

## Submitting Broker Information

Company/Brokerage: \_\_\_\_\_  
Originator Name: \_\_\_\_\_  
Originator Email: \_\_\_\_\_  
Originator Phone: \_\_\_\_\_

Processor Name: \_\_\_\_\_  
Processor Phone: \_\_\_\_\_  
Processor Email: \_\_\_\_\_

## Escrow Company / Settlement Agent

Escrow Company: \_\_\_\_\_  
Escrow Officer: \_\_\_\_\_  
Escrow Email: \_\_\_\_\_  
Escrow Phone: \_\_\_\_\_

Company License #: \_\_\_\_\_

## Loan Summary and Terms

Loan #: \_\_\_\_\_

Borrower(s) Name(s):  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Loan Amount: \_\_\_\_\_  
Note Rate: \_\_\_\_\_  
Term Length: \_\_\_\_\_  
Program: \_\_\_\_\_  
Purpose: \_\_\_\_\_  
Occupancy: \_\_\_\_\_  
Prepay Penalty: \_\_\_\_\_

## Compensation and Fees

Borrower-Paid Comp: \_\_\_\_\_ %  
Lender-Paid Comp: \_\_\_\_\_ %  
Discount Fee (if applicable): \_\_\_\_\_ %  
Fee Reimbursement?  
Credit Report Fee: \$ \_\_\_\_\_   
Processing Fee: \$ \_\_\_\_\_   
If 3<sup>rd</sup> Party – NMLS: \_\_\_\_\_

## Non Borrowing Spouse (if applicable)

Name: \_\_\_\_\_  
Email: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Last 4 of SSN: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_  
Current Address: \_\_\_\_\_  
\_\_\_\_\_

\*Please send signed eConsent form for non-borrowing spouse.