

1400 N. Water Street, Suite 300 Milwaukee, WI 53202 p: (414) 291-2500 www.bradleyimpactfund.org

INDIVIDUALLY MANAGED FUNDS

INVESTMENT AUTHORIZATION FORM

DONOR ADVISOR RECOMMENDATION			
		Individually Managed Fund in a (name of financial ins ne of Investment Advisor) for th	titution) managed by
Giving Account (the "Account		ne of investment/tavisor/for tr	ie assets in the rensonal
		s Investment Recommendation amended by the Bradley Impact	
Signature	Date	Signature	Date
Print Donor Name		Print Donor Name	
		receipt of and agreement with t	
Recommendation Form and t Bradley Impact Fund from tir		d Funds Program Description, w	/hich may be amended by the
 Signature	Date	Print Investment Adviso	r Name
Email		Phone	
ACCOUNT INFORMA	ΓΙΟΝ		
Financial institution's addres	c		
Name		est wire transfers, questions on	activity, etc.)
		est wire transfers, questions on	activity, etc.)