

Grant Recommendation Processing Timeline

Grant recommendations may be submitted at any time, however account balance must be adequate to cover grant amount prior to it being sent. Grant recommendations to organizations outside The Bradley Foundation portfolio are reviewed by the Grants Committee semimonthly. Grant recommendations made for greater than 80% of the account balance may be delayed to ensure that possible market value changes would not cause the account to be overdrawn. Should an adjustment need to be made, the Bradley Impact Fund will communicate with the member about options including splitting the grant into installments, adjusting the granted amount, or account replenishment.

Monday	Tuesday	Wednesday	Thursday	Friday
<ul style="list-style-type: none"> Grant recommendation submitted* by 5pm Central will be issued by end of week. 	<ul style="list-style-type: none"> Funds transfer from investment pool for grant check. 	<ul style="list-style-type: none"> Funds transfer completed. 	<ul style="list-style-type: none"> Grant checks processed. 	<ul style="list-style-type: none"> Grants sent. Account balance reflects grants sent.
<ul style="list-style-type: none"> Grant recommendations submitted Tuesday- Friday will be processed and sent following week. 				

Contributions Processing Calendar

Contributions are deposited daily and invested weekly. Processing stock transfers and gifts of complex assets has a variable timeline to accommodate receipt of information from initiating institutions, accounting, and legal considerations.

Monday	Tuesday	Wednesday	Thursday	Friday
<ul style="list-style-type: none"> Contributions received** Monday-Thursday are deposited the day they are received and invested in the same week. 				<ul style="list-style-type: none"> Available*** contributions invested. Received contributions entered and deposited; will be invested the following week.
<ul style="list-style-type: none"> Account balance reflects contributions received from prior week. New accounts funded for first time are available to login. Tax receipts sent for contributions made the prior week. 				

*presuming adequate funds available and subject to approval by Grants Committee as necessary

****Received** contributions are those for which we have all relevant information such as cash amount, cost basis for stock, or valuation for private stock or complex asset.

*****Available** contributions are those with liquid funds available or settled in investment account.