

SPREAD OF COVID-19 | MAIN COUNTRIES IN LATIN AMERICA

MEXICO

2,748,518 confirmed cases 238,424 deaths 46.97 vaccines/100 people

COLOMBIA 4,727,846 confirmed cases 118,868 deaths 48.79 vaccines/100 people

ECUADOR

480,720 confirmed cases 30,797 deaths 53.91 vaccines/100 people

PERU

2,104,394 confirmed cases 195,890 deaths 36.76 vaccines/100 people

BOLIVIA

468,423 confirmed cases 17,651 deaths 26.71 vaccines/100 people

CHILE

1,610,345 confirmed cases 35,119 deaths 132.36 vaccines/100 people

BRAZIL

19,688,663 confirmed cases 549,999 deaths 62.08 vaccines/100 people

PARAGUAY

449,341 confirmed cases 14,653 deaths 29.78 vaccines/100 people

URUGUAY

380,431 confirmed cases 5,931 deaths 134.24 vaccines/100 people

ARGENTINA

4,846,615 confirmed cases 103,721 deaths 65.77 vaccines/100 people

CASES BY COUNTRY

Between 100K and 500K

Between 1M and 5M

Between 500k and 1M

More than 5M



COVID-19 IN LATIN AMERICA: WEEKLY UPDATE

JULY 19-JULY 26, 2021

COVID-19 CASE EVOLUTION: THIS WEEK'S DATA

		CASES			DEATHS		TESTS
COUNTRY	TOTAL	NEW	W-O-W INCREASE (%)	TOTAL	NEW	W-O-W INCREASE (%)	X -MILION
ARGENTINA	4,846,615	77,473	-36.1%	103,721	1,766	-44%	413,167
BOLIVIA	468,423	6,269	-20.8%	17,651	193	-19%	171,216
BRAZIL	19,688,663	296,818	-1.7%	549,999	7,243	-21%	255,813
CHILE	1,610,345	9,462	-16.0%	35,119	580	4%	954,074
COLOMBIA	4,727,846	71,925	-50.0%	118,868	2,115	-46%	429,448
ECUADOR	480,720	4,655	-39.7%	30,797	8,844	7090%	90,766
MEXICO	2,748,518	89,381	30.2%	238,424	2,093	54%	62,927
PARAGUAY	449,341	4,849	-28.4%	14,653	365	-1%	229,361
PERU	2,104,394	10,640	-18.0%	195,890	744	-2%	457,745
URUGUAY	380,431	1,556	-32.2%	5,931	48	-29%	864,249

Source: National Health Ministries & OurWorld in Data (As of: 26/07/2021 I 14:00 EST). Prospectiva



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COUNTRY HIGHLIGHTS

Argentina: With candidate lists already defined, the electoral campaign period for the next legislative elections has begun.

Bolivia: COVID-19 vaccine rollout hits record high in single day as more than 2.7 million Bolivians have received at least one dose.

Brazil: Ministry of Health grapples with vaccine shortages as cities cancel first dose appointments.

Colombia: Ministry of Health confirms that prioritized groups will be vaccinated by August.

Chile: Chinese Sinovac evaluates vaccine plant in Chile after a delegation visited the country.

Ecuador: The Ministry of Public Health is working on a new strategy to accelerate the 9/100 Vaccination Plan.

Mexico: AMLO ruled out new closures due to third wave of COVID.

Paraguay: Government actively seeking to secure procurement agreements for COVID-19 vaccines as vaccination advances.

Peru: The Ministry of Health announced the acquisition of 20 million doses of the Sputnik V vaccine against COVID-19.

Uruguay: Coronavirus is the leading cause of death in Uruguay so far in 2021.



ARGENTINA

TOTAL CASES TOTAL DEATHS		RECOVERED	DEATHS PER MILLION	VACCINATION PER 100
4,846,615	103,721	4,493,984	2,273	65.77

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Health	 Forty-six cases of the Delta variable were <u>recorded</u>. Almost all are travelers, and their positive cases were discovered during isolation. Intensive care bed <u>occupancy</u> is declining and is below 60%. Ministry of Health <u>launched</u> National Plan to address acute myocardial infarction.
Vaccine Rollout	 Argentina is to begin vaccinating teenagers between 12 and 17 years of age at risk with Moderna vaccine. More than 50% of the population is vaccinated with at least one dose in the country. Given Sputnik's shortage of second doses, the Health Minister assured that the Government's priority is to complete vaccination schedules. Minister Vizzotti confirmed ongoing discussions with the Russian Direct Investment Fund to get the doses.
Economic	 Argentina is <u>expected</u> to complete the first partial payment of its debt to the Paris Club this week. Government will pay an "<u>extraordinary subsidy</u>" to retired citizens during August.
Country Opening	Buenos Aires Province introduced the "sanitary passport". It is to enable stores to increase their capacity, local press reported.
Political	 Last Saturday <u>candidate lists</u> for the next legislative primary elections were defined. Now the <u>election campaign</u> period has begun. Both the <u>Minister of Social Development</u> and the <u>Minister of Defense</u> filed as candidates for the next legislative elections. Thus, they will leave their positions in the government cabinet. Government declared "<u>water emergency</u>" in view of the historic fall of the Parana River.
	Vaccine Rollout Economic Country Opening



BOLIVIA

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	VACCINATION PER 100
468,423	17,651	400,682	1,492	26.71

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	Health	 Bolivian authorities to <u>strengthen</u> telemedicine initiatives with cooperation of Japan. Minister of Health <u>participated</u> in a special session at Congress on COVID-19 management. Most questions were related to vaccine rollout, oxygen tanks acquisition, and national coordination with local governments.
Government Measures	Vaccine Rollout	COVID-19 vaccine rollout



BRAZIL

TOTAL CASES	OTAL CASES TOTAL DEATHS		DEATHS PER MILLION	VACCINATION PER 100
19,688,663	549,999	18,349,436	2,568	62.08

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Government	Health	 Via presidential decree, the government <u>expanded</u> the list of health products whose export is prohibited due to the fight against COVID-19. While the Delta variant remains a growing threat, Brazil's COVID-19 cases are still largely <u>caused</u> by the Gamma variant, first identified in Amazonas, which accounts for 98% of the cases in the country.
Measures	Vaccine Rollout	 First dose vaccinations are <u>suspended</u> in eight capital cities across Brazil due to limited vaccine supplies which are only sufficient for already scheduled second doses. The Ministry of Health <u>noted</u> that it is set to distribute 10.2 million doses of vaccines "in the coming days". A labor court in São Paulo <u>confirmed</u> that hospital workers can be dismissed for refusing to be vaccinated, due to the health risks unvaccinated workers pose.
Outlook	Political	 The ministerial reform moving Ciro Nogueira (PP/PI) into the Chief of Staff position strengthened the position of the centrist parties, increasing Bolsonaro's political reliance on these parties to avoid impeachment and secure re-election. The alliance with the center will weaken Bolsonaro's rhetoric on his distance from traditional political parties but could help the president gain ground in the Northeast, where he faces his highest disapproval ratings and trails former president Lula da Silva in pre-election polls.
	Economic	 The recreation of the Ministry of Employment and Social Security weakened the control of the Ministry of Economy over the administration's labor agenda, diminishing Guedes' influence in the Executive going forward. The release of employment indicators for May from IBGE and the release of US economic data, both by the end of July, will influence COPOM's decision on raising the SELIC rate by 0.75 p.p. or 1 p.p. on August 4th.



CHILE

TOTAL CASES	TOTAL CASES TOTAL DEATHS		DEATHS PER MILLION	VACCINATION PER 100
1,610,345	35,119	1,564,777	1,821	132.36

	Health	 Authorities call on citizens to properly dispose face masks to <u>avoid</u> contamination. Fonasa <u>reports</u> coverage of COVID-19 rapid test. The government <u>received</u> a delegation from Sinovac laboratory to discuss the installation of a vaccine plant in Chile.
	Vaccine Rollout	Public Health Institute (ISP) <u>approves</u> emergency use and importation of Sputnik V vaccine.
Government Measures	Country Opening	 New measures were <u>announced</u> for the operation of cultural spaces and activities amid the economic reactivation plan.
	Economic	 Ministry of Energy <u>announced</u> the deployment of more than 20 thousand hectares for the development of clean energy in the northern region of Antofagasta. President Piñera <u>inaugurated</u> El Melon tunnel and explained the main advances and objectives of the reopening Paso a Paso plan. After months of discussion, the Ministry of Environment <u>published</u> a roadmap for implementing circular economy in Chile.
	Political	 Senate approves draft Law on Same-Sex Marriage and sends it to the lower chamber for final approval. Unidad Constitucional agrees on a wide consultation for August 21 to choose a unique candidate for November's poll.
Outlook	Social	 Special education funds enabled to finance civil society and university projects to <u>overcome</u> poverty in Chile, Minister of Education Karla Rubilar announced. Fondos Cultura <u>launches</u> 2022 call with a historic support for the reactivation and economic recovery of the cultural sector.
	Economic	Over 818 thousand SME relief bonds have been <u>approved</u> so far by the Chilean government.



COLOMBIA

TOTAL CASES	TAL CASES TOTAL DEATHS		DEATHS PER MILLION	VACCINATION PER 100
4,727,846	118,868	4,487,973	2,310	48.79

	Health	• First Delta variant case <u>confirmed</u> by President Duque.
Government Measures	Vaccine Rollout	 US government donates 3.5 million Moderna vaccines to Colombia, totaling 6 million vaccines as part of the Biden-Harris Administration's worldwide efforts. While more than 25 million vaccine doses have been administered so far in the country, some main cities announced reaching herd immunity by December 2021. All priority groups would be open for vaccination in August, Ministry of Health declared. Ministry of Health considering reinforcement vaccination for at-risk groups.
	Economic	 Duque <u>signed</u> decree that authorizes exports of dried cannabis for medical and other industries usage. Colombia has a high potential on the sector, but regulatory progress has been slow. The "Decent Work Pact" was <u>signed</u> between the government and the private sector which seeks to avoid illegal outsourcing and job insecurity.
Outlook	Political	 President Duque <u>opened</u> the last legislative period of his term. Submitting a new tax reform as the main project in the agenda. Duque also highlighted Colombia's progress on becoming an epicenter of regional innovation and the leader of the fourth industrial revolution in South America. President Duque <u>congratulated</u> Peruvian president-elect Pedro Castillo after a long and disputed election. Ricardo Galindo was <u>appointed</u> as the new Tourism Vice Minister.
	Economic	 More than 166 thousand businesses were <u>created</u> during the first semester of 2021, registering an increase of 26.2% compared to the same period in 2020.



ECUADOR

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	VACCINATION PER 100
480,720	30,797	443,880	1,718	53.91

Government Measures	Health	 The new president of the National Council for the Equality of Disabilities (CONADIS) was appointed. Francisco Viteri was appointed as the new Secretary of Health of Quito. The Ministry of Public Health clarified that the 'Plan for the Supply of Medicines and Medical Devices' that is being developed does not contemplate the elimination of hospital pharmacies. The legislative Commission for the Right to Health urged President Lasso to send the observations to the draft for the Law for Health Emergency Management.
	Vaccine Rollout	 The Ministry of Health <u>announced</u> they have determined the guidelines to begin vaccinating children from the age of 12 with aggravating diseases. The Ministry of Public Health is <u>working</u> on a new strategy to accelerate the 9/100 Vaccination Plan. The inoculation of the second doses of vaccines from Sinovac and Pfizer will be <u>prioritized</u>.
	Country Opening	The Emergency Operations Committee <u>extended</u> until July 30 the deadline for the Ministries of Labor and Health to present the model for the progressive return to face-to-face activities.
	Economic	 President Lasso <u>ratified</u> the Convention on the Settlement of Investment Disputes between States and Nationals of Other States.
	Political	After the dismissal of the former mayor, Santiago Guarderas took office as mayor of the city of Quito.
Outlook	Economic	 The Finance Minister <u>held</u> a meeting with a representative of the World Bank. The Minister of Economy and Finance <u>announced</u> that between August and September of this year a tax reform will be presented for its discussion with society.



MEXICO

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	VACCINATION PER 100
2.748,518	238,424	2,148,642	1,829	46.97

Government Measures	Health	 The Federal Commission for the Protection against Sanitary Risks (COFEPRIS) <u>alerted</u> about a counterfeit medicine sold as Remdesivir; as well as on the illegal <u>sale</u> of COVID-19 rapid tests. President AMLO <u>reported</u> on the advances of the centralized purchase for medicines by UNOPS. The COVID-19 Epidemic Risk Traffic Light update <u>came</u> into effect. Hospitalization for COVID-19 patients <u>increased</u> nationwide raising alerts.
	Vaccine Rollout	 The Government <u>sent</u> the Gamaleya National Research Center for Epidemiology and Microbiology the pilot tests for the packaging of the Russian Sputnik V vaccine. BIRMEX director <u>announced</u> that Mexico reached 77 million 422 thousand 585 packaged vaccines against COVID-19.
	Country Opening	AMLO <u>ruled</u> out new closures due to third wave of COVID.
	Political	The Mexican and Colombian Foreign Ministers <u>agreed</u> to cooperate on tourism, pandemic, trade and security.
Outlook	Economic	 According to the Economy Secretariat, the government is studying the use of import quotas to reduce inflation. The US State Department reported that the energy policies promoted by President AMLO "raise the cost of doing business in Mexico".



PARAGUAY

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	VACCINATION PER 100
449,341	14,653	412,875	2,028	29.78

	Health	 Emergency hospital to expand resources for treating COVID-19 <u>inaugurated</u>. President Abdo <u>remarks</u> that Covax mechanism failed to deliver vaccines in an equitable way. Chamber of Deputies <u>sanctions</u> bill to restructure DINAVISA's leadership and expand oversight on structural issues to the Ministry of Health. Director of Health Surveillance <u>warns</u> of low demand of COVID-19 tests.
Government Measures	Vaccine Rollout	 U.S donates one million doses of Pfizer's COVID-19 vaccine, President Abdo confirmed. Procurement contract for 2 million doses for 2022 signed with Moderna. While negotiations are underway to buy 500,000 doses of COVID-19 vaccines from AstraZeneca to be delivered in the final quarter of the year, the Minister of Health confirms negotiations to secure vaccines through 2022 and 2023. Shipment of procured Covaxin doses to be sped up after high-level meeting between the Foreign Affairs Ministers of India and Paraguay. Adolescents with comorbidities vaccinated on focalized session.
 session. Minister of Education <u>discussed</u> with possibility of resuming on-site lesson 	possibility of resuming on-site lessons for children. While over 500,000 teachers have been vaccinated, no plan has	
Outlook	Political	 Foreign Affairs Minister seeks to strengthen bilateral relationship with Mexico. President Abdo's Economic Team to submit a Contingency Plan to mitigate the direct and spillover effects of the droughts impacting the country.



PERU

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	VACCINATION PER 100
2,104,394	195,890	-	5,855	36.76

Government	Health	 The Minister of Health <u>inaugurated</u> a medicinal oxygen plant at the National Institute of Rehabilitation. The Ministry of Health <u>implemented</u> the electronic prescription service for those who receive care through the <i>Teleatiendo</i> Healthcare System. Extraordinary measures to boost the execution of investments by the Ministry of Health were <u>approved</u>. A law that incorporates the medicinal and therapeutic use of cannabis and its derivatives was <u>published</u>.
Measures	• The Ministry million dose • Vaccination comorbidition • President Sa against COV • The country AstraZeneca • The government	 The Ministry of Health <u>announced</u> the acquisition of 20 million doses of the Sputnik V vaccine against COVID-19. Vaccination of adolescents with different types of comorbidities <u>began</u>. President Sagasti <u>reassured</u> citizens that "all vaccines against COVID-19 are effective, safe and save lives" The country will <u>receive</u> 101,760 vaccine doses from AstraZeneca donated by the Government of Spain. The government <u>authorized</u> the transfer of resources to hire COVID-19 vaccination personnel.
Outlook	Economic	 The Ministry of Economy and Finance <u>launched</u> its mobile application for citizens to access its main procedures and services.
	Political	 President Sagasti <u>participated</u> in the third ordinary session of the National Council for Citizen Security. Keiko Fujimori <u>accepted</u> her defeat against Pedro Castillo in the presidential elections.



URUGUAY

TOTAL CASES	TOTAL DEATHS	RECOVERED	DEATHS PER MILLION	VACCINATION PER 100
380,431	5,931	371,822	1,701	134.24

Government Measures	Health	 COVID19 cases dropped sharply during the last month. However, this trend has been slowing down in the last few days, local press <u>reported</u>. One Uruguayan department is in the Green Zone of the Harvard index for the first time <u>since</u> February. Coronavirus is the <u>leading cause</u> of death in Uruguay so far in 2021.
	Vaccine Rollout	 60% of population in Uruguay <u>received</u> both doses of COVID-19 vaccines. Immunosuppressed and transplanted patients vaccinated with Sinovac will have third and fourth doses of Pfizer, local press <u>reported</u>. The "district to district" <u>campaign</u> reached 1,500 people who had not been vaccinated so far in Montevideo and Canelones.
	Economic	Government will <u>reinforce</u> family allowances for more than 70 thousand children until December.
	Country opening	 Government would reopen borders (to vaccinated people) in September and is evaluating the possibility of offering vaccines to tourists, according to <u>Tourism Minister</u>.
Outlook	Political	 President Lacalle Pou convenes chairmen of Public Entities and Public Companies to present their management plans, local press reported. Local newspaper conducted a poll on the possible referendum against the Law of Urgent Consideration (LUC). It showed that while 56.95% would vote no to repeal articles, 43.03% would vote yes. The Uruguayan Chamber of Information Technology (CUTI) presented Test Uruguay, an initiative seeking to enhance the digital capabilities of all production sectors. President Lacalle Pou attended the presentation.



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