

10 Financial Marriage Vows



WEALTH LEGACY INSTITUTE

Discuss the following, and make adjustments, then sign.

We vow to:

1. Review our budget and spending habits monthly
2. Pay all our bills on time and avoid overdraft fees
3. Prioritize retirement savings and debt payoff over short-term desires
4. Investigate competitive prices for insurance, mobile phones, car loans, or any other subscription services annually
5. Communicate about financial anxieties in a healthy manner
6. Consistently contribute to employer-sponsored retirement plans as soon as we're able, even if it's a small amount
7. Set a spending amount that we're comfortable spending without consulting each other. For example, 'I won't spend over \$100 without speaking with you first'
8. Be open and honest about any purchases made
9. Work on our credit scores and monitor any changes on an annual basis
10. Establish our Wills and review every few years

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