

# Certification Path 8: SYSPRO User

## Financial Role

The Financial Role certification path is aimed at SYSPRO Users who may perform the role of **Bookkeeper, Accountant or Asset Controller**. This path focuses on the SYSPRO 8 solutions which are used to maintain assets and manage capex, assets, cash, and the general ledger.

**Prerequisite:** None

The Level 1 certification assesses users on basic ERP industry, inventory, and manufacturing terms and navigating the SYSPRO 8 interface and programs. It also assesses users on the basics of SYSPRO's financial solutions, including general ledger integration, cash management, and general ledger management.

The Level 2 certification assesses users on the SYSPRO 8 solutions which users in the Asset Controller, Bookkeeper, and Accountant roles use to perform their duties. These include but are not limited to the *Assets, Cash Book, and General Ledger* modules, as well as the **Asset Capex System, Asset Count System, Cash Flow Forecasting, Stock Take System** and **GL Integration** features.

The Level 3 certification assesses users on the Financial role within the asset management, balancing, and auditing processes.

| Certification | Estimated Number of Days to Complete | Number of Exams |
|---------------|--------------------------------------|-----------------|
| Level 1       | 6                                    | 2               |
| Level 2       | 6                                    | 2               |
| Level 3       | 9                                    | 1               |
| <b>Total</b>  | <b>21</b>                            | <b>5</b>        |

| Certification Path Name         | Certification Name                       | Exam/Course  |
|---------------------------------|--|--|
| SYSPRO User Cost Financial Role | Level 1 - Financial Role Certification 8 | <ul style="list-style-type: none"> <li>SYSPRO Onboarding for SYSPRO Users 8</li> <li>Financial Essentials</li> </ul> |
|                                 | Level 2 - Financial Role Certification 8 | <ul style="list-style-type: none"> <li>Bookkeeper and Accountant</li> <li>Asset Controller</li> </ul>                |
|                                 | Level 3 - Financial Role Certification 8 | <ul style="list-style-type: none"> <li>Financial Business Process - Financial Role</li> </ul>                        |