



**BLANKET PROGRAM FOR COMMERCIAL EQUIPMENT PORTFOLIOS**  
Application for Quote/Coverage

Contact Name	
Lender Name	
Lender Address	
City, State, Zip	
Telephone	
Email Address	

Commercial Auto/Truck/Equipment Portfolio Information						
Current Total Loans	#					
Current Total Outstanding Balances	\$					
Physical Damage Losses(on repossessions)	\$	YTD	\$	Last Year	\$	Prior Year
Forced-Placed Net Premium	\$	YTD	\$	Last Year	\$	Prior Year
Number of Repossessions	#	YTD	#	Last Year	#	Prior Year
Delinquency % over 30 days	%	YTD	%	Last Year	%	Prior Year

ELIGIBLE COLLATERAL	# Loans	Dollars Outstanding*
<b>Autos &amp; Trucks</b> (over the road used for commercial purposes)**	#	\$
<b>All Other Equipment</b> (Business Equipment, Agricultural Equipment, Inventory, Machinery, Aircraft not in motion, Trailers except categories listed under "Property Not Covered."**)	#	\$

\*You may deduct real estate/land values from outstanding balances (Contact your Unitas Financial Services representative with questions)

\*\*For loans with a mix of these two categories, you can apportion a percentage of the loan to each category. (Contact your Unitas Financial Services representative with questions).

**PROPERTY NOT COVERED**

Account receivables, deeds, or other valuable papers; gold, silver, precious metals, jewelry, watches or furs; animals, crops, grains; **logging or lumbering; mining, oil and gas exploration (while located underground); railroad and aviation operations; flour and grain mills; explosives, fireworks or flammables manufacturing; chemical works, oil and gas operations; consumer collateral (e.g. private passenger vehicles, RVs, watercraft, motorcycles, etc.), commercial watercraft or loans made to a dealer or floor plan loans.**

NOTE: It is possible to cover the excluded items above for an additional charge - submit separate totals for those items if coverage is desired. Otherwise deduct loan totals of excluded items above from this application.

COMMERCIAL AUTO/TRUCK/EQUIPMENT LIMITS PROFILE			
Commercial Auto / Truck (over the road)	# of Loans		\$ Outstanding
Loans between \$100,000 and \$250,000	#		\$
Loans between \$250,001 and \$500,000	#		\$
Loans between \$500,001 and \$1,000,000	#		\$
Loans between \$1,000,001 and \$2,500,000	#		\$
Loans over \$2,500,000	#		\$

All Other Equipment	# of Loans	\$ Outstanding
Loans between \$100,000 and \$250,000	#	\$
Loans between \$250,001 and \$500,000	#	\$
Loans between \$500,001 and \$1,000,000	#	\$
Loans between \$1,000,001 and \$2,500,000	#	\$
Loans over \$2,500,000	#	\$

COMMERCIAL AUTO/TRUCK/ EQUIPMENT GEOGRAPHIC INFORMATION							
Distribution by State			Reporting by:		Dollars \$	Count #	Percent %
AL		IN		NE		SC	
AK		IA		NV		SD	
AZ		KS		NH		TN	
AR		KY		NJ		TX	
CA		LA		NM		UT	
CO		ME		NY		VT	
CT		MD		NC		VA	
DE		MA		ND		WA	
FL		MI		OH		WV	
GA		MN		OK		WI	
HI		MS		OR		WY	
ID		MO		PA		Washington DC	
IL		MT		RI		Other	

Do you verify insurance at closing?	
Do you intend to discontinue tracking?	
Do you currently track internally or outsource tracking?	
If Outsourced, please name the outsourced tracking company.	

Coverage Options (Completed by Unitas Financial Services)		
Coverage A- Physical Damage	Leases or Irregular Payment Loans	Assumption of Coverage
Additional Insured (if yes, please provide)	Limit of Liability	Deductible
Comments/Special Endorsements:		
D-Repo		
Notes:		

I declare that all the statements made in the application are true to the best of my knowledge. I understand that completion of this application does not constitute the binding of insurance and additional information may be necessary.

	<b>Date:</b>
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Signature of Applicant/Named Insured