



TOPPAN **TOPPAN MERRILL**

MERGERS AND ACQUISITIONS

What if having a single provider enabled you to meet all your M&A due diligence and regulatory requirements with speed, accuracy and security?

When conducting M&A, speed, security and accuracy are paramount. Toppan Merrill offers a comprehensive suite of services that ensures a successful process from beginning to end. Toppan Merrill virtual data rooms (VDRs) can be up and running in minutes, enabling you to conduct due diligence more effectively and more securely, ensuring sensitive documents and buyer anonymity are ironclad and protected.

When regulatory filings and shareholder communications are required, Toppan Merrill provides an end-to-end solution suite for document preparation, filing, printing and distribution. No one else offers a more efficient and comprehensive M&A solution.

TOPPAN MERRILL. Expand Possible.

6,000+

projects managed per year

24/7/365

omni-channel support in
14 languages

Guaranteed peace of mind

Proven Global Expertise

Toppan Merrill has more than 50 years of building specialized industry knowledge. More than 6,000 deals annually depend on our service, support and experience. Our expertise in deploying VDRs to meet specific client and industry sector requirements is unparalleled. Throughout the entire due diligence and disclosure process, you are backed by the industry's best consulting teams and certified experts.

Speed and Accuracy

Critical business communications often cannot wait. Toppan Merrill's VDR is nimble by design and regardless of complexity, can be deployed in less time than a 30-minute conference call. And as transaction requirements dictate, Toppan Merrill Bridge™ ("Bridge") delivers a seamless connection to your workgroup to make regulatory disclosure content creation faster, easier and more accurate. Filings are error-free and delivered on time.

Ironclad Security

Security is not just a box to check on a features list. For Toppan Merrill VDR users, it's a competitive advantage, with layers of technology and protocols to protect your sensitive business information. Our VDR has earned the highest-level security certification, full ISO/IEC 27001 and SOC 2 compliance.

Flexibility and Scalability

Our VDRs feature the most advanced functionality available in the world. Potential buyers are simultaneously and confidentially accommodated, with full support in 14 languages and 44 countries, 24/7/365.

Maximize Deal Price

Provide simultaneous 24/7/365 access to as many bidders as you designate. The analytics and dashboard capabilities of our VDR allow you to track and analyze every move within milliseconds, giving you invaluable insights when negotiating.



Speed



Simplicity



Security



Service



Expertise



Innovation