



TOPPAN

TOPPAN MERRILL

TOPPAN MERRILL CONNECT™ (“CONNECT”) COMPLIANCE CENTER

What if a cost-effective solution could also improve shareholder experience while reducing compliance risk?

Toppan Merrill's Compliance Center for the variable products market provides an efficient end-to-end solution that mitigates risk and engages shareholders more effectively.

Because of today's complex and ever-changing compliance requirements, you face an expensive and complex process for delivering accurate documents to shareholders – and within regulatory compliance. Compliance Center delivers portfolio-specific packages for both print and electronic media and supports other traditional and hybrid delivery models. Our solution uses database intelligence and scenario analysis to determine the specific investments that deliver smaller, individualized compliance documents at far lower print production and postage costs than more traditional methods.

Lower cost by strategizing around your marketing and compliance requirements. Manage compliance risk with access to the most up-to-date filing information. Green your business with eConsent and eDelivery. Streamline your document sourcing workflow through efficient document creation, management, distribution and dashboard tracking.

TOPPAN MERRILL. Expand Possible.



Streamlining your document sourcing workflow

Monitor

Our solution provides daily online monitoring of SEC filings, delivering the most current documents.

Create

We create and manage your document library, utilizing your branding standards.

Assemble

We analyze your shareholder base, determining the most advantageous delivery methods.

Distribute

Personalized documents are mailed or, with their consent, electronically delivered to each shareholder.

Compliance Center maintains a complete library of current documents which are monitored and updated nightly. We help you accurately track and report fund expenses. Our customized print approach lets you deliver relevant, one-to-one messaging with every package or email distributed.

Toppan Merrill secures solutions at every phase,
so you can secure ongoing impact and growth.

To learn more about our life cycle of regulated business communication solutions, please connect with us.