

# (DO NOT SEPARATE APPLICATION INTO TWO PARTS)

"Company" means as interest(s) may appear, the Old Republic Surety Company, any and/or all subsidiary(ies), and/all parent company(ies) of Old Republic Surety Company, and/or any affiliated company(ies) within the Old Republic International General Insurance Group, as well as/or any and/all reinsuring surety(ies), co-surety(ies) and any surety(ies) which have been procured to execute the bond(s), their successors or assigns.



(CHECK ONE)

TO ASSURE PROMPT SERVICE MAKE CERTAIN ALL APPLICA	RI E ADEAS ADE COMDI ETED IN EIII I	Bond executed by Agent	
AGENCY	AGENCY CODE N		BOND NO.
ACENOT	AGENCY CODE N	0.	BOND NO.
SOLICITING AGENT			
MULTIPUF	RPOSE BOND APPLICATION	,	
PROBATE-PUBLIC OFFICIAL-L	LICENSE-COURT-LOST SECURITIES-FIDELITY-OT	HER	
COMPLETE QUESTIONS 1-8 IN ALL CASES PLUS APPROPRIATE SECT		TE QUESTIONS 9 WH	ERE REQUIRED.
Application is hereby made to the Company for a bond of suretyship, in the pe		y No	
1. Name of applicant		y NO	
Name of Obligee			
Type of bond requested			
2. Business Address	Zip	Business Tel.	
No.	Σ.ΙΡ	Dudineda Tel.	
Residence Address		Residence Tel.	
No.	2.12	residence rei.	
Description of applicant's business	Employer (if applica	nt is individual)	
How long engaged therein?	Zmployor (ii applied		
4. Are you liable as endorser or surety for others?			
Are there any lawsuits, judgments or liens pending against you?			
6. Are you interested in any other line of business?			
7. What surety company previously executed your bonds?		?	
8. Have you or any of your companies declared bankruptcy?			
9. Financial statement of applicant as of			Statement for:
NOTE - If a corporation, provide last fiscal year end financial statement includ	ling balance sheet, income statement and notes.		Statement for:  Personal
			Business
WHERE REQUIRED, ATTACH CURREN	T FINANCIAL STATEMENT OR COMPLETE	THE FOLLOWING	Combined
ASSETS	LIABILITIES		
Cash in Bank	Notes payable(Name ban	Bank	
Oash in Barth	Due How secured?		
(Name bank)			
Cash in office, including check for deposit	Notes payable(Name ban	Bank	
Stocks, bonds, etc. (market value) consisting of	Due How secured?		
	Other notes payable		
	Due How secured?	o Whom payable)	
Notes receivable	Borrowed or due on stock and bonds		
Due How secured?	Accounts payable		
Accounts receivable	Not past due \$		
Less than 30 days old \$	Past due \$		
30-60 days old \$	Reserve for income and excess profits t	axes	
Over 60 days old \$	Other liabilities, if any, consisting of		
Merchandise, inventories, etc. (at cost)			
Equipment (conservative value)			
Real estate (give location, description and	Mortgage(s) on equipment		
appraised value of each parcel)	Real estate mortgages (give amount on	each parcel)	
1	1		
2	2.		
3	Conitol -tli	Total Liabilities	
Other assets, if any, consisting of	Capital stock		
<del> </del>	Surplus and undivided profits  Net Worth (if individual or partnership)		
	ivet vvoitii (ii iliuiviuual or partnership)	Total Equity	
Total Assets	Tota	I Liabilities & Equity	
	1010		

# I PROBATE BONDS - COMPLETE QUESTIONS 1-9 IN ALL CASES AND SECTIONS I-A OR I-B WHERE APPROPRIATE. Date of your appointment \_\_\_\_ Court Number \_\_\_\_\_ \_\_\_\_\_ Court of \_\_\_\_\_ \_\_\_\_\_County, State of \_\_\_\_\_ 2. Bond filed in\_\_\_\_ 3. Name and Address of Attorney 4. Has any bond been filed in this estate before? \_\_\_\_\_\_ Surety Name \_\_\_ 5. Have you heretofore had possession of any assets of this estate? \_\_\_\_\_ \_\_\_\_\_If so, in what amount? \_\_\_\_ 6. Are you indebted to the estate? \_\_\_ (See footnote) 7. Is there a going business in the estate? \_\_\_\_\_ 8. Will the applicant agree to joint control? \_\_\_\_ 9. Name of Depository institutions NOTE - IF ANSWER TO ANY ONE OF QUESTIONS 4, 5, 6 OR 7 IS "YES" APPLICATION MUST BE SUBMITTED TO THE COMPANY FOR APPROVAL BEFORE EXECUTION OF BOND. I-A ADMINISTRATORS AND EXECUTORS 10. Name of deceased \_\_\_\_\_ (if so, attach a copy.) 11. Is there a will? \_\_\_\_\_ 12. List below all parties interested as heirs at law, devisees, legatees or distributees: AGES RELATIONSHIP TO DECEASED NAMES **ADDRESS** 13. What is the value of the estate? Cash \_\_\_\_\_ \_\_\_\_ Securities \_\_\_\_\_ Real Estate Miscellaneous \_ Total Debts of Estate **I-B GUARDIANS AND CONSERVATORS** 14. Title of Case \_ 15. List below each Beneficiary of Trust, Minor or Incompetent giving the age and address of each. If it is an incompetent's estate list the names and addresses of the probable heirs of the incompetent. AGE OR DATE OF BIRTH **ADDRESS** NAME 16. What is the relationship between Applicant and Wards? \_\_\_\_ Securities \_\_\_\_\_ 17. What is the value of the estate? Cash \_\_\_\_ \_\_ Real Estate \_\_\_ Miscellaneous \_ **II COURT BOND** ATTACH FINANCIAL STATEMENT, OR COMPLETE THE ONE PROVIDED (QUESTION 9) Plaintiff \_\_ Defendant \_\_ Is the Applicant the Plaintiff or the Defendant? \_\_\_\_\_\_ Case Number \_\_\_\_\_ Name of Court and County \_\_\_\_ Name and Address of Attorney Explain purpose of bond \_\_\_\_

Attach copies of pertinent court papers or other documents relating to this case.

## **III LOST SECURITIES BOND**

# ATTACH FINANCIAL STATEMENT, OR COMPLETE THE ONE PROVIDED (QUESTION 9) ATTACH BOND FORM REQUIRED

Serial N	Number	and des	scription	of lost instrument		
Date of	instrum	nent				
If open	penalty	, what is	s curren	t market value?		
Describ	e manr	er of lo	ss			
Are sec	curities p	oayable	to bear	er? □Yes □No	Are securities pledged, assigned or endorsed?	□Yes □ No
If regist	tered, in	whose	name r	egistered?		
Has no	tice of le	oss bee	n given	? □Yes □No W	nen?	To whom?
If the lo	st instru	ıment w	as a ch	eck, has payment been	stopped by the drawer? ☐ Yes ☐ No If so	o, when?
Method Do you How lor (Florida Comple	l of Prer live with ng have a resider te your	nium Pa hin the o you be nts only) employ	ayment? city limit en in se			
	lature of business:  FROM TO					
Mo.	Yr.	Mo.	Yr.	POSITION	EMPLOYER	ADDRESS
\^/b =+ :=			:4:	4:41 - 2		Torm
					o Are checks required to be countersigned? □	
•		•	•	ents?	Are checks required to be countersigned:	ics and
-					esignated? □Yes □No	
					r bond? □Yes □No	
•		• •		• •	☐ No If answered "Yes" Explain	
riave y	ou ever	DCCI1 31	ioit iii y	our accounts:		
What is	vour W	eeklv?			Monthly?	Salary \$
	•	-			answered "Yes" Explain	
,					· ————	
Conser	vative fi	gure of	your ne	t worth? \$		
				FINAN IF REQUIRED BY (	ATEMENT NECESSARY FOR BOND REQUIRED BY CIT CIAL STATEMENT NECESSARY FOR ALL OTHER BON CITY ORDINANCE, ATTACH COPY OF ORDINANCE AN	IDS ID BOND FORM
Are you	ı carryin	g Public	c Liabilit	ty Insurance? Yes □	No Limits \$	Property Damage Insurance? Yes No No
Estimat	ed Net	Worth o	f Applic	ant \$		

#### VI. INDEMNITY AGREEMENT

The undersigned Applicant and Indemnitors, hereby cartify and represent the information and statements contained in this application to be true and request the Company to become Surety for and furnish the above bond and such other bond(s) as may now or hereafter be requested on behalf of the named Applicant including any continuation, substitution, extension or alteration thereof, hereby authorizes and requests banks, materialmen or other individuals, firms or corporations, including governmental entities, to furnish any information requested concerning any transaction with the undersigned, and specifically waives any confidentiality requirements whether internal or impose dby statute, regulation, exc. Should the Company execute said bond(s), the undersigned agree as follows: (1) To pay the Company the premium as long as liability sall continue under the bond and until evidence of termination of liability is furnished satisfactory to the Company. (2) To indemnify the Company and hold it harmless against all loss, liability, costs, claim, damages, and fees incurred by the Surety in enforcing the terms of the agreement, whether on salary, retainer or otherwise hether pre or post judgment which the Company may sustain or incur or by reason of said Company writing said bond(s), considering said bond(s), issuing, delivering, canceling or becoming liable on said bond(s) and/or defense of any claim brought against the company thereon, to enforce the right of the Company to any collateral taken specifically or otherwise. (3) If requested, to place the Company in funds immediately to meet any claim or demand before the Company shall be required to make payment. (4) The control of whether a said interests and rights now owned and hereafter acquired and if sold the proceeds therefrom, the foregoing personal and mixed property to include but not be limited to all goods, consumer or otherwise; all countars, every described in Article 9 of the Uniform Commercial Code in which the undersigned presently have or hereafter acqui

The Company may decline to become surety on any bond of the Applicant and in case it does act as surety shall have the right to withdraw or cancel same whenever it shall see fit, without disclosing the reason on which its act is based and the Company shall not be responsible for any loss or damage that may be sustained by reason of such action. Separate actions may be brought as they accrue and that bringing of suit or recovery of judgment shall not prejudice or bar other suits on other causes of action whether therefore or hereafter arising. Nothing shall be construed to waive or abridge any rights or remedies which the Company might have if this instrument were not executed. The Applicant and Indemnitor(s) shall continue to be bound under this agreement even though Surety may accept or release other Agreements of Indemnity.

The Applicant agrees that this Application shall be deemed to have been made in the State of Incorporation of the Company and that the Company's acceptance thereof and performance of the Company's obligations in respect thereof shall be deemed to have taken place in the said State of Incorporation. The Company shall be entitled to enforce the Indemnity Agreement herein contained by an action, arbitration or proceeding brought in the said State of Incorporation or in the State where Company's principal office is located, and the Applicant/Indemnitor agrees that, in any such action, arbitration or proceeding he will be subject to the jurisdiction of any court of competent jurisdiction in the said State of Incorporation and in the State where the Company's principal office is located, and service of process may be made on the Applicant/Indemnitor in any manner then permitted under applicable law, and that venue shall be proper and convenient in the County in which the Company's principal office may be located. Interpretation and enforcement of the said Indemnity Agreement at the Company's option shall be governed by laws of the said State of Incorporation (excluding conflict of laws principles). For the purposes of this paragraph the principal office for the Company shall be deemed to be located in Brookfield, Waukesha County, Wisconsin.

If any provision(s) or sub-part of any provision of this Agreement is held to be void or unenforceable under the laws of the place governing its construction or enforcement, this Agreement shall not be void or unenforceable thereby, but shall continue as though such provision or sub-part of such provision were omitted.

This Agreement shall bind the undersigned, the heirs, executors, administrators, successors and assigns of the undersigned, jointly and severally.

### **AGREEMENT**

FAIR CREDIT REPORTING ACT NOTICE This notice is given to comply with the Federal Fair Credit Reporting Act (Public law 91-508) and any similar state law which is applicable. As part of our underwriting procedure, a routine inquiry may be made which will provide information concerning character, general reputation, personal characteristics and mode of living. Upon request, additional information as to the nature and scope of the report, if one is made, will be provided.

Please be sure application is dated, witnessed or attested, signed and notarized in full.

The Agreement shall be effective thisday of	,·
Witness or Attest:	Applicant (SEAL)
State of'	By (Officers name and title if a corporation)
County of	NOTARY ACKNOWLEDGEMENT of Applicant's Signature
Subscribed and sworn to before thisday of,,	NOTARY PUBLIC
thereunder, and by all of the terms, covenants, and conditions thereof; the undersigned admits an	gned join or joins in the foregoing Indemnity Agreement, and agree or agrees to be jointly and severally bound d declares that it has it a material, substantial, and financial interest in the performance of the obligation which oblied for, and asserts that if it corporation or it partnership is fully empowered to obligate itself hereby.  INDEMNITORS
WITNESS:	Signature (SEAL)
WITNESS:	Address (SEAL)
20.1.1	Address
State of	NOTION ACCOUNT FROM THE COLUMN TO SERVICE AND A SERVICE AN
County of	NOTARIAL ACKNOWLEDGEMENT of Indemnitor's Signature
Subscribed and sworn to before this day of	NOTARY PURLIC

**ALABAMA:** "Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or who knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution fines or confinement in prison, or any combination thereof."

**ARKANSAS:** "Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison."

**COLORADO:** "It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the department of regulatory agencies."

**DISTRICT OF COLUMBIA:** "WARNING: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits, if false information materially related to a claim was provided by the applicant."

**FLORIDA:** "Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree."

**HAWAII:** "For your protection, Hawaii law requires you to be informed that presenting a fraudulent claim for payment of a loss or benefit is a crime punishable by fines or imprisonment, or both."

**KENTUCKY:** "Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime."

**LOUISIANA:** "Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison."

**MAINE:** "It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or denial of insurance benefits."

**MARYLAND:** "Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison".

**NEW JERSEY:** "Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties."

NEW MEXICO: "ANY PERSON WHO KNOWINGLY PRESENTS A FALSE OR FRAUDULENT CLAIM FOR PAYMENT OF A LOSS OR BENEFIT OR KNOWINGLY PRESENTS FALSE INFORMATION IN AN APPLICATION FOR INSURANCE IS GUILTY OF A CRIME AND MAY BE SUBJECT TO CIVIL FINES AND CRIMINAL PENALTIES."

**NEW YORK:** "Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation."

**OHIO:** "Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud."

**OKLAHOMA:** "WARNING: Any person who knowingly, and with intent to injury, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony."

**PENNSYLVANIA:** "Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties."

**RHODE ISLAND:** "Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison."

**TENNESSEE:** "It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits."

**VIRGINIA:** "It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines and denial of insurance benefits."

**WASHINGTON:** "It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines, and denial of insurance benefits."

**WEST VIRGINIA:** "Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison."