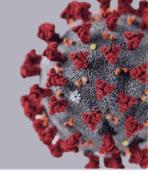


# PROSPECTIVA | LATAM COVID-19 WEEKLY UPDATE

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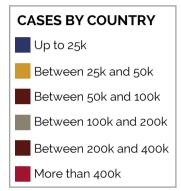


### SPREAD OF COVID-19 | MAIN COUNTRIES IN LATIN AMERICA

### **MEXICO** 1,992,794 confirmed cases 174,207 deaths 0.56 vaccines/100 people

#### **COLOMBIA**

2,195,039 confirmed cases 57,605 deaths 0.00 vaccines/100 people



#### **BRAZIL**

9840,002 confirmed cases 239,359 deaths 2.46 vaccines/100 people

#### **PARAGUAY**

144,042 confirmed cases 2,936 deaths 0.00 vaccines/100 people

#### **BOLIVIA**

**PERU** 

**ECUADOR** 

15,355 deaths

43,703 deaths

236,732 confirmed cases 11.202 deaths 0.09 vaccines/100 people

267,701 confirmed cases

0.04 vaccines/100 people

1,235,298 confirmed cases

0.22 vaccines/100 people

#### CHILE

779,541 confirmed cases 19,624 deaths 9.94 vaccines/100 people

#### **URUGUAY**

48,909 confirmed cases 535 deaths 0.00 vaccines/100 people

#### **ARGENTINA**

2,025,798 confirmed cases 50,236 deaths 1.35 vaccines/100 people



#### **COVID-19 IN LATIN AMERICA: WEEKLY UPDATE**

FEBRUARY 8-15, 2021

#### **COVID-19 CASE EVOLUTION: THIS WEEK'S DATA**

		CASES			DEATHS		TESTS
COUNTRY	TOTAL	NEW	W-O-W INCREASE (%)	TOTAL	NEW	W-O-W INCREASE (%)	X -MILION
ARGENTINA	2,025,798	45,451	-2.2%	50,236	1,065	16%	150,381
BOLIVIA	236,732	8,765	-21.3%	11,202	406	-3%	54,614
BRAZIL	9,840,002	315,362	6.8%	239,359	7,798	21%	133,957
CHILE	779,541	27,655	31.7%	19,624	650	49%	456,607
COLOMBIA	2,195,039	37,823	-28.2%	57,605	1,612	-6%	211,778
<b>ECUADOR</b>	267,701	9,419	29.1%	15,355	343	181%	53,152
MEXICO	1,992,794	60,649	-10.7%	174,207	8,007	4%	39,280
PARAGUAY	144,042	5,924	21.1%	2,936	110	2%	97,505
PERU	1,235,298	48,600	0.3%	43,703	1,395	9%	208,307
URUGUAY	48,909	3,598	0.7%	535	45	-17%	267,606

Source: National Health Ministries & OurWorld in Data (As of: 15/02/2021 | 14:00 EST). Prospectiva



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#### **COUNTRY HIGHLIGHTS**

**Argentina:** Government holds summit with local business representatives while new purchase agreements for COVID-19 vaccines are announced.

**Bolivia:** More than 500,000 COVID-19 vaccine doses guaranteed after agreement with Sinopharm.

**Brazil:** Vaccination still effective against Amazon variant of COVID-19.

**Colombia:** First shipment of 50,000 doses of Pfizer's COVID-19 vaccine arrived.

**Chile:** President Piñera vaccinated against COVID-19 as more than 1.8 million people have been vaccinated.

**Ecuador:** New shipment of Pfizer's COVID-19 vaccine to arrive on February 18<sup>th</sup>.

**Mexico:** First phase of vaccination plan, destined for older adults, to begin this week.

**Paraguay:** Minister of Health delivers vaccination rollout plan before Congress.

**Peru:** Foreign Affairs and Health Ministers resign amid beginning of the vaccination campaign after a scandal involving former President Vizcarra.

**Uruguay:** Ministry of Health prepares to receive COVID-19 vaccines by the end of February.



### **ARGENTINA**

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	VACCINATION PER 100
2,025,798	50,236	1,827,118	1,105	1.35

	Health	<ul> <li>Presentation of new modular health centers in tourist cities.</li> <li>Minister of Health meets with local health authorities.</li> </ul>			
Government Measures	Vaccine Rollout	<ul> <li>Health Ministry <u>authorized</u> Covishield COVID-19 vaccine on an emergency basis. 580,000 doses are <u>expected</u> to arrive this week.</li> <li>Fourth flight to Russia for 400,000 new doses of Sputnik V has departed, local press remarked.</li> <li>Government closed purchase agreement for Sinopharm COVID-19 vaccine but expects ANMAT authorization to bring in one million doses, local press <u>reported</u>.</li> <li>The Ministry of Health <u>authorized</u> vaccination with the Sputnik V vaccine for pregnant women, nursing mothers and at-risk groups.</li> </ul>			
	Economic	<ul> <li>Government committed to not increase withholding duties on agricultural products, although it expects the farming sector to review price increases.</li> </ul>			
	Social	<ul> <li>Government <u>secures</u> additional funding from CAF for Tarejeta AlimentAR food subsidy.</li> <li>Guaranteed <u>working license</u> for parents of students who do not attend on-site classes.</li> </ul>			
	Country Opening	The National Education Minister met with the Governor of the Province of Buenos Aires to coordinate the beginning of on-site classes.			
Outlook	Political	<ul> <li>In a key summit meeting, Government asked businessmen for a political agreement to lower inflation. Businessmen "welcomed" the moderate position of the Minister of Economy, local press reported.</li> <li>Law requiring the executive branch to request congressional authorization to borrow from the IMF approved.</li> <li>Three days of national mourning decreed due to passing away of former President Carlos Menem.</li> </ul>			
	Economic	State-owned oil company YPF restructures its <u>debt</u> and avoids default.			



# **BOLIVIA**

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	VACCINATION PER 100
236,732	11,202	177,775	952	0.09

	Health	<ul> <li>Ministry of Health <u>launched</u> a new contingency plan to encourage sport activities.</li> <li>UNICEF <u>donated</u> biosecurity supplies and health products for indigenous communities.</li> <li>AGEMED <u>denounces</u> fraudulent sales of COVID-19 vaccines through social media.</li> </ul>
Government Measures	Vaccine Rollout	<ul> <li>Government <u>reached</u> an agreement for the acquisition of more than 500,000 Sinopharm vaccine doses. Accordingly, the first shipment will be arriving at the end of February.</li> <li>More than 15 million vaccines doses have been <u>guaranteed</u>, including Sinopharm, Sputnik V, AstraZeneca and COVAX-Facility. Vaccines will gradually arrive to the country in the upcoming months.</li> <li>Amid doubts on vaccine procurement, the government <u>clarified</u> that local authorities are able to purchase COVID-19 vaccines unless they had every permission validated by <i>AGEMED</i>.</li> <li>United Nations spokesperson <u>announced</u> the arrival of one million COVAX-Facility vaccines in the upcoming weeks.</li> <li>Massive vaccination <u>continues</u> to take place in the country as Beni and Potosi are the slowest amid vaccine rollouts.</li> <li>Bolivia <u>reaches</u> 89.2% of healthcare workers vaccinated in the first rollout stage.</li> </ul>
	Country Opening	Santa Cruz <u>enters</u> strict lockdown after demands of healthcare workers.
Outlook	Economic	Experts <u>propose</u> liquidity for companies and an agreement to get out of the economic crisis.
- Outlook	Political	• <u>Electoral calendar</u> entered its final phase. Local elections will be held on March 7 as political polarization remains.



# **BRAZIL**

TOTAL CASES	OTAL CASES TOTAL DEATHS		DEATHS PER MILLION	VACCINATIONS PER 100
9,840,002	239,359	8,745,424	1,121	2.46

Government Measures	Vaccine Rollout	<ul> <li>Brazil has <u>vaccinated</u> over 5 million people with at least one dose of a vaccine, with the main limiting factor being supply of vaccines rather than logistics in distribution.</li> <li>Health Minister Eduardo Pazuello <u>announced</u> that early analysis shows the vaccines are still effective against the COVID-19 variant widespread in the Amazon.</li> <li>The Ministry of Labor <u>published</u> a technical guide on labor issues during the pandemic, including a focus on making the COVID-19 vaccine mandatory and dismissal of workers who refuse the vaccine.</li> </ul>
	Economic	<ul> <li>The release of sector data for retail and services in December 2020 showed disappointing results, <u>creating</u> political consensus over the need for further emergency aid.</li> </ul>
Outlook	Political	<ul> <li>A gradual cabinet reshuffle is <u>expected</u> over the next few months, with at least Minister Onyx Lorenzoni moving from Citizenship to the General Secretariat.</li> <li>Arthur Lira (PP/AL) <u>began</u> his term by approving Central Bank autonomy and the New Legal Framework for Foreign Exchange, creating good will with investors and the Executive by addressing their priority agenda.</li> </ul>
	Economic	<ul> <li>Debate over the number of future emergency aid installments and the size of the installments will remain relevant as the opposition pushes for larger checks.</li> <li>The Joint Budget Committee was installed, setting the stage for the Annual Budget Law for 2021 to be approved by Congress by the end of March.</li> </ul>



# **CHILE**

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	VACCINATION PER 100
779,541	19,624	737,126	1,021	9.94

	Social	<ul> <li>President Piñera <u>announced</u> the application period for the "Bono COVID-19" and the Family Emergency Income. More than 8 million people are going to be benefited.</li> </ul>
Government Measures	Vaccine Rollout	<ul> <li>Concerns raised after Foreign Minister Andres Allamand stated that migrants were excluded from the vaccination plan during a public interview. However, the minister corrected his statement days after and announced that migrants effectively can access vaccination as long as they meet specific requirements.</li> <li>The Ministry of Health complemented the technical guidelines of the vaccination process against COVID-19, introducing updates for healthcare workers.</li> <li>Government accelerates negotiations with Russian laboratory to access Sputnik V vaccine.</li> <li>President Piñera receives first dose of Sinovac vaccine.</li> </ul>
	Country Opening	<ul> <li>More changes were <u>announced</u> in the "Plan Paso a Paso" reopening strategy.</li> </ul>
Outlook	Economic	<ul> <li>ProChile announced a new economic reactivation plan for 2021, seeking to create investment opportunities and boost almost half a million new jobs.</li> <li>Undersecretary Rodrigo Yañez met with Brazilian ambassador in Chile, Paulo Pacheco, to discuss bilateral economic relations and Chile-Brazil's FTA.</li> <li>Chile's commercial exchange reached more than USD \$12,700 million, being one of the highest figures reported since January 2013.</li> <li>Ministry of Finance elaborates plan to reactivate investment in the country.</li> </ul>
	Political	The electoral propaganda phase was <u>launched</u> facing the elections of councilors, mayors, regional governors and constituents on April 11.



# **COLOMBIA**

TOTAL CASES	TOTAL CASES TOTAL DEATHS		DEATHS PER MILLION	VACCINATION PER 100
2,195,039	57,605	2,083,551	1,125	0.00

	Health	<ul> <li>Minister of Health <u>assured</u> that the pandemic would be finally controlled only if more than 70% of Colombians are vaccinated.</li> <li>Health authorities <u>confirmed</u> that Colombia is lowering the second peak of the pandemic as lockdown measures have been key for controlling the expansion of the virus.</li> <li>Jorge Gutiérrez was <u>appointed</u> by the Minister of Health as the new director of the General Health System of Social Security (ADRES).</li> </ul>
Government Measures	Vaccine Rollout	<ul> <li>While approval from INVIMA is pending, Moderna announced a 10M-dose agreement. According to local press, vaccines will be arriving in mid 2021.</li> <li>Janssen vaccine to be applied in rural zones given the ease of use.</li> <li>Government explained how to avoid COVID-19 vaccine losses.</li> <li>Colombia's first COVID-19 vaccination center will operate at the Javeriana University.</li> <li>President Duque announced the arrival of the first 50,000 doses of Pfizer's vaccine five days ahead of schedule.</li> </ul>
	Country Opening	<ul> <li>Despite <u>tensions</u> with teacher guilds, public schools <u>reopen</u> in Bogota.</li> </ul>
	Economic	<ul> <li>30 foreign companies <u>invested</u> in the country in 2020.</li> <li>Colombia has <u>spent</u> around 56% of the COVID-19 total emergency resources, according to the Javeriana University Fiscal Observatory.</li> <li>DANE <u>reports</u> a 6.8% GDP drop in 2020.</li> </ul>
Outlook	Political	<ul> <li>Federation of Municipalities <u>proposes</u> to extend Duque's administration for two more years, to unify local and national mandates.</li> <li>Race towards 2022 elections continues. Former left-wing contender, Angela Maria Robledo, <u>seeks</u> political center coalition and current Dean of Andes's University <u>rises</u> as potential candidate. Meanwhile, a <u>possible alliance</u> for Congressional and Senate lists is being discussed with center and left-wing parties.</li> </ul>



# **ECUADOR**

TOTAL CASES TOTAL DEATHS		RECOVERED	DEATHS PER MILLION	VACCINATION PER 100
267,701	15,355	230,377	862	0.04

Government Measures	Health	<ul> <li>The Prosecutor's Office will link seven people for irregularities in the purchase of COVID-19 tests within Quito's Ministry of Health.</li> <li>Doctors warned of increased contagions among children and adolescents.</li> <li>The National Agency for Health Regulation, Control and Surveillance ruled that all pharmaceutical establishments must request a prescription for the sale of ivermectin.</li> </ul>
	Vaccine Rollout	<ul> <li>The Government is <u>expecting</u> a new shipment from Pfizer in order to apply the second vaccination dose of the pilot plan.</li> <li>The Transparency Commission <u>concluded</u> that phase zero of the vaccination plan complies with the necessary protocols and presented a list of suggestions.</li> <li>Health Bioethics Commission <u>calls</u> for more transparency and participation in vaccination plan.</li> </ul>
	Economic	The National Government <u>sent</u> to the National Assembly the bill for the Defense of Dollarization.
	Country Opening	The government <u>resolved</u> to maintain telework and suspension of face-to-face classes until February 28.
Outlook	Political	<ul> <li>The National Assembly is <u>reviewing</u> requests to politically prosecute the Minister of Health.</li> <li>The National Electoral Council will <u>carry out</u> a partial recount of the votes of the presidential election.</li> </ul>



# **MEXICO**

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	VACCINATION PER 100
1,992,794	174,207	1,548,174	1,342	0.56

Government Measures	Health	<ul> <li>The Health Secretariat <u>denied</u> claims about the existence of a Mexican coronavirus strain.</li> <li>According to the Foreign Affairs Ministry, Mexico is <u>negotiating</u> with Cuba to host vaccine trials.</li> <li>Health secretariat <u>reported</u> a national decrease in hospitalizations by COVID-19.</li> </ul>
	Vaccine Rollout	<ul> <li>The national regulatory agency approved the emergency use of Sinovac's and Cansino's COVID-19 vaccine.</li> <li>Over 4.5 million older adults have registered so far to be vaccinated; first phase of the vaccination campaign to start with the arrival of more doses of Pfizer's vaccine.</li> <li>President AMLO reported that 140 million doses of the vaccine against COVID-19 have already been purchased.</li> </ul>
Outlook	Economic	<ul> <li>The Economy Secretariat will work together with the Tax Administration Service in order to <u>streamline</u> foreign trade matters.</li> <li>The Economy Secretariat to <u>open</u> dialogue with mining companies to discuss economic reactivation issues.</li> </ul>
	Political	President AMLO <u>celebrated</u> the cancellation of the border wall between Mexico and the United States.
	Social	<ul> <li>Environmental organizations <u>denounced</u> that President AMLO's electricity reform is threatens health and life quality.</li> </ul>



### **PARAGUAY**

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	VACCINATION PER 100
144,042	2,936	120,611	409	0.00

Government Measures	Health	<ul> <li>Local sanitary authorities <u>raises alarms</u> over increase of COVID-19 and Dengue cases in Concepcion.</li> <li>Government <u>inaugurates</u> two new Unidades de Salud de la Familia.</li> </ul>
	Vaccine Rollout	<ul> <li>Minister of Health <u>delivers report</u> on vaccination rollout before Congress.</li> <li>Minister of Heath <u>confirms</u> direct purchase of one million doses of Sputnik V's COVID-19 vaccine.</li> </ul>
	Country Opening	Ministry of Health <u>issues recommendations</u> to resume on- site school sessions.
	Economic	<ul> <li>Consumer Confidence Index sees slight increase but remains close to neutral levels, Central Bank reports.</li> <li>Ministers of Finance, Agriculture, Industry and Trade, and Foreign Affairs, participate in MERCOSUR preliminary meeting.</li> <li>Ministry of Finance and Central Bank authorities highlight positive economic outlook signaling economic recovery.</li> </ul>
Outlook	Political	<ul> <li>Chief of Staff, Juan Ernesto Villamayor, <u>dismisses</u> lawsuit against citizen after an argument in a restaurant.</li> <li>Electoral Court establishes platform to <u>control</u> financing to electoral campaigns.</li> </ul>
	Social	• 53% of registered students <u>prefer</u> on-site school sessions.



# **PERU**

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	VACCINATION PER 100
1,235,298	43,703	1,244,108	1,314	0.22

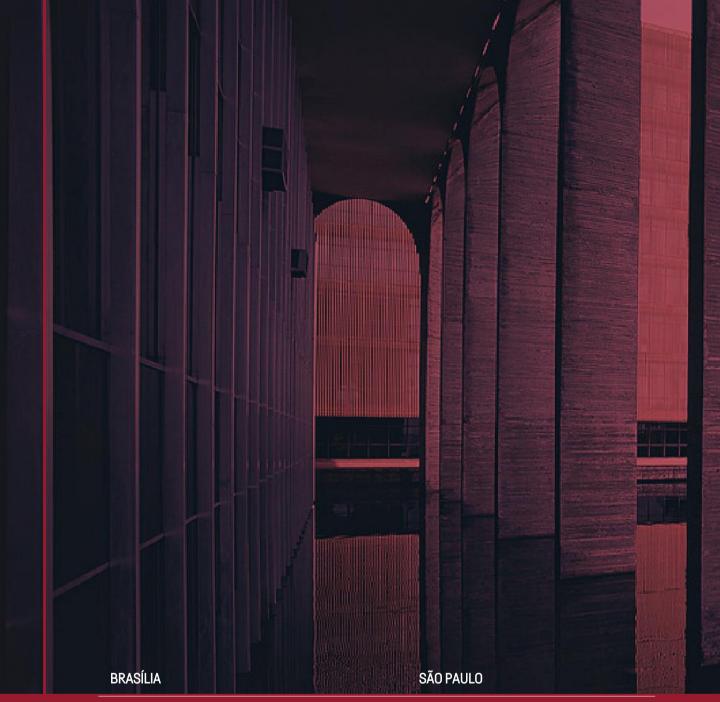
Government Measures	Health	<ul> <li>President Sagasti <u>called on</u> the private sector to help with the provision of medicinal oxygen.</li> <li>The Government <u>authorized</u> health care personnel to have double employment and remuneration in the public sector in cases of health emergencies.</li> <li>A law that declares mental health as a matter of national interest was <u>published</u>.</li> </ul>
	Vaccine Rollout	<ul> <li>Vaccination campaign against COVID-19 started.</li> <li>Second shipment of 700,000 doses of Sinopharm's COVID-19 vaccines arrived.</li> <li>The Government will launch a communication campaign on the importance of vaccines to avoid misinformation.</li> <li>The Council of Ministers agreed to launch a web platform for citizens to report irregularities in the vaccination process.</li> <li>A decree that seeks to avoid favoring the application of vaccines against COVID-19 was approved.</li> </ul>
	Economic	Central Bank will <u>review</u> its 2021 economic projections due to new quarantine.
	Country opening	The government <u>extended</u> the mandatory quarantine in regions where COVID-19 infections continue to rise.
Outlook	Political	<ul> <li>Health and Foreign Ministers <u>resigned</u> after scandal over politicians receiving COVID-19 vaccinations before the general public.</li> <li>Congressmen <u>filed</u> a constitutional complaint against former President Vizcarra for his participation in COVID-19 vaccine trials.</li> </ul>



# **URUGUAY**

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	VACCINATION PER 100
48,909	535	42,889	154	0.00

	1	
	Health	<ul> <li>COVID-19 confirmed cases <u>increased</u>, halting the decline of previous days.</li> <li>President Lacalle Pou inaugurated the first <u>intensive care center</u> (CTI) in Canelones.</li> </ul>
Government Measures	Vaccine Rollout	<ul> <li>President Lacalle Pou stated that the Uruguayan Vaccination Plan "makes a lot of sense" as discussions continue to move forward with foreign pharmaceutical companies.</li> <li>Government established the guidelines to distribute daily leftover vaccines. According to local press, there will be a list of additional people with health personnel as a priority.</li> </ul>
	Economic	<ul> <li>Fiscal budgets for the Senate and the Administrative         Commission were unanimously approved, Vice President,         Beatriz Argimin reported.</li> <li>Government launched new tool to boost social housing         construction. The infrastructure sector is expected to be a         key sector amid the economic reactivation in Uruguay.</li> </ul>
	Country Opening	<ul> <li>Ministry of Education and Culture <u>re-opens</u> museums with COVID-19 protocols and sanitary controls.</li> <li>Government encourages people to <u>avoid</u> crowds during the Carnival weekend as cases have increased in some cities of the country.</li> </ul>
Outlook	Political	<ul> <li>Former President Mujica questioned the government regarding delays in vaccine rollout, local press reported.</li> <li>President Lacalle Pou to receive Paraguayan president, Mario Abdo Benitez, next week in a diplomatic visit.</li> <li>Amid signature collection to call for a national referendum, Interior Minister Jorge Larrañaga defended the Urgent Law in a public intervention.</li> <li>A joint proposal drafted by the Colorado Party was presented to President Lacalle Pou to help the government consolidate ideas amid the economic recovery period.</li> </ul>
	Economic	<ul> <li>Macroeconomic report <u>presented</u> by Azucena Arbeleche, Uruguay's Finance Minister.</li> </ul>



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