

Sample Office Products Company

Business Valuation



Brought to you by **Sample Name**

Email: demo@industriuscfo.com

Phone: 555-555-1234



Business Coach
Lorem Ipsum Sit Dolor

VALUATION TECHNIQUES

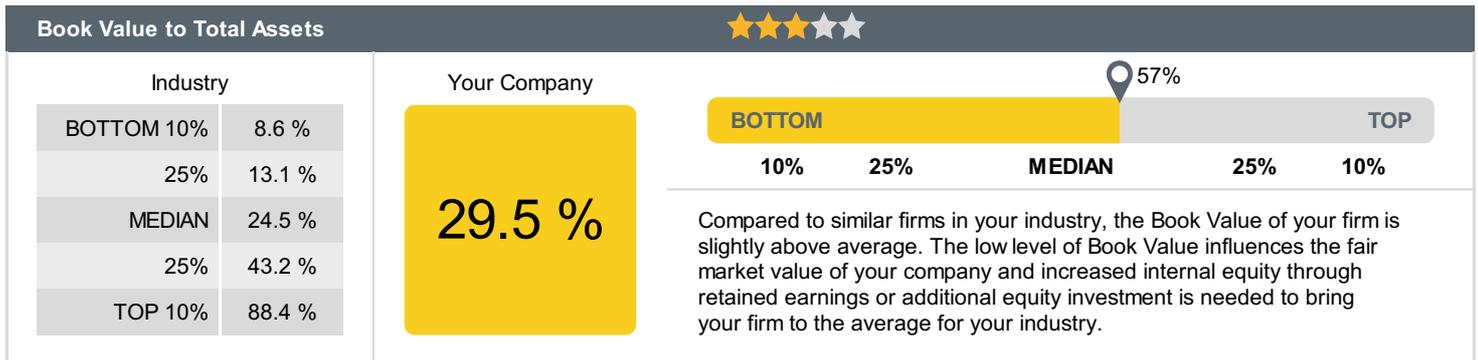
Technique 1

Book Value

This technique estimates the value of your company to be:

\$3,659,228

Taking the ratio of Book Value to Total Assets, your Book Value compares to that of your peers as follows:



Technique 2

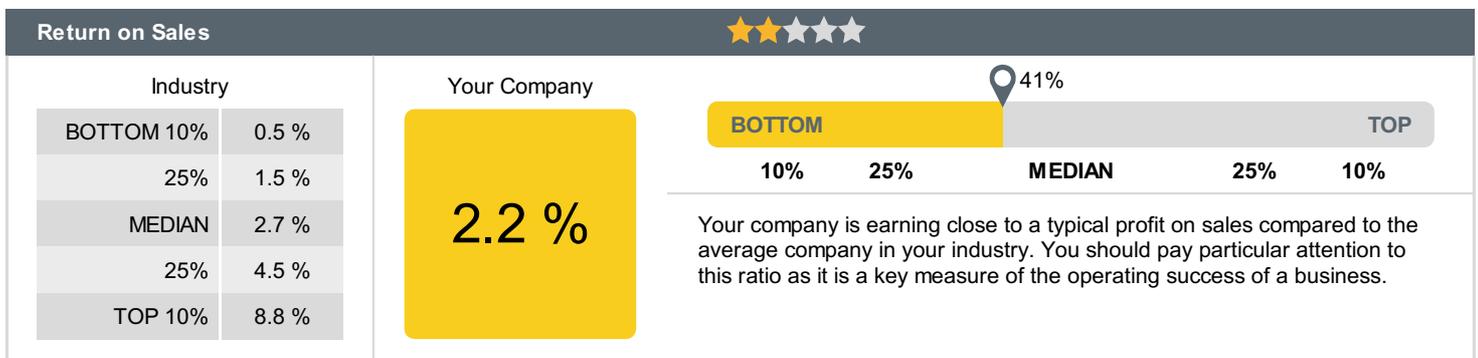
Earnings Capitalized Capitalization Rate

Assumed %

results in value of

\$1,977,204

Your profitability compares to that of your peers as follows:





VALUATION MEASURES

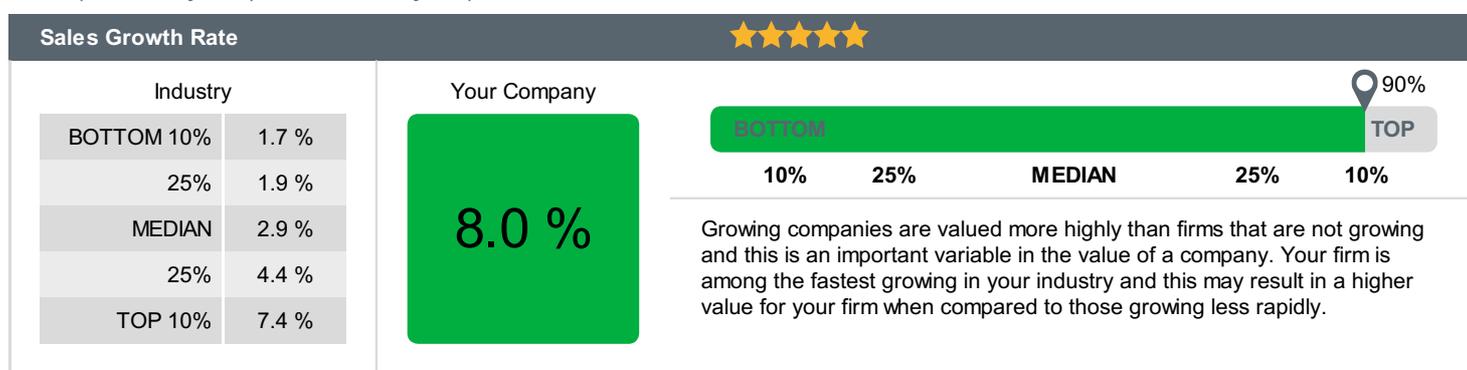
Technique 3

Capitalization of Current Earnings

Sales Growth Rate

Assumed % results in value of

Your profitability compares to that of your peers as follows:



Technique 4

Average Industry P/E Ratio

Estimated 4.53 results in value of

Top Quartile Industry P/E Ratio

Estimated 4.85 results in value of

Firms often sell for a value that is a multiple of their Net Income and the values for your company given here are based on the average and top quartile Price to Earnings Ratio used for privately held companies in your industry.

Technique 5

Operating Income Multiple

Assumed results in value of

The equity of privately held firms is frequently valued using a multiple applied to their operating income net interest-bearing debt. This multiple is usually between 4 and 7. However, in the case of your company that value is below the Book Value and is reverted to the Book Value.

Final Estimate

Estimated Value of Your Firm

This estimated value of your firm is based on the results of the techniques presented above and is intended to give you a general idea of the wealth created by your company. For a more precise estimate of value you should have an independent valuation expert complete a comprehensive valuation for your firm.

Industry Reference

It is estimated that your firm's value is below that of a similar size business in your industry. You should consider ways to increase sales, profits and retained earnings to determine if you can increase the relative value of your firm when compared to similar firms in your industry.