

# Bob Slovacek

## Retired

### Oklahoma City

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Bob Slovacek has nearly 40 years of experience in tax consulting and tax planning for high net-worth individuals and their closely-held businesses with an emphasis on trust and estate taxation. He also has an additional eight years of audit experience which provides his clients with a significant breadth of knowledge most tax professionals do not have.

Moreover, Bob has a significant number of clients that rely on him for developing beneficial asset transfer strategies involving their multi-million-dollar organizations, whether the assets involve selling a business, transferring an estate or passing a business to others in a well strategized succession plan.

Bob was a founding partner of Hogan & Slovacek, one of the predecessor firm to HoganTaylor. He also served as both an audit manager and tax manager with Arthur Andersen for 10 years prior to founding Hogan & Slovacek.

### Representative Experience

- Orchestrated the tax strategy for a nearly \$200 million corporate sale resulting in more than \$10 million in tax savings
- Serves as out-of-house Chief Financial Officer for a multi-million-dollar oil & gas production company and oversees the financial operations of 78 similar companies
- Managed the estate tax return preparation and post mortem estate tax planning for estates ranging in size up to \$70 million

## Certifications & Honors

- Certified Public Accountant
- Named as one of the top tax practitioners in the country by Money Magazine

## Professional & Civic Affiliations

- American Institute of Certified Public Accountants
- Oklahoma Society of Certified Public Accountants
- Member, Board of Directors, Oklahoma City Community Foundation
- Director, Oklahoma City Estate Planning Council

- Member, Oklahoma City Monday Tax Forum
- Member, OSU School of Accounting advisory Board, Chair of Special Topics Committee

## Education

- B.S., Accounting, Oklahoma State University