



What is the impact of covid on the labour market?

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[#Indeedinsights](#)

Agenda

01

Current economic situation

02

How are employers and jobseekers reacting?

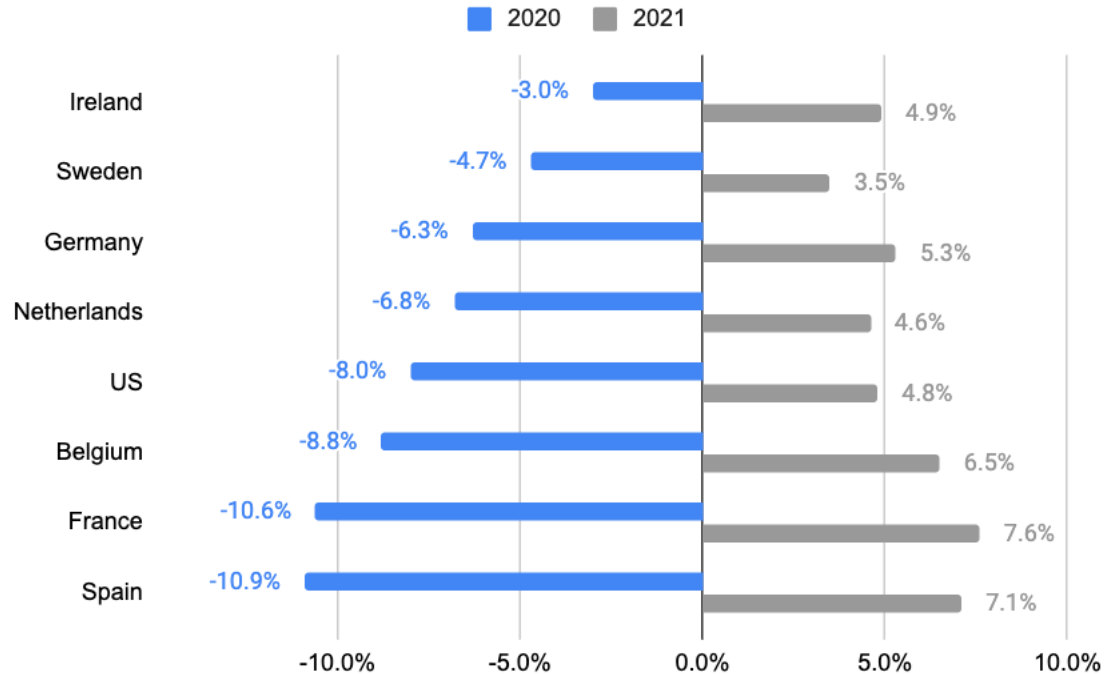
03

How is Indeed adapting?

04



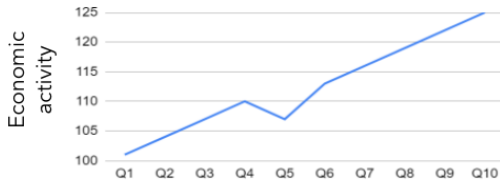
Expected Economic Growth (GDP YoY 2020 – 2021)



Poll 1

Different types of recessions

"V"-Scenario



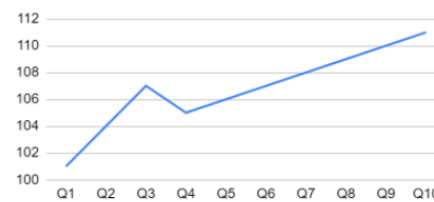
Economic shock where growth eventually rebounds

"U"-Scenario



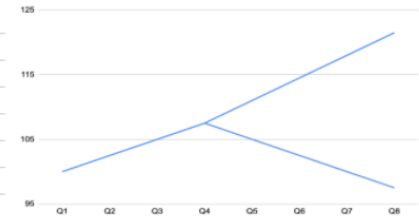
Some permanent loss in output after shock

"L"-Scenario



Signalling real structural damage with significant impact on growth

"K"-Scenario

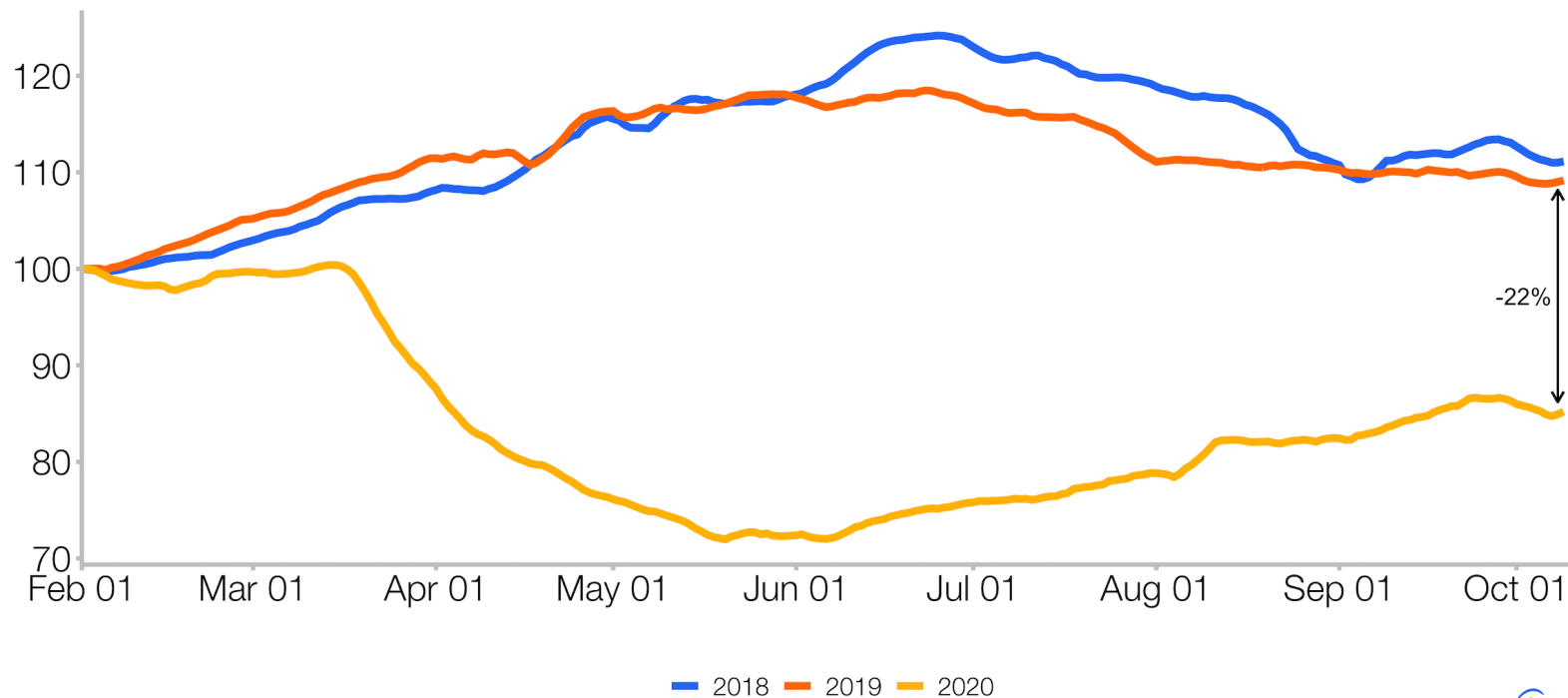


Economic activity impacted whereby some companies show acceleration and others are strongly impacted

Poll 2

Job postings on Indeed

7 day moving avg through Oct 09, indexed to Feb 01



-22%

Sectors	% change in postings trend		
	5 Jun	28 Aug	2 Oct
<i>Smaller than average declines</i>			
Veterinary	-19,4	31,8	38,7
Med dental	-29,9	3,9	19,9
Chemical technology		30,2	15,5
Nursing	-15,8	-1,0	8,1
Construction	-18,3	-10,6	-0,1
<i>Declines similar to economy average</i>			
Management	-31,2	-22,5	-20,7
Mechanical engineering	-28,3	-19,9	-21,1
Social services	-34,0	-23,4	-21,8
<i>Larger than average declines</i>			
Insurance	-57,8	-58,3	-57,2
Hospitality	-70,4	-49,2	-50,9
Pharmacy	-39,4	-51,2	-47,5
Customer service	-54,4	-45,2	-37,3
Administration	-51,8	-38,7	-36,2

Source: Indeed. Green percentages show improvements in trends compared to previous month



Job posting trend per country

Postings on Indeed as of October 2nd

Country

	5 juni	28 Aug	2 Oct
United Kingdom	-61%	-52%	-46%
France	-43%	-38%	-34%
Ireland	-56%	-38%	-29%
Italy	-43%	-27%	-28%
New Zealand	-56%	-36%	-25%
Australia	-48%	-30%	-21%
Netherlands	-38%	-26%	-21%
Germany	-26%	-23%	-20%
Canada	-43%	-23%	-16%
United States	-32%	-20%	-16%

Source: Indeed. Green percentages show improvements in trends compared to previous month



Fastest growing search terms compared to last year

Top 10 risers in share of searches on indeed.nl on 2 October (vs. same day in 2019)

Search term	Relative growth
Healthcare service ggd	541%
Healthcare without diploma zorg zonder diploma	143%
Packer inpakmedewerker	113%
Driver driving licence B bezorger rijbewijs b	99%
Student job bijbaan student	94%
Cleaner hospital schoonmaak ziekenhuis	86%
Freelance courier zzp koerier	80%
Work from home thuis werken	77%
18 years 18 jaar	73%
Receptionist callcenter receptioniste telefoniste	73%

Source: Indeed.



Fastest decreasing search terms compared to last year

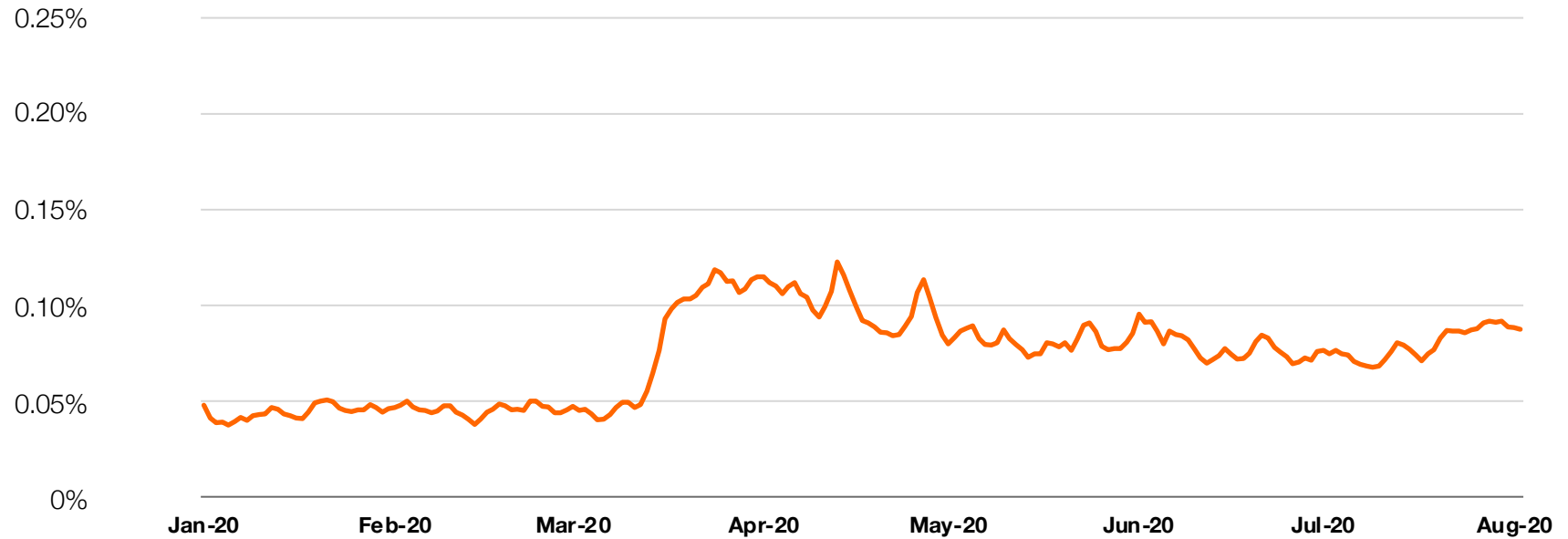
Top 10 drops in share of searches on indeed.nl on 2 October (vs. same day in 2019)

Search term	Relative decrease
Primark primark	-66%
Sales verkoopster	-61%
Events evenementen	-58%
Packing inpakken	-56%
Event manager event manager	-53%
Financial Admin financiële administratie	-49%
Theater theater	-48%
Large international companies grote internationale bedrijven	-48%
Aldi aldi	-48%
Finance financieel	-47%

Source: Indeed.



Remote work searches (%) on Indeed in the Netherlands in 2020



Source: Indeed data (Netherlands)

Poll 3

Wavewood Coffee Event

In progress | Apr 8th, 2020 4:00 PM — 6:00 PM CST

Invite interviewer

Make announcement

... More actions

End event

Lobby Summary

Main lobby (0)

Store Clerk (0)

[+ Create lobby](#)

	Name	Wait time	Status	
1	Susan Smith	15m 12s	Interviewing...	<input type="checkbox"/> Start interview
2	Oliver Wood	10m 02s	Waiting for interview	<input checked="" type="checkbox"/> Start interview
3	Lindsay Simpson	07m 32s		
4	Jane Brooklyn	06m 48s		
5	Emily Stein	06m 32s		
6	Jimmy Lynn	02m 01s		
7	Robert Lyod	01m 14s		



Thank you!



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Here to
help.