

SPREAD OF COVID-19 | MAIN COUNTRIES IN LATIN AMERICA

MEXICO

3,990,587 confirmed cases 299,544 deaths 55.92% fully vaccinated



COLOMBIA 5,181,173 confirmed cases 130,026 deaths 55.20% fully vaccinated

BRAZIL

22,292,228 confirmed cases 619,171 deaths 67.04% fully vaccinated

PARAGUAY

468,993 confirmed cases 16,637 deaths 40.83% fully vaccinated

URUGUAY

415,249 confirmed cases 6,175 deaths 76.75% fully vaccinated

ARGENTINA

5,694,930 confirmed cases 117,204 deaths 71.66% fully vaccinated

ECUADOR 549,418 confirmed cases 33,681 deaths 70.27% fully vaccinated

PERU

2,301,177 confirmed cases 202,741 deaths 63.94% fully vaccinated

BOLIVIA

611,031 confirmed cases 19,722 deaths 38.74% fully vaccinated

CHILE

1,811,297 confirmed cases 39,173 deaths 86.03% fully vaccinated

CASES BY COUNTRY

Between 100K and 500K

Between 1M and 5M

Between 500k and 1M

More than 5M



COVID-19 IN LATIN AMERICA: WEEKLY UPDATE

DECEMBER 27, 2021- JANUARY 03, 2022

COVID-19 CASE EVOLUTION: THIS WEEK'S DATA

		CASES			DEATHS		TESTS
COUNTRY	TOTAL	NEW	W-O-W INCREASE (%)	TOTAL	NEW	W-O-W INCREASE (%)	X -MILION
ARGENTINA	5,694,930	54,888	-78.1%	117,204	169	28%	616,080
BOLIVIA	611,031	34,429	190.4%	19,722	176	66%	221,116
BRAZIL	22,292,228	52,626	103.7%	619,171	687	6%	296,869
CHILE	1,811,297	10,264	26.2%	39,173	117	-32%	1,420,840
COLOMBIA	5,181,173	56,483	225.2%	130,026	265	-13%	575,736
ECUADOR	549,418	9,296	132.8%	33,681	40	-17%	118,369
MEXICO	3,990,587	39,584	124.7%	299,544	767	-17%	94,816
PARAGUAY	468,993	3,655	245.5%	16,637	36	-45%	281,607
PERU	2,301,177	21,878	56.5%	202,741	217	-27%	648,920
URUGUAY	415,249	7,868	169.4%	6,175	12	50%	1,269,413

Source: National Health Ministries & OurWorld in Data (As of: 03/01/2022 | 14:00 EST). Prospectiva



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COUNTRY HIGHLIGHTS

Argentina: The Federal Health Council decided to modify isolation protocols for COVID-19 cases based on the patient's vaccination scheme.

Bolivia: National Health Emergency extended amid COVID-19 outbreak.

Brazil: Pediatric vaccination against COVID-19 in the spotlight as Omicron variant increases.

Colombia: Ministry of Health urged to redouble vaccination efforts against Omicron.

Chile: Government delays border opening on five different points around the country.

Ecuador: The Ministry of Health reported 24 cases of the Omicron variant and confirmed that contagion is communitarian.

Mexico: COFEPRIS authorized the Abdala vaccine for emergency use.

Paraguay: Dinavisa approved Coronavac vaccine to immunize children 5 years and older.

Peru: Government explores possibility of donating COVID-19 vaccines.

Uruguay: Pediatric vaccination against COVID-19 begins



ARGENTINA

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	FULLY VACCINATED			
5,594,930	117,204	5,336,023	2,558	71.66%			
	• Health .	recorded. The figure the pandemic. The Federal Health (protocols for COVID- the patient has a con Authorities from the General Audit Office policies in the purch After reaching an ag payment charges an	er of daily cases of CO e is the highest since t Council <u>decided</u> to mo -19 cases. Isolation da mplete vaccination so Ministry of Health an (SIGEN) <u>met</u> to work ase of health supplies reement with the Min	he beginning of odify isolation ays are reduced if hedule. Ind the National on transparency s. istry of Health, co-			
	• Country Opening	 companies are no longer in effect. The health pass <u>went into effect</u> nationwide. A complete vaccination schedule will be required for high epidemiological risk activities such as going to nightclubs, group trips and mass events. 					
	 Government bans meat exports of seven of the n consumed meat cuts in the local market until 202 contain price increases in the domestic market. Government authorized a 20% increase in electrigas rates in the metropolitan area of Buenos Airea addition, according to a segmentation scheme. A January 2022, 500,000 users in the area will start tariffs without subsidies. 						
Outlook		Definitions will be m In the absence of a 2	g <u>candidate</u> to lead EC nade this week. 2022 Budget, the Chie ations" to keep the go	f of Staff <u>started</u>			



BOLIVIA

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	FULLY VACCINATED
611,031	19,722	530,750	1,656	38.74%

Government Measures	Health	• The extension of the National Health Emergency was <u>announced</u> by the government after a new COVID-19 outbreak hit the country. The measure includes, among other extraordinary policies, the possibility for local governments to buy direct goods and services nationally and internationally as well as customs clearance to be carried out within a maximum period of 24 hours for COVID- 19 related supplies.
	Vaccine Rollout	 On January 1, a donation from Germany and Spain with around 1.9 million Moderna vaccines <u>arrived</u> in the country. In 2021 the government <u>acquired</u> over 20,539,500 vaccines against COVID-19. While only 9,556,929 doses have already been applied, the country has secured vaccines for every Bolivian citizen according to the government. Over 3 million Sinopharm doses <u>arrived</u> in the country as a donation of China.
	Economic	• The Minister of Economy <u>announced</u> a growth of close to 6% and exports reaching USD \$10 billion on 2021.
	Political	• Luis Arce <u>congratulated</u> Chile's President-elect Gabriel Boric after winning the general elections and discussed the need to deepen the bilateral agenda.
Outlook	Economic	 Bolivian exports <u>surpassed</u> USD \$9.9 billion as of November 2021, the highest in three years according to the government. Unemployment rate <u>decreased</u> from levels close to 12% in July 2020, to 5.2% in October of this year. Bolivian urea sales <u>exceed</u> USD \$50 million in three months, local press declared.



BRAZIL

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	FULLY VACCINATED
22,292,228	619,171	21,567,845	2,882	67.04%

Government Measures	Health	 The Omicron variant of COVID-19 is <u>expected</u> to become the dominant strain in Brazil by mid-January. ANVISA <u>fixed</u> the Traveler's Health Declaration form after a server issue resulted in some forms not being confirmed by the health agency. ANVISA <u>recommended</u> that cruises be cancelled, and ships docked after three ships landed with confirmed cases of COVID-19.
	Vaccine Rollout	 The Ministry of Health will <u>hold</u> a hearing on January 4th to officially decide on the approval of vaccines for children between the ages of 5 and 11. Minister of Health Marcelo Queiroga <u>announced</u> that he expects childhood vaccination to begin during the second half of January.
Outlook	Political	 Major legislative activity is unlikely to <u>occur</u> in January, with Congress on break until February. Political focus will instead <u>shift</u> to negotiations for electoral tickets and party alliances ahead of the April deadline for party affiliation for the 2022 elections. Given the legislative gridlock that dominates Congress ahead of elections, the major reforms likely to pass in 2022 are those that have already been <u>introduced</u> – the Tax Reform and the Administrative Reform.
	Economic	 Despite the approval of the new budget without salary increases for civil servants, 2022 will <u>start</u> with pressure from these workers for increased wages, including the possibility of strikes in multiple states. According to the Central Bank's latest Focus bulletin, the Brazilian economy is only <u>expected</u> to grow 0.4% in 2022, after growing 4.5% in 2021.



CHILE

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	FULLY VACCINATED
1,811,297	39,173	1,731,458	2,023	86.03%

	Health	• Former undersecretary of health Paula Daza <u>returned</u> to the Government months before President Piñera leaves office. Daza will be in charge of the COVID-19 transition plan.
	Country Opening	 Government <u>delays</u> border opening on five different points around the country.
Government Measures	Vaccine Rollout	 Chile receives the last Sinovac <u>shipment</u> of the year, reaching a total of 25 million vaccine doses delivered since the sanitary crisis started. Around 10 million people have <u>gotten</u> a booster dose in the country, MoH informed.
	Economic	 Chile <u>awards</u> USD \$ 50 million for green hydrogen projects. Government <u>extended</u> the "Protege Subsidy" plan – a monetary aid program for vulnerable workers – until March 31, 2022.
Outlook	Political	 Joe Biden <u>congratulated</u> President-elect Gabriel Boric and discussed their shared commitment to crucial topics such as justice, democracy, human rights, and inclusive growth. Universal Pension Bill (PGU) to be <u>approved</u> in the first weeks of January. National Assembly <u>announced</u> voting dates to approve norms of the new Constitution. Concerns over wildfires <u>rises</u> as several emergency alerts have been enforced in rural zones.
	Economic	 High inflation levels have already <u>modified</u> habit consumption of Chileans, analysts highlighted. The Constitutional Assembly <u>began</u> discussions over possible modifications to the Central Bank. Consumer confidence <u>rebounds</u> slightly at the end of the year.



COLOMBIA

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	FULLY VACCINATED
5,181,173	130,026	4,977,885	2,515	55.20%

Government Measures	Health	 The Ministry of Health defined an <u>increase</u> in the UPC of 5.42% and 6.33% in the contributory and subsidized plans respectively. Government <u>announced</u> an update of the Benefit Health Plan for 2022.
	Vaccine Rollout	 Ministry of Health <u>urged</u> to redouble efforts in vaccine rollout against the Omicron variant. New vaccine shipments arrived during the last week of 2021 in the country, among them, the largest <u>batch</u> was Sinovac's 2.1 million doses. Colombia <u>ends</u> 2021 with more than 10,000 daily covid infections
	Country Opening	• As of this week, a full vaccination proof will be <u>required</u> for those over 12 years old to enter public events.
	Economic	 Government <u>approved</u> a public policy document of Science, Technology, and Innovation. President Duque <u>sanctioned</u> the Climate Action Bill. Ministry of Economy <u>completes</u> approval of nine fifth generation infrastructure megaprojects.
Outlook	Political	• President Duque <u>pointed out</u> the main achievements made by the government throughout 2021 and the upcoming challenges for the next year.
	Economic	 National economy grew by 9.7% according to the government. Unemployment rate reached 10.8% in November, presenting an annual reduction of 2.5 percentage points. According to the government, over 85% of the jobs lost due to the pandemic have been recovered. Oil production increased slightly by 0.89% in November. Value of Colombian exports to China increased 56.7% according to a report developed by the Inter-American Development Bank (IDB).



ECUADOR

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	FULLY VACCINATED		
549,418	33,681	443,880	1,866	70.27%		
	_					
Government Measures	• • Health •	 delivered as part of the immediate purchase of medicines. The National Institute for Public Health Research (INSPI) announced the purchase of new sequencers that will allow a more specific identification of SARS-COV-2 variants. The Ecuadorian Social Security Institute (IESS) will have a 18% more budget than in 2021. 				
	• Vaccine Rollout •	vaccine against COV between 50 and 59 y The Ministry of Heal	th <u>filed</u> a formal com eral's Office for allege	e population plaint with the		
	• Economic	 The merger process between the National Finance Corporation (CFN) and BanEcuador will <u>begin</u> in Fe 2022. 				
Outlook	• Economic •	expected to be pres The company OCP E operations. Ecuador's exports re Ítalo Cedeño was ap PetroEcuador.	a bill to promote inv ented to the National cuador <u>restarted</u> oil t <u>eached</u> 31% more cor <u>pointed</u> as the new n <u>nied</u> that he is going to price of fuel.	l Assembly. transportation mpared to 2020. nanager of		



MEXICO

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	FULLY VACCINATED
3,990,587	299,544	3,312,233	2,287	55.92%

Government Measures	Health	 There are seven states that so far have not joined the strategy to <u>achieve</u> the supply of medicines through the Armed Forces. The recollection of employer-employee fees at the IMSS <u>reached</u> its highest point.
	Vaccine Rollout	 The Federal Commission for the Protection against Sanitary Risks (COFEPRIS) <u>authorized</u> for emergency use the Abdala vaccine. Health sector personnel <u>received</u> booster doses against COVID-19.
	Economic	 PEMEX <u>plans</u> to end crude exports in 2023 as part of a strategy to achieve self-sufficiency in the local fuel market. The transaction for the purchase of the Deer Park refinery in Houston by PEMEX will be <u>settled</u> in January.
Outlook	Political	 The Supreme Court of Justice <u>admitted</u> the constitutional controversy presented by the president's legal team against the National Electoral Institute (INE) for the temporary suspension of the mandate revocation consultation. The technical secretary of the Political Coordination Board in the Senate is being <u>investigated</u> for the crime of homicide against a candidate for a municipal presidency. President AMLO <u>reiterated</u> an asylum offering in Mexico for Julian Assange.
	Social	 President AMLO <u>signed</u> a decree that abolishes the National Institute for Social Development (INDESOL) and creates the General Directorate of Welfare and Social Cohesion. President AMLO <u>announced</u> that after the start of the special security strategy for nine states the homicide rates have fallen. Businessman Claudio X. González <u>announced</u> he is preparing the nation's "alternative plan" for 2024.
	Economic	 The Mexican government <u>announced</u> that by 2024 the Bank of Mexico (Banxico) will have its own digital currency. President AMLO <u>met</u> with businessman Carlos Slim.



PARAGUAY

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	FULLY VACCINATED
468,993	16,637	448,282	2,290	40.83%

Government Measures	Health	 The first <u>cases</u> of the Ómicron variant were confirmed in Paraguay. Rise in <u>dengue</u> cases concerns authorities in San Lorenzo, Capiatá and Itauguá. Dinavisa approved <u>Coronavac</u> to immunize children 5 years and older.
	Vaccine Rollout	 Health authorities fail to achieve goal of <u>vaccinating</u> 80% of the target population by 2021. <u>President</u> asks citizens to get vaccinated before circulation of omicron. Paraguay will <u>receive</u> as a donation 500,000 COVID-19 doses for children.
	Country Opening	• Despite the <u>omicron</u> variant, the ministry of health does not contemplate returning to complete restrictions in the country.
Outlook	Political	 Jorge Adalberto Delgado is <u>appointed</u> as General Director of Retirements and Pensions. Attorney General's Office analyzes action against <u>Covax</u> for not delivering anti-covid vaccines on time. President Benítez, pointed out his asphalted roads <u>records</u> and the attempts at political trials against him during his term.
	Economic	 Paraguayan <u>economy</u> ranks among the best prepared for 2022, above all Mercosur countries. Minister of Industry and Trade announces 14 <u>investment</u> projects for US\$ 26 Million. Economic <u>indicators</u> with positive numbers and deficits on track for sustainable levels



PERU

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	FULLY VACCINATED
2,301,177	202,741	-	6,023	63.94%

Government Measures	Health	 <u>Digemid</u> destroys six tons of expired medicines seized in operations. <u>Health Ministry</u> and LATAM Airlines sign agreement to facilitate the transport of health professionals in charge of organ removal. Health Minister <u>warns</u> of high likelihood of a new coronavirus wave in the short term.
	Vaccine Rollout	 Ministry of Health conducts "<u>VacunaFest</u>" to promote vaccination in different territories in the country. Peru will seek to <u>donate</u> batches of vaccines to countries in precarious situations Health Ministry is evaluating a <u>fourth</u> dose of COVID-19 vaccine.
	Country Opening	 The Ministry of Health approves directive for the use of public and private swimming pools for this summer
	Political	 President Pedro Castillo swore in the new Minister of <u>Education</u>: Rosendo Leoncio Serna Román. Premier Mirtha Vásquez highlights Citizen <u>Security</u> Strategy for 2022-1 President Pedro Castillo <u>evaluates</u> changing the Minister of Economy, Pedro Francke
	Economic	 Peru's central bank reported that 2021 <u>inflation</u> closed at 6.43%, the highest in 13 years Ministry of Economy made official that the <u>UIT</u> Tax Unit will be 4,600 PEN by 2022. Peruvian <u>economy</u> is positioned as one of the most solid among countries in LATAM according to bloomerang economics.



URUGUAY

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	FULLY VACCINATED
415,249	6,175	399,782	1,768	76.75%

	Health	 During the last days of the year the positivity rate for COVID- 19 tests was 12.69%, the highest since June 2021, local press <u>reported</u>. Health Ministry confirmed presence of the Omicron strain in the country. Some 44 cases have been reported with over half of them coming from abroad, local press <u>reported</u>.
Government Measures Outlook	Vaccine Rollout	 Ministry of Public Health <u>advances</u> period for third dose for adults from 6 to 4 months. First 50,000 doses for children between 5 and 11 years of age have <u>arrived</u> in Uruguay. The <u>schedule</u> of appointments is already open.
	Economic	 Government<u>declared</u> agricultural emergency for drought in five Departments of the country. Ministry of Economy <u>decided</u> not to increase fuel and telecommunication tariffs in January.
	Country opening	 More than 95,000 tourists <u>entered</u> Uruguay in the last two weeks. The National Director of Tourism highlighted an increase in inbound tourism.
	Political	 The Long-Term Climate Strategy was <u>introduced</u>. It foresees that vehicles will be zero-emission by 2035. Within this framework, the National Waste Management Plan was also introduced, local press <u>reported</u>. Government <u>increased</u> the National Minimum Wage based on the consumer price increase registered by INE. Parliament <u>failed</u> to get the necessary votes to remove the President's veto on the Forestry Bill.
	Economic	 According to the latest<u>INE</u> measurement, unemployment fell to 7.4%.

