

The AVG Syndicate

Venture deal flow at your fingertips.

AVG Syndications are regular investment opportunities that AVG brings to its Syndicate members, giving you the choice to invest in a single company fund in addition to your venture portfolio. As a member, you can choose how often to see these opportunities and in which you choose to invest. Minimum investments typically are \$25k.

WHY PARTICIPATE

AVG strongly believes that investing in individual venture capital Syndications only makes sense in the context of owning a large venture portfolio diversified by stage, geography, and other factors. However, we respect that venture selection is educational, engaging, and a valuable skill for investors to develop. It's also an opportunity to supplement your portfolio in sectors or stages where you feel underrepresented or where you want to lean in.


HOW DEALS ARE CHOSEN

All Syndications are investments sourced and sponsored by an actively managed AVG fund that has negotiated extra allocation or where we have extra pro-rata allocation. Each investment has cleared AVG's review process at the sponsoring fund level. The exact nature of Syndications will vary, but they will reflect a variety of the ~200-300 investments AVG makes every year.

RECENT SYNDICATIONS

 **Rigetti** is a full-stack quantum computing start-up. It focuses on designing and manufacturing superconducting quantum integrated circuits, building software to enable quantum computing, and integrating its systems into a cloud infrastructure. Co-investors include Andreessen Horowitz, Data Collective, and Y Combinator.

Tembo Health provides a telemedicine platform connecting nursing home residents with specialized care providers through an intuitive video chat platform. This enables patients to access convenient, high-value specialty medical care at a safe distance. Co-investors include Bloomberg Beta Founder and General Partner Karen Klein.

 **Wasabi** provides open, reliable, and easy-to-use cloud storage. Wasabi's cloud storage is six times faster than Amazon's S3 but costs 1/5 the price. It remains plug-in-compatible with all applications that work with S3. Existing investor Forestay Capital took the lead of the Series B2, doubling the amount it originally planned to commit.

HAVE QUESTIONS?

For more information, please reach out to our Director of Investor Engagement, Stephanie King, at stephanie@avgfunds.com.

SYNDICATE MEMBERSHIP

All AVG investors receive a free one-year membership to the Syndicate. Memberships can be renewed with participation in any AVG fund; no minimum dollar amount is required for a renewal other than the required fund minimum.

The one-year membership begins upon funding of your investment.

AVG VENTURE CLUBS

Many Syndicate members enjoy interacting with others when evaluating deals. Responding to this trend, AVG recently launched Venture Clubs to facilitate groups of friends, family, colleagues, classmates, and others to consider, debate, and score deals together.

Of course, the final decision is yours, and individual Venture Club members are free to invest (or not) in any particular deal. But many find the interactions informative and the Club a great way to learn, engage, and network. Venture Club participation is purely optional, and comes with no additional costs, obligations, or risks beyond the risks borne in each investment decision you make as an individual investor.

What else is different about the Syndication experience in Venture Clubs?

1. Venture Club members may invest in Syndications at a special \$10,000 minimum.
2. Founding Presidents enjoy a 5-year membership.
3. The President of the Club determines how frequently deals are shown to members.

If you're interested in forming a Venture Club, apply [here](#).

NOTE: AVG reserves the right to change Syndication membership rules at any time and there can be no guarantee about the nature, timing, or frequency of offerings. Please note that not all Syndication opportunities will be made available to all Syndicate members and that AVG will make Syndication opportunities available in its sole discretion.



HOW IT WORKS

1. You determine how frequently you want to see Syndication deals: 1x a quarter, 1x a month, as frequently as possible. Note that we can't guarantee Syndication timing or type, or that there will be a Syndication available in a given period, or that you will see all opportunities.
2. We'll notify you about the Syndication and give you access to our portal with information about the offering (due diligence, terms, company slides, Investment Committee call recording, etc.) and a reservation form.
3. Typically you have about a week to decide if you want to participate.
4. At the close of the offering, we will confirm your investment amount. If the offering is over-subscribed, you'll typically receive a pro-rata allocation.
5. Funding is usually due 1-2 weeks after the offering closes. We accept ACH and checks.
6. We provide a biannual update on companies that were Syndicated, and all of your deals will also be listed in your AVG Investor Portal.



ALUMNI VENTURES GROUP
SMART, SIMPLE VENTURE PORTFOLIOS

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AVG offers smart, simple venture investing to accredited investors. Specifically, AVG provides a path for individuals to own an actively managed diversified venture portfolio with a single investment co-investing alongside experienced VC firms. Traditionally, with limited investment capital and contacts, individual investors have very limited access to desirable deals alongside experienced VC firms. Even if they could access one or more such deals, it would typically take an inordinate amount of time, money, and negotiation to build a diversified portfolio. With AVG, investors can choose from a number of funds and make a single investment to gain exposure to a diversified portfolio of investments selected by an experienced manager. AVG Funds' simple fee mechanism permits investors to avoid the constant capital calls throughout the life of the fund that is typically found in other private investment vehicles.

Opportunities to invest in any security (of a Fund, of AVG or in a syndication offering) is not a guarantee that you will be able to invest and are subject to all terms of the specific offering. Access to events and persons may be limited. Syndications are Funds that invest in a single portfolio company and involve increased risk. Contact info@avgfunds.com with questions or requests for additional information. F01-X0050-200804.01