INVESTMENT OPTIONS

Please choose from the following Investment Options (see above for Bradley Impact Fund Portfolios’ Asset Allocation):

☐ Short Duration __________ %

The Short Duration Model emphasizes preservation of capital to meet possible withdrawal needs and protection of principal over a period from several months to an interest rate cycle. There is no consideration for capital appreciation as the assets are held in fixed income securities with short maturities and money market funds. Short Duration investors generally assume lower risk, but may still experience losses or have lower expected returns.

☐ Moderate Income __________ %

The Moderate Income Model emphasizes current income with minimal consideration for capital appreciation and usually has less exposure to more volatile growth assets. Moderate Income investors are willing to accept a modest level of risk that may result in increased losses in exchange for the potential to receive modest returns.

See two more options on next page. >>
INVESTMENT OPTIONS continued

☐ Growth & Income __________ %
   The Growth and Income Model emphasizes a blend of current income and capital appreciation and usually has some exposure to more volatile growth assets. Moderate Growth and Income investors are willing to accept a modest level of risk that may result in increased losses in exchange for the potential to receive modest returns.

☐ Aggressive Growth __________ %
   The Aggressive Growth Model emphasizes capital appreciation with minimal consideration for current income and usually has significant exposure to more volatile growth assets. Aggressive Growth investors seek a higher level of returns and are willing to accept a higher level of risk that may result in more significant losses.

SIGNATURE

By signing below, I authorize Bradley Impact Fund to honor my allocation changes as stated above. I understand that Bradley Impact Fund will strive to make these allocation changes promptly and I agree to review my Bradley Impact Fund statement for accuracy. I agree to notify Bradley Impact Fund of any inconsistencies, so corrections can be made in a timely manner.

_________________________________________________________  __________________________
Donor’s Signature                                              Date

_________________________________________________________
Print Name

_________________________________________________________  __________________________
Gabe Conger, President, Bradley Impact Fund                   Date Received

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