

View & manage an M&A portfolio

Mergers and Acquisitions

Elevate your M&A process from transactional to strategic.



Challenges

1

Efficiently view & manage an M&A portfolio: targets, timelines & risks

2

Create acquisitions plans, checklists, score targets, compare initial financials, and track targets

3

Compare Financial Scenario Analysis & DCF's to evaluate Enterprise Value

4

Effectively expand due-diligence activity and gaps into APA's & integration plans

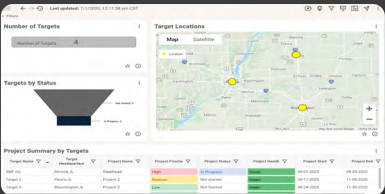
5

Effectively manage post-acquisition integration: people, systems, business processes, legal, finance, and synergies

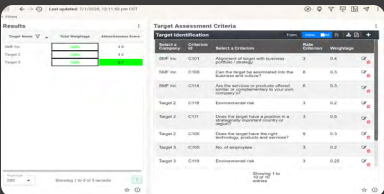


Solutions

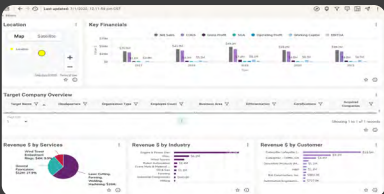
Portfolio Summary



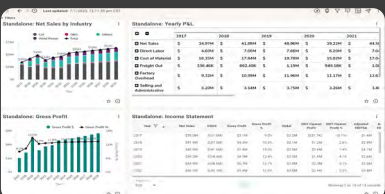
Screening Tool



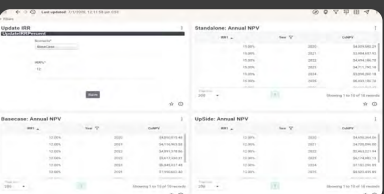
Targets



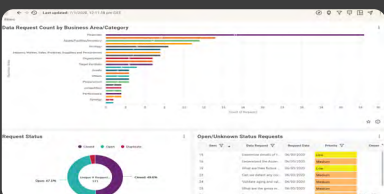
Financial Scenarios



Due-Diligence & Synergies



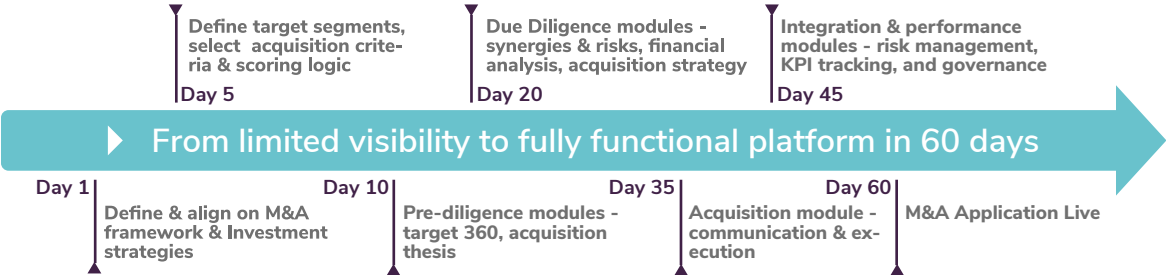
Integration Portal



Impact

- Pre-set, reusable, configurable solution
- Real-time information
- Step-by-step activity & guide
- M&A process efficiency improvement
- Faster & collaborative decision making
- Exponentially improved project efficiency, visibility & line of sight management
- End-To-End Accountability & tracking

Speed-to-Value TIMELINE



Executive Steering Committee · Strategy Team · Project Team · PMO Office

10x FASTER | 10x EASIER | 10x BETTER

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