



Denise Yealy, CPA

Principal, Accounting & Consulting Services



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ABOUT DENISE

Denise joined LGT in 1998. She serves as principal in our Accounting and Consulting Services. She has more than 35 years of experience in public accounting. Her experience has served a broad range of industries including, but not limited to, professional services, not-for-profit entities, and an extensive amount of experience working with healthcare entities. Denise provides proactive tax planning and tax compliance services for individual, corporate, and partnership clients. She also assists clients with computer software setup, training, payroll and sales tax return preparation, financial analysis, small business consultations, and planning.

PROFESSIONAL ASSOCIATIONS

American Institute of CPAs (AICPA)—Member
Texas Society of CPAs (TSCPA)—Member
Dallas Chapter of TSCPA—Member
Alabama Society of Certified Public Accountants—Member

PUBLICATIONS

How to Communicate Financial Information to Patients
8 Business Insurance Policies That Every Physician Should Consider
Healthcare Tax Breaks

HONORS & AWARDS

Living the Vision — Lane Gorman Trubitt, LLC

LICENSED IN

Texas
Alabama

AREAS OF FOCUS

Healthcare
Corporations
S Corporation
Partnership
Individual
Taxation
Financial Reporting - Compilations and Reviews
Business Personal Property - Compliance and Protests
Payroll Taxes - Audits and Compliance Issues
QuickBooks Pro Advisor

ACADEMIC BACKGROUND

University of Alabama at Birmingham
Bachelor of Science in Accounting

COMMUNITY INVOLVEMENT

Plano CERT
Plano Fire-Rescue Associates
Plano Citizens Police Academy Alumni Association
Collin County Medical Reserve Corps



LANE
GORMAN
TRUBITT, LLC
Accountants & Advisors

Your Numbers. Our Passion.