

# **Mergers and Acquisitions**

Elevate your M&A process from transactional to strategic.



1

Efficiently view & manage an M&A portfolio: targets, timelines & risks 2

Create acquisitions plans, checklists, score targets, compare initial financials, and track targets 3

Compare Financial Scenario Analysis & DCF's to evaluate Enterprise Value

4

Effectively expand due-diligence activity and gaps into APA's & integration plans

5

Effectively manage post-acquisition integration: people, systems, business processes, legal, finance, and synergies

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# **Solutions**

#### **Portfolio Summary**



### **Screening Tool**



#### **Targets**



### **Financial Scenarios**



# **Due-Diligenec & Synergies**



# Integration Portal



# τ΄− Impact

- Pre-set, reusable, configurable solution
- Real-time information
- Step-by-step activity & guide
- M&A process efficiency improvement
- Faster & collaborative decision making
- Exponentially improved project efficiency, visibility & line of sight management
- End-To-End Accountability & tracking



Define target segments, select acquisition criteria & scoring logic Day 5

Due Diligence modules synergies & risks, financial analysis, acquisition strategy Day 20 Integration & performance modules - risk management, KPI tracking, and governance Day 45

From limited visibility to fully functional platform in 60 days

Day 1 Day 10
Define & align on M&A
framework & Investment
strategies

Pre-diligence modules target 360, acquisition thesis

Day 35 Day 60 S - Acquisition module - communication & ex-

M&A Application Live

Executive Steering Committee · Strategy Team · Project Team · PMO Office

