial companies.</p> <ul style="list-style-type: none"> ▪ Our affiliates include companies with a Motley Fool name; financial companies such as Motley Fool Asset Management, LLC and Motley Fool Ventures, LLC; and non-financial companies such as The Motley Fool, LLC and The Motley Fool Holdings, Inc.
Non-affiliates	<p>Companies not related by common ownership or control. They can be financial and nonfinancial companies.</p> <ul style="list-style-type: none"> ▪ Motley Fool Wealth Management does not share with non-affiliates so they can market to you.
Joint marketing	<p>A formal agreement between non-affiliated financial companies that together market financial products or services to you.</p> <ul style="list-style-type: none"> ▪ Motley Fool Wealth Management doesn't jointly market with non-affiliates.