## Document Management

ENSURE DOCUMENT GOVERNANCE & SUPPLIER COMPLIANCE



### Ensure document governance & supplier compliance

Evaluating, approving, and onboarding suppliers, distributors, and other partners requires significant amounts of company and product-related documentation. Some documents simply need to be collected while others require review, revisions, and sometimes, signatures or acknowledgment of receipt. And if that's not challenging and time-consuming enough, once captured, it's a whole new effort to track and keep them updated as requirements change, or documents expire.

CMX**1** makes all this easy as it's designed specifically to lighten the load and arm you with the required, up-to-date documents exactly when you need them, and ensures ongoing compliance for your partners, products, and programs.

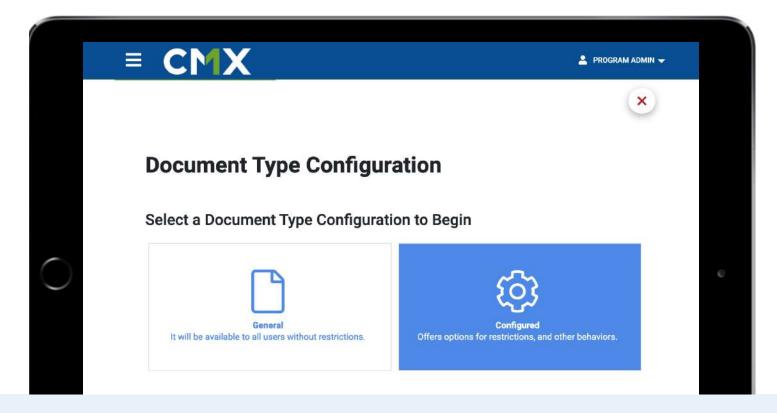
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# Improve productivity and compliance tracking

CMX**1**'s Document Management module is designed to make sure you have all the necessary documents at the ready, at any time.

Whether it's legal and regulatory documentation needed for partner approval and ongoing compliance, or documents and certifications related to product claims, or documentation in regards to supplier operating procedures, food safety, and training programs - CMX**1** has you covered.

All your documents stored, organized, searchable, tracked, and automatically renewed based on your business rules.



CMX

## Features to lighten the load

#### Self-Service Configuration

With CMXI's self-service wizard you are completely in control. Leverage our templates or create your own document types and manage versioning over time. Configure applicability requirements by business type, geography, product categories, and more. With a few clicks, set access rights and define workflows for capturing, reviewing, approving, storing, renewing, and archiving all your critical documents.

#### Automated Document Requests and Maintenance

CMX1 makes your team far more efficient when requesting documents from suppliers and partners and tracking their status. Whether through an ad-hoc or automated request - email notifications, reminders, and task management makes sure nothing falls through the cracks and is missed. Version control ensures the latest documents are always visible with historical documents archived and tracked through automated record history.

#### Deep Integration with CMX1 Workflows

The Document Module is fully integrated with the rest of CMX**1**'s modules and system workflows. When company or regulatory requirements change, quickly make adjustments to the documents you are requesting when onboarding suppliers and approving the sourcing of products. Once in the system, CMX**1** takes over the maintenance and renewal automatically.

#### **Status Tracking and Compliance**

Regardless of the source of your documents - whether gathered through the onboarding process, captured from an ad hoc document request, or manually uploaded into the system - CMX**1** provides dashboarding and reporting for a comprehensive view of status tracking and compliance. Search by type, name, tag, and more. Never be in the dark again where a document is in the process and what it's real-time status is.



## The CMX1 Platform

#### Ensure Product Quality & Safety

Ensure the quality, compliance, and safety of your products and services

#### Manage your Supply Chain Partners

Gain control and transparency over your entire supply chain and partner network

#### Drive Location Performance & Compliance

Know your stores, restaurants, and facilities are safe, compliant and executing with consistency

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Our solutions can be implemented stand-alone or as part of the complete CMX1 Platform



## **Contact us to schedule a Demo**

We're ready to discuss your challenges and demonstrate how CMX1 can help you achieve Operational and Quality Excellence across your organization, whether you're a regional chain or a global giant. Visit us online at CMX1.com to learn more and to arrange a call and demo today.

#### VISIT US ONLINE



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