OneStream™ Course

Level 2 BI Blend

Course Description

This two-day course covers the "read-only" aggregate storage model designed to support reporting on large volumes of data that is not appropriate to store in a traditional OneStream Cube. BI Blend data is large in volume and most often transactional in nature. As an example, to analyze data by invoice, a standard cube would require metadata to store the data records. In a short period of time, most all the invoice metadata would be unneeded because of the transactional nature of the data. Therefore, storage in a Cube design is not a best practice solution for transactional data.

Who Should Attend

Only seasoned administrators and OneStream implementers. The program level of this course is advanced.

Prerequisites and Advanced Preparation

This is an advanced course. Students must have attended Application Build for Administrators or Application Build for Consultants.

In addition to the course prerequisites above, all attendees must be familiar with the financial model including OneStream Dimensionality and Cubes. All attendees must be very comfortable with concepts such as Workflow, Member Formulas, Finance Business Rules, Cube Views and Dashboards. The basic concepts of these features are covered in the Application Build course and will not be covered in this class.

Registration

Training registration and payment are completed through our online registration system via the OneStream University website: www.onestreamsoftware.com/services/training. Payments can be made by credit card or wire transfer. Once registration is complete, you will receive a training confirmation and a receipt.

Questions should be directed to training@onestreamsoftware.com or OneStream Support Portal at +1 (844) 663-3474.

Class Size

Public classes require a minimum of four students registered within seven days of the class start or they may be cancelled at OneStream's discretion. Once the registered class size reaches its limit (differs by location), it will be closed to additional students.

Agenda

Day 1
- Introduction to BI Blend in OneStream
- BI Blend Uses Cases
- Implementing BI Blend
- Preliminary Setup
- 1 Month Model
  - Workflow Configuration
  - Workflow Aggregation
- 12 Month Model
  - Calculations
  - Derivative Rules
  - Dashboard Data Set Rules

Day 2
- Hybrid Model: FDX
  - Stage/Target FDX
  - Data Unit FDX
- Reporting in BI Blend
- Data Adapters
  - SQL
  - BI-Blend
  - Cube View MD
- Report Components
  - Report Designer (Studio)
  - Large Pivot Grid
  - Pivot Grid
  - BI Viewer

Student Cancellation

Please refer to the cancellation schedule listed below. If you cannot attend a training class, you are permitted to send another employee from your company at no additional charge or choose to have a credit made to your account to use toward a future class.

All cancellations, substitutions and modifications are completed via our online registration system.

Cancellation Schedule

14 or More Days
No charge; full refund

13 to 7 Days
50% of fee charged

Under 7 Days
Full fees charged; no refund

Continuing Professional Education Credits

OneStream LLC is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website at: www.NASBARegistry.org.

16 CPE Credits are available for attending this course in the areas of Finance (12) and Information Technology (4). Contact training@onestreamsoftware.com if you have interest.