

SPREAD OF COVID-19 | MAIN COUNTRIES IN LATIN AMERICA

MEXICO

3,808,205 confirmed cases 288,464 deaths 46.54% fully vaccinated



COLOMBIA 5,003,977 confirmed cases 127,311 deaths 41.66% fully vaccinated

BRAZIL

21,821,124 confirmed cases 608,071 deaths 55.27% fully vaccinated

PARAGUAY

461,086 confirmed cases 16,249 deaths 32.71% fully vaccinated

URUGUAY

394,053 confirmed cases 6,080 deaths 75.22% fully vaccinated

ARGENTINA

5,289,945 confirmed cases 115,989 deaths 56.98% fully vaccinated

ECUADOR

515,859 confirmed cases 32,958 deaths 56.41% fully vaccinated

PERU

2,202,189 confirmed cases 200,276 deaths 46.33% fully vaccinated

BOLIVIA

513,810 confirmed cases 18,928 deaths 32.63% fully vaccinated

CHILE

1,698,127 confirmed cases 37,782 deaths 78.54% fully vaccinated

CASES BY COUNTRY

Between 100K and 500K

Between 1M and 5M

Between 500k and 1M

More than 5M



COVID-19 IN LATIN AMERICA: WEEKLY UPDATE

OCTOBER 25 - NOVEMBER 02, 2021

COVID-19 CASE EVOLUTION: THIS WEEK'S DATA

| | | CASES | | | DEATHS | | TESTS |
|-----------|------------|--------|--------------------------|---------|--------|--------------------------|-----------|
| COUNTRY | TOTAL | NEW | W-O-W INCREASE (%) | TOTAL | NEW | W-O-W INCREASE (%) | X -MILION |
| ARGENTINA | 5,289,945 | 9,587 | 39.0% | 115,989 | 163 | 34% | 549,575 |
| BOLIVIA | 513,810 | 3,891 | 39.7% | 18,928 | 27 | 13% | 214,094 |
| BRAZIL | 21,821,124 | 91,361 | 17.4% | 608,071 | 2,389 | 11% | 297,222 |
| CHILE | 1,698,127 | 14,676 | 40.4% | 37,782 | 97 | 56% | 1,224,332 |
| COLOMBIA | 5,003,977 | 12,927 | 52.5% | 127,311 | 244 | 35% | 520,202 |
| ECUADOR | 515,859 | 253 | -90.2% | 32,958 | 6 | -89% | 106,545 |
| MEXICO | 3,808,205 | 24,878 | 0.1% | 288,464 | 2,118 | 13% | 86,851 |
| PARAGUAY | 461,086 | 363 | 113.5% | 16,249 | 18 | 500% | 261,702 |
| PERU | 2,202,189 | 6,330 | 15.9% | 200,276 | 224 | 32% | 568,960 |
| URUGUAY | 394,053 | 1,905 | 94.2% | 6,080 | 9 | 350% | 1,100,786 |

Source: National Health Ministries & OurWorld in Data (As of: 02/11/2021 | 14:00 EST). Prospectiva



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COUNTRY HIGHLIGHTS

Argentina: Secretary of Domestic Trade acknowledges 80% compliance with the Price Freeze measure.

Bolivia: Concerns over a fourth outbreak increases as cases continue to escalate. **Brazil:** COVID-19 situation in Brazil remains positive amid worsening economic news

Colombia: Government expands vaccination to other populations as vaccine shipments keep arriving.

Chile: Ministry of Health increases resources to reinforce local vaccination and testing.

Ecuador: Lasso continues to face ongoing protests.

Mexico: Secretary of Health delivers accountability report before Chamber of Deputies.

Paraguay: Vaccination efforts against COVID-19 to be revamped as government sees slight increase in hospitalizations.

Peru: State of Emergency extended.

Uruguay: Electoral Court has validated more than 505,000 signatures. Final decision on whether to call referendum against the Urgent Consideration Law will be known in November.



ARGENTINA

| TOTAL CASES | TOTAL DEATHS | RECOVERED | DEATHS PER MILLION | FULLY VACCINATED | |
|-------------|---------------------------|--|---|---|--|
| 5,289,945 | 115,989 | 5,156,473 | 2,535 | 56.98% | |
| | | | | | |
| Government | • Health • | explained by the del press <u>reported</u> . Ministry of Health <u>su</u> Integrated Health Se health centers natio Government <u>transfe</u> <i>Sociales</i> an advance year 2021. It is to ma | rred to the unions ma payment of a record aintain the chain of pa reatments and face t | r restrictions, local e survey of nore than 3,000 anaging <i>the Obras</i> amount for the ayments, finance | |
| Measures | • Vaccine Rollout • | of COVID-19 vaccine for immunocompromised persons and those over 50 years of age with Sinopharm. | | | |
| | • Economic | • Government will announce an investment of USD 8.4 bill for clean energies, according to <u>local press</u> . The investm will be made by the Australian company Fortescue. | | | |
| | Country Opening | Government <u>made c</u> foreign tourism as fr | o <mark>fficial</mark> the total open om November 1. | ing of borders for | |
| Outlook | • • Political • | minimum for person The Food Labeling L was provided by the Minister of Economy Argentine debt in Ro Secretary of Comme with the Price Freez | aw was <u>approved</u> . Le government and the <u>/ held t</u> echnical meet | gislative support opposition. ing with IMF on 0% compliance entioned that | |
| | • Economic | | mplex <u>settled</u> foreigr ng October, reaching commodity prices. | | |



BOLIVIA

| TOTAL CASES | TOTAL DEATHS | RECOVERED | DEATHS PER MILLION | FULLY VACCINATED |
|-------------|--------------|-----------|-----------------------|---------------------|
| 513,810 | 18,928 | 475,965 | 1,593 | 32.63% |

| Government Measures Outlook | Health | Ministry of Health <u>confirmed</u> stock of medicines amid concerns of a fourth COVID-19 outbreak in the country. Bolivia to <u>evaluate</u> joint actions with Peru to enforce epidemiological surveillance and border controls. While Covid cases <u>increased</u> in the last few weeks, government calls local leaders to evaluate actions moving forward. |
|-----------------------------------|--------------------|--|
| | Vaccine Rollout | • More than 7.8 million people have been <u>vaccinated</u> so far nonetheless, health authorities have highlighted their concern about a slight increase in cases. |
| | Economic | • Bolivia <u>presented</u> a cumulative surplus of USD 1.5 billion, the best performance in seven years according to the government. Meanwhile, exports totaled over USD \$ 7 Billion, compared to imports (USD \$ 6 billion), President Arce stated last week. |
| | Political | President Arce assisted COP26 where he urged high-income countries to take leadership in the climate change agenda, providing financing, transferring technologies, and helping low-income states along the process. President of Peru, Pedro Castillo, visited Bolivia within the framework of the VI Binational Cabinet meeting. The two leaders signed different agreements to promote and strengthen ties between both countries. These commitments are part of a 2020-2021 Action Plan that includes environmental, economic, and integration plans. |
| | Economic | Fitch Ratings <u>maintains</u> Bolivia's B rating with a stable outlook, government informed. |



BRAZIL

| TOTAL CASES | TOTAL DEATHS | RECOVERED | DEATHS PER MILLION | FULLY VACCINATED |
|-------------|--------------|------------|-----------------------|---------------------|
| 21,821,124 | 608,071 | 21,016,876 | 2,834 | 55.3% |

| Government Measures | Health | According to data from the Ministry of Health, the moving average of COVID-19 deaths is at its lowest level since April 2020. Minister of Health Marcelo Queiroga <u>signed</u> a letter of intent with the University of Oxford to promote the training of new researchers and the development of vaccines at a unit of the university in Brazil. The number of "health techs" in Brazil <u>doubled</u> throughout the pandemic, mainly focused on access to telemedicine. |
|------------------------|--------------------|---|
| | Vaccine Rollout | Minister Queiroga announced that Brazil will <u>donate</u> surplus COVID-19 vaccines to poorer countries in 2022. Brazil now has 154 million people (73%) partially <u>vaccinated</u> against COVID-19, along with 117 million people (55%) fully vaccinated. Fiocruz <u>highlighted</u> the importance of a vaccine passport in its COVID bulletin and called for vaccine requirements for certain work sectors. |
| Outlook | Political | The Liberal Party (PL) joined a growing number of parties extending formal invitations to President Bolsonaro to run on their ticket in the 2022 elections, but the President is unlikely to make a decision soon. The House will <u>vote</u> on the Judicial Debt PEC on November 3rd, with approval likely due to the dependence of the Brazil Aid program on the amendment for financing. |
| | Economic | The Central Bank <u>raised</u> its inflation forecast from 8.5% to 9.5% for 2021, with expectations that the SELIC interest rate could reach 11% by March 2022 to control inflation. Negative economic projections for 2022 are <u>proliferating</u>, with some institutions predicting negative GDP growth – attributed to the relaxation of the spending cap and electoral considerations increasing uncertainty over the Central Bank's ability to control inflation. |



CHILE

| TOTAL CASES | TOTAL DEATHS | RECOVERED | DEATHS PER MILLION | FULLY VACCINATED |
|-------------|--------------|-----------|-----------------------|---------------------|
| 1,698,127 | 37,782 | 1,618,825 | 1,954 | 78.54% |

| Government Measures | Health | Lower chamber makes a <u>call</u> for the health emergency to be decreed due to the rise in obesity. Minister of Health Enrique Paris <u>inaugurates</u> Expo Hospital 2021. |
|------------------------|--------------------|---|
| | Vaccine Rollout | Around 200,000 new Pfizer doses <u>arrived</u> in the country last week. Ministry of Health <u>increases</u> resources to reinforce COVID-19 vaccination and testing at the local level. |
| | Economic | Constitutional Commission <u>approves</u> in general the project which allows a fourth pension withdrawal. The bill now passes to the lower chamber for its final approval. 2022 budget <u>advances</u> at Congress amid concerns regarding its content. Ministry of Science <u>presents</u> officially the new Strategy on Artificial Intelligence. |
| Outlook | Political | Experts <u>addressed</u> their projections and political analysis weeks before general elections. Candidates <u>met</u> last week at the Universidad de Chile to discuss key issues on education, climate change, and culture. While Jose Antonio Kast <u>appeared</u> first in the latest Cadem poll, representatives from Chile Vamos government coalition have begun to support the far right-wing candidate, a decision questioned by centrist Sebastian Sichel. Ministry of Environment <u>launched</u> the Long-Term Climate Strategy. |
| | Economic | Consumer confidence index <u>reached</u> in October six months of consecutive improvement. The price of copper <u>falls</u> again and is at a two-week low. Union leaders <u>asked</u> the government to establish a new salary readjustment amid the economic reactivation. |



COLOMBIA

| TOTAL CASES | TOTAL DEATHS | RECOVERED | DEATHS PER MILLION | FULLY VACCINATED |
|-------------|--------------|-----------|-----------------------|---------------------|
| 5,003,977 | 127,311 | 4,847,217 | 2,467 | 41.66% |

| Government Measures | Health | Colombia and Panama <u>signed</u> a plan to eliminate malaria. Ministry of Health <u>invites</u> citizens to participate along the exclusion of technologies process. |
|------------------------|--------------------|--|
| | Vaccine Rollout | As of November 10, those <u>registered</u> in the Temporary Protection Statute will begin their vaccination process. President Duque <u>approves</u> Sinovac vaccine for children aged 3-11. October is the month in which more doses have <u>arrived</u> in the country since vaccine rollout started. |
| | Economic | Government <u>signed</u> a decree to grant minimum wage subsidies of 25% to entrepreneurs who create new jobs for young people. Government <u>reported</u> more than COP \$9.8 billion in sales amid the VAT-free days, representing a growth of 130% compared to the previous year. Development Bank of Latin America (CAF) to <u>support</u> innovation programs, as well as cultural and creative industries actions. |
| Outlook | Political | President Duque <u>assisted</u> in the COP26 Summit meeting with environmental leaders and high-level officials from all around the globe. More than USD \$33 million was pledged to strengthen the fight against the climate crisis, reduce deforestation, and protect the Colombian Amazon. Colombia <u>launched</u> the Long-Term Climate Strategy 2050, which marks the roadmap the government and private sector must follow to achieve carbon neutrality by 2050. Centrist presidential candidate Alejandro Gaviria <u>rejected</u> the invitation of Sergio Fajardo to join the <i>Coalicion de la Esperanza</i> signaling a lack of consensus among centrists. |
| | Economic | • September's unemployment rate <u>reached</u> 12.1%, presenting a reduction in the figures reported in the same month of 2020. |



ECUADOR

| TOTAL CASES | TOTAL DEATHS | RECOVERED | DEATHS PER MILLION | FULLY VACCINATED |
|-------------|--------------|-----------|-----------------------|---------------------|
| 515,859 | 32,958 | 443,880 | 1,831 | 56.41% |

| | Health | Government carries out USD 4 million <u>purchase</u> for kits to treat hemophilia. Among the six variants of COVID-19 currently <u>circulating</u> in Ecuador, Delta is the most predominant. |
|------------------------|--------------------|---|
| Government Measures | Vaccine Rollout | 500,000 doses of Sinovac vaccines were received within the framework of a donation by the Chinese government. In six out of the nine sanitary regions, health personnel and senior adults are receiving booster shots against COVID-19. Children between five and 11 will be vaccinated with Sinovac's COVID-19 vaccine. Earlier plans proposed to vaccinate them with Pfizer's COVID-19 vaccine. |
| | Country Opening | People vaccinated abroad will be able to access events <u>despite</u> not having local vaccination card. |
| | Economic | President Lasso <u>submits</u> before congress a tax reform bill aiming to collect USD 1,8 billion in the next two years. Amid protests, Minister of Economy <u>comments</u> that oil prices are "reasonable". |
| Outlook | Political | Protests continue to take place. Minister of Government calls to resume dialogue. President Lasso <u>announces</u> expansion of Galapagos reserve. President Lasso <u>dismisses</u> possibility of dissolving the National Assembly and seeks dialogue to move beyond current gridlock. |
| | Economic | Local press highlights that the government is seeking to secure <u>trade agreements</u> with 10 strategic markets. |



MEXICO

| TOTAL CASES | TOTAL DEATHS | | RECOVERED | DEATHS PER MILLION | FULLY VACCINATED |
|------------------------|--------------------|---|---------------------|--|---------------------|
| 3,808,205 | 288,464 | | 3,168,911 | 2,206 | 46.54% |
| | | | | | |
| Government Measures | Health | Health Secretariat highlights UNOPS purchase and tackling corruption in the health system among other points in accountability report held before the Chamber of Deputies. Modifications to the National Residency Exam will allow for an increase in health personnel to tackle current shortages. IMSS creates a committee focused on financial risks. Foreign Affairs Minister called to universally recognize Sputnik-V and Cansino COVID-19 vaccines at G20 summit. INEGI issues report on excess mortality, CVD, COVID-19 and Diabetes rank in the top three reasons behind them. | | | |
| | Vaccine Rollout | Health Subsecretary establishes that the country has reached its COVID-19 vaccination goal of at least one-dose for adults. Judge issues ruling to include minors on the COVID-19 vaccination plan. Health Secretary's remarks on pediatric vaccination against COVID-19 have raised questionings against his stance. This week 5,9 million of Astrazenca's COVID-19 vaccines were received. With this shipment a total of 62,790,100 doses have been received from this company. | | | |
| | Economic | Government issues <u>report</u> on economic situation, public finances and debts for third quarter of the year. | | | |
| | Country Opening | • Government <u>updates</u> epidemiological traffic light system for the next two weeks. No entity has been classified within the red zone. | | | |
| Political Outlook | | Bill to <u>regulate</u> pesticides submitted. Electoral Court <u>determines</u> that President AMLO should not publicize the referendum to remove him from office. Meanwhile, campaign to <u>collect</u> signatures in favour of the process begins in Jalisco. Mexico <u>takes</u> Security Council chair with a clear agenda on arms control and women protection. | | | |
| | Economic | m | orning press confer | commendations and ence. <u>estioned</u> in COPARME | |



PARAGUAY

| TOTAL CASES | TOTAL DEATHS | RECOVERED | DEATHS PER MILLION | FULLY VACCINATED | |
|----------------------------|---------------------------|--|--|---------------------|--|
| 461,086 | 16,249 | 444,579 | 2,241 | 32.71% | |
| | | | | | |
| Government Measures | • Health • • | <u>Concerns</u> over decreasing requests for social aid covering medicines to treat COVID-19 despite slight increase in related hospitalizations. Bill granting access to different services for breast and uterine cancer advances in Congress. Ministry of Health calls to act against dengue by removing possible infection focus. Delta variant of COVID-19 becomes predominant in recent infections. Tesai Foundation enables COVID-19 diagnostics laboratory. 9.7% of adults has Diabetes, health authority warned on a local media outlet. | | | |
| | • Vaccine Rollout • | With infections increasing in communities with low vaccination rates, mainly in the interior of the country, the Ministry will seek to <u>increase</u> vaccination efforts in those areas. Vaccination of teenagers with 16 years of age and older <u>kickstarted</u>. Third-dose vaccination for prioritized populations <u>continues</u>. | | | |
| Openi Outlook Politi | Country Opening • | Government <u>extends</u> sanitary measures until November 16th with little changes to current measures. Ministry of Health and Customs' Office to lead coordinated efforts to <u>increase</u> sanitary and epidemiological controls in border with Brazil. Due to COVID-19 outbreak, authorities <u>suspend</u> massive events in Itaipu's Yatytay. Discussion on <u>bill</u> to separate areas between vaccinated and unvaccinated against COVID-19 postponed. | | | |
| | • Political • | Bicameral Committee <u>issues</u> ruling on 2022 Budget. The biwill now undergo debates in the Chamber and Senate respectively. President Abdo <u>submits</u> bill defining conflict of interest for public officials. | | | |
| | Economic • | - | ipu's tariffs still under e Abdo administration | - | |



PERU

| TOTAL CASES | TOTAL DEATHS | RECOVERED | DEATHS PER MILLION | FULLY VACCINATED |
|-------------|--------------|-----------|-----------------------|---------------------|
| 2,202,189 | 6,330 | - | 5,963 | 46.33% |

| Government Measures | Health | Ministry of Health seeks to vaccinate over 100,000 children under five years of age with basic vaccination scheme that saw delays due to the pandemic. Ministry of Health to set in motion a plan to resume non-COVID treatments throughout the country. National Health Institute strengthens molecular diagnosis for COVID-19 in six regions. While Delta variant of COVID-19 shows slight decrease, Mu variant raises concerns. |
|------------------------|--------------------|--|
| | Vaccine Rollout | <u>Vaccination</u> against COVID-19 for teenagers between 15 and 17 years of age underway. Ministry of Health issues <u>guidelines</u> for booster shots for senior citizens. Over 750,000 doses of COVID-19 vaccines were <u>received</u> in the past week. |
| Outlook | Political | State of Emergency <u>extended</u> until November 30th. Minister of Interior <u>faces</u> possibility of dismissal after holding an event despite sanitary restrictions. President Castillo <u>authorizes</u> Military forces to provide support to Police forces in Lima and Callao for 30 days. Polls shows bleak outlook for President Castillo. <u>Datum</u> highlights that 49% of Peruvians believe that Castillo doesn't take decisions and 65% believe he is not doing enough to boost private growth. <u>IEP</u> highlights considerable loss of approval among young people. |
| | Economic | President Castillo requests <u>expanded powers</u> to submit a fiscal reform to increase fiscal collection. Rise in price of fertilizer is expected to <u>impact</u> basic food basket. President Castillo calls on Congress to <u>nationalize</u> gas from Camisea oil field. |
| | Social | Business representatives from the Mining industry <u>call</u> on the government to take action against ongoing protests. Largest copper investor has announced a cease in operations due to blockades. |



URUGUAY

| TOTAL CASES | TOTAL DEATHS | RECOVERED | DEATHS PER MILLION | FULLY VACCINATED |
|-------------|--------------|-----------|-----------------------|---------------------|
| 394,053 | 6,080 | 385,687 | 1,742 | 75.22% |

| Government Measures | Health | Two departments <u>worsened</u> their COVID19 situation and moved to the orange level in the Harvard Index. Ministry of Health <u>promotes</u> legal amendment to equalize penalties for alcohol and cocaine use in traffic. |
|------------------------|--------------------|--|
| | Vaccine Rollout | • The country will <u>purchase</u> 3.7 million Pfizer vaccines for supply in 2022. |
| | Economic | Government <u>introduced</u> new support measures for socially vulnerable sectors. The limit on income from formal employment for family allowances will be eliminated and foster care allowances will be granted. Government <u>decided</u> not to raise fuel prices in November. |
| | Country opening | The country opened its borders to tourism and more than 3,000 people entered the country on the first day, local press <u>reported</u>. Due to <u>increase</u> in cases, music festival postponed, and classes suspended in some departments |
| Outlook | Political | Electoral Court <u>validated</u> more than 505,000 signatures. Final decision on whether to call referendum against the Urgent Consideration Law (LUC) will be known in November. Chamber of Representatives <u>gave</u> final approval to the accountability bill. It was approved only by the ruling coalition votes. Government coalition launched a spot campaign to defend the Urgent Consideration Law, local press <u>reported</u>. |

