<table>
<thead>
<tr>
<th>Intended Audience</th>
<th>Getting Started with OneStream</th>
<th>Application Build for Administrators</th>
<th>Building Basic Reports</th>
<th>Building Basic Dashboards</th>
<th>Implementing OneStream</th>
<th>Designing an Application</th>
<th>Level 2 Financial Planning</th>
<th>Level 2 Speciality Planning</th>
<th>Level 2 BI Blend</th>
<th>Level 2 Financial Model Rules</th>
<th>Level 3 Dashboards</th>
</tr>
</thead>
<tbody>
<tr>
<td>Customer, Partner, or Employee</td>
<td>Administrators, Power Users, and Consultants</td>
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<td>Administrators and Implementers</td>
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<tr>
<td>Instructor-Led Class Length</td>
<td>1 Day</td>
<td>4 Days</td>
<td>3 Days</td>
<td>2 Days</td>
<td>5 Days</td>
<td>—</td>
<td>3 Days</td>
<td>2 Days</td>
<td>2 Days</td>
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</tr>
<tr>
<td>Instructor-Led Class Cost</td>
<td>$960 USD / £770 GBP / €890 EUR</td>
<td>$1,840 USD / £1,380 GBP / €1,560 EUR</td>
<td>$2,880 USD / £2,310 GBP / €2,670 EUR</td>
<td>$1,920 USD / £1,540 GBP / €1,780 EUR</td>
<td>$4,800 USD / £3,850 GBP / €4,450 EUR</td>
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<td>$2,880 USD / £2,310 GBP / €2,670 EUR</td>
<td>$1,920 USD / £1,540 GBP / €1,780 EUR</td>
<td>$1,920 USD / £1,540 GBP / €1,780 EUR</td>
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</tr>
<tr>
<td>On-Demand Class Cost</td>
<td>FREE</td>
<td>—</td>
<td>$2,160 USD / £1,730 GBP / €2,000 EUR</td>
<td>—</td>
<td>$3,600 USD / £2,890 GBP / €3,340 EUR</td>
<td>$2,880 USD / £2,310 GBP / €2,670 EUR</td>
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</tbody>
</table>

**Class Overview**

- **Navigation in OneStream**
- **Identify basic concepts in OneStream**
- **Recognize common business processes used in OneStream**
- **Identify Metadata components and Dimensions**
- **Platform Overview**
- **Navigation**
- **Metadata**
- **Member Formulas**
- **Cubes**
- **Workflow Structure and Design**
- **Data Collection**
- **Consolidation**
- **Data Management**
- **Data Quality**
- **Budget and Forecast Collections**
- **Reporting**
- **Understand how metadata and reporting are connected**
- **Build simple Cube Views**
- **Identify how the Member Filter Builder affects reporting**
- **Utilize simple calculation expressions and Parameters**
- **Create Dashboard Maintenance Units**
- **Configure different Data Adapters**
- **Create and configure different Dashboard Components**
- **Design basic Dashboards utilizing different layout types**
- **Build out Dimensions**
- **Set up Cubes and Extensibility**
- **Create Workflows for Data Entry**
- **Run basic calculations**
- **Apply the build concepts learned in Implementing OneStream**
- **Avoid common pitfalls in an Application design**
- **Apply advanced design concepts**
- **Planning Designs and Requirements**
- **Vertical and Horizontal Extensibility**
- **Entity Dimension Alternatives**
- **Key Scenario Concepts**
- **Cube Design and Linked Cubes**
- **Workflow Design and User Roles**
- **Data Entry Forms and Workspaces**
- **Seeding and Driver Base**
- **Calculations**
- **Allocations**
- **Specialty Planning Solutions**
- **Thing Planning and Requirements**
- **Application Setup and Configuration**
- **Thing Planning Setup**
- **TLP Plan Drivers**
- **TLP Calculation Definitions**
- **TLP Calculation Plan**
- **TLP Plan Analysis**
- **TLP Results Import to Financial Model**
- **TLP Administrations**
- **Analytic Blend and Use Cases**
- **Implementation**
- **Preliminary Setup**
- **Setup of 1-Month Model**
- **Setup of 12-Month Model**
- **FDX Hybrid Model**
- **Reporting in Analytic Blend**
- **Data Adapters**
- **Reporting Components**
- **Finance Engine**
- **Member Formulas**
- **Key VB Net Concepts**
- **Adding Conditions and Filtering Stored Calculations**
- **Flow Calculations**
- **Advanced Stored Calculations**
- **Solutions**
- **Custom Calculations and Data Management**
- **Dashboard Extender**
- **Business Rules**
- **Relational Stage Blending**
- **Data Adapters: SQL and Method Queries**
- **Dashboard Data Set**
- **Dashboard Requirements and Design**
- **Custom Layouts and Marketplace Template Solutions**
- **Dashboard Workspace Design**
- **Custom Calculations and Data Management**
- **Dashboard Extender**
- **Business Rules**
- **Relational Stage Blending**
- **Data Adapters: SQL and Method Queries**
- **Dashboard Data Set**

**CPE Credits**

- **8**
- **32**
- **24**
- **16**
- **40**
- **24**
- **16**
- **16**
- **16**

**Difficulty**

- **Beginner**
- **Beginner**
- **Beginner**
- **Beginner**
- **Beginner**
- **Advanced**
- **Advanced**
- **Advanced**
- **Advanced**
- **Advanced**
- **Advanced**

**Prerequisites**

- **Must be a OneStream Customer or Partner**
- **Get Started with OneStream**
- **Getting Started with OS, Building Basic Reports**
- **First Project Readiness, Field Experience (1 year)***
- **Application Build for Administrators**
- **Application Build for Administrators**
- **Application Build for Administrators**
- **Application Build, Basic VB.Net Knowledge**
- **Application Build, Building Basic Reports/Dashboards**

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**CONTINUING PROFESSIONAL EDUCATION (CPE) CREDITS**

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