



Get to Know Fidelity and  
Next Steps to Take Now






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Kerri joined Fidelity in 1999. Prior to her current role, she was responsible for designing and facilitating learning solutions for internal associates as a member of Learning & Development.

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**Interactive  
experience**

**Strategies,  
tools and tips**



# Three key questions



**What does it  
mean for me?**



**What do I need  
to know?**



**What do I need  
to do now?**



**Have you had a chance to log in  
to view your Fidelity account?**



**YES**



**NO**



**I don't know how**



# What does it mean for me, now that my plan is with Fidelity?

Important benefit



Build a plan

Tools and resources



What do I need to know about the changes in my plan?





## What do I need to do now?

1.



Get to know  
NetBenefits®

2.



Review your  
Fidelity account

3.



Check up on  
your finances





# Get to know NetBenefits®



Designed to help  
answer your questions



Tools and  
calculators



Videos, articles,  
and workshops



View and make  
account changes



Download  
NetBenefits app



## Get Started



NetBenefits®



Set your username and password



Add your preferred email address



Select eDelivery



## When was the last time you made a change to your contributions?



When I joined  
my employer



In the last  
six months



In the  
last year



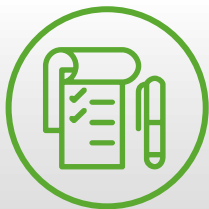
More than  
a year ago



I don't  
remember



## Next steps



**Review  
your checklist**



**Visit  
NetBenefits**



**Call your advisor  
<XXX-XXX-XXXX>**

**Before investing in any mutual fund, consider the investment objectives, risks, charges, and expenses. Contact Fidelity for a prospectus or, if available, a summary prospectus containing this information. Read it carefully.**

Investing involves risk, including risk of loss.

Screen shots are for illustrative purposes only.

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