



Simplify. Automate. Connect.



Set your business free

with Class wealth accounting
and compliance software

Are you free to explore? To find new ways of doing things?

Australia's pioneer in cloud-based wealth accounting

Class is a subsidiary of HUB24 Limited (ASX:HUB), a leading provider of integrated platforms, technology and data solutions for financial advisers, accountants, private banks, licensees, stockbrokers and their clients.

HUB24 delivers innovative product and technology solutions to empower better financial futures, together.

At present, more than 3,500 practices of accountants, administrators and advisers depend on Class drive business automation, increase profitability and help deliver better client services.



Award-winning
solutions

ASX

listed technology
company



ISO27001 certified



Australia's first SMSF and
trust accounting cloud-
based solution provider

3,500

accounting and
administration practices

185,000+

entities
administered

Delivering award-winning results



3 years running



2019 SMSF
Accountant Report
Highest Overall Client Satisfaction:
SMSF Software
Class Super



2019 SMSF
Accountant Report
Value for Money
Class Super








5 years running



Our solutions

Freeing you to focus on your customers

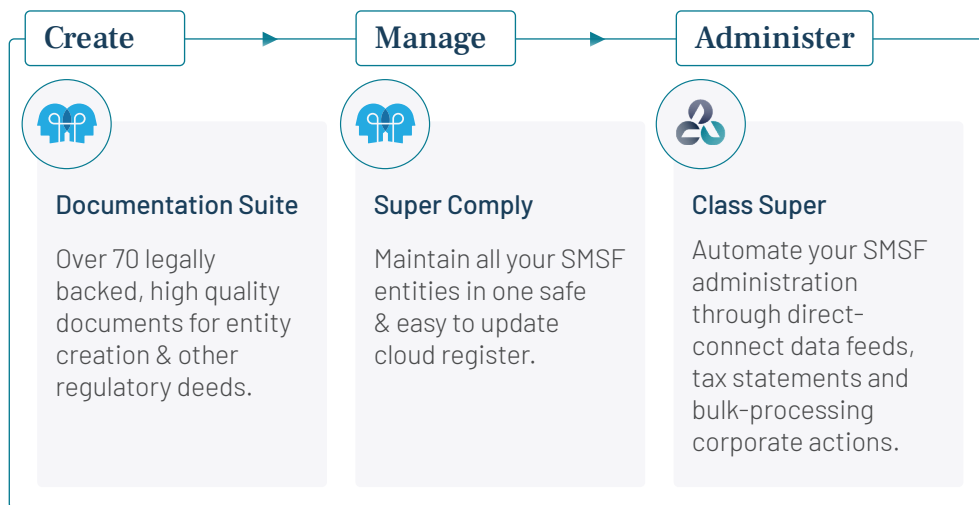
Whether you're managing an SMSF, companies, trusts or individual trustees, Class's powerful features will help make your wealth management and corporate compliance tasks simpler, automated and connected. With Class, you can ensure your data entry, tax reconciliation and journal entries are all seamlessly automated by our secure data feeds directly connected from over 200 banks, brokers and wraps. Making everything more efficient.

	SMSF	Trust	Company and Individual
Task	<ul style="list-style-type: none"> • SMSF Establishment • Company Registration • SMSF Accounting, Administration • Tax Lodgment • Corporate Trustee compliance • SMSF Compliance Documents 	<ul style="list-style-type: none"> • Trust Establishment • Company Registration • Trust Distribution Minute/Resolution • Trust Entity Management • Trust Accounting & Administration • Corporate Trustee compliance • Investment Portfolio Administration 	<ul style="list-style-type: none"> • Company Registration • Corporate Compliance • Investment Portfolio Administration
Solutions	  Super Comply Documentation Suite	   Trust Register Documentation Suite	  Corporate Messenger Documentation Suite

SMSF

Australia's first cloud-based SMSF administration solution

What we do best is to give you the gift of time so you have freedom to choose exactly which elements of the SMSF administration you get to work on, and which to pass on to your administrator and advisers – with the added confidence of knowing your client relationships stay protected throughout.



“

We started using Class for the 2015/16-year accounting for approximately 250 funds, having switched from a desktop product. Not only have we noticed greater efficiencies with the automation in completing these funds, but we have also reduced the number of people working on these funds from five to two people.

”

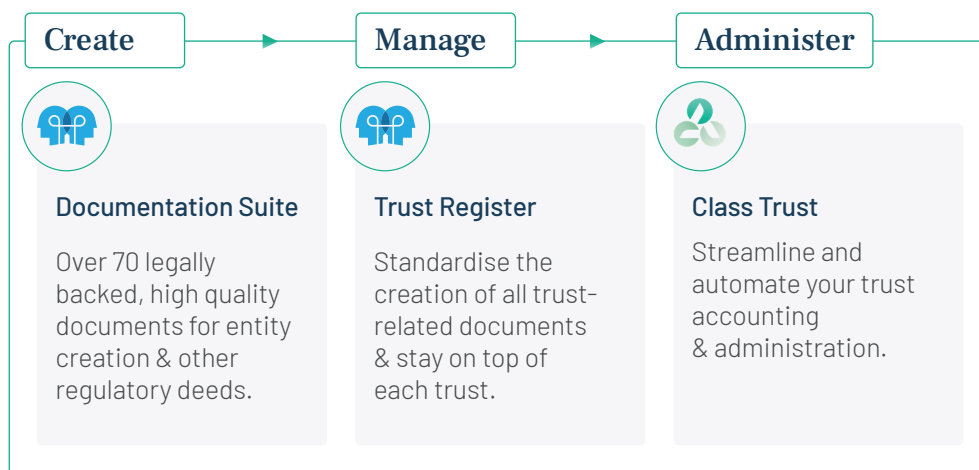
Natalie Anderson, Skerit Superannuation

Discover how our SMSF solutions can help your business.
Talk to the Class team today on **1300 851 058**

Trusts

Australia's first cloud-based trust accounting solution

Trust accounting and administration with Class is different. The combined power of Class Trust and NowInfinity means you have a complete solution for easy trust deed creation, a whole-wealth view of your client's entities, and automated investment tracking and reconciliation.



“

Being able to review financials and investment reports in real time has enabled our staff to have more meaningful conversations with our clients. Class Trust has also removed a significant number of bottlenecks we would traditionally see when processing Trusts, and as a result we have seen great efficiency gains in our first year of using the system.

”

Timothy Kyriazis, Findex

Discover how our Trust solutions can help your business.
Talk to the Class team today on **1300 851 058**

Companies and individuals

Cost effective entity management

Our company solutions give you the flexibility to seamlessly manage all your compliance, investment, trust and superannuation entities. Built to make your wealth accounting and compliance tasks simpler, automated and more connected, you can rely on Class to help you achieve your business goals faster.



“

The efficiencies that Class brings combined with the intuitiveness of the platform has enabled us to spend less time doing the grunt work, and more face time with our existing clients and sourcing new ones. More importantly, Class is always improving its software and creating even more efficiencies.

”

Darin Trounce, BIS Cosgrove

Discover how our company solutions can help your business.
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How we give our customers more freedom

75%

of clients using
accounting automation
of foreign assets save
5 hours per month

38%

of clients using smart
bulk processing of
corporate actions save
10 hours per month

31%

of clients using
direct-connect
data feeds save
20 hours per month

Source: Class Gift of Time Survey. July 2019.

Our ecosystem of partners

Together with our curated ecosystem of over 40 industry-leading companies and services, we help you harness the power of the Class solutions suite to transform your business. We partner with best-in-class companies from across the accounting and financial ecosystem, from actuarial certificates providers and audit software providers, to banking institutions, document providers, practice management and so much more.



Actuarial



Administration



Advice



Audit



Banking



Documents



Insurance



Investing



Practice



Property



Training

Your dedicated Class consultant

Get expert help and support whenever you need it. Our Class consultants are highly trained and experienced Class employees, many with accounting and finance backgrounds. And with Class consultants across the country, you'll get a speedy and knowledgeable response no matter where you are.

Moving to Class is personalised and hassle-free

Moving to Class is simple, easy and tailored to your business. A Class consultant will provide a personalised onboarding service, help you quickly migrate large volumes of entities, and stay with you through to implementation.

On-demand training and support

The Class Help Centre provides ongoing education backed by our dedicated support team. They'll provide you with all the information and resources you need to get started with Class, from transitioning your funds and training course modules, to fact sheets, technical articles, videos on our solutions and much more.

Ready to drive efficiencies and savings in your practice?

Talk to us today for a no-obligation demonstration of Class's solutions.

Email sales@class.com.au or call us on **1300 851 058**



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