INDEX

1

1, 3-34
10-12 B Initial general form for registration of a class of securities pursuant to Section 12(b), 3-3
10-12B, 3-3, 3-58
10-12B Initial general form for registration of a class of securities pursuant to section 12(b), 3-58
10-12G, 3-3, 3-58
10-12G Initial general form for registration of a class of securities pursuant to section 12(g), 3-58
10-12G Initial general form for registration of a class of securities pursuant to Section 12(g), 3-3
10-D, 3-3, 3-65
10-K, 3-3, 3-65
10-K Annual report pursuant to section 13 and 15(d), 3-65
10-K Annual report pursuant to Section 13 and 15(d), 3-3
13F Information Table, 8-160
13F-HR, 3-4, 3-72, 8-154
13F-HR/A, 8-154
13F-NT, 3-4, 3-72, 8-154
13F-NT/A, 3-4, 3-72, 8-154
13H, 3-4, 3-59, 7-7, 8-1, 8-139, 8-140, 8-141, 8-142, 8-148, 8-151, 8-152
144, 3-4, 3-50
144 Filing for proposed sale of securities under Rule 144, 3-4, 3-50
17-H, 3-5, 3-70, 5-46, 8-261, 8-262, E-21
1933 Act filings, 4-3
1933 Act Filings Example 1, 4-4
1933 Act Filings Example 2, 4-5
1933 and 1940 Act Filings by Investment Companies, 4-4
1934 Act Filings, 4-4, 4-5
1934 Act Filings Example, 4-5
1939 Act Filings, 4-5
1993 Act Filings by Corporations, 4-3
1-A, 3-2, 3-34, 8-59
1-A-W, 3-2, 3-34
1-K, 3-2, 3-34, 8-59
1-SA, 3-2, 3-34
1-U, 3-2, 3-34
1-Z, 3-2, 3-35, 8-59
1-Z-W, 3-35

2

24F-2NT, 3-6, 3-95
24F-2NT/A, 3-6, 3-95
25, 3-6, 3-74
25/A, 3-6, 3-74
25-NSE, 3-6, 3-74

3

3, 3-6, 3-75
3/A, 3-6, 3-75
305B2, 3-6, 3-49
305B2 Application for designation of a new trustee under the Trust Indenture Act, 3-6, 3-49

4

4, 3-6, 3-75
4/A, 3-75
40-8B25, 3-7, 3-98
424A Prospectus filed pursuant to Rule 424(a), 3-8, 3-47
424B1 Prospectus filed pursuant to Rule 424(b)(1), 3-8, 3-47
424B2 Prospectus filed pursuant to Rule 424(b)(2), 3-8, 3-47
424B3 Prospectus filed pursuant to Rule 424(b)(3), 3-8, 3-47
424B4 Prospectus filed pursuant to Rule 424(b)(4), 3-8, 3-47
424B5 Prospectus filed pursuant to Rule 424(b)(5), 3-8, 3-47
424B7 Prospectus filed pursuant to Rule 424(b)(7), 3-8, 3-47
424B8, 3-8
424H Preliminary Prospectus filed pursuant to Rule 424(h), 3-8
424H Prospectus filed pursuant to Rule 424(h), 3-47
424H/A Prospectus filed pursuant to Rule 424(h), 3-47
425 Filing under Securities Act Rule 425 of certain prospectuses and communications in connection with business combination transactions, 3-8, 3-52, 3-73, 3-94
485APOS, 3-9, 3-83, 3-86, 3-87, 3-89, 3-91
485BPOS, 3-9, 3-83, 3-87, 3-88, 3-89, 3-91, 3-92
486APOS, 3-9, 3-85, C-7
486BPOS, 3-9, 3-85, C-7
486BXT, 3-9, 3-85, C-7
487, 3-9, 3-87, 3-89, 3-90, C-2
497, 3-9, 3-82, 3-83, 3-85, 3-86, 3-87, 3-88, 3-90, 3-91, 3-92, 3-93
497AD, 3-9, 3-95
497H2, 3-9, 3-86

497J, 3-10, 3-82, 3-83, 3-85, 3-87, 3-88, 3-91, 3-92
497K, 3-10
497VPI, 3-10, 7-55, 7-56
497VPU, 3-10, 7-55

5

5, 3-10, 3-75
5/A, 3-10, 3-75

A

ABS Asset Class, 7-29
ABS Sub Asset Class, 7-29
ABS-15G, 3-11, 3-70
ABS-15G/A, 3-11, 3-70, C-13
ABS-EE, 3-11
ABS-EE/A, 3-11
Acceptance Message for Official Filings Returned via the Internet, Example, A-2
Accessing EDGAR, 2-7
Accession Number, 7-34
Adding New Series and Classes (Contracts), 7-57
Adding Notification Addresses, 7-49
Alpha/Numeric, 3-2
Applicant Type, 8-302
arc
  duplicate, 6-59
  effective, 6-59
  ineffectual, 6-59
ASCII Characters, Valid, 5-3
ASCII Documents, 5-3
ASCII or SGML Functionality Not Supported within HTML Documents, 5-23
ASCII or SGML Functionality to be Preserved within HTML Documents, 5-22
ASCII/SGML Functionality Not Supported Within PDF Documents, 5-26
Assemble Ownership - Bottom of Form, 8-17
Assemble Ownership - Middle of Form, 8-10
Assemble Ownership Submission - Middle of Form, 8-30
Assemble Ownership Submssion - Top of Form, 8-29
Attach Fee and Offerings Page Information, C-18
Attach Fee Offsets Page Information, C-17
Attach Module/Segment Page Information, C-16
Attached Documents and Document Types, Constructing, 5-1
Attached Documents List Page Information, C-15
Automated Conformance Rules for Template Fields, E-1
AW WD Withdrawal of a request for withdrawal of an amendment to a registration statement, 3-12, 3-51, 3-94
AW Withdrawal of amendment to a registration statement filed under the Securities Act, 3-12, 3-51, 3-94

B

Browser Differences, 2-5
Bulk Filing, 7-78

C

CERT, 3-13, 7-80
Combining Selected Williams Act Filings into a Single Submission, 7-71
Company Search, 7-9, 8-7
CONFIDENTIAL, 5-45
Conventions Used in this Manual, 1-2
CORRESP, 3-14, 3-108
Correspondence Submissions and Documents, 7-78
Creating an Online Section 16 Ownership Submission, 8-8

D

Data Fields Required for all Submission Types, C-1
Data Gathering Common to Ownership and Form D, 8-2
DEF 14A, 3-14, 3-55
DEF 14C, 3-14, 3-57
DEFA14C, 3-14, 3-57
DEFC14A, 3-14, 3-55
DEFC14C, 3-14, 3-57
definition
  arc role, 6-51
DEFM14A, 3-14, 3-55
DEFM14C, 3-15, 3-57
DEFN14A, 3-15, 3-55
DEFR14A, 3-15, 3-55
DEFR14C, 3-15, 3-57
DEL AM, 3-15, 3-51, 3-94
DEL AM Separately filed delaying amendment under Securities Act Rule 473 to delay effectiveness of a 1933 Act registration statement, 3-15, 3-51, 3-94
Deleting Modules, 5-43, 10-8
DETERMINE THE STATUS OF YOUR FILING, 10-1
Development Bank Submission Types Accepted by EDGAR, 3-107
DFRN14A, 3-15, 3-55
Discoverable Taxonomy Set, 6-2
Disseminating Draft Offering Statements, 7-88
Disseminating Draft Registration Statements, 7-87

Disseminating Draft Submissions, 7-87
Document Count, 7-41
Document Errors, 7-85
Document Formats, 5-3
Document Information
Required, 6-13
Document Types in EDGAR, 5-45
Document, Attaching a, 7-42, 8-148
Document, Correcting a, 7-45, 8-149
Document, Removing a, 7-45
Document, Replacing a, 7-46
Document, Viewing a, 7-47, 8-149
Documents Page Fields, 7-39
Documents, Attaching Multiple, 7-44
Documents, Organizing, 7-45
Documents, Printing, 7-47
Dodd-Frank Act Submission Types, C-13
DOS, 3-15, 3-37
DOSLTR, 3-15, 3-108
Draft Offering Statement, 3-15, 3-37, 7-6, 7-10
Draft Offering Statements, 7-6
Draft Registration Statement, 3-15, 7-6, 7-10
DTS, 6-2

E

EDGAR Filing Process, 2-1
EDGAR Filing Website Help, 7-89
EDGAR Module Processing with XBRL Taxonomy Extensions, 6-73
EDGAR OnlineForms/XML Menu Options, 8-5
EDGAR OnlineForms/XML Website, 2-3
EDGAR Submission Form Types with Investment Company Type and the Series/Classes (Contracts) Information Page, 7-54
Edgar Submission Templates, C-1
EDGAR Support Restrictions for PDF, 5-26
EDGARLink Online Help, 7-89
EDGARLink Online Submission Fields, 7-15
EDGARLink Online Submission Preparation Map, 7-16
EDGARLink Online Submission, Creating, 7-9
EDGARLink Online Submission, Preparing Your, 7-13
EDGARLink Online Tool Bar, 7-14
Editing Your Submission, 7-84
eld Definitions for Series and Classes (Contracts) Information Page, 7-60
Electronic Form Types by Act, 3-33
element
definition, 6-41
equivalent, 6-59
Error Messages, Explanation, A-3
Errors
EDGARLink, 7-85
Fee, 4-7
OnlineForms/XML, 8-52
Errors and Warnings, List, A-5
Errors in Segments, 7-52
Example of Fee Calculation for 24F-NT, 4-6
Exception for PDF as Official Document, 5-27
Exhibits, 5-46, 5-47
Existing Series and Classes (Contracts) Identifiers, 7-56

F

F-1 Registration statement for securities of certain foreign private issuers, 3-16, 3-38
F-1/A Pre-effective amendment, 3-38
F-10, 3-16, 3-41
F-10/A, 3-16, 3-41
F-10EF, 3-16, 3-41
F-10POS, 3-16, 3-41
F-1MEF, 3-16, 3-38
F-3, 3-16, 3-38, 3-39
F-3/A, 3-16, 3-38
F-3ASR, 3-16, 3-38
F-3D, 3-38, 3-39
F-3DPOS, 3-16, 3-39
F-3MEF, 3-16, 3-39
F-4, 3-17, 3-39
F-4 POS, 3-16, 3-39
F-4/A, 3-17, 3-39
F-4EF, 3-17, 3-39
F-4MEF, 3-17, 3-39
F-6, 3-17, 3-39
F-6 POS, 3-17, 3-40
F-6/A, 3-17, 3-40
F-6EF, 3-17
F-7, 3-17, 3-40
F-7 POS, 3-17, 3-40
F-7/A, 3-17, 3-40
F-8, 3-17, 3-40
F-8 POS, 3-17, 3-40
F-8/A, 3-17, 3-40
F-80, 3-17, 3-41
F-80/A, 3-17, 3-41
F-80POS, 3-18
FEDWIRE, 4-1
Fee and Offering Information Page for Form 24F-2 Submissions, 7-67
Fee Information, 7-9
Fee Rate, 7-12
Field Value Length, Limit, 7-81

File Naming Standards, 5-1
Filer-Constructed XML Technical Specifications, 9-1
Filer-Contructed XML Submissions, 9-1
Filing Checklist, 2-3
Filing Date of Electronically Transmitted Submissions, 10-1
Filing Fee Information, 4-1
Filing Fee, How to Calculate, 4-4
Filing Fees, Filing that Require, 4-3
Filing Fees, How to Send to U.S. Bank, 4-1
Filing Fees, Where to Pay, 4-1
Filing on Behalf of More than One Entity, 7-37
F-N, 3-18, 3-52
F-N/A, 3-18, 3-52
Foreign Private Issuer, 7-6, 7-9
Form 13F, 7-7, 8-153, 8-154, 8-155, 8-160, 8-162
Form 8-K Combined Submissions, 7-72
Form C, 8-98, E-13
Form D, 8-3, 8-27, 8-28, 8-29, 8-30, 8-31, 8-35, 8-41, 8-50, 8-51, 8-52
Form Funding Portal, 8-119, E-13
Form SD, 3-29, 3-63, 7-28
Form Types, Combining in a Single Submission, 7-70
Frequently Asked Questions, 7-8, 8-7, B-1
FWP, 3-18, 3-48
F-X/A, 3-18, 3-52

G

General Web Help, 7-8, 8-7
Getting Help with the Content of Filings or Exemptions/Adjustments, 10-10
GLOSSARY OF COMMONLY USED TERMS, ACRONYMS, AND ABBREVIATIONS, F-1

H

Help with EDGAR, 2-7
Hours of Operation, 2-5
How the Requirement for ASCII Affects Word Processing, 5-5
How to Reference a Type 1 Module in a Submission Document, 5-41
HTML, 5-13
HTML Documents, Extended Character Sets Within, 5-20
HTML Tags, EDGAR Acceptable Attributes, 5-18
HTML, Acceptable Document Tags, 5-15
HTML, Acceptable Tags Used Within a Document, 5-7
HTML, Tags that are NOT Supported by EDGAR, 5-18

I

inconsistency
calculation, 6-44
Information Exchange, 7-5, 8-6
Information on Headers, 7-9
Insider Confirmation/Correction, 8-19, 8-38
Introduction, 1-1
Investment Company Submission Types Accepted by EDGAR, 3-82
IRANNOTICE, 3-18, C-7, C-9

J

JOBS Act, 7-6, 7-9

L

Large Trader, 8-138
Logging into EDGAR OnlineForms/XML Website, 8-3
LTID, 8-138

M

MA, 3-18, 3-60, 8-163, 8-167, 8-176, 8-201
MA-I, 3-18, 3-61, 8-163, 8-165, 8-187
Maintaining Modules and Segments, 5-42
MA-NR, 8-163, 8-165, 8-169, 8-200
MA-W, 3-18, 3-61, 8-165, 8-197
Mergers, 7-59
Messages Reported by EDGAR, A-1
Module Information, 5-43, 10-6
Module/Segment Processing with PDF Documents, 5-26
Modules and Segments. Types, 5-40
Multi-Form Type Registration Statements, 7-70
Municipal Advisor Form, 8-163
Municipal Advisor Forms, 7-7, 8-1, 8-53, 8-163, 8-164, 8-202, E-12

N

N-14MEF, 3-19, 3-92
N-2, 3-19, 3-84, 3-85
N-2 POSASR, 3-19, 3-84, 4-4, A-49, A-61, C-7
N-2/A, 3-19, 3-84
N-2ASR, 3-19, 3-84, 4-4, A-49, A-61, C-2
N-2MEF, 3-20
N-30B-2, 3-20, 3-103
Nationally Recognized Statistical Rating Organization (NRSRO), 3-22, 3-71
NATIONALLY RECOGNIZED STATISTICAL RATING ORGANIZATION (NRSRO), 7-22, B-3, E-23

N-CEN, 3-21, **8-301**
N-CEN/A, 3-21
N-CR, 3-21, 3-104, 7-55
N-CR/A, 3-21, 3-104
N-LIQUID, 3-21, 3-105
N-LIQUID/A, 3-21, 3-105
Non-Registrant Third Party Filings, 7-56
Notification Page Information, C-16
NPORT-EX, 3-22
NPORT-EX/A, 3-22
NPORT-NP, 3-22
NPORT-NP/A, 3-22
NPORT-P, 3-22
NPORT-P/A, 3-22
NT 10-D, 3-23, 3-67
NT 10-D/A, 3-23, 3-67
N-VP, 3-24, 7-55
N-VP/A, 3-24, 7-55
N-VPFS, 3-24, 7-55
N-VPFS/A, 3-24, 7-55

O

Offerings & Fees Page for Transactional Submissions, 7-70
Offsetting Fees, 4-5
OnlineForms Data Gathering Model, 8-2
Organization of this Manual, 1-1
Ownership, 8-2

P

PAPER FORMS, D-1
Pay As You Go, 4-3, 7-65
Pay In Advance, 7-65
POS 8C, 3-24, 3-84, 3-92
POS AM, 3-24, 3-38, 3-39, 3-40, 3-41, 3-42, 3-43, 3-44, 3-45, 3-82
POS AMI, 3-24, 3-83, 3-84, 3-87, 3-88, 3-90
POS EX, 3-24, 3-45, 3-86
POS462B, 3-24, 3-38, 3-39, 3-42, 3-43, 3-44, 3-45, 3-86, 3-92
POS462C, 3-24, 3-45, 3-86, 3-92
POSASR, 3-24, 3-38, 3-42
PRE 14A, 3-24, 3-53
PRE 14C, 3-25, 3-53
PREC14A, 3-25, 3-53
PREC14C, 3-25, 3-53
PREM14A, 3-25, 3-53
PREM14C, 3-25, 3-53
PREN14A, 3-25, 3-53
PREPARING AND TRANSMITTING EDGARLINK ONLINE SUBMISSIONS, 7-1
PREPARING AND TRANSMITTING ONLINE SUBMISSIONS, 8-1
PRER14A, 3-25, 3-54
PRER14C, 3-25, 3-54
Proxy Materials and Information Statements Filed Pursuant to Section 14 Submission Types Accepted by EDGAR, 3-53
PRRN14A, 3-25, 3-54
PX14A6G, 3-25, 3-56
PX14A6N, 3-25, 3-56

Q

Quick Guide to Edgar Filing, 2-1

R

Receiving E-Mail Status of Filings from the SEC, 10-1
REG A, C-12
Registration and Report Submission Types Accepted by EDGAR, 3-58
Regulation A Forms, 7-6, 8-1, 8-53, 8-57, 8-58, 8-59, 8-62, E-13
Regulation Crowdfunding Forms, 7-7, 8-1
Request Confidentiality, 5-46, 7-40, 7-41, 8-204, 8-216
Resecuritization, 7-29
Retrieve Module/Segment Information, 10-6
Retrieving Submission Notification, 10-4
Return Copy Support, 10-3
Return of Unused Funds, 4-2
Rule 13p-1, 3-29, 3-63, 7-28
Rule 15Ga-1, 7-30
Rule 15Ga-2, 7-32
RW, 3-26, 3-51, 3-73, 3-94
RW WD, 3-26, 3-51, 3-73, 3-94

S

S-1, 3-26, 3-41, 3-82
S-1/A, 3-26, 3-41, 3-82
S-11, 3-26, 3-43
S-11/A, 3-26, 3-43
S-11MEF, 3-26, 3-44
S-1MEF, 3-26, 3-41
S-20, 3-26, 3-44
S-20/A, 3-26, 3-44
S-3, 3-26, 3-42, 3-82
S-3/A, 3-26, 3-42, 3-82, 7-23
S-3ASR, 3-26, 3-42

S-3D, 3-26, 3-42
S-3DPOS, 3-27, 3-42
S-3MEF, 3-27, 3-42
S-4, 3-27, 3-42
S-4 POS, 3-27, 3-43
S-4/A, 3-27, 3-43
S-4EF, 3-27, 3-43
S-4MEF, 3-27, 3-43
S-8, 3-27, 3-43
S-8 POS, 3-43
Saving Your Submission, 7-85
S-B, 3-27, 3-44
S-B/A, 3-27, 3-44
S-BMEF, 3-27, 3-44
SBSE, 3-28, 3-61, 3-62, 8-221, 8-225, E-17
SBSE-A, 3-28, 8-236
SBSE-BD, 3-28, 8-245
SBSE-C, 3-28, 8-246
SBSE-W, 3-28, 8-246
SBSE-CCO-RPT, 3-29, 8-248
SC14D9C, 3-29, 3-80
schema
  chameleon, 6-46
SDR, 3-30, 3-62, 5-46, 7-7, 8-1, 8-53, 8-203, 8-204, 8-205
SDR-W, 3-30, 3-62
SEC Recommendations on Preparing Submissions with HTML Documents, 5-24
SEC Rule Making, 7-8, 8-7
Securities Act Submission Types Accepted by EDGAR, 3-34
Segment Functionality Not Supported for XBRL Documents, 6-74
Segment Information, 5-44, 10-9
Segments, How EDGAR Handles, 5-39
Select Ownership Submission Form Type, 8-8
Series and Class (Contract) Information based on EDGAR Submission Form Type, 7-55
SF-1, 3-30, 3-45
SF-1/A, 3-30, 3-45
SF-1MEF, 3-30, 3-45, C-2
SF-3, 3-30, 3-45
SF-3/A, 3-30, 3-46
SF-3MEF, 3-30, 3-46
SIC Code, A-17
Sponsor CIK, 7-28
Statutory Signatures, 5-1
Submission Documents, 7-42
Submission Errors, 7-85
Submission Information, 10-2, 10-3
Submission Template Structure, 7-13
Submission Templates, 7-13
Submission Templates, Accessing, 7-9
Submission, After Filing, 2-3
SUPPL, 3-31, 3-51
Support, 8-7
Supported Versions of XBRL Standard Taxonomies, 6-3, 6-74
Suspense Message, Example, A-3
Symbols that EDGAR Does Not Recognize, 5-5

T

T-3, 3-31, 3-49
T-3/A, 3-31, 3-49
T-6, 3-31, 3-49
T-6/A, 3-31, 3-49
TA-1, 3-31
TA-2, 3-31
Table Tags, 5-10
Tables, Guidelines for Presentation of, 5-9
Tag Construction, 5-6
Tags Used Within a Document, 5-7
Tags, How They are Used, 5-7
Tags, Using in Attached Documents, 5-6
TA-W, 3-31, 3-76
Template 1 Submission Types, C-2, C-3
Template 2 Submission Types, C-5
Template 3 Submission Types, C-7
Template 4 Submission Types, C-10
Template 5 Submission Types, C-10
Template 6 BULK Submission Type, C-10
Template Data Entry, Tips for Submission, 7-18
Template for an Attached HTML Document, 5-22
Test and Live Filings, 7-37
Test Submissions, 7-87
Testing Module and Segment Submissions, 7-77
The EDGARLink Online Module/Segment Page, 7-49
The EDGARLink Online Series/Classes (Contracts) Information Page, 7-52
Transfer Agent Forms, **8-300**
Transmission Status, 7-86, 9-5
Transmissions to EDGAR, 7-85
Transmit XML as a Live Submission, 9-3
Transmit XML as a Test Submission, 9-2
Transmitting Bulk Filings, 7-86
Transmitting Modules and Segments, 7-86
Transmitting Single Submissions, 7-85
Transmitting XML Submissions, 9-2
Type 1 Module References, 5-41
Type 1 Modules and Segments, Constructing, 5-40
Type 1 Segment, How to Reference in a Submission Document, 5-41
Type 2 Modules and Segments, 5-41

Type 2 Modules, Including in Your Submission, 7-51
Type 2 Segments, Including in Your Submission, 7-51

U

U.S. Treasury Account Number, 4-1
UNDER, 3-51, 3-90
UNDER/A, 3-51, 3-90
Using the EDGAR Filing Website, 7-2

V

Validating Your Submission, 7-80
V-Equal, 6-10
Verify Form and Correct Errors, 8-17
versionDate
in namespace, 6-46
View Fee Account Information, 4-2

W

Web Browsers, 2-5
Web Help, General, 7-8, 8-7
Williams Act Filing Submission Types Accepted by EDGAR, 3-78

X

X-17A-5 Part III, 7-8, 8-1, 8-251, E-18
XLink, 6-58
XML Linking Language, 6-58
xpointer
schema-based, 6-7