



### SPREAD OF COVID-19 | MAIN COUNTRIES IN LATIN AMERICA

#### **MEXICO**

3,632,800 confirmed cases 275,446 deaths 76.14 vaccines/100 people

### **COLOMBIA** 4,951,675 confirmed cases 126,145 deaths 76.6 vaccines/100 people

#### **ECUADOR**

507,858 confirmed cases 32,720 deaths 76.6 vaccines/100 people

#### **PERU**

2,173,034 confirmed cases 199,292 deaths 75.53 vaccines/100 people

#### **BOLIVIA**

498,895 confirmed cases 18,700 deaths 54.45 vaccines/100 people

#### CHILE

1,652,364 confirmed cases 37,445 deaths 164.23 vaccines/100 people 21,351,972 cases 594,484 deaths 108.34 vaccines/100 people

### **PARAGUAY**

**BRAZIL** 

459,828 confirmed cases 16,143 deaths

62.17 vaccines/100 people

#### **URUGUAY**

388,502 confirmed cases 6,052 deaths 176.81 vaccines/100 people

#### **ARGENTINA**

5,250,402 confirmed cases 114,862 deaths 111.29 vaccines/100 people

#### **CASES BY COUNTRY**

Between 100K and 500K

Between 1M and 5M

Between 500k and 1M

More than 5M



### **COVID-19 IN LATIN AMERICA: WEEKLY UPDATE**

SEPTEMBER 20 - 27, 2021

### **COVID-19 CASE EVOLUTION: THIS WEEK'S DATA**

|                 |            | CASES   |                          |         | DEATHS |                          | TESTS     |
|-----------------|------------|---------|--------------------------|---------|--------|--------------------------|-----------|
| COUNTRY         | TOTAL      | NEW     | W-O-W<br>INCREASE<br>(%) | TOTAL   | NEW    | W-O-W<br>INCREASE<br>(%) | X -MILION |
| ARGENTINA       | 5,250,402  | 9,008   | -46.6%                   | 114,862 | 344    | -69%                     | 530,606   |
| BOLIVIA         | 498,895    | 1,795   | -13.1%                   | 18,700  | 41     | -43%                     | 201,101   |
| BRAZIL          | 21,351,972 | 104,305 | -56.8%                   | 594,484 | 3,529  | -9%                      | 267,144   |
| CHILE           | 1,652,364  | 4,618   | 44.0%                    | 37,445  | 78     | -32%                     | 1,121,352 |
| COLOMBIA        | 4,951,675  | 126,145 | 1066.4%                  | 126,145 | 250    | 1%                       | 492,201   |
| <b>ECUADOR</b>  | 507,858    | 855     | -50.4%                   | 32,720  | 59     | -72%                     | 101,353   |
| MEXICO          | 3,632,800  | 63,123  | 9.2%                     | 275,446 | 3,943  | 5%                       | 80,851    |
| <b>PARAGUAY</b> | 459,828    | 178     | -50.4%                   | 16,143  | 15     | -42%                     | 252,938   |
| PERU            | 2,173,034  | 6,026   | 1.8%                     | 199,292 | 286    | 18%                      | 529,704   |
| URUGUAY         | 388,502    | 875     | -5.5%                    | 6,052   | 4      | -50%                     | 1,018,591 |

Source: National Health Ministries & OurWorld in Data (As of: 27/09/2021 | 14:00 EST). Prospectiva



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### **COUNTRY HIGHLIGHTS**

**Argentina:** Government started to implement income reactivation measures. Minimum wage was increased and the non-taxable minimum for income taxpayers was raised.

**Bolivia:** Economic reactivation gained force pushed by the mining sector.

**Brazil:** Final report of the Pandemic CPI on its final stretch.

**Colombia:** Government prepares strategies before a possible COVID-19 outbreak takes place.

**Chile:** Amid fiscal constraints, the 2022 general budget was presented.

**Ecuador:** The government is negotiating the establishment of a Sputnik laboratory in the country.

**Mexico:** The government received the latest shipment of 1.75 million Modern doses donated by the USA.

**Paraguay:** INCAN repurposes COVID-19 hospital to treat other diseases.

**Peru:** The National Health Institute (INS) identified a sub-lineage of the Gamma variant.

**Uruguay:** The Electoral Court has already approved half of the signatures required to call for a referendum against the Urgent Consideration Law.



## **ARGENTINA**

| TOTAL CASES | TOTAL DEATHS | RECOVERED | DEATHS PER<br>MILLION | VACCINATION<br>PER 100 |
|-------------|--------------|-----------|-----------------------|------------------------|
| 5,250,402   | 114,862      | 5,111,596 | 2,513                 | 111.29                 |

|                        | Health             | <ul> <li>The sustained drop in the number of COVID-19 cases for four months has decompressed intensive therapies in the country.</li> <li>The city of Buenos Aires reported no COVID-19 deaths for two consecutive days.</li> <li>Argentina assumed the Presidency of PAHO Executive Committee.</li> <li>The new National Quality Plan for the health system has been approved.</li> </ul>   |
|------------------------|--------------------|--|
| Government<br>Measures | Vaccine<br>Rollout | <ul> <li>Argentina has been <u>selected</u> by the WHO to develop and produce vaccines against COVID-19. Brazil is the other development center in the region. It is to expand access to vaccines in the Americas.</li> <li>Argentina has already <u>received</u> more than 67 million vaccines after receiving a new batch of 200,000 doses of CanSino's vaccines.</li> </ul>   |
|                        | Economic           | <ul> <li>After electoral defeat, government <u>increased</u> the minimum salary by 52%. In addition, it raised the <u>non-taxable</u> minimum wage from which workers' pay income tax.</li> <li>Government <u>launched</u> a plan providing incentives for registering domestic service workers.</li> </ul>  |
|                        | Country<br>Opening | Government <u>announced</u> the biggest relaxations since the beginning of the pandemic.   |
| Outlook                | Political          | <ul> <li>Government <u>announced</u> that withholding taxes on service exports will be eliminated as from January 1st, 2022. Activities based on the Knowledge Economy (especially software), among others, will no longer be subject to 5% export duties.</li> <li>New Chief of Cabinet and Minister of Agriculture met to address the restriction on meat exports. They would seek to unblock and/or make the measure more flexible, local press reported.</li> <li>Government and opposition meet in person to discuss the agenda to be discussed in Congress in the coming weeks, local press reported.</li> </ul> |



# **BOLIVIA**

| TOTAL CASES TOTAL DEATHS |        | RECOVERED | DEATHS PER<br>MILLION | VACCINATION<br>PER 100 |
|--------------------------|--------|-----------|-----------------------|------------------------|
| 498,895                  | 18,700 | 457,516   | 1,575                 | 54.45                  |

|                        | Health    | <ul> <li>Over 2,000 migrants living in Bolivia will be able to <u>access</u><br/>free health care through their SUS, Ministry of Health<br/>announced.</li> </ul>  |
|------------------------|-----------|--|
| Government<br>Measures | Economic  | <ul> <li>By 2025 more than 70% of electricity in Bolivia will be generated by renewable energy sources, President Arce declared.</li> <li>In a meeting with BID's president Mauricio Claver-Carone, several issues regarding financial support in favor of Bolivia were discussed.</li> </ul>  |
| Outlook                | Political | <ul> <li>President Arce gathered with the 76<sup>th</sup> UNGA president Abdulla Shahid as both leaders agreed on crucial issues such as the importance of equitable vaccine access and the 2030 agenda for sustainable development. Also, Arce met with Achim Steiner, director of the United Nations Development Program discussing obstacles on vaccine distribution throughout Latam.</li> <li>Luis Arce spoke at the United Nations General Assembly focusing on multilateralism as the best way of cooperation, eradicating all forms of racism and discrimination, as well as explaining his view on the 2019 social backlash, among other topics. Hours before his intervention, Arce met with Secretary General Antonio Guterres coinciding in programmatic actions to be implemented.</li> </ul> |
|                        | Economic  | <ul> <li>Bolivia's Ammonia and Urea plant <u>produced</u> 6,000 tons representing more than USD \$ 3 million and exceeding expectations for the month of November.</li> <li>In the first semester of 2021, the mining sector <u>registered</u> a growth of 52.4% and the production of minerals increased by 54.5%. Only in July, mineral exports reached USD \$ 438 million, according to official records.</li> </ul>  |



# **BRAZIL**

| TOTAL CASES | TOTAL DEATHS | RECOVERED  | DEATHS PER<br>MILLION | VACCINATION<br>PER 100 |
|-------------|--------------|------------|-----------------------|------------------------|
| 21,351,972  | 594,484      | 20,340,373 | 2,772                 | 108.34                 |

|                        | Health             | <ul> <li>A report by the Federal Comptroller General <u>found</u> numerous cases of waste of public money at the Ministry of Health throughout 2020.</li> <li>The Pandemic CPI will <u>meet</u> this week to define the last stretch of its investigations before producing a final report.</li> </ul>   |
|------------------------|--------------------|--|
| Government<br>Measures | Vaccine<br>Rollout | <ul> <li>Over 40% of the population is now fully vaccinated, with nearly 70% having received a first dose.</li> <li>During the last quarter of the year, Brazil should receive 226 million doses from various suppliers, which will be used to complete vaccine schedules and as boosters.</li> <li>Health Minister Marcelo Quiroga announced that health care professionals will be eligible for booster shots, in addition to the elderly and immunocompromised.</li> </ul>  |
| Outlook                | Political          | <ul> <li>The presidential primary for the PSDB has reignited conversations about a third-way candidacy for the 2022 elections, which remain polarized between President Bolsonaro and former President Lula da Silva.</li> <li>President Bolsonaro just reached his 1000th day in office, which was marked by the launch of a country-wide tour to inaugurate new public works and other symbolic government demonstrations.</li> <li>In Congress, the week will be marked by a joint session to consider presidential vetoes and budgetary laws.</li> </ul>             |
| Outlook                | Economic           | <ul> <li>The Central Bank <u>raised</u> the SELIC interest rate by 1 p.p. and announced new foreign exchange swap auctions amounting to USD 18 billion, to control inflation and avoid further currency devaluation.</li> <li>The possible slowdown of the Chinese economy <u>resulted</u> in negative outlooks for Brazilian economic growth in 2022.</li> <li>Economic indicators continue to <u>demonstrate</u> the role of vaccinations in the economic recovery, with services growing 1.1% in July data, ahead of Brazilian monthly GDP growth of 0.6%.</li> </ul> |



# **CHILE**

| TOTAL CASES | TOTAL CASES TOTAL DEATHS |           | DEATHS PER<br>MILLION | VACCINATION<br>PER 100 |
|-------------|--------------------------|-----------|-----------------------|------------------------|
| 1,652,364   | 37,445                   | 1,607,496 | 1,938                 | 164.23                 |

|                        | Health             | <ul> <li>Minister of Health Enrique Paris <u>participated</u> in the 59th<br/>Directing Council of the Pan American Health Organization<br/>(PAHO). In his intervention the minister explained the<br/>strategies enforced by the government amid the pandemic<br/>and how Chile is dealing with other health challenges.</li> </ul>  |
|------------------------|--------------------|---|
|                        | Vaccine<br>Rollout | • New Pfizer shipment with over 299,000 doses <u>arrived</u> in the country last week.  |
| Government<br>Measures | Economic           | <ul> <li>Government <u>announced</u> connectivity to high-speed networks in more than 10,000 schools throughout the country. Around 5,000 of the selected schools are located in rural areas.</li> <li>Amid fiscal constraints, the government <u>presented</u> the 2022 general budget. This year's budget grew 3.7% compared to the 2021 proposal.</li> <li>SMEs project to <u>boost</u> the use of solar energy, thermal conditioning projects and energy efficiency.</li> <li>New pension bill was <u>sanctioned</u> by the government amid discussions to reform the system. The initiative expands the coverage of the basic solidarity pension for the most vulnerable population benefiting over 500,000 people.</li> </ul> |
| Outlook                | Political          | <ul> <li>President Piñera began his diplomatic tour throughout Latin America after his visit to Colombia. Other visits to Uruguay and Paraguay are scheduled for the upcoming weeks.</li> <li>Piñera attended the United Nations General Assembly framing his discourse on how the Chilean government has been dealing with the pandemic and the climate change.</li> <li>Ministry of Justice and members of the Constitutional Convention creates a working group to allow prisoners participate within the constitutional process.</li> </ul>   |
|                        | Economic           | • Central Bank <u>announces</u> working table for a possible <i>digital</i> peso issuance.  |



# **COLOMBIA**

| TOTAL CASES | TOTAL DEATHS | RECOVERED | DEATHS PER<br>MILLION | VACCINATION<br>PER 100 |
|-------------|--------------|-----------|-----------------------|------------------------|
| 4,951,675   | 126,145      | 4,791,715 | 2,447                 | 76.6                   |

|                        | Health             | <ul> <li>Government to <u>prioritize</u> three strategies before a fourth<br/>COVID-19 outbreak takes place at the end of October.</li> </ul>   |
|------------------------|--------------------|---|
| Government<br>Measures | Vaccine<br>Rollout | <ul> <li>More than 1.5 million Janssen vaccines, 480,000         AstraZeneca, and 300,000 Pfizer doses <u>arrived</u> in the country last week. Over 50% of people have received at least one shot.     </li> </ul>   |
|                        | Economic           | The European Union and Colombia <u>agreed</u> on a     "Memorandum of Understanding" to enhance political and sectoral dialogue and cooperation for the upcoming years.   |
| Outlook                | Political          | <ul> <li>Several agreements were signed at the official meeting between Chilean Sebastian Piñera and Ivan Duque covering issues on vaccine rollout, economic reactivation, peacebuilding, and environmental issues.</li> <li>In his visit to United States, President Duque met with United Nations special envoy Mike Bloomberg to discuss Colombia's actions to mitigate deforestation and the effort to consolidate the country as a regional leader in energy transition.</li> <li>Setting long term goals to tackle climate change as well as expanding environmental protected areas among the subjects discussed at the meetong between Prime minister Boris Johnson and President Duque. The Colombian leader also had meetings with the European Union Council.</li> <li>The United States government assigned fiscal aid for USD \$336 million to serve the Venezuelan migrant population in the region.</li> </ul> |
|                        | Economic           | <ul> <li>The government met with representatives from rating<br/>agencies as well as private investors, calling not to evaluate<br/>countries with pre-pandemic criteria and rethinking the<br/>mechanisms to assess economic risk.</li> </ul>  |



# **ECUADOR**

| TOTAL CASES | TOTAL DEATHS | RECOVERED | DEATHS PER<br>MILLION | VACCINATION<br>PER 100 |
|-------------|--------------|-----------|-----------------------|------------------------|
| 507,858     | 32,720       | 443,880   | 1,820                 | 115                    |

|                        | Health                                   | <ul> <li>The Minister of Public Health <u>announced</u> that an Intervention Plan for ambulances will be implemented.</li> <li>The Ministry of Public Health <u>stated</u> that the focalized emergency process for the supply of medicines encourages fair prices while defending the interests of patients.</li> <li>The National Undersecretary of Quality Assurance of Health Services <u>continued</u> his tour for the evaluation of hospitals.</li> <li>The Ministry of Public Health <u>announced</u> the "Program to Support the Strategy for the Reduction of Child Malnutrition in Ecuador".</li> <li>256,000 doses against Rotavirus <u>arrived</u> in the country to vaccinate children under one year of age.</li> </ul> |
|------------------------|--|--|
| Government<br>Measures | Vaccine<br>Rollout                       | <ul> <li>216,450 doses of Pfizer's vaccine <u>arrived</u> in Ecuador in order to continue with the Vaccination Plan.</li> <li>The Ministries of Health and Education <u>vaccinated</u> about 200 thousand adolescents against COVID-19 in one week.</li> <li>During an interview, the Health Minister announced they are <u>planning</u> to vaccinate children over 5 years during October.</li> <li>The government is <u>negotiating</u> the establishment of a Sputnik production plant in the country.</li> </ul>   |
|                        | Country<br>Opening                       | The Ministries of Health and Education will <u>maintain</u> the protocol for the gradual return to classrooms.   |
|                        | President Lasso <u>delivered</u> the dra | <ul> <li>President Lasso <u>delivered</u> the draft "Law for the Creation of<br/>Opportunities" to the National Assembly, on an economic -<br/>urgent basis.</li> </ul>  |
| Outlook                | Political                                | <ul> <li>President Lasso <u>asked</u> the National Assembly to "fight together" against the economic crisis.</li> <li>A new Vice Minister of Economy was <u>appointed</u>.</li> </ul>  |
|                        | Social                                   | President Lasso <u>met</u> with the United States Special Envoy for Climate Change.  |



# **MEXICO**

| TOTAL CASES | TOTAL DEATHS | RECOVERED | DEATHS PER<br>MILLION | VACCINATION<br>PER 100 |
|-------------|--------------|-----------|-----------------------|------------------------|
| 3,632,800   | 275,446      | 2,984,461 | 2,109                 | 76.14                  |

| Government<br>Measures | Health             | <ul> <li>The Federal Commission for the Protection against Sanitary Risks (COFEPRIS) continues to advance in the process of convergence and regulatory recognition.</li> <li>The National University (UNAM) and COFEPRIS are promoting a program for Specialization in Health Law.</li> <li>The Institute of Health for Wellbeing (INSABI) is supervising the reception of medicines in state warehouses from the UNOPS purchase.</li> <li>The Health Secretariat warned about the presence of the Candida auris fungus in Mexico.</li> <li>BBVA and Sanitas launched the first digital health insurance in Mexico.</li> <li>According to the Health Secretariat, the COVID-19 epidemic curve had a reduction of 26% last week.</li> </ul> |
|------------------------|--------------------|--|
|                        | Vaccine<br>Rollout | <ul> <li>The government <u>received</u> the latest shipment of 1.75 million Modern doses donated by the USA.</li> <li>Mexico <u>exceeded</u> the 112 million vaccines against COVID-19, both received and produced.</li> <li>Vaccination against COVID-19 for children and adolescents with chronic diseases will <u>being</u> in October.</li> </ul>  |
|                        | Economic           | The Economy Secretariat and Mastercard <u>signed</u> an agreement with the aim of promoting the digitization of payments and financial inclusion.  |
|                        | Political          | The Secretary of Foreign Relations <u>met</u> with with the Minister of Foreign Affairs of the Republic of Korea.  |
| Outlook                | Economic           | <ul> <li>The Bank of Mexico might <u>raise</u> the benchmark interest rate.</li> <li>The OECD <u>improved</u> its economic growth expectations for this year and for 2022 for Mexico.</li> </ul>   |
|                        | Social             | <ul> <li>The Labour Secretariat and the National Association of<br/>Agrifood Councils <u>agreed</u> on a roadmap to dignify rural<br/>work.</li> </ul>   |



## **PARAGUAY**

| TOTAL CASES | TOTAL DEATHS | RECOVERED | DEATHS PER<br>MILLION | VACCINATION<br>PER 100 |
|-------------|--------------|-----------|-----------------------|------------------------|
| 459,828     | 16,143       | 442,745   | 2,229                 | 62.17                  |

| Government<br>Measures   | Health  | <ul> <li>Before the United Nation's General Assembly, President Abdo expressed his disappointment with the COVAX mechanism.</li> <li>Representatives from the Ministries of Finance and Health met with Congress representatives to discuss budget options for expanding health programs under a recently approved CAF loan and the 2022 Budget.</li> <li>INCAN opens a new ward for oncological patients.</li> <li>Paraguay reported cero deaths related to COVID-19 for the first time in 18 months.</li> <li>IPS hospital to repurpose COVID-19 ward to treat other pathologies.</li> <li>Top researcher from Asuncion's National University positions interest from the public sector to participate in vaccine production.</li> </ul> |
|--|---|--|
| <ul> <li>Vaccine</li> <li>Rollout</li> <li>in November through the COVAL</li> <li>Registration to participate in Me</li> <li>Corp's clinical trial for a COVID-1</li> <li>316,800 doses of the AstraZence</li> </ul> | <ul> <li>3 million doses of COVID-19 vaccines are expected to <u>arrive</u> in November through the COVAX mechanism.</li> <li>Registration to participate in Medigen Vaccine Biologics Corp's clinical trial for a COVID-19 <u>opened</u>.</li> <li>316,800 doses of the AstraZenca and other 107,000 doses of Sputnik's V vaccine were <u>received</u>.</li> </ul> |  |
|  | Country<br>Opening  | <ul> <li>97% of districts <u>report</u> low transmission of COVID-19.</li> <li>Land border opening with Argentina <u>announced</u> for October.</li> </ul>   |
| Outlook  | Economic  | <ul> <li>Paraguay <u>participates</u> in joint meeting of the MERCOSUR's Market Group.</li> <li>Tariff increase to bus tickets in Asunción <u>postponed</u> for 15 days after no agreement was reached between the transport guild and local authorities.</li> </ul>   |



# **PERU**

| TOTAL CASES | TOTAL DEATHS | RECOVERED | DEATHS PER<br>MILLION | VACCINATION<br>PER 100 |
|-------------|--------------|-----------|-----------------------|------------------------|
| 2,173,034   | 199,292      | -         | 5,942                 | 75.53                  |

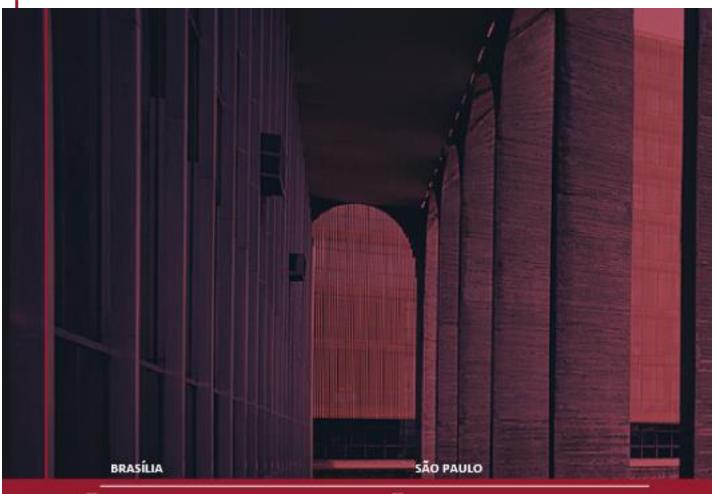
| Government<br>Measures | Health             | <ul> <li>The National Health Institute (INS) identified a sub-lineage of the Gamma variant (P.1) called "P.1.12", which is mostly composed by Peruvian genomes.</li> <li>The Ministry of Health identified the first cases of the delta plus variant in the country.</li> <li>The General Directorate of Medicines, Supplies and Drugs (DIGEMID) is preparing a campaign against counterfeit medicines.</li> <li>The Comprehensive Health Insurance (SIS) signed a contract with the Austral University Hospital of Argentina to finance bone marrow transplants.</li> <li>The government held the first COVID-19 Scientific Congress.</li> <li>From September 27 to October 1, the III National Pharmacovigilance and Technovigilance Campaign will be held.</li> <li>President Castillo proposed before the UN the signing of a global agreement between the heads of state and patent owners to guarantee universal access to COVID-19 vaccines.</li> </ul> |
|------------------------|--------------------|--|
|                        | Vaccine<br>Rollout | <ul> <li>The Ministry of Health <u>launched</u> a 'Mobile Vaccine' to bring vaccination against COVID-19 to the areas further from certain cities.</li> <li>Over 600 people were vaccinated against COVID-19 in areas where the delta plus variant has been <u>identified</u>.</li> </ul>  |
|                        | Political          | <ul> <li>President Castillo <u>ratified</u> that his Government is "the government of the provinces and regions" and spoke against corruption.</li> <li>President Castillo <u>held</u> a meeting with PAHO's director.</li> </ul>  |
| Outlook                | Economic           | <ul> <li>President Castillo <u>announced</u> that, in coming weeks, a group of American businessmen will arrive to encourage investment in various regions of the country.</li> <li>President Castillo <u>met</u> with more than 300 leaders of trade union organizations.</li> <li>President Castillo <u>stated</u> that that his government will work to eliminate repressive laws that violate labor rights.</li> </ul>   |



# **URUGUAY**

| TOTAL CASES | TOTAL DEATHS | RECOVERED | DEATHS PER<br>MILLION | VACCINATION<br>PER 100 |
|-------------|--------------|-----------|-----------------------|------------------------|
| 388,502     | 6,052        | 381,038   | 1,735                 | 140.54                 |

| Government<br>Measures | Health             | <ul> <li>Uruguay has accumulated more than ten days without COVID-19 deaths in this September.</li> <li>Uruguay and Chile agreed to strengthen technical cooperation for health prevention and promotion.</li> <li>Research conducted by the University of the Republic and the Pasteur Institute confirms third doses significantly increase antibodies against COVID19</li> <li>Social Development Ministry and the State Health Services Administration (ASSE) will sign an agreement to offer comprehensive health care services to users without coverage.</li> </ul>   |
|------------------------|--------------------|--|
|                        | Vaccine<br>Rollout | Government is <u>evaluating</u> the possibility of offering third doses to tourists arriving in Uruguay  |
|                        | Country<br>opening | <ul> <li>In a controlled pandemic stage, the unemployment insurance will be <u>shortened</u> to certain activities as of October 1st.</li> <li>Government prepares measures to reopen borders with Argentina. It will seek to implement solutions to contain discrepancies created by the depreciation of the Argentine exchange rate, local press <u>reported</u>.</li> </ul>   |
| Outlook                | Political          | <ul> <li>The Electoral Court has already approved half of the signatures required to call for a referendum against the Urgent Consideration Law. There are still 50 working days left to finish validating the signatures, local press reported.</li> <li>President Lacalle Pou traveled to the USA and Mexico on an official tour. In the US he met with investment funds and emphasized the stability of the country. He invited them to invest, local press reported.</li> <li>President Lacalle Pou met with Chilean President Piñera. They discussed the pandemic and progress in vaccination plans.</li> </ul> |



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