



OS-200B: OneStream Software Lead Architect Exam
Exam Study Guide v1.0



Copyright © 2021 OneStream Software LLC. All rights reserved.

Any warranty with respect to the software or its functionality will be expressly given in the Subscription License Agreement or Software License and Services Agreement between OneStream and the warrantee. This document does not itself constitute a representation or warranty with respect to the software or any related matter.

OneStream Software, OneStream XF, Extensible Dimensionality, and the OneStream logo are trademarks of OneStream Software LLC in the United States and other countries. Microsoft, Microsoft Azure, Microsoft Office, Windows, Windows Server, Excel, .NET Framework, Silverlight, Internet Explorer, Internet Information Server, Windows Communication Foundation and SQL Server are registered trademarks or trademarks of Microsoft Corporation in the United States and/or other countries. DevExpress is a registered trademark of Developer Express, Inc. Cisco is a registered trademark of Cisco Systems, Inc. Intel is a trademark of Intel Corporation. AMD64 is a trademark of Advanced Micro Devices, Inc. Other names may be trademarks of their respective owners.



Exam Description

Candidates can validate their technical knowledge and competency by becoming OneStream Certified based on their specific area of expertise on OneStream 6.x. To achieve this level of certification, candidates must pass this online, proctored exam that is based on a combination of OneStream training material, commonly referenced product documentation, and real-world scenarios. This hybrid exam is a combination of traditional multiple-choice items and hands-on, performance-based situations.

This exam targets IT professionals using OneStream in a Lead Architect role. This certification exam measures candidate knowledge and skill covering the following topics:

- Consolidation and Planning Concepts
- Data Integration and Mapping
- Reporting
- Dashboard
- Security
- Rules
- Metadata and Dimensionality

Recommended Experience

- 2-3 years of experience in the field
- 1+ years working with OneStream, with multiple projects being completed and live.
- Experience with VB.net
- Experience in areas of Accounting, Finance, and Information Technology

If candidates do NOT have prior experience with this product, it is recommended that they complete training. Although, training alone will not provide a candidate with the knowledge and skills required to pass the exam. If a candidate has experience with OneStream, they may find an online course equivalent to be sufficient. Be cautioned that attendance in a training course does NOT guarantee passage of a certification exam. A combination of training and successful, on-the-job experience are critical to providing candidates with the knowledge and skills needed to pass the exam.

What to Expect While Taking an Exam

The exam will be online and remotely proctored through video.

With the freedom to take a remotely proctored exam, it is the candidate's responsibility to ensure they have the necessary hardware (e.g., computer, large enough monitor, built in webcam or external USB webcam, power cords) and stable internet connectivity. Note that if a candidate chooses to use an external monitor instead of a laptop monitor, the candidate is responsible for providing their own external webcam for use during exam remote proctoring. Candidates should also download Chrome or Firefox. (TIP: Safari and Edge are unsupported.)



Learn about the [Technical Requirements](#) for completing this exam and perform a [system requirements](#) check now.

To learn more about the candidate experience, candidates are encouraged to watch the video entitled [What to Expect While Taking the Exam](#).

Study References

OneStream Academy

Recommended Courses

- [Course: Application Build for Consultants](#)
- [Course: Level 2 Financial Model Rules](#)
- [Course: Level 2 Financial Planning](#)
- [Course: Level 2 Reporting](#)

To learn about current training opportunities, contact training@onestreamsoftware.com

Documentation

- Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform
- OneStream Design and Reference Guide
- BI Blend Design and Reference Guide
- OneStream Implementation Bulletin

OneStream Websites

- [OneStream Training Website](#)

Exam Objectives

The following tables list the OneStream Lead Architect exam objectives and how these objectives align to the corresponding OneStream Academy course topics and any associated lab exercises and commonly referenced product documentation.



Candidates are encouraged to complete applicable exercises as part of their preparation for the exam.

Exam Section 1: Cube (Weighting: 26%)

Exam Objectives	Applicable Course Content
<ul style="list-style-type: none"> • 200.1.1: Given a use case, identify the number and types of cubes that a Lead Architect should use in an optimal design. 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Cubes (together with associated exercise) • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapter “Design and Build” • Documentation: OneStream Design and Reference Guide, Chapter “Financial Model Guides”
<ul style="list-style-type: none"> • 200.1.2: Given a situation with a constraint, identify the impact of that constraint on an account. 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Sections: Flows and Accounts (together with associated exercises) • Documentation: OneStream Design and Reference Guide, Chapter “Cube”
<ul style="list-style-type: none"> • 200.1.3: Given a data model example, identify how to define and reduce data unit size. 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Member Formulas • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapter “Rules and Calculations” • Documentation: OneStream Design and Reference Guide, Chapters “Financial Model Guides” and “Workflow Guides”
<ul style="list-style-type: none"> • 200.1.5: Identify the function of each member of the Consolidation Dimension. 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Translation and Consolidation • Documentation: OneStream Design and Reference Guide, Chapter “Financial Model Guides”
<ul style="list-style-type: none"> • 200.1.6: Identify the characteristics of aggregation and consolidation. 	<ul style="list-style-type: none"> • Documentation: OneStream Design and Reference Guide, Chapter “Financial Model Guides”
<ul style="list-style-type: none"> • 200.1.7: Given a Financial Model design situation, identify how a Lead Architect should configure Cube Integrations or Cube Dimensions. 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Sections: Extensible Dimensionality Build (together with associated exercises), Cubes (together with associated exercises) • Documentation: OneStream Design and Reference Guide, Chapter “Cube”, “Data Collection Guides”

Exam Objectives	Applicable Course Content
<ul style="list-style-type: none"> • 200.1.8: Given a metadata situation, design the extensible metadata. (performance test) 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Sections: Extensible Dimensionality (together with exercises in the following sections: Entities, Accounts, UDs) • Documentation: Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapter “Design and Build”
<ul style="list-style-type: none"> • 200.1.9: Add members and set properties for a stated outcome. (performance test) 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Sections: Scenarios, Entities, Flows and Accounts (with all associated exercises) • Documentation: OneStream Design and Reference Guide, Chapter “Cube”
<ul style="list-style-type: none"> • 200.1.10: Given a Financial Model design, build the Cube(s). (performance test) 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Cubes (together with associated exercise) • Documentation: OneStream Design and Reference Guide, Chapters “Financial Model Guides”, “Cube”
<ul style="list-style-type: none"> • 200.1.11: Given a situation, set up weekly time Application. (performance test) 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Time and View Dimensions • Documentation: OneStream Design and Reference Guide, Chapters “System Business Rules”, “Cube”
<ul style="list-style-type: none"> • 200.1.12: Given a situation, determine the correct properties for the calculation settings for the cube properties. (performance test) 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Cubes (together with associated exercise) • Documentation: OneStream Design and Reference Guide, Chapter “Cube” • Documentation: Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapter “Consolidation”
<ul style="list-style-type: none"> • 200.1.13: Given a situation, configure an extensible cube. (performance test) 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Cubes (together with associated exercise) • Documentation: Documentation: OneStream Design and Reference Guide, Chapter “Cube”
<ul style="list-style-type: none"> • 200.1.14: Given a Dimension hierarchy based on a Financial Model design, identify how to troubleshoot issues. (performance test) 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Flow Dimension Considerations • Requires Real World Experience

Exam Section 2: Workflow (Weighting: 18%)

Exam Objectives	Applicable Course Content
<ul style="list-style-type: none"> • 200.2.1: Given a set of requirements, identify the most appropriate workflow design, including the journal process. 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Sections: Workflow Structure, Workflow Design (with all associated exercise) • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapters “Methodology and the Project”, “Rules and Calculations”, “Analytic Blend” • Requires Real World Experience
<ul style="list-style-type: none"> • 200.2.3: Given a situation, identify workflow security for data loading and journals. 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Sections: Security (together with associated exercise) • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapters “Data Integration”, “Security” • Documentation: OneStream Design and Reference Guide, Chapter “Foundation”, Data Collection Guides”, Workflow Guides”
<ul style="list-style-type: none"> • 200.2.4: Given a situation including loading data to a given workflow unit, identify what is cleared. 	<ul style="list-style-type: none"> • Documentation: OneStream Design and Reference Guide, Chapter “Workflow Guides”
<ul style="list-style-type: none"> • 200.2.5: Identify the primary purpose of BI blend. 	<ul style="list-style-type: none"> • Documentation: OneStream BI Blend Design and Reference Guide, Chapters “BI Blend Overview”, “Use Cases for BI Blend” • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapter “Analytic Blend” • Documentation: OneStream Design and Reference Guide, Chapter, “Data Collection”
<ul style="list-style-type: none"> • 200.2.6: Given a situation including a set of requirements, configure the settings to correctly use the BI Blend engine components. (performance test) 	<ul style="list-style-type: none"> • Documentation: OneStream BI Blend Design and Reference Guide, Chapters “BI Blend Configuration Overview”, “Designing BI Blend” • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapter “Analytic Blend”
<ul style="list-style-type: none"> • 200.2.7: Create confirmation rules to meet requirements for the situation (action types, business rule capabilities, and when needed, thresholds). (performance test) 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Confirmation Rules (together with associated exercise) • Documentation: OneStream Design and Reference Guide, Chapter “Workflow”

Exam Objectives	Applicable Course Content
<ul style="list-style-type: none"> • 200.2.8: Given a situation, build the workflow (task is organizational hierarchy). (performance test) 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Workflow Structure, Workflow Design (together with associated exercises) • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapter “Workflow” • Documentation: OneStream Design and Reference Guide, Chapter “Workflow Guides”, “Workflow”

Exam Section 3: Data Collection (Weighting: 17%)

Exam Objectives	Applicable Course Content
<ul style="list-style-type: none"> • 200.3.1: Given source data requirements, identify how a Lead Architect should configure the matrix data source. 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Matrix Data Inputs (together with associated exercise) • Documentation: OneStream Design and Reference Guide, Chapter “Data Collection Guides”
<ul style="list-style-type: none"> • 200.3.3: Identify the function of the Connector Data Source. 	<ul style="list-style-type: none"> • Documentation: OneStream Design and Reference Guide, Chapter “Data Collection Guides”
<ul style="list-style-type: none"> • 200.3.5: Given a Parser Business Rule situation, identify which function returns the value. 	<ul style="list-style-type: none"> • Documentation: OneStream Design and Reference Guide, Chapter “Application Tools”
<ul style="list-style-type: none"> • 200.3.6: Given an Excel template for data load, identify functions, prefixes, and source IDs. 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Data Sources (Excel Import Templates) (together with associated exercise) • Documentation: OneStream Design and Reference Guide, Chapter “Data Collection Guides”
<ul style="list-style-type: none"> • 200.3.9: Given a situation, identify Transformation Rule types, names, and examples that perform most efficiently. 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Sections: Transformation Rules, Supplemental Materials – Workflow Performance Considerations • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapters “Data Integration”, “Performance Tuning I” • Documentation: OneStream Design and Reference Guide, Chapter “Data Collection”

Exam Objectives	Applicable Course Content
<ul style="list-style-type: none"> • 200.3.10: Identify the order of operations of the Transformation Rules. 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Sections: Transformation Rules, Supplemental Materials – Workflow Performance Considerations (together with associated exercises) • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapters "Data Integration", "Performance Tuning" • Documentation: OneStream Design and Reference Guide, Chapter "Data Collection"
<ul style="list-style-type: none"> • 200.3.11: Identify use cases when derivative rules can be used. 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Transformation Rules • Documentation: OneStream Design and Reference Guide, Chapter "Foundation Guides", "Data Collection", "Application Tools" • Academy Video: "How to Create a Trial Balance Check"
<ul style="list-style-type: none"> • 200.3.12: Given a sample outline (dimensional structure) with a member filter, identify the members that are expected to be seen in the results. 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Member Filters (together with associated exercise) • Course: Level 2 Reporting <ul style="list-style-type: none"> • Sections: Time Specific Functions, View Dimension, Time Functions, Where Clause (together with associated exercises) • Documentation: OneStream Design and Reference Guide, Chapter, "Cubes"
<ul style="list-style-type: none"> • 200.3.13: Identify the steps to build a form template and when a Lead Architect should use it. 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Data Entry Forms (together with associated exercise) • Documentation: OneStream Design and Reference Guide, Chapters "Data Collection", "Presentation"
<ul style="list-style-type: none"> • 200.3.14: Create a Data Source for the given file. (performance test) 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Data Sources (Quebec), Data Sources (Houston) (together with associated exercises) • Documentation: OneStream Design and Reference Guide, Chapters "Data Collection"

Exam Section 4: Presentation (Weighting: 16%)

Exam Objectives	Applicable Course Content
<ul style="list-style-type: none"> • 200.4.1: Identify repercussions of changing a point of view and the data that is seen and not seen. 	<ul style="list-style-type: none"> • Documentation: OneStream Design and Reference Guide, Chapter “Data Collection Guides”, “Presentation Guides”, Key Functions”. • Real World Experience: Understanding that using "WF" Substitution Variable over forcing a user to change their POV every time they change WF periods.
<ul style="list-style-type: none"> • 200.4.2: Given a situation, identify the property in the cube view, that when enabled, does data sparse suppression. 	<ul style="list-style-type: none"> • Documentation: OneStream Design and Reference Guide, Chapter “Presentation Guides”
<ul style="list-style-type: none"> • 200.4.3: Identify the correct order of operations to override a cube view format. 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Cube View Formatting (together with associated exercise) • Documentation: OneStream Design and Reference Guide, Chapter “Presentation Guides” • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapter “Reporting”
<ul style="list-style-type: none"> • 200.4.4: Identify what can and cannot be suppressed on a cube view. 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Sections: Cube View Formatting (together with associated exercise) • Documentation: OneStream Design and Reference Guide, Chapter “Presentation Guides” • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapter “Reporting”
<ul style="list-style-type: none"> • 200.4.5: Identify implications of using column and row math versus dynamic calculation example. 	<ul style="list-style-type: none"> • Documentation: OneStream Design and Reference Guide, Chapter “Presentation Guides”, “Financial Model Guides”. • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapter “Reporting” • Requires Real World Experience: Use Cube View Math
<ul style="list-style-type: none"> • 200.4.6: Identify different conditional formats. 	<ul style="list-style-type: none"> • Course: Level 2 Reporting <ul style="list-style-type: none"> • Section: Conditional Formatting • Documentation: OneStream Design and Reference Guide, Chapters “Foundation Guides”, “Presentation Guides” • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapter “Reporting”

Exam Objectives	Applicable Course Content
<ul style="list-style-type: none"> • 200.4.7: Identify the steps to create a report book. 	<ul style="list-style-type: none"> • Course: Level 2 Reporting <ul style="list-style-type: none"> • Section: Report Books, Book Components (together with associated exercises) • Documentation: OneStream Design and Reference Guide, Chapter “Presentation Guides”
<ul style="list-style-type: none"> • 200.4.8: Create the syntax for the parameter and link to a combo box. (performance test) 	<ul style="list-style-type: none"> • Course: Level 2 Reporting <ul style="list-style-type: none"> • Section: Dashboard Components (together with associated exercises) • Documentation: OneStream Design and Reference Guide, Chapters “Parameter Guides”, “Presentation Guides”
<ul style="list-style-type: none"> • 200.4.9: Create a custom button and assign functions. (performance test) 	<ul style="list-style-type: none"> • Course: Level 2 Reporting <ul style="list-style-type: none"> • Section: Dashboard Components (together with associated exercises) • Documentation: OneStream Design and Reference Guide, Chapter “Presentation Guides”
<ul style="list-style-type: none"> • 200.4.10: Create a cube view. (performance test) 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Cube Views (together with associated exercises) • Documentation: OneStream Design and Reference Guide, Chapters “Foundation Guides”, “Presentation Guides” • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapter “Reporting”
<ul style="list-style-type: none"> • 200.4.11: Create a member filter. (performance test) 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Member Filters (together with associated exercises) • Course: Level 2 Financial Model Rules <ul style="list-style-type: none"> • Section: Rule Writing Helpers • Documentation: OneStream Design and Reference Guide, Chapter “Presentation Guides” • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapter “Reporting”

Exam Section 5: Tools (Weighting: 16%)

Exam Objectives	Applicable Course Content
<ul style="list-style-type: none"> • 200.5.1: Identify the characteristics and appropriate usage of dynamic calculations. 	<ul style="list-style-type: none"> • Course: Level 2 Financial Model Rules <ul style="list-style-type: none"> • Sections: Dynamic Calc, Relational Blending • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Dynamic Calculations • Documentation: OneStream Design and Reference Guide, Chapter "Financial Model Guides"
<ul style="list-style-type: none"> • 200.5.2: Given a situation with a formula, identify the drill down formula. 	<ul style="list-style-type: none"> • Course: Level 2 Financial Model Rules <ul style="list-style-type: none"> • Section: Introduction to Member Formulas • Documentation: OneStream Design and Reference Guide, Chapter "Financial Model Guides"
<ul style="list-style-type: none"> • 200.5.3: Given a situation and the Data Unit Calculation Sequence (DUCS), identify the correct calculation order. 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Stored Calculations, Calculation Sequences • Documentation: OneStream Design and Reference Guide, Chapter: "Financial Model Guides" • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapter "Rules and Calculations"
<ul style="list-style-type: none"> • 200.5.4: Identify examples of rules that cause and do not cause data explosion. 	<ul style="list-style-type: none"> • Course: Level 2 Financial Model Rules <ul style="list-style-type: none"> • Section: Data Explosion, Overload Functions, Avoid Data Explosion, Unbalanced Math • Documentation: OneStream Design and Reference Guide, Chapter: "Financial Model Guides"
<ul style="list-style-type: none"> • 200.5.5: Given a situation, identify the finance function type or finance function to use and why. 	<ul style="list-style-type: none"> • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapter "Rules & Calculations" • Documentation: Design and Reference Guide, Chapter: Application Tools, Financial Model Guides • Real World Experience: In OneStream itself, open a Business Rule
<ul style="list-style-type: none"> • 200.5.6: Write a change in Inventory rule. (performance test) 	<ul style="list-style-type: none"> • Course: Level 2 Financial Model Rules • Documentation: OneStream Design and Reference Guide, Chapter: "Financial Model Guides" • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapter "Rules & Calculations"

Exam Objectives	Applicable Course Content
<ul style="list-style-type: none"> • 200.5.7: Given a rule or write a rule and data, determine the unbalanced function. (performance test) 	<ul style="list-style-type: none"> • Course: Level 2 Financial Model Rules <ul style="list-style-type: none"> • Section: Unbalanced Math (together with associated exercise) • Documentation: OneStream Design and Reference Guide, Chapter “Financial Model Guides” • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapter "Rules & Calculations”

Exam Section 6: Security (Weighting: 5%)

Exam Objectives	Applicable Course Content
<ul style="list-style-type: none"> • 200.6.1: Given a situation, identify the proper way to setup slice security. 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Data Access Security • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapter “Security” • Documentation: OneStream Design and Reference Guide, Chapter, “Cube” and “Foundation Guides” . • Requires Real World Experience: Tool Tips in “slice” when using filters.
<ul style="list-style-type: none"> • 200.6.2: Identify the characteristics of application security roles. 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Security • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapter “Security” • Documentation: OneStream Design and Reference Guide, Chapter “Application Tools” • Requires Real World Experience: Design and Build a Security Model During a Project.
<ul style="list-style-type: none"> • 200.6.3: Identify the characteristics of application user interface roles. 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Security (together with associated exercise) • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapter “Security” • Documentation: OneStream Design and Reference Guide, Chapter “Application Tools” • Requires Real World Experience: Design and Build a Security Model During a Project.

Exam Objectives	Applicable Course Content
<ul style="list-style-type: none"> • 200.6.4: Given a security situation where a user does NOT have correct access, troubleshoot which security component(s) a Lead Architect needs to adjust to fix the user's access rights. 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: Security (together with associated exercise) • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapter "Security" • Documentation: OneStream Design and Reference Guide, Chapter "Application Tools"

Exam Section 7: Administration (Weighting: 2%)

Exam Objectives	Applicable Course Content
<ul style="list-style-type: none"> • 200.7.1: Given a situation, identify the server that will load the data. 	<ul style="list-style-type: none"> • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, Chapter "Performance Tuning I", "Application Server Roles". • Documentation: OneStream Design and Reference Guide, Chapter "Workflow Profiles", "Application Tools" • Documentation: BI Blend Design and Reference Guide, Section "Server Roles", "Optional Application Server"
<ul style="list-style-type: none"> • 200.7.2: Given a situation, identify issues that a Lead Architect needs to resolve related task activity. 	<ul style="list-style-type: none"> • Course: Application Build for Consultants <ul style="list-style-type: none"> • Section: System Tab • Documentation: Book: OneStream XF Foundation: The Definitive Reference to Design, Configure and Support Your OneStream Platform, "Performance Tuning I" • Documentation: OneStream Design and Reference Guide, Chapter "OnePlace Workflow", "Logging" • Requires Real World Experience: Troubleshooting

For questions related to the certification process or exam, please email certification@onestreamsoftware.com. Your email will be addressed in 1-2 business days.

Sample Exam Questions

Review the following sample questions prior to taking an exam to gain a better understanding of the types of questions that will be presented on the exam.

The sample exam allows candidates to see the type and format of questions that will be encountered in the actual exam. Sample exam results do NOT predict a candidate's actual test results.

- Which Consolidation dimension member is the Lead Architect able to use for loading stage data?**

 - A. Import
 - B. Local
 - C. Share
 - D. OwnerPreAdj

- A Lead Architect has created the following Mask rules.**

In which order are these rules executed during the transformation step?

Rule Name	Description	Rule Expression	Target Value	Logical Operator	Order
AUMap	Australia Map	81*	Australia	None	10
EUMap	Europe Map	62*	Europe	None	20
AFMap	Africa Map	55*	Africa	None	30
SKMap	South Korea Map	42*	South Korea	None	10

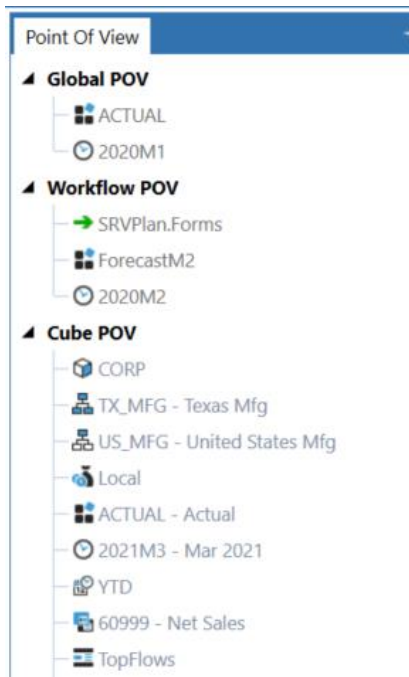
- A. AUMAP, EUMAP, AFMAP, SKMAP
 - B. AFMAP, AUMAP, SKMAP, EUMAP
 - C. AUMAP, SKMAP, EUMAP, AFMAP
 - D. AUMAP, AFMAP, EUMAP, SKMAP
- A Lead Architect has been given a file from the customer that is separated by commas.**

Which type of Data source should the Lead Architect create?

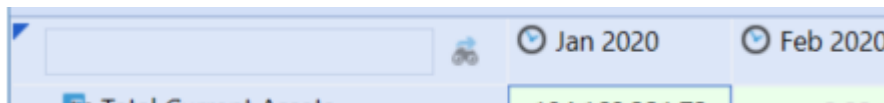
- A. Fixed
- B. Delimited
- C. Connector
- D. Data Management

4. Refer to the exhibits.

A Lead Architect has the following defined in their Point of View tab.



Which member filter should the Lead Architect use to display the following columns in a Cube View.



- A. T#WF-1, T#WF
- B. T#MonthPrior2(|WFTIME|)
- C. T#PovPrior1.allpriorinyear, T#PovPrior1
- D. T#YearPrior1(|POVTime|)Month(|POVTime|).allPriorinyear

5. In which OneStream Engine does the BI Blend Engine reside?



- A. Stage Engine
- B. Planning Engine
- C. Reporting Engine
- D. Consolidation Engine

6. (SAMPLE PERFORMANCE-BASED ITEM)

Consider the following situation:

As part of a customer's close process, roll-forwards for PP&E (Plant, Property & Equipment) Balance Sheet accounts need to be completed. For this test case, the Lead Architect will add an additional confirmation rule to the profile that executes during the load of the trial balance file.

The Lead Architect will be able to access the following artifacts during the exam through the user directory.

- ABCityTB2020.txt main file
- ABCityTB2019M12.txt this file is required to seed the system

Step 1: Login to OneStream

Step 2: Update the Actual Import Validation

Step 3: Load 2019 Balances

Step 4: Set POV

Step 5: Load Trial Balance File

Step 6: Build out a confirmation rule

Step 7: Perform the Confirm step

Sample Exam Answers:

1. B, (A is not a consolidation dim member, C and D cannot be populated from a stage load.)
2. C, (The rules will be saved grouped by ORDER and then grouped alphabetically by RULE NAME)
3. B, (A is used for data in distinct columns, C is used for direct connections and D is used to bring in Cube data)
4. D, (A = T#WF-1 is not valid syntax, B would return 2019M12, C would return 2021M1 and 2021M2)
5. A, (The Bi Blend Engine resides in the Stage Engine and not the others)
6. SAMPLE PERFORMANCE-BASED ITEM