NetSuite - Salesforce Nonprofit
Quickstart Template

Streamline your fundraising with SuiteSuccess-ready integrations
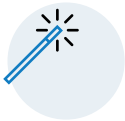
celigo

ORACLE **NETSUITE** • salesforce

Comprehensive flows for nonprofits
Automate donation recognition, creating invoices for pledges, and adding/updating donors with a single, streamlined process
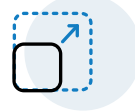
Intuitive setup without coding
Intuitive design that guides you through the process of setting up the integrations, without worrying about APIs or code
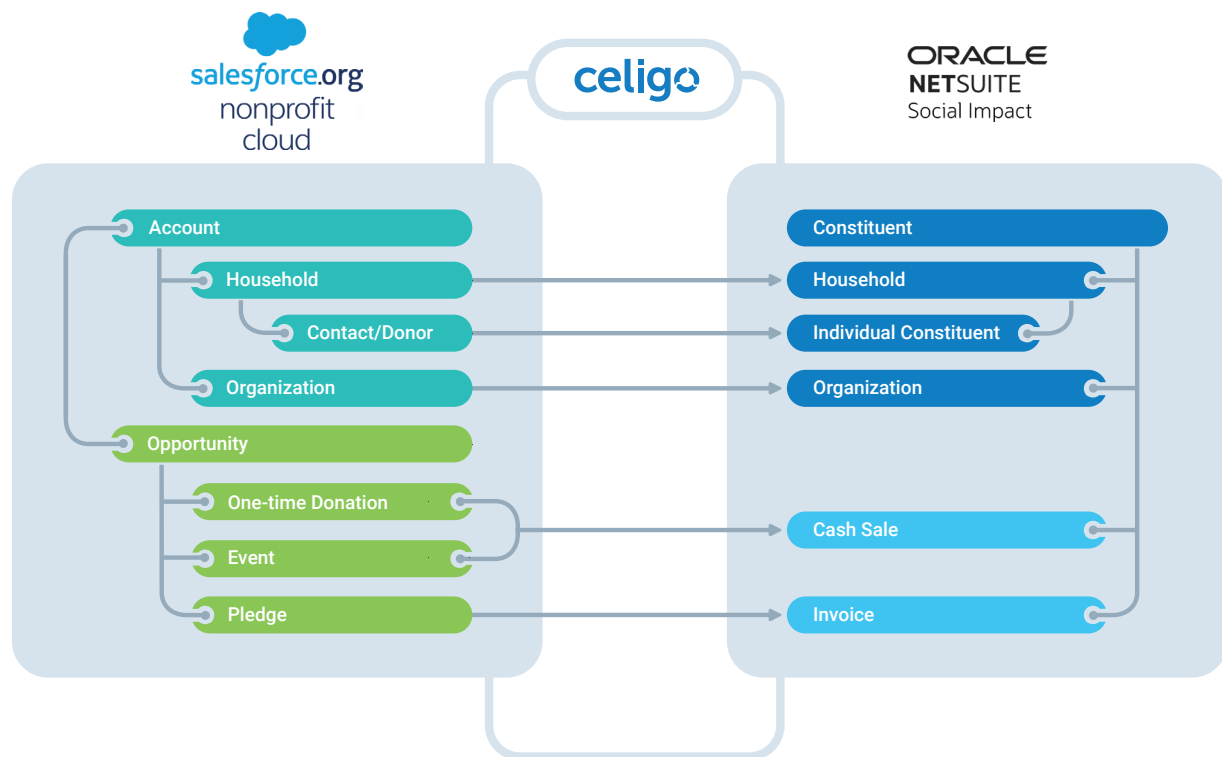
Self-service with low maintenance
Built for both IT & end-users, the Celigo standalone application provides a unified, 360° view of donor data and fundraising across front- and back-office teams

Customizable and expandable
Data integration flows can be customized and expanded with Celigo's iPaaS, without requiring technical resources

salesforce.org nonprofit cloud   **celigo**   ORACLE **NETSUITE** Social Impact

salesforce.org nonprofit cloud	ORACLE NETSUITE Social Impact
Account	Constituent
Household	Household
Contact/Donor	Individual Constituent
Organization	Organization
Opportunity	
One-time Donation	Cash Sale
Event	
Pledge	Invoice

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Features & Capabilities

Accounts and Constituents
Register Salesforce Accounts as Constituents in NetSuite whenever a new account is created or updated

Donors
When an Opportunity is ready to be pushed to NetSuite, sync Donors in Salesforce to Individuals or Households in NetSuite

Donation Recognition
Post Donations or Events from Salesforce as Cash Sales in NetSuite when these Opportunities are marked as Closed Won
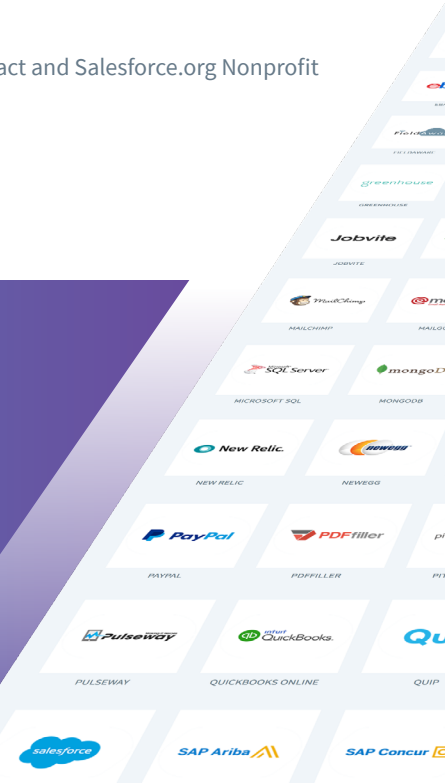
Pledges and Invoices
Automatically create an invoice in NetSuite as soon as you record a pledge in Salesforce

Built for Nonprofits
Supports NetSuite Social Impact and Salesforce.org Nonprofit Cloud

Built on a Modern iPaaS Platform
Fast, Scalable, Flexible

Quickstart Templates are built on Integrator.io, the intuitive and powerful integration platform that allows you to quickly integrate NetSuite with apps across your system.

Automate your processes with integration - and
focus on what matters most.