

Quick Diagnosis of your Financials

Why?

- Maintain accurate financials to make better decisions
- Identify potential errors/omissions
- Identify mis-categorized information
- Make your financial information easier to understand
- Find areas of QBO Structure improvement
- Identify potential efficiencies

What you will receive:

- List of old/uncleared/uncategorized transactions
- Review payroll entries for accuracy
- Options to clean up Accounts Receivable and Accounts Payable
- List of Balance Sheet accounts with incorrect or missing activity
- List of Profit & Loss accounts with incorrect or missing activity
- List of duplicate transactions
- Review Chart of Accounts and provide feedback
- Suggest procedures and best practices for entering transactions
- Review classes and products/services

Items needed from the client:

- Access to QuickBooks file
- Client questions and concerns

Rate: \$99.00 (\$400 value)

