## THE ELEARNING DESIGN MAP



YOUR GUIDELINE TO DESIGNING IMPACTFUL ELEARNING EXPERIENCES

## THE ELEARNING DESIGN MAP

YOUR GUIDELINE TO DESIGNING IMPACTFUL ELEARNING EXPERIENCES

## **01**The Data Collection

#### 1.1. TRIGGER

What is the trigger for the training request? Why is the learning intervention necessary?

#### 1.2. SUCCESS CRITERIA

What is the expected impact on learner performance & business results? Do learners need to pass a final exam/certain score?

## 1.3. CONSTRAINTS

What are the learning project constraints to be considered?

#### 1.4. GENERAL INFO

What are the organization's information to be considered?

#### 1.5. KEY STAKEHOLDERS

Who are the stakeholders involved in the project?

## 1.6. LEARNING ENVIRONMENT

How can the learning environment be described?

#### 1.7. CURRENT LMS

What does the current LMS support?

## 1.8. EXISTING PROGRAM

Is there any existing similar program/course? If yes, what is satisfactory/ unsatisfactory about it?

## 1.9. LEARNER DEMOGRAPHICS

What are the demographics of the target audience?

#### 1.10. LEARNER KSW

What is the Knowedge/ Skills/Willingness level of the target audience?

## 1.11. LEARNER JOB SPECIFICS

What is the job-related info to be considered?

## 02 The Validation

## 2.1. DATA ANALYSIS

What are the tools used to validate the training request?

## 2.2. TASK ANALYSIS

Shadowing SME/high performer while doing the task.

03 The Proposal

#### 3.1. THE PROPOSAL

Documenting the conclusions & recommendations of stages 1 & 2.

04 The Project

### 4.1. THE PLAN

Listing the project tasks & the estimated time to accomplish each.

### 4.2. THE TEAM

Listing the stakeholers/ team who will be involved in the project.

## 4.3. THE KICK-OFF MEETING

Presenting & agreeing on the project plan, team & accountabilities.

05 The Impact

## 5.1. THE EXPECTATIONS

Developing the learning journey's objectives.

## 5.2. THE IMPACT MATRIX V.1.

Identifying the assessment/evaluation tools & target scores used to measure learning impact.

## 5.3. THE IMPACT MATRIX V.2.

Reviewing & updating the developed Impact Matrix with the project team.

06 The Content

## 6.1. CONTENT RESOURCES

Identifying the resources used to gather the content.

## 6.2. CONTENT GRADING

Selecting the topics/ sub-topics to be covered based on the content grading.

#### 6.3. CONTENT FLOW

Selecting the flow technique used to organize the topics.

## THE ELEARNING DESIGN MAP

YOUR GUIDELINE TO DESIGNING IMPACTFUL ELEARNING EXPERIENCES

## 6.4. CONTENT CHUNKING

Organizing the course content into separate modules/lessons.

#### 6.5. CONTENT WRITING

Writing the content in a conversational, engaging tone.

07 The Design

#### 7.1. READINESS

Selecting & developing the tool(s) used to increase learners' readiness.

#### 7.2. LEARNING

Designing the eLearning course (7.2.1. - 7.2.6).

## 7.2.1. DESIGN STRATEGY

What is the general design strategy(s) of the learning intervention?

## 7.2.2. LESSON PLAN MODEL

Following a model to organize the instructions.

## 7.2.3. THE STORYBOARD V.1.

Creating the storyboard v.1.

### 7.2.4. MONITORING

How will the learning transfer during the lesson be monitored?

## 7.2.5. CONTENT EDITING

Editing the content based on 7.2.1. – 7.2.4.

## 7.2.6. THE STORYBOARD V.2.

Editing the storyboard v.1. based on the reviewers' feedback.

### 7.3. REINFORCEMENT

Selecting & developing the tool(s) used to reinforce learning.

## 7.4. ASSESSMENT

Developing the assessment tools/ checklists that will be used to assess the learning retention/ transfer after the learning intervention.

08 The Develop-

ment

## 8.1. TOOLS SELECTION

Selecting the software/ hardware required to develop the course.

## 8.2. THE TEMPLATES

Creating the slide templates based on storyboard v.2.

#### 8.3.THE ASSETS

Developing the course assets.

### 8.4. THE α-VERSION

Integrating the different assets developed (8.3.) into the created course templates (8.2.) using the selected authoring tool (8.1.).

### 8.5. THE QA

Conducting an internal QA.

### **8.6. THE UAT**

Conducting a User Acceptance Testing using the  $\alpha$ -version on a selected pool of target learners.

## 8.7. THE β-VERSION

Editing content, design, visuals, instructions or learning activities based on the UAT results.

## 8.8. THE y-VERSION

Conducting another UAT & developing a y-version –if needed.

09

The Implementation

#### 9.1. THE SUPPORT

Meeting the stakeholders to emphasize on their supporting roles in the readiness, learning & reinforcement phases.

#### 9.2. THE ROLL-OUT

Implementing the selected Readiness tool(s) (7.1.), β- or y- version of the course (8.7. or 8.8.) & Reinforcement tool(s) (7.3.).

10

The Result

## 10.1. THE EVALUATION

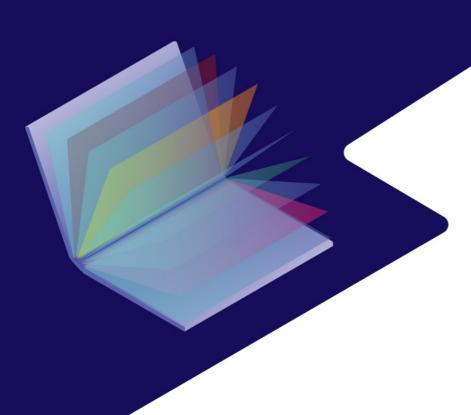
Applying the Impact Matrix (5.3.).

To what extent did the intervention achieve the expected impact identified in 3.1.?

## 10.2. THE DOCUMENTATION

Documenting the whole intervention (stages 1-10).

## THE ELDM HANDBOOK



YOUR GUIDELINE TO IMPLEMENTING THE ELEARNING **DESIGN MAP** 

1. The Data Collection					
1.1. Trigger					
What is the trigger for the tra	aining request? (supported by data)				
Performance gap					
Job-specific development					
Talent Development					
General business acumen					
Regulatory compliance					
Others					
1.2. Success Criteria					
What is the expected impact	t on learner performance?				
What is the expected impact	on business results?				
Do learners need to pass a	final exam/certain score?				
Bo learners fleed to pass a	inal oxalivoortain oodio.				
1.3. Constraints					
	ct constraints to be considered?				
Development time					
Project deadline					
Budget					
Duration of intervention					
License materials needed					
SMEs availability					
Others					
1.4. General Info					
What are the organization's in	information to be considered?				
(Answer could include: Dashboards, Strategies and objectives, Markets, Customers, Competitors,					
Products/Services, Interview	results, etc.)				

1.5. Key Stakeholders				
Who are the stakeholders involved in the project?				
Role	Name(s)			
Project owner				
Budget owner				
Performance consultant				
SMEs				
Recent/target learner				
L&D team				
Learners' managers				
Online/Classroom trainers				
Others				
1.6. Learning Environmer	t			
How leaning is perceived/va	alued in the organization?			
Learning infrastructure				
Classrooms	Digital/video camera			
Bandwidth	Microphone			
LMS	IT support			
PCs	Stock image license			
Recording studio	Others			
Existing eLearning develop	ment software			
Content authoring	Audio recording			
Screencasting	Photo editing			
Video recording	Graphic designing			
Video editing	Animation creation			
Availability of internal trainers (Virtual Online/Classroom)				
Do employees take courses on their mobile phones &/or desktops?				

1.7. Current LMS				
What does the current L	.MS sup	pport?		
Learning analytics				
Personalized learning p	ath			
Discussion boards				
Gamification support (B	PL)			
Social media support				
Learner transcripts				
Others				
1.8. Existing Program				
Is there any existing sim	nilar prog	gram/course?		
If yes, what is satisfacto	ry/unsa	tisfactory about it?		
Satisfactory	(Positiv	ves)	Unsatisfactor	y (Negatives)
1.9. Learner Demograp	ohics			
What are the demograp		he target audience	e?	
Age group			Number to be enrolled	
Gender			Locations	
Culture			Interests (for learning experience)	
1.10. Learner KSW				
What is the Knowledge/s	Skill/Will	ingness level of the	ne target audience?	
Learning history				
Prior knowledge of topic	;			
Previous learning score	s			
Sample projects				
Technology/Language				
Individual needs				
Willingness to learn				
1.11. Learner Job Spec	cifics			
What is the job-related i	nfo to b	e considered?		
Job family				
Job roles & responsibilit	ies	(attach to this fo	rm)	
Experience				
Seniority/Tenure				
Time learners can devo				

2. The Validation				
2.1. Data Analysis				
What are the tools used to validate the training request?				
Performance review results	360 assessments			
Interviews	Mystery shopping			
Focus groups	Assessments/Quizzes			
Surveys	Others			
What are the results of the Data Analysis step?				
2.2. Task Analysis				
Results of shadowing SME/high performer while of	doing the task			
(List below the actions needed to perform the task	•			

3. The Proposal					
3.1. The Proposal					
Document the conclusions & recommend	lations of stages 1 & 2.				
Is it a lack of skill, knowledge, willingness, motivation or resources?					
Is training the right solution?					
Performance gap					
Final "Success Criteria"					
	ILT	Asynchronous eLearning			
Suggested delivery mode	Synchronous eLearning	Blended			
Third party learning provider(s) (In case designing & developing the learning solution will be outsourced)					
Development timeline					
Estimated cost					
Audience profile/Pre-requisites					
Learning technology requirements (browser, internet speed, etc.)					

## 4. The Project

## 4.1. The Plan

List the project tasks & the estimated time to accomplish each.

Task	Owner	Start Date	End Date

4.2. The Team						
List the stakeholder	t the stakeholders/team who will be involved in the project.					
Project owner	t owner					
Budget owner	get owner					
L&D team/specialist						
SMEs/Reviewers						
Recent/Target learn	r					
Learners' managers						
eLearning develope						
Graphic designer						
Animator						
LMS admin						
Voice over talent						
Video producer						
Actors						
Others	ers					
4.3. The Kick-off Meeting						
Present & agree on the following. (checklist/update 4.1. & 4.2. accordingly)						
Project pla	Project plan					
Project tea	Project team					
Team acco	Team accountabilities/support_needed					
Number of	Number of review rounds					
Time need	Time needed to review					
Storyboard	Storyboard format (text, visual or wireframe)					
Publishing	Publishing (web, LMS &/or mobile)					
Authoring	Authoring tool (PowerPoint-based, desktop-based or cloud-based) (check 1.6.)					
Preliminary	Preliminary look & feel of the course					
Others	Others					

5. The Impact								
5.1. The Exp	5.1. The Expectations							
Develop the	learning journe	y's objectives.						
		Те	rminal Object	ive				
	Enablin	g Objectives			Learning	g Domain	Tax	onomy Level
LO1:								
LO2:								
LO3:								
LO4:								
5.2. The Imp	oact Matrix v.1.							
	e identified leari to measure lea		, what are the a	asses	ssment/ev	aluation to	ols 8	k target
Learning Objective	Evaluation Level	Metric (KBI/KPI)	Tool	Т	arget	Time Sp	an	Owner
LO1								
LO2								
LO3								
LO4								
5.3. The Imp	oact Matrix v.2.							
Review & up	date the develo	ped Impact Ma	atrix with the pr	oject	team.			
Learning Objective	Evaluation Level	Metric (KBI/KPI)	Tool	Т	arget	Time Sp	an	Owner
LO1								
LO2								
LO3								
LO4								
Compare to t	the "Final Succ	ess Criteria" (3	1) Will there	he ar	ny change	s to be ma	nde?	

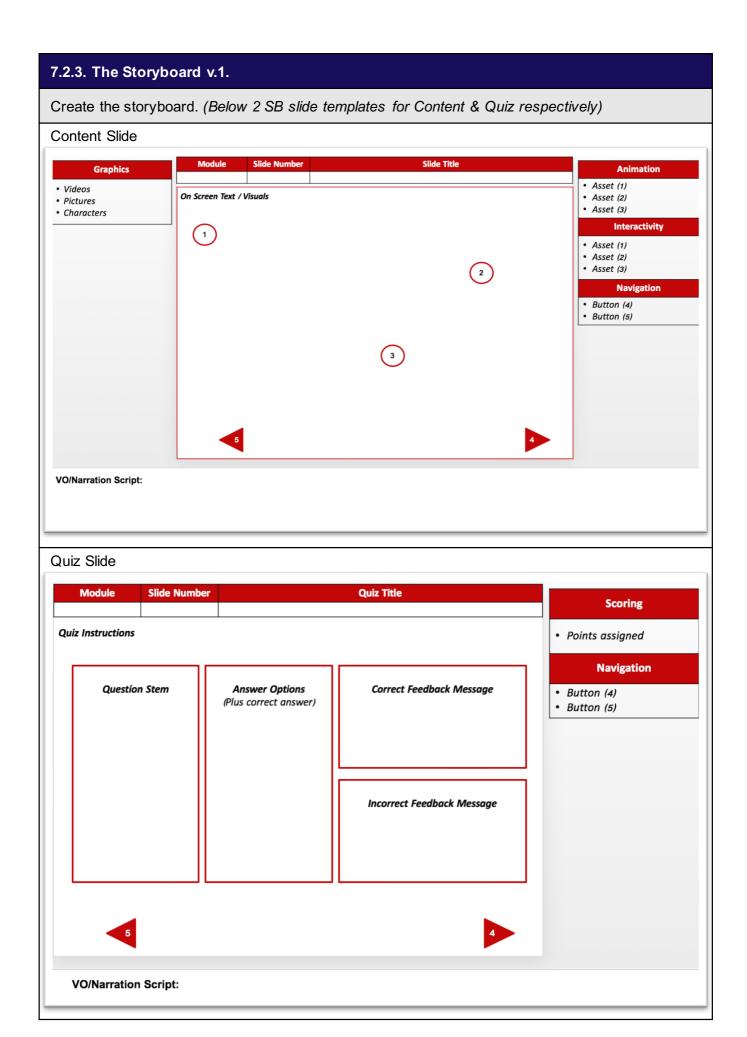
6. The Content						
6.1. Content Resources						
Iden	tify the resources used	d to gather the content.				
Alrea	ady existing content					
Refe	rence books					
SME	s					
Inter	net					
Soci	al media					
On-t	he-job observations					
Best	practices/SOPs					
Othe	ers					
6.2.	Content Grading					
Sele	ct the topics/sub-topics	to be covered based of	on the	content gra	ding.	
	Topic/Sub	topic	Must-know		Need-to-know	Nice-to-know
6.3.	Content Flow					
Sele	ct the flow technique u	used to organize the top	oics.			
	Step-by-step			Known-to-	unknown	
	Chronological			Parts-to-w	hole	
	Simple-to-complex			Whole-to-ړ	oarts	

6.4. Content Chunking				
Organize the course content into separate modules/lessons.  (Repeat for each Module/Lesson)				
Module/Lesson	Topic/Sub-topic			
(Module/Lesson 1)	1. (topic 1)			
	1.1. (sub-topic 1)			
	1.2. (sub-topic 2)			
	2. (topic 2)			
	2.1. (sub-topic 1)			
	2.2. (sub-topic 2)			
6.5. Content Writing				
Write the content in a conversational, engaging tone.  (Attach the content document to this form)				
Reading Ease Score	Grade Level Score			

7. The Design					
7.1. Readiness					
Select & develop the tool(s) used to increase (Attach the content document(s) to this form)	learners' r	eadiness.			
Orientation session	Orientation session Gathering learners' expectations				
Communication message(s)		Pre-assessment/Quiz			
Marketing campaign		Pre-work			
7.2. Learning					
Design the eLearning course (7.2.1 7.2.6).					
7.2.1. Design Strategy					
What is the general design strategy(s) of the I	earning in	tervention?			
Linked lessons		Case-based			
Gamified		Video-based			
Game-based		Simulation-based			
Story-based		Others			
7.2.2. Lesson Plan Model					
Follow a model to organize the instructions.					
CCAF		ROPES			
RAR		Gagne 9 Events			
Others					
7.2.3. The Storyboard v.1. *					
Create the first version of the storyboard (SB)					
(Check the suggested templates next page. R	Reproduce	as necessary & attach the SB to this form)			
7.2.4. Monitoring					
How will the learning transfer during the lesso	n be moni	tored?			
Knowledge check/Quiz		Discussion board			
Reflections/Journal writing		Others			
7.2.5. Content Editing					
Edit the content based on 7.2.1 7.2.4. (Attach the content document to this form)					
Reading Ease Score	Gra	de Level Score			
7.2.6. The Storyboard v.2.					
Edit the storyboard v.1. based on the reviewer	s' feedbad	ck.			

<sup>\*</sup> Starting from 7.2.3. consider Michael Allen's SAM model; iterative, agile design & development of module per module.

(Check the templates next page)



7.3. Reinforcement				
Select & develop the tool(s) used to reinforce learning.				
Coaching	Project/Assignment			
Peer learning/follow-up	Retrieval quiz			
Emails	Repetition/Learning bite			
Job aids	Social learning			
Others				
7.4. Assessment				
Develop the assessment tools/checklists that will be used to assess the learning retention/transfer after the learning intervention.				
Post-assessment test	On-the-job observation			
Project	Video documentation			
Others	Others			

8. The Development								
8.1. Tools Selection								
Select the software/hardware required to develop the course.								
Content authoring	Photo editing							
Screencasting	Graphic designing							
Video recording	Animation creation							
Video editing	Digital/video camera							
Audio recording	Microphone							
Others								
8.2. The Templates								
Create the slide templates based on storyboard v.2.								
Overall look & feel (colors, fonts, etc.)	Overall look & feel (colors, fonts, etc.)							
Content slides with text, audio, video & a	animated graphics							
Simple interaction slide (click-to-reveal)								
Complex interaction slide (branching sce	Complex interaction slide (branching scenario/game)							
Quiz slide								
Summary slide								
Others								
8.3. The Assets								
Develop the course assets.								
Graphics/Images	Screencasts							
Voice overs	Animations							
Videos	Documents/Job aids							
Others	Others							
8.4. The α-Version								
Integrate the different assets developed (8.3.) into the created course templates (8.2.) using the selected authoring tool (8.1.).								

(Insert link to the  $\alpha$ -Version here)

8.5. The QA								
Conduct an internal QA.  (Use template below in case you are not using an online review app as Articulate Review 360)								
QA Form								
Reviewer Slide No.								
Text								
Spelling								
Grammar								
Font consistency								
Visuals								
Clarity								
Objects alignment								
Technical functionality								
Navigation buttons								
Hyperlinks								
Branching								
Interactivity								
Animation								
Responsiveness								
Quiz Interactivity								
Feedback								
Scoring								
Others								

8.6		

Conducting a User Acceptance Testing using the  $\alpha$ -version on a selected pool of target learners. (Use template bellow)

## **UAT Form**

	Strongly Agree	Agree	Neutral	Disagree	Strongly Disagree
The course objectives were clearly stated.					
The course content was clear & easy to understand.					
The course length and pace were appropriate.					
The course was easy to navigate.					
The course was engaging.					
The course was visually attractive.					
The course graphics/pictures were relevant to the content.					
The course sounds were clearly audible.					
I can confidently use the knowledge/skills I learned at work.					
The difficulty level of the questions was average (not too easy/hard).					
Feedback provided helped in reinforcing the course main messages.					
I would recommend this course to others.					
In general, I am satisfied with the course.					
B. Please answer the below questions.					
The main key messages I learned from the co	ourse are:			-	
The best things about the course are:					
The following should be improved in the course	se:				

Page 16 THE ELDM HANDBOOK

## 8.7. The β-Version

Edit content, design, visuals, instructions or learning activities based on the UAT results.

(Insert link to the  $\beta$ -version here)

## 8.8. The $\gamma$ -Version

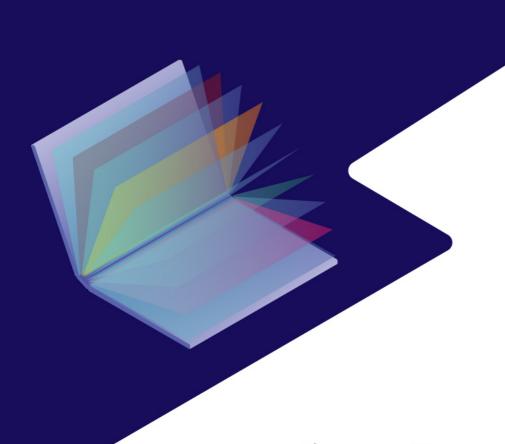
Conduct another UAT & develop a  $\gamma$ -version-if needed.

(Insert link to the  $\gamma$ -version here)

9. The Implementation						
9.1. The Support						
Meet the stakeholders to emphasize on their supporting roles in the readiness, learning & reinforcement phases.						
Readiness Phase						
Learning Phase						
Reinforcement Phase						
9.2. The Roll-out						
Implement the selected:						
1. Readiness tool(s) (7.1.)						
2. β- or $\gamma$ -version of the course (8.7. or 8.8.)						
3. Reinforcement tool(s) (7.3.)						

10. The Result
10.1. The Evaluation
Apply the Impact Matrix (5.3.). (Insert comments below)
To what extent did the intervention achieve the expected impact on learner performance & business results identified in 3.1.?
10.2. The Documentation
Document the whole intervention (Stages 1-10).
Process (Stages 1-9)
Results (10.1.)
Area(s) of improvement/Lessons Learned

# THE ELDM CHECKPOINTS



	Checkpoints										
Step	Stakeholders' Alignment/ Approval	SME Review/Approval	Alignment with the Expectations (5.1.)	Alignment with the Final Success Criteria (3.1.)	Learning Environment	Adult Learning Principles	Neuroscience of Learning Principles	Content Tone & Readability	Alignment with the Learner Analysis (1.91.11.)	Alignment with the Impact Matrix (5.3.)	Alignment with the Reinforcement Tools (7.3.)
3.1.											
5.1.											
5.2.											
5.3.											
6.2.											
6.3.											
6.4.											
6.5.											
7.1.											
7.2.											
7.2.3											
7.2.5.											
7.2.6.											
7.3.											
7.4.											
8.1.				_						_	
8.2.											
8.4.											
8.7.											