

### SPREAD OF COVID-19 | MAIN COUNTRIES IN LATIN AMERICA

### MEXICO

3,861,960 confirmed cases 278,801 deaths 78.14 vaccines/100 people



**COLOMBIA** 4,963,243 confirmed cases 126,425 deaths 78.81 vaccines/100 people

### BRAZIL

21,478,546 cases 598,152 deaths 112.91 vaccines/100 people

### PARAGUAY

460,061 confirmed cases 16,203 deaths 79.57 vaccines/100 people

### URUGUAY

389,260 confirmed cases 6,058 deaths 180.22 vaccines/100 people

### ARGENTINA

5,260,719 confirmed cases 115,283 deaths 115.2 vaccines/100 people

### **ECUADOR**

510,954 confirmed cases 32,805 deaths 116.82 vaccines/100 people

### PERU

2,178,939 confirmed cases 199,485 deaths 79.57 vaccines/100 people

### BOLIVIA

501,362 confirmed cases 18,764 deaths 56.21 vaccines/100 people

### CHILE

1,657,256 confirmed cases 37,500 deaths 169.28 vaccines/100 people

### CASES BY COUNTRY

Between 100K and 500K

Between 1M and 5M

Between 500k and 1M

More than 5M



# **COVID-19 IN LATIN AMERICA: WEEKLY UPDATE**

### SEPTEMBER 27 – OCTOBER 4, 2021

### COVID-19 CASE EVOLUTION: THIS WEEK'S DATA

		CASES			DEATHS		TESTS
COUNTRY	TOTAL	NEW	W-O-W INCREASE (%)	TOTAL	NEW	W-O-W INCREASE (%)	X -MILION
ARGENTINA	5,260,719	10,317	14.5%	115,283	421	22%	530,514
BOLIVIA	501,362	2,467	37.4%	18,764	64	56%	203,215
BRAZIL	21,478,546	126,574	21.3%	598,152	3,668	4%	297,388
CHILE	1,657,256	4,892	5.9%	37,500	55	-29%	1,141,764
COLOMBIA	4,963,243	126,145	0.0%	126,425	280	12%	498,669
ECUADOR	510,954	3,096	262.1%	32,805	85	44%	102,912
MEXICO	3,681,960	49,160	-22.1%	278,801	3,355	-15%	82,194
PARAGUAY	460,061	233	30.9%	16,203	60	300%	254,879
PERU	2,178,939	5,905	-2.0%	199,485	193	-33%	537,505
URUGUAY	389,260	758	-13.4%	6,058	6	50%	1,035,022

Source: National Health Ministries & OurWorld in Data (As of: 04/10/2021 | 14:00 EST). Prospectiva



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## **COUNTRY HIGHLIGHTS**

**Argentina:** Government relaxed meat export ban to China in order to improve its relationship with the rural sector.

Bolivia: Tensions over ongoing mobilizations take the spotlight.

Brazil: National Health Council denounces Brazilian government.

**Colombia:** Cooperation agreements for the health sector signed by the Ministry of Health in official visit to India.

Chile: State of Exception comes to an end.

**Ecuador:** For the first time, the Ecuadorian Social Security Institute (IESS) purchased antiretroviral medicines through the PAHO's Strategic Fund.

**Mexico:** The Secretary of Health visited the Secretariat's new headquarters that will start operating this week in Acapulco, Guerrero.

**Paraguay:** While the government eases restrictions, the economy shows positive signs according to Central Bank authority.

**Peru:** Epidemiological intervention measures were carried out in Lima, where a new case of the Delta Plus variant was detected.

**Uruguay:** Executive announced a bill granting tax and price benefits for small and mediumsized border businesses to boost productivity in that areas.



# ARGENTINA

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	VACCINATION PER 100		
5,260,719	115,283	5,124,930	2,522	115.2		
	• Health •	of Buenos Aires although there is no significant rise in th number of cases, local press <u>reported</u> .				
Government Measures	• Rollout	• Argentina has received more than 70 million vaccines sinc the beginning of the pandemic and is close to reaching 50 <sup>o</sup> of the population fully immunized, local press <u>reported</u> .				
	• Economic •	<ul> <li>This plan will be for men and women who have 30 years of contributions and meet certain age and occupation requirements.</li> <li>Government <u>removed</u> duties on incremental exports of automotive industry in 2022.</li> </ul>				
	• Country Opening	neighboring countries. Full vaccination scheme will be required. Likewise, the government <u>defined</u> a stagger entry scheme until the end of the year.				
Outlook	• Political •	bill on October 5th. needed for it to beco Government <u>summo</u> supermarkets, self-s companies. The aim	outies will deal with th Only the approval of t ome a law. oned representatives service stores and ma is to contain inflation the end of the year.	his chamber is of wholesale ss consumption		



# BOLIVIA

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	VACCINATION PER 100
501,362	18,764	461,446	1,580	56.21

Government Measures	Health	<ul> <li>Despite increase of COVID-19 cases, Ministry of Health <u>dismisses</u> that the country is facing a fourth-wave of infections at the moment.</li> <li>Oxygen plant in Chuquisaca begins <u>operations</u>.</li> <li>In an open editorial, former Minister of Industry and Trade <u>calls</u> on the Canadian government to speed-up the process to advance with a compulsory license for a COVID-19 vaccine.</li> </ul>
	Vaccine Rollout	<ul> <li>Donation from the United States of 188,370 doses of Pfizer's COVID-19 vaccines <u>received</u>.</li> </ul>
Outlook	Political	<ul> <li><u>Tensions</u> over indigenous <u>protest</u> in Santa Cruz, while government assesses <u>demands</u>.</li> <li>Former President Morales <u>counters</u> call October 11<sup>th</sup>'s Civic Strike.</li> <li>New Commander of the Armed Forces <u>establishes</u> that there will collaboration over legal proceedings related to the 2019 reports of excessive violence.</li> <li>Court <u>extends</u> for five more months the detention of former President Añez and former Ministers of Energy and Justice.</li> </ul>
	Economic	<ul> <li>Moody's has <u>lowered</u> Bolivia's ratings from stable to negative, based on the growing fiscal deficit, the accelerated loss of reserves and the need to secure funding in the short to medium term.</li> <li>Pension withdrawal for citizens over 50 years of age who meet specific criteria on their savings, <u>scheduled</u> to begin this week.</li> <li>President Arce <u>highlights</u> monthly growth of the Economic Activity Index.</li> <li>ENDE <u>installs</u> first service station for electric cars, the plan is to quickly expand to 11 more.</li> <li>National Chamber of Industries has issued a macroeconomic <u>report</u>, drafted form official data, establishing stagnation in the country's financial operations.</li> <li>Business interest to ship goods through Ilo port to Asia <u>highlighted</u> in government summit.</li> </ul>



# BRAZIL

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	VACCINATION PER 100
21,478,546	598,152	20,442,653	2,789	112.91

Government Measures	Health	<ul> <li>The National Health Council <u>presented</u> a denunciation of human rights violations by the Brazilian government during the COVID-19 pandemic.</li> <li>The Minister of Health Marcelo Quiroga <u>returned</u> to Brazil after testing positive for COVID-19 and going into isolation in the United States.</li> </ul>
	Vaccine Rollout	<ul> <li>The Ministry of Health <u>plans</u> to distribute booster shots to the entire population in 2022, yet the funding sources for new vaccine purchases remain unclear.</li> <li>The North region <u>has</u> the lowest rate of full vaccination while the South and Southeast have the highest rates, reflecting broader socioeconomic differences in Brazil.</li> <li>The Ministry of Health <u>recommended</u> abolishing the waiting period between vaccination for COVID-19 and influenza.</li> </ul>
	Political	<ul> <li>The period for electoral changes to go into effect in 2022 has now closed, with the most significant change <u>being</u> the approval of party federations in elections.</li> <li>Recent protests against Bolsonaro again <u>showed</u> the difficulties in uniting the left and center in opposition to the President but did show the beginning of a temporary truce between presidential candidate Ciro Gomes and the Workers' Party.</li> </ul>
Outlook	Economic	<ul> <li>Alternatives to the Spending Cap rule to constrain government spending are being <u>discussed</u> given the numerous exceptions made to the rule in practice.</li> <li>Last week, Congress <u>approved</u> PLN 12/2021 which allowed spending on social programs in the 2022 budget to be compensated by revenue raising proposals that have not yet been approved, specifically the Income Tax Reform.</li> <li>The Pandora Papers <u>revealed</u> offshore accounts held by Economy Minister Paulo Guedes and Central Bank President Roberto Campos Neto, which may affect the government's proposed economic reforms.</li> </ul>



# CHILE

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	VACCINATION PER 100
1,657,256	37,500	1,612,348	1,941	169.28

Government Measures	Health	<ul> <li>President Piñera <u>announced</u> the end of the State of Exception as of September 30<sup>th</sup>.</li> <li>Health Ministries from Uruguay and Chile <u>sign</u> an MoU to promote joint actions in different health agendas for the next three years.</li> </ul>
	Vaccine Rollout	<ul> <li>Government delivers report on COVID-19 vaccination for children.</li> <li>Over 300,000 doses of Pfizer's COVID-19 vaccines were received.</li> <li>70% of citizens over 50 years old have received a booster shot for COVID-29, according to the government.</li> </ul>
	Country Opening	• Magallanes, first region to enter into Advanced Opening stage in the country. As of Wednesday, mobility restrictions will be considerably <u>eased</u> .
Outlook	Political	<ul> <li>President Piñera <u>delivers</u> a press conference amidst questionings over his <u>involvement</u> in the "Pandora Papers" scandal.</li> <li>37% of those polled believes Gabriel Boric will be the next President, according to <u>CADEM</u>.</li> <li>Constitutional Assembly to <u>include</u> declaration that new charter is being drafted under an "Ecological and Climate Emergency".</li> <li>Right-wing candidates' race for the Metropolitan Region gains <u>pace</u>.</li> </ul>
	Economic	<ul> <li>August's Economic Activity Index sees strong <u>recovery</u> when compared to last year. President Piñera highlighted it was <u>above expectations</u>.</li> <li>Negotiations to liberalize trade with the United Arab Emirates <u>kickstarted</u>.</li> <li>Fourth pension withdrawal <u>advances</u> in the Chamber of Deputies despite the government's opposition.</li> </ul>



# COLOMBIA

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	VACCINATION PER 100
4,963,243	126,425	4,806,054	2,452	78.81

Government Measures	Health	<ul> <li>Minister of Health <u>meets</u> with high-level representatives from Telangana Life Sciences to discuss joint collaboration efforts.</li> <li>Letter of intent for technology transfer for the production of COVID-19 vaccines <u>signed</u> between the Ministry of Health and India's Serum Institute.</li> </ul>
	Vaccine Rollout	<ul> <li>Minister of Health <u>delivers</u> tally of COVID-19 vaccines received during September.</li> <li>Ministry of Health issues a <u>circular</u> to jointly promote vaccination in education centers with the goal of reaching younger populations.</li> <li>Government to provide strategic <u>support</u> 18 territorial entities to speed up their vaccination rollout.</li> </ul>
	Economic	<ul> <li>Government <u>launches</u> Roadmap for Hydrogen Development in Colombia's Energy Transition.</li> <li>Policy Document for Solidary Economy <u>approved</u> with an investment of COP \$ 74,000 million to be allocated between 2021 and 2025.</li> </ul>
Outlook	Political	<ul> <li>Five-year anniversary of the plebiscite over the Peace Agreement with the FARC guerrilla and the Santos administration, <u>marked</u> by ongoing <u>polarization</u>.</li> <li>Among other political players, Director of Customs and Tax agency <u>linked</u> to "Pandora Papers" investigation.</li> <li><u>Tensions</u> within the Liberal Party over decision from leadership to support independent Alejandro Gaviria in the presidential race.</li> <li>Supreme Court of Justice opens preliminary investigation against congress representatives <u>possibly linked</u> to corruption scandal in the Ministry of Technology.</li> </ul>
	Economic	<ul> <li>August exports <u>increased</u> by 28% when compared to the same month in 2020.</li> </ul>
	Social	<ul> <li>Think-Tank focused on Armed Conflict issued a <u>report</u> on pre-electoral violence.</li> </ul>



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# **ECUADOR**

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	VACCINATION PER 100	
510,954	32,805	443,880	1,825	116.82	
Government	• Health • •	<ul> <li>The Ministry of Health presented the initial results of focalized emergency process for the acquisition of prioritized medicines.</li> <li>For the first time, the Ecuadorian Social Security Ins (IESS) purchased antiretroviral medicines through the PAHO's Strategic Fund.</li> <li>The Ministry of Health will deploy the regular vaccin strategy for children who did not receive their vaccin because of the pandemic.</li> <li>Hungary donated 20,000 vaccines against Diphther Tetanus and Pertussis to the Ministry of Public Heal</li> <li>The government ratified its commitment to acceler elimination of malaria by 2025.</li> </ul>			
Measures	• Vaccine Rollout •	<ul> <li>The Minister of Health <u>highlighted</u> the success of the country's Vaccination Plan against COVID-19 before the OAS and the IDB.</li> <li>The Health Minister <u>clarified</u> that they will not be able to give a vaccination certificate to those who were inoculate against COVID-19 abroad.</li> </ul>			
	• Economic	l help <u>organize</u> the fo ular Economy Forum. that it will <u>deliver</u> US ctivate the economy.			
Outlook	• Social	<ul> <li>President Lasso <u>announced</u> the implementation of the Single Registry of Violence within the framework of the activation of the National System for the Eradication of Gender Violence.</li> <li>Indigenous communities <u>protested</u> over problems regarding transportation, roads, education, health and the fuel prices.</li> </ul>			



## **MEXICO**

TOTAL CASES	TOTAL DEATHS		RECOVERED	DEATHS PER MILLION	VACCINATION PER 100	
3,681,960	278,801		3,035,521	2,134	78.14	
Government Measures	Health	<ul> <li>The Secretary of Health made a tour of the facilities of the new headquarters that will start operating this week in Acapulco, Guerrero.</li> <li>Two new commissioners were <u>appointed</u> at the Federal Commission for the Protection against Sanitary Risks (COFEPRIS).</li> <li>The General Health Council will <u>carry out</u> the first National Census of Patients with Rare Diseases.</li> <li>The Health Secretariat <u>announced</u> the start date for the influenza vaccination campaign.</li> </ul>				
incusures	Vaccine Rollout	<ul> <li>President AMLO <u>reported</u> that the "Patria" vaccine, which is being developed in Mexico, has advanced to the second phase of research.</li> <li>The registry of minors with comorbidities for vaccination against COVID-19 is now open.</li> </ul>				
	Economic	• President AMLO <u>inaugurated</u> the first branch of the <i>Banco del Bienestar.</i>				
	Political	<ul> <li>In November, a National Public Registry of Trade Unions will be <u>launched</u>.</li> </ul>				
Outlook	Economic	<ul> <li>President AMLO <u>sent</u> to the Congress an electricity reformative.</li> <li>The Economy Secretariat <u>announced</u> they are working the United States on the repositioning of production c in strategic sectors.</li> </ul>				
	Social	th • Tl	ne Yaqui tribe were 🛾	at restore land, territo published t <u>asked</u> the Congress		



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## PARAGUAY

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	VACCINATION PER 100
460,061	16,203	443,444	2,237	64.28

Government Measures	Health	<ul> <li>Ministry of Health <u>launches</u> cancer awareness campaign, highlighting breast and cervix cancers.</li> <li>Former high-level players within the health sector <u>call</u> to increase government expenditure to lower out-of-pocket expenditure. A proposal to increase tobacco taxes stood out.</li> </ul>	
	Vaccine Rollout	<ul> <li>Government expects that pending 1,500,000 doses of Pfizers' COVID-19 vaccine to be received on weekly installments until the end of the year.</li> <li>Adolescents with comorbidities <u>scheduled</u> to receive their second doses this week.</li> <li>39,600 doses of Sinopharm's COVID-19 vaccines shipped through the COVAX mechanism were <u>received</u>.</li> </ul>	
	Economic	<ul> <li>Government records <u>surplus</u> in customs revenue in September.</li> <li>Electronic phytosanitary certificate <u>enters</u> into force between Argentina and Paraguay.</li> </ul>	
	Country Opening	<ul> <li>Government <u>extends</u> sanitary restrictions until October 12<sup>th</sup> but eases measures on sport and recreational activities. Inbound travelers from MERCOSUR and associate countries are <u>exempted</u> to submit a negative PCR test upon arrival.</li> <li>Ministry of Health <u>argues</u> that 97% of districts have a low transmission of the virus at the moment.</li> </ul>	
Outlook	Political	<ul> <li>Amidst a general teacher <u>strike</u> over wages, government argues that negotiations are advancing swiftly to meet demands and avoid classes being <u>interrupted</u> for the remainder of the year.</li> <li>Voter turnout above 50% <u>expected</u> in upcoming elections.</li> </ul>	
	Economic	<ul> <li>Central Bank economist <u>argues</u> that the economy is normalizing its behaviour.</li> <li>President Piñera <u>confirms</u> that economic complementarity agreement between Chile and Paraguay will be signed before the end of the year during an official visit.</li> <li>Eletrobras <u>payed</u> a standing debt from 2018 of over USD \$50 million with Itaipu.</li> <li>ANDE <u>sets out</u> to build solar plant in Paraguay.</li> </ul>	



## PERU

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	VACCINATION PER 100
2,178,939	199,485	-	2,946	79.57
Government Measures	• • Health •	access molecular tests instead of others available in the market.		
	• Rollout	• The Ministry of Health and the main telephone companies in the country <u>agreed</u> to collaborate on offering incentives to accelerate vaccination.		
Outlook	Economic	• The Government <u>authorized</u> a budget transference for the execution of 91 public investment projects in education.		
	Political	<ul> <li>The National Superintendent of Customs and Tax Administration was <u>ratified</u>.</li> </ul>		
		investment as of Se the last 20 years. President Castillo <u>ar</u> reform will promote President Castillo <u>st</u>	ported that execution ptember reached a hi <u>nnounced</u> that the se connectivity and tec ated that his governr e industrialization of l	storical record in cond agrarian hnology. nent is



# URUGUAY

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	VACCINATION PER 100
389,260	6,058	382,033	1,736	180.22

Government Measures	Health	<ul> <li>No active COVID-19 cases <u>reported</u> in four of the country's departments.</li> <li>Country <u>recorded</u> the lowest number of infections in two months.</li> <li>Minister of Public Health <u>authorized</u> booster dose for health personnel with Pfizer.</li> </ul>
	Economic	<ul> <li>Executive <u>announced</u> tax and price benefits for micro, small and medium-sized border businesses. It is to boost productivity in a context where exchange rate is locally disadvantageous related to other countries. Bill will be sent to parliament shortly.</li> <li>Ministry of Economy <u>extended</u> tax benefits and exemptions for the tourism sector until October 31st.</li> </ul>
	Country opening	<ul> <li><u>Unvaccinated children</u> under 18 years of age no longer must undergo quarantine when entering the country. They will need to present a previous test with negative result.</li> <li>Ministry of Public Health <u>increased</u> to 75% the capacity of venues and events admitting vaccinated people against COVID-19.</li> </ul>
Outlook	Political	<ul> <li>Port workers went on <u>strike</u> for 72 hours in Montevideo.</li> <li>Local team conducting pre-feasibility study of free trade agreement with China has already <u>begun</u> its work. The objective is to complete this analysis by the end of the year and start negotiations in 2022.</li> <li>The Frente Amplio, main opposition, <u>held</u> a Congress and called to repeal the Urgent Consideration Law.</li> </ul>
	Economic	• Uruguay's Central Bank made recommendations regarding <u>cryptocurrencies</u> . It warned that these are not regulated in the country, which could generate problems.

